

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2013B**  
**AFTER REFUNDING BY SERIES 2017E**  
**AGGREGATE SCHEDULE**  
**HOUSING REVENUE PROJECTS**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	21,430,000.00				
05/15/18	19,155,000.00	2,275,000.00	505,900.00	2,780,900.00	2,780,900.00
11/15/18			449,025.00	449,025.00	
05/15/19	16,775,000.00	2,380,000.00	449,025.00	2,829,025.00	3,278,050.00
11/15/19			389,525.00	389,525.00	
05/15/20	14,265,000.00	2,510,000.00	389,525.00	2,899,525.00	3,289,050.00
11/15/20			326,775.00	326,775.00	
05/15/21	11,635,000.00	2,630,000.00	326,775.00	2,956,775.00	3,283,550.00
11/15/21			261,025.00	261,025.00	
05/15/22	8,875,000.00	2,760,000.00	261,025.00	3,021,025.00	3,282,050.00
11/15/22			192,025.00	192,025.00	
05/15/23	5,970,000.00	2,905,000.00	192,025.00	3,097,025.00	3,289,050.00
11/15/23			119,400.00	119,400.00	
05/15/24	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/24			119,400.00	119,400.00	
05/15/25	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/25			119,400.00	119,400.00	
05/15/26	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/26			119,400.00	119,400.00	
05/15/27	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/27			119,400.00	119,400.00	
05/15/28	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/28			119,400.00	119,400.00	
05/15/29	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/29			119,400.00	119,400.00	
05/15/30	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/30			119,400.00	119,400.00	
05/15/31	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/31			119,400.00	119,400.00	
05/15/32	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/32			119,400.00	119,400.00	
05/15/33	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/33			119,400.00	119,400.00	
05/15/34	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/34			119,400.00	119,400.00	
05/15/35	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/35			119,400.00	119,400.00	
05/15/36	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/36			119,400.00	119,400.00	
05/15/37	5,970,000.00	-	119,400.00	119,400.00	238,800.00
11/15/37			119,400.00	119,400.00	
05/15/38	-	5,970,000.00	119,400.00	6,089,400.00	6,208,800.00
<b>Totals</b>		<u>21,430,000.00</u>	<u>7,324,650.00</u>	<u>28,754,650.00</u>	<u>28,754,650.00</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B  
AFTER REFUNDING BY SERIES 2017E  
2-3067 NORTHSIDE RESIDENCE HALL  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	14,035,000.00				
05/15/18	12,545,000.00	1,490,000.00	331,325.00	1,821,325.00	1,821,325.00
11/15/18			294,075.00	294,075.00	
05/15/19	10,985,000.00	1,560,000.00	294,075.00	1,854,075.00	2,148,150.00
11/15/19			255,075.00	255,075.00	
05/15/20	9,345,000.00	1,640,000.00	255,075.00	1,895,075.00	2,150,150.00
11/15/20			214,075.00	214,075.00	
05/15/21	7,620,000.00	1,725,000.00	214,075.00	1,939,075.00	2,153,150.00
11/15/21			170,950.00	170,950.00	
05/15/22	5,810,000.00	1,810,000.00	170,950.00	1,980,950.00	2,151,900.00
11/15/22			125,700.00	125,700.00	
05/15/23	3,910,000.00	1,900,000.00	125,700.00	2,025,700.00	2,151,400.00
11/15/23			78,200.00	78,200.00	
05/15/24	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/24			78,200.00	78,200.00	
05/15/25	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/25			78,200.00	78,200.00	
05/15/26	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/26			78,200.00	78,200.00	
05/15/27	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/27			78,200.00	78,200.00	
05/15/28	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/28			78,200.00	78,200.00	
05/15/29	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/29			78,200.00	78,200.00	
05/15/30	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/30			78,200.00	78,200.00	
05/15/31	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/31			78,200.00	78,200.00	
05/15/32	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/32			78,200.00	78,200.00	
05/15/33	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/33			78,200.00	78,200.00	
05/15/34	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/34			78,200.00	78,200.00	
05/15/35	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/35			78,200.00	78,200.00	
05/15/36	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/36			78,200.00	78,200.00	
05/15/37	3,910,000.00		78,200.00	78,200.00	156,400.00
11/15/37			78,200.00	78,200.00	
05/15/38	-	3,910,000.00	78,200.00	3,988,200.00	4,066,400.00
<b>Totals</b>		<u>14,035,000.00</u>	<u>4,797,075.00</u>	<u>18,832,075.00</u>	<u>18,832,075.00</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B  
AFTER REFUNDING BY SERIES 2017E  
2-3085 CORPS DORM RENOVATION - FY 2011 (HARRELL HALL)  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	2,255,000.00				
05/15/18	2,015,000.00	240,000.00	53,225.00	293,225.00	293,225.00
11/15/18			47,225.00	47,225.00	
05/15/19	1,765,000.00	250,000.00	47,225.00	297,225.00	344,450.00
11/15/19			40,975.00	40,975.00	
05/15/20	1,500,000.00	265,000.00	40,975.00	305,975.00	346,950.00
11/15/20			34,350.00	34,350.00	
05/15/21	1,225,000.00	275,000.00	34,350.00	309,350.00	343,700.00
11/15/21			27,475.00	27,475.00	
05/15/22	935,000.00	290,000.00	27,475.00	317,475.00	344,950.00
11/15/22			20,225.00	20,225.00	
05/15/23	630,000.00	305,000.00	20,225.00	325,225.00	345,450.00
11/15/23			12,600.00	12,600.00	
05/15/24	630,000.00		12,600.00	12,600.00	25,200.00
11/15/24			12,600.00	12,600.00	
05/15/25	630,000.00		12,600.00	12,600.00	25,200.00
11/15/25			12,600.00	12,600.00	
05/15/26	630,000.00		12,600.00	12,600.00	25,200.00
11/15/26			12,600.00	12,600.00	
05/15/27	630,000.00		12,600.00	12,600.00	25,200.00
11/15/27			12,600.00	12,600.00	
05/15/28	630,000.00		12,600.00	12,600.00	25,200.00
11/15/28			12,600.00	12,600.00	
05/15/29	630,000.00		12,600.00	12,600.00	25,200.00
11/15/29			12,600.00	12,600.00	
05/15/30	630,000.00		12,600.00	12,600.00	25,200.00
11/15/30			12,600.00	12,600.00	
05/15/31	630,000.00		12,600.00	12,600.00	25,200.00
11/15/31			12,600.00	12,600.00	
05/15/32	630,000.00		12,600.00	12,600.00	25,200.00
11/15/32			12,600.00	12,600.00	
05/15/33	630,000.00		12,600.00	12,600.00	25,200.00
11/15/33			12,600.00	12,600.00	
05/15/34	630,000.00		12,600.00	12,600.00	25,200.00
11/15/34			12,600.00	12,600.00	
05/15/35	630,000.00		12,600.00	12,600.00	25,200.00
11/15/35			12,600.00	12,600.00	
05/15/36	630,000.00		12,600.00	12,600.00	25,200.00
11/15/36			12,600.00	12,600.00	
05/15/37	630,000.00		12,600.00	12,600.00	25,200.00
11/15/37			12,600.00	12,600.00	
05/15/38	-	630,000.00	12,600.00	642,600.00	655,200.00
<b>Totals</b>		<u>2,255,000.00</u>	<u>771,725.00</u>	<u>3,026,725.00</u>	<u>3,026,725.00</u>

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2013B**  
**AFTER REFUNDING BY SERIES 2017E**  
**2-3110 CORPS DORM RENOVATION - FY 2012 (LACY HALL)**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	1,905,000.00				
05/15/18	1,705,000.00	200,000.00	44,975.00	244,975.00	244,975.00
11/15/18			39,975.00	39,975.00	
05/15/19	1,495,000.00	210,000.00	39,975.00	249,975.00	289,950.00
11/15/19			34,725.00	34,725.00	
05/15/20	1,270,000.00	225,000.00	34,725.00	259,725.00	294,450.00
11/15/20			29,100.00	29,100.00	
05/15/21	1,035,000.00	235,000.00	29,100.00	264,100.00	293,200.00
11/15/21			23,225.00	23,225.00	
05/15/22	790,000.00	245,000.00	23,225.00	268,225.00	291,450.00
11/15/22			17,100.00	17,100.00	
05/15/23	530,000.00	260,000.00	17,100.00	277,100.00	294,200.00
11/15/23			10,600.00	10,600.00	
05/15/24	530,000.00		10,600.00	10,600.00	21,200.00
11/15/24			10,600.00	10,600.00	
05/15/25	530,000.00		10,600.00	10,600.00	21,200.00
11/15/25			10,600.00	10,600.00	
05/15/26	530,000.00		10,600.00	10,600.00	21,200.00
11/15/26			10,600.00	10,600.00	
05/15/27	530,000.00		10,600.00	10,600.00	21,200.00
11/15/27			10,600.00	10,600.00	
05/15/28	530,000.00		10,600.00	10,600.00	21,200.00
11/15/28			10,600.00	10,600.00	
05/15/29	530,000.00		10,600.00	10,600.00	21,200.00
11/15/29			10,600.00	10,600.00	
05/15/30	530,000.00		10,600.00	10,600.00	21,200.00
11/15/30			10,600.00	10,600.00	
05/15/31	530,000.00		10,600.00	10,600.00	21,200.00
11/15/31			10,600.00	10,600.00	
05/15/32	530,000.00		10,600.00	10,600.00	21,200.00
11/15/32			10,600.00	10,600.00	
05/15/33	530,000.00		10,600.00	10,600.00	21,200.00
11/15/33			10,600.00	10,600.00	
05/15/34	530,000.00		10,600.00	10,600.00	21,200.00
11/15/34			10,600.00	10,600.00	
05/15/35	530,000.00		10,600.00	10,600.00	21,200.00
11/15/35			10,600.00	10,600.00	
05/15/36	530,000.00		10,600.00	10,600.00	21,200.00
11/15/36			10,600.00	10,600.00	
05/15/37	530,000.00		10,600.00	10,600.00	21,200.00
11/15/37			10,600.00	10,600.00	
05/15/38	-	530,000.00	10,600.00	540,600.00	551,200.00
<b>Totals</b>		<u>1,905,000.00</u>	<u>651,225.00</u>	<u>2,556,225.00</u>	<u>2,556,225.00</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B  
AFTER REFUNDING BY SERIES 2017E  
2-3135 CORPS DORM RENOVATION - FY 2013 (LEONARD HALL)  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	3,235,000.00				
05/15/18	2,890,000.00	345,000.00	76,375.00	421,375.00	421,375.00
11/15/18			67,750.00	67,750.00	
05/15/19	2,530,000.00	360,000.00	67,750.00	427,750.00	495,500.00
11/15/19			58,750.00	58,750.00	
05/15/20	2,150,000.00	380,000.00	58,750.00	438,750.00	497,500.00
11/15/20			49,250.00	49,250.00	
05/15/21	1,755,000.00	395,000.00	49,250.00	444,250.00	493,500.00
11/15/21			39,375.00	39,375.00	
05/15/22	1,340,000.00	415,000.00	39,375.00	454,375.00	493,750.00
11/15/22			29,000.00	29,000.00	
05/15/23	900,000.00	440,000.00	29,000.00	469,000.00	498,000.00
11/15/23			18,000.00	18,000.00	
05/15/24	900,000.00		18,000.00	18,000.00	36,000.00
11/15/24			18,000.00	18,000.00	
05/15/25	900,000.00		18,000.00	18,000.00	36,000.00
11/15/25			18,000.00	18,000.00	
05/15/26	900,000.00		18,000.00	18,000.00	36,000.00
11/15/26			18,000.00	18,000.00	
05/15/27	900,000.00		18,000.00	18,000.00	36,000.00
11/15/27			18,000.00	18,000.00	
05/15/28	900,000.00		18,000.00	18,000.00	36,000.00
11/15/28			18,000.00	18,000.00	
05/15/29	900,000.00		18,000.00	18,000.00	36,000.00
11/15/29			18,000.00	18,000.00	
05/15/30	900,000.00		18,000.00	18,000.00	36,000.00
11/15/30			18,000.00	18,000.00	
05/15/31	900,000.00		18,000.00	18,000.00	36,000.00
11/15/31			18,000.00	18,000.00	
05/15/32	900,000.00		18,000.00	18,000.00	36,000.00
11/15/32			18,000.00	18,000.00	
05/15/33	900,000.00		18,000.00	18,000.00	36,000.00
11/15/33			18,000.00	18,000.00	
05/15/34	900,000.00		18,000.00	18,000.00	36,000.00
11/15/34			18,000.00	18,000.00	
05/15/35	900,000.00		18,000.00	18,000.00	36,000.00
11/15/35			18,000.00	18,000.00	
05/15/36	900,000.00		18,000.00	18,000.00	36,000.00
11/15/36			18,000.00	18,000.00	
05/15/37	900,000.00		18,000.00	18,000.00	36,000.00
11/15/37			18,000.00	18,000.00	
05/15/38	-	900,000.00	18,000.00	918,000.00	936,000.00
<b>Totals</b>		<u>3,235,000.00</u>	<u>1,104,625.00</u>	<u>4,339,625.00</u>	<u>4,339,625.00</u>

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2015C**  
**REFUNDING OF RFS COMMERCIAL PAPER**  
**WEST CAMPUS HOUSING INFRASTRUCTURE**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	15,085,000.00				
05/15/15	15,085,000.00		124,480.37	124,480.37	124,480.37
11/15/15			207,467.28	207,467.28	
05/15/16	14,440,000.00	645,000.00	207,467.28	852,467.28	1,059,934.56
11/15/16			205,509.70	205,509.70	
05/15/17	13,790,000.00	650,000.00	205,509.70	855,509.70	1,061,019.40
11/15/17			202,178.45	202,178.45	
05/15/18	13,135,000.00	655,000.00	202,178.45	857,178.45	1,059,356.90
11/15/18			197,148.05	197,148.05	
05/15/19	12,470,000.00	665,000.00	197,148.05	862,148.05	1,059,296.10
11/15/19			190,687.58	190,687.58	
05/15/20	11,790,000.00	680,000.00	190,687.58	870,687.58	1,061,375.16
11/15/20			183,231.38	183,231.38	
05/15/21	11,095,000.00	695,000.00	183,231.38	878,231.38	1,061,462.76
11/15/21			174,828.83	174,828.83	
05/15/22	10,385,000.00	710,000.00	174,828.83	884,828.83	1,059,657.66
11/15/22			165,641.43	165,641.43	
05/15/23	9,655,000.00	730,000.00	165,641.43	895,641.43	1,061,282.86
11/15/23			155,848.48	155,848.48	
05/15/24	8,905,000.00	750,000.00	155,848.48	905,848.48	1,061,696.96
11/15/24			145,412.23	145,412.23	
05/15/25	8,135,000.00	770,000.00	145,412.23	915,412.23	1,060,824.46
11/15/25			134,312.68	134,312.68	
05/15/26	7,340,000.00	795,000.00	134,312.68	929,312.68	1,063,625.36
11/15/26			122,654.00	122,654.00	
05/15/27	6,520,000.00	820,000.00	122,654.00	942,654.00	1,065,308.00
11/15/27			110,218.70	110,218.70	
05/15/28	5,680,000.00	840,000.00	110,218.70	950,218.70	1,060,437.40
11/15/28			97,060.10	97,060.10	
05/15/29	4,810,000.00	870,000.00	97,060.10	967,060.10	1,064,120.20
11/15/29			82,996.55	82,996.55	
05/15/30	3,915,000.00	895,000.00	82,996.55	977,996.55	1,060,993.10
11/15/30			67,553.33	67,553.33	
05/15/31	2,985,000.00	930,000.00	67,553.33	997,553.33	1,065,106.66
11/15/31			51,506.18	51,506.18	
05/15/32	2,025,000.00	960,000.00	51,506.18	1,011,506.18	1,063,012.36
11/15/32			34,941.38	34,941.38	
05/15/33	1,030,000.00	995,000.00	34,941.38	1,029,941.38	1,064,882.76
11/15/33			17,772.65	17,772.65	
05/15/34	-	1,030,000.00	17,772.65	1,047,772.65	1,065,545.30
		15,085,000.00	5,218,418.33	20,303,418.33	20,303,418.33

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2015D**  
**2-3156 COMMONS BUILDING RENOVATION**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/23/15	13,025,000.00				
11/15/15			167,380.11	167,380.11	
05/15/16	12,575,000.00	450,000.00	269,003.75	719,003.75	886,383.86
11/15/16			260,003.75	260,003.75	
05/15/17	12,225,000.00	350,000.00	260,003.75	610,003.75	870,007.50
11/15/17			253,003.75	253,003.75	
05/15/18	11,880,000.00	345,000.00	253,003.75	598,003.75	851,007.50
11/15/18			246,103.75	246,103.75	
05/15/19	11,540,000.00	340,000.00	246,103.75	586,103.75	832,207.50
11/15/19			239,303.75	239,303.75	
05/15/20	11,185,000.00	355,000.00	239,303.75	594,303.75	833,607.50
11/15/20			232,203.75	232,203.75	
05/15/21	10,815,000.00	370,000.00	232,203.75	602,203.75	834,407.50
11/15/21			224,803.75	224,803.75	
05/15/22	10,430,000.00	385,000.00	224,803.75	609,803.75	834,607.50
11/15/22			217,103.75	217,103.75	
05/15/23	10,030,000.00	400,000.00	217,103.75	617,103.75	834,207.50
11/15/23			207,103.75	207,103.75	
05/15/24	9,610,000.00	420,000.00	207,103.75	627,103.75	834,207.50
11/15/24			196,603.75	196,603.75	
05/15/25	9,170,000.00	440,000.00	196,603.75	636,603.75	833,207.50
11/15/25			187,803.75	187,803.75	
05/15/26	8,715,000.00	455,000.00	187,803.75	642,803.75	830,607.50
11/15/26			178,703.75	178,703.75	
05/15/27	8,240,000.00	475,000.00	178,703.75	653,703.75	832,407.50
11/15/27			169,203.75	169,203.75	
05/15/28	7,745,000.00	495,000.00	169,203.75	664,203.75	833,407.50
11/15/28			159,303.75	159,303.75	
05/15/29	7,230,000.00	515,000.00	159,303.75	674,303.75	833,607.50
11/15/29			149,003.75	149,003.75	
05/15/30	6,695,000.00	535,000.00	149,003.75	684,003.75	833,007.50
11/15/30			138,303.75	138,303.75	
05/15/31	6,140,000.00	555,000.00	138,303.75	693,303.75	831,607.50
11/15/31			127,203.75	127,203.75	
05/15/32	5,560,000.00	580,000.00	127,203.75	707,203.75	834,407.50
11/15/32			115,603.75	115,603.75	
05/15/33	4,960,000.00	600,000.00	115,603.75	715,603.75	831,207.50
11/15/33			103,603.75	103,603.75	
05/15/34	4,335,000.00	625,000.00	103,603.75	728,603.75	832,207.50
11/15/34			90,791.25	90,791.25	
05/15/35	3,685,000.00	650,000.00	90,791.25	740,791.25	831,582.50
11/15/35			77,385.00	77,385.00	
05/15/36	3,005,000.00	680,000.00	77,385.00	757,385.00	834,770.00
11/15/36			63,105.00	63,105.00	
05/15/37	2,300,000.00	705,000.00	63,105.00	768,105.00	831,210.00
11/15/37			48,300.00	48,300.00	
05/15/38	1,565,000.00	735,000.00	48,300.00	783,300.00	831,600.00
11/15/38			32,865.00	32,865.00	
05/15/39	800,000.00	765,000.00	32,865.00	797,865.00	830,730.00
11/15/39			16,800.00	16,800.00	
05/15/40	-	800,000.00	16,800.00	816,800.00	833,600.00
		13,025,000.00	7,904,811.36	20,929,811.36	20,929,811.36



**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016B**  
**AGGREGATE SCHEDULE**  
**HOUSING PROJECTS**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	206,090,000.00				
05/15/16	206,090,000.00	-	-	-	-
11/15/16			3,977,896.83	3,977,896.83	
05/15/17	204,430,000.00	1,660,000.00	3,361,602.95	5,021,602.95	8,999,499.78
11/15/17			3,354,547.95	3,354,547.95	
05/15/18	197,835,000.00	6,595,000.00	3,354,547.95	9,949,547.95	13,304,095.90
11/15/18			3,314,252.50	3,314,252.50	
05/15/19	191,175,000.00	6,660,000.00	3,314,252.50	9,974,252.50	13,288,505.00
11/15/19			3,266,134.02	3,266,134.02	
05/15/20	184,405,000.00	6,770,000.00	3,266,134.02	10,036,134.02	13,302,268.04
11/15/20			3,209,333.72	3,209,333.72	
05/15/21	177,530,000.00	6,875,000.00	3,209,333.72	10,084,333.72	13,293,667.44
11/15/21			3,143,058.72	3,143,058.72	
05/15/22	170,520,000.00	7,010,000.00	3,143,058.72	10,153,058.72	13,296,117.44
11/15/22			3,064,336.42	3,064,336.42	
05/15/23	163,350,000.00	7,170,000.00	3,064,336.42	10,234,336.42	13,298,672.84
11/15/23			2,978,439.82	2,978,439.82	
05/15/24	156,010,000.00	7,340,000.00	2,978,439.82	10,318,439.82	13,296,879.64
11/15/24			2,884,267.62	2,884,267.62	
05/15/25	148,485,000.00	7,525,000.00	2,884,267.62	10,409,267.62	13,293,535.24
11/15/25			2,783,959.37	2,783,959.37	
05/15/26	140,760,000.00	7,725,000.00	2,783,959.37	10,508,959.37	13,292,918.74
11/15/26			2,677,122.62	2,677,122.62	
05/15/27	132,820,000.00	7,940,000.00	2,677,122.62	10,617,122.62	13,294,245.24
11/15/27			2,561,357.42	2,561,357.42	
05/15/28	124,650,000.00	8,170,000.00	2,561,357.42	10,731,357.42	13,292,714.84
11/15/28			2,434,477.32	2,434,477.32	
05/15/29	116,230,000.00	8,420,000.00	2,434,477.32	10,854,477.32	13,288,954.64
11/15/29			2,297,399.72	2,297,399.72	
05/15/30	107,525,000.00	8,705,000.00	2,297,399.72	11,002,399.72	13,299,799.44
11/15/30			2,149,153.57	2,149,153.57	
05/15/31	98,530,000.00	8,995,000.00	2,149,153.57	11,144,153.57	13,293,307.14
11/15/31			1,989,222.47	1,989,222.47	
05/15/32	89,215,000.00	9,315,000.00	1,989,222.47	11,304,222.47	13,293,444.94
11/15/32			1,803,248.48	1,803,248.48	
05/15/33	79,535,000.00	9,680,000.00	1,803,248.48	11,483,248.48	13,286,496.96
11/15/33			1,609,987.29	1,609,987.29	
05/15/34	69,470,000.00	10,065,000.00	1,609,987.29	11,674,987.29	13,284,974.58
11/15/34			1,409,039.57	1,409,039.57	
05/15/35	59,000,000.00	10,470,000.00	1,409,039.57	11,879,039.57	13,288,079.14
11/15/35			1,200,006.02	1,200,006.02	
05/15/36	48,110,000.00	10,890,000.00	1,200,006.02	12,090,006.02	13,290,012.04
11/15/36			982,587.17	982,587.17	
05/15/37	36,785,000.00	11,325,000.00	982,587.17	12,307,587.17	13,290,174.34
11/15/37			756,483.55	756,483.55	
05/15/38	25,015,000.00	11,770,000.00	756,483.55	12,526,483.55	13,282,967.10
11/15/38			514,433.51	514,433.51	
05/15/39	12,760,000.00	12,255,000.00	514,433.51	12,769,433.51	13,283,867.02
11/15/39			262,409.43	262,409.43	
05/15/40	-	12,760,000.00	262,409.43	13,022,409.43	13,284,818.86
		206,090,000.00	108,630,016.34	314,720,016.34	314,720,016.34



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016B  
02-3162 COMPLETION OF CORPS DORMS RENOVATIONS  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	146,875,000.00				
05/15/16	146,875,000.00	-	-	-	-
11/15/16			2,852,066.57	2,852,066.57	
05/15/17	146,875,000.00	-	2,410,197.10	2,410,197.10	5,262,263.67
11/15/17			2,410,197.10	2,410,197.10	
05/15/18	142,140,000.00	4,735,000.00	2,410,197.10	7,145,197.10	9,555,394.20
11/15/18			2,381,266.25	2,381,266.25	
05/15/19	137,350,000.00	4,790,000.00	2,381,266.25	7,171,266.25	9,552,532.50
11/15/19			2,346,658.50	2,346,658.50	
05/15/20	132,490,000.00	4,860,000.00	2,346,658.50	7,206,658.50	9,553,317.00
11/15/20			2,305,883.10	2,305,883.10	
05/15/21	127,550,000.00	4,940,000.00	2,305,883.10	7,245,883.10	9,551,766.20
11/15/21			2,258,261.50	2,258,261.50	
05/15/22	122,515,000.00	5,035,000.00	2,258,261.50	7,293,261.50	9,551,523.00
11/15/22			2,201,718.45	2,201,718.45	
05/15/23	117,365,000.00	5,150,000.00	2,201,718.45	7,351,718.45	9,553,436.90
11/15/23			2,140,021.45	2,140,021.45	
05/15/24	112,095,000.00	5,270,000.00	2,140,021.45	7,410,021.45	9,550,042.90
11/15/24			2,072,407.35	2,072,407.35	
05/15/25	106,690,000.00	5,405,000.00	2,072,407.35	7,477,407.35	9,549,814.70
11/15/25			2,000,358.70	2,000,358.70	
05/15/26	101,140,000.00	5,550,000.00	2,000,358.70	7,550,358.70	9,550,717.40
11/15/26			1,923,602.20	1,923,602.20	
05/15/27	95,435,000.00	5,705,000.00	1,923,602.20	7,628,602.20	9,552,204.40
11/15/27			1,840,423.30	1,840,423.30	
05/15/28	89,565,000.00	5,870,000.00	1,840,423.30	7,710,423.30	9,550,846.60
11/15/28			1,749,262.20	1,749,262.20	
05/15/29	83,515,000.00	6,050,000.00	1,749,262.20	7,799,262.20	9,548,524.40
11/15/29			1,650,768.20	1,650,768.20	
05/15/30	77,265,000.00	6,250,000.00	1,650,768.20	7,900,768.20	9,551,536.40
11/15/30			1,544,330.70	1,544,330.70	
05/15/31	70,800,000.00	6,465,000.00	1,544,330.70	8,009,330.70	9,553,661.40
11/15/31			1,429,383.00	1,429,383.00	
05/15/32	64,110,000.00	6,690,000.00	1,429,383.00	8,119,383.00	9,548,766.00
11/15/32			1,295,817.15	1,295,817.15	
05/15/33	57,155,000.00	6,955,000.00	1,295,817.15	8,250,817.15	9,546,634.30
11/15/33			1,156,960.58	1,156,960.58	
05/15/34	49,920,000.00	7,235,000.00	1,156,960.58	8,391,960.58	9,548,921.16
11/15/34			1,012,513.81	1,012,513.81	
05/15/35	42,395,000.00	7,525,000.00	1,012,513.81	8,537,513.81	9,550,027.62
11/15/35			862,277.18	862,277.18	
05/15/36	34,570,000.00	7,825,000.00	862,277.18	8,687,277.18	9,549,554.36
11/15/36			706,051.05	706,051.05	
05/15/37	26,435,000.00	8,135,000.00	706,051.05	8,841,051.05	9,547,102.10
11/15/37			543,635.78	543,635.78	
05/15/38	17,975,000.00	8,460,000.00	543,635.78	9,003,635.78	9,547,271.56
11/15/38			369,655.88	369,655.88	
05/15/39	9,170,000.00	8,805,000.00	369,655.88	9,174,655.88	9,544,311.76
11/15/39			188,581.06	188,581.06	
05/15/40	-	9,170,000.00	188,581.06	9,358,581.06	9,547,162.12
		<u>146,875,000.00</u>	<u>78,042,332.65</u>	<u>224,917,332.65</u>	<u>224,917,332.65</u>

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016B**  
**02-3156 COMMONS BUILDING RENOVATION**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	30,185,000.00				
05/15/16	30,185,000.00	-	-	-	-
11/15/16			573,862.48	573,862.48	
05/15/17	29,335,000.00	850,000.00	484,954.20	1,334,954.20	1,908,816.68
11/15/17			481,341.70	481,341.70	
05/15/18	28,390,000.00	945,000.00	481,341.70	1,426,341.70	1,907,683.40
11/15/18			475,567.75	475,567.75	
05/15/19	27,435,000.00	955,000.00	475,567.75	1,430,567.75	1,906,135.50
11/15/19			468,667.88	468,667.88	
05/15/20	26,460,000.00	975,000.00	468,667.88	1,443,667.88	1,912,335.76
11/15/20			460,487.63	460,487.63	
05/15/21	25,475,000.00	985,000.00	460,487.63	1,445,487.63	1,905,975.26
11/15/21			450,992.23	450,992.23	
05/15/22	24,470,000.00	1,005,000.00	450,992.23	1,455,992.23	1,906,984.46
11/15/22			439,706.08	439,706.08	
05/15/23	23,440,000.00	1,030,000.00	439,706.08	1,469,706.08	1,909,412.16
11/15/23			427,366.68	427,366.68	
05/15/24	22,385,000.00	1,055,000.00	427,366.68	1,482,366.68	1,909,733.36
11/15/24			413,831.03	413,831.03	
05/15/25	21,305,000.00	1,080,000.00	413,831.03	1,493,831.03	1,907,662.06
11/15/25			399,434.63	399,434.63	
05/15/26	20,195,000.00	1,110,000.00	399,434.63	1,509,434.63	1,908,869.26
11/15/26			384,083.33	384,083.33	
05/15/27	19,055,000.00	1,140,000.00	384,083.33	1,524,083.33	1,908,166.66
11/15/27			367,462.13	367,462.13	
05/15/28	17,880,000.00	1,175,000.00	367,462.13	1,542,462.13	1,909,924.26
11/15/28			349,214.38	349,214.38	
05/15/29	16,675,000.00	1,205,000.00	349,214.38	1,554,214.38	1,903,428.76
11/15/29			329,596.98	329,596.98	
05/15/30	15,425,000.00	1,250,000.00	329,596.98	1,579,596.98	1,909,193.96
11/15/30			308,309.48	308,309.48	
05/15/31	14,135,000.00	1,290,000.00	308,309.48	1,598,309.48	1,906,618.96
11/15/31			285,373.28	285,373.28	
05/15/32	12,800,000.00	1,335,000.00	285,373.28	1,620,373.28	1,905,746.56
11/15/32			258,720.00	258,720.00	
05/15/33	11,410,000.00	1,390,000.00	258,720.00	1,648,720.00	1,907,440.00
11/15/33			230,968.65	230,968.65	
05/15/34	9,965,000.00	1,445,000.00	230,968.65	1,675,968.65	1,906,937.30
11/15/34			202,119.23	202,119.23	
05/15/35	8,465,000.00	1,500,000.00	202,119.23	1,702,119.23	1,904,238.46
11/15/35			172,171.73	172,171.73	
05/15/36	6,905,000.00	1,560,000.00	172,171.73	1,732,171.73	1,904,343.46
11/15/36			141,026.33	141,026.33	
05/15/37	5,280,000.00	1,625,000.00	141,026.33	1,766,026.33	1,907,052.66
11/15/37			108,583.20	108,583.20	
05/15/38	3,590,000.00	1,690,000.00	108,583.20	1,798,583.20	1,907,166.40
11/15/38			73,828.36	73,828.36	
05/15/39	1,830,000.00	1,760,000.00	73,828.36	1,833,828.36	1,907,656.72
11/15/39			37,633.96	37,633.96	
05/15/40	-	1,830,000.00	37,633.96	1,867,633.96	1,905,267.92
		30,185,000.00	15,591,789.98	45,776,789.98	45,776,789.98

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016B  
KRUEGER HALL HVAC REPLACEMENT  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	9,995,000.00				
05/15/16	9,995,000.00	-	-	-	-
11/15/16			190,071.73	190,071.73	
05/15/17	9,715,000.00	280,000.00	160,624.00	440,624.00	630,695.73
11/15/17			159,434.00	159,434.00	
05/15/18	9,400,000.00	315,000.00	159,434.00	474,434.00	633,868.00
11/15/18			157,509.35	157,509.35	
05/15/19	9,085,000.00	315,000.00	157,509.35	472,509.35	630,018.70
11/15/19			155,233.48	155,233.48	
05/15/20	8,765,000.00	320,000.00	155,233.48	475,233.48	630,466.96
11/15/20			152,548.68	152,548.68	
05/15/21	8,440,000.00	325,000.00	152,548.68	477,548.68	630,097.36
11/15/21			149,415.68	149,415.68	
05/15/22	8,105,000.00	335,000.00	149,415.68	484,415.68	633,831.36
11/15/22			145,653.63	145,653.63	
05/15/23	7,765,000.00	340,000.00	145,653.63	485,653.63	631,307.26
11/15/23			141,580.43	141,580.43	
05/15/24	7,415,000.00	350,000.00	141,580.43	491,580.43	633,160.86
11/15/24			137,089.93	137,089.93	
05/15/25	7,055,000.00	360,000.00	137,089.93	497,089.93	634,179.86
11/15/25			132,291.13	132,291.13	
05/15/26	6,690,000.00	365,000.00	132,291.13	497,291.13	629,582.26
11/15/26			127,243.18	127,243.18	
05/15/27	6,315,000.00	375,000.00	127,243.18	502,243.18	629,486.36
11/15/27			121,775.68	121,775.68	
05/15/28	5,925,000.00	390,000.00	121,775.68	511,775.68	633,551.36
11/15/28			115,718.98	115,718.98	
05/15/29	5,525,000.00	400,000.00	115,718.98	515,718.98	631,437.96
11/15/29			109,206.98	109,206.98	
05/15/30	5,110,000.00	415,000.00	109,206.98	524,206.98	633,413.96
11/15/30			102,139.53	102,139.53	
05/15/31	4,685,000.00	425,000.00	102,139.53	527,139.53	629,279.06
11/15/31			94,583.03	94,583.03	
05/15/32	4,240,000.00	445,000.00	94,583.03	539,583.03	634,166.06
11/15/32			85,698.60	85,698.60	
05/15/33	3,780,000.00	460,000.00	85,698.60	545,698.60	631,397.20
11/15/33			76,514.70	76,514.70	
05/15/34	3,300,000.00	480,000.00	76,514.70	556,514.70	633,029.40
11/15/34			66,931.50	66,931.50	
05/15/35	2,800,000.00	500,000.00	66,931.50	566,931.50	633,863.00
11/15/35			56,949.00	56,949.00	
05/15/36	2,285,000.00	515,000.00	56,949.00	571,949.00	628,898.00
11/15/36			46,667.03	46,667.03	
05/15/37	1,745,000.00	540,000.00	46,667.03	586,667.03	633,334.06
11/15/37			35,885.93	35,885.93	
05/15/38	1,185,000.00	560,000.00	35,885.93	595,885.93	631,771.86
11/15/38			24,369.53	24,369.53	
05/15/39	605,000.00	580,000.00	24,369.53	604,369.53	628,739.06
11/15/39			12,441.83	12,441.83	
05/15/40	-	605,000.00	12,441.83	617,441.83	629,883.66
		9,995,000.00	5,164,459.35	15,159,459.35	15,159,459.35

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016B  
NEELEY HALL HVAC REPLACEMENT  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	6,845,000.00				
05/15/16	6,845,000.00	-	-	-	-
11/15/16			130,152.35	130,152.35	
05/15/17	6,655,000.00	190,000.00	109,987.90	299,987.90	430,140.25
11/15/17			109,180.40	109,180.40	
05/15/18	6,440,000.00	215,000.00	109,180.40	324,180.40	433,360.80
11/15/18			107,866.75	107,866.75	
05/15/19	6,225,000.00	215,000.00	107,866.75	322,866.75	430,733.50
11/15/19			106,313.38	106,313.38	
05/15/20	6,005,000.00	220,000.00	106,313.38	326,313.38	432,626.76
11/15/20			104,467.58	104,467.58	
05/15/21	5,780,000.00	225,000.00	104,467.58	329,467.58	433,935.16
11/15/21			102,298.58	102,298.58	
05/15/22	5,550,000.00	230,000.00	102,298.58	332,298.58	434,597.16
11/15/22			99,715.68	99,715.68	
05/15/23	5,315,000.00	235,000.00	99,715.68	334,715.68	434,431.36
11/15/23			96,900.38	96,900.38	
05/15/24	5,075,000.00	240,000.00	96,900.38	336,900.38	433,800.76
11/15/24			93,821.18	93,821.18	
05/15/25	4,830,000.00	245,000.00	93,821.18	338,821.18	432,642.36
11/15/25			90,555.33	90,555.33	
05/15/26	4,580,000.00	250,000.00	90,555.33	340,555.33	431,110.66
11/15/26			87,097.83	87,097.83	
05/15/27	4,320,000.00	260,000.00	87,097.83	347,097.83	434,195.66
11/15/27			83,307.03	83,307.03	
05/15/28	4,055,000.00	265,000.00	83,307.03	348,307.03	431,614.06
11/15/28			79,191.58	79,191.58	
05/15/29	3,780,000.00	275,000.00	79,191.58	354,191.58	433,383.16
11/15/29			74,714.58	74,714.58	
05/15/30	3,495,000.00	285,000.00	74,714.58	359,714.58	434,429.16
11/15/30			69,861.03	69,861.03	
05/15/31	3,205,000.00	290,000.00	69,861.03	359,861.03	429,722.06
11/15/31			64,704.83	64,704.83	
05/15/32	2,900,000.00	305,000.00	64,704.83	369,704.83	434,409.66
11/15/32			58,615.50	58,615.50	
05/15/33	2,585,000.00	315,000.00	58,615.50	373,615.50	432,231.00
11/15/33			52,326.53	52,326.53	
05/15/34	2,260,000.00	325,000.00	52,326.53	377,326.53	429,653.06
11/15/34			45,837.90	45,837.90	
05/15/35	1,920,000.00	340,000.00	45,837.90	385,837.90	431,675.80
11/15/35			39,049.80	39,049.80	
05/15/36	1,565,000.00	355,000.00	39,049.80	394,049.80	433,099.60
11/15/36			31,962.23	31,962.23	
05/15/37	1,195,000.00	370,000.00	31,962.23	401,962.23	433,924.46
11/15/37			24,575.18	24,575.18	
05/15/38	815,000.00	380,000.00	24,575.18	404,575.18	429,150.36
11/15/38			16,760.48	16,760.48	
05/15/39	415,000.00	400,000.00	16,760.48	416,760.48	433,520.96
11/15/39			8,534.48	8,534.48	
05/15/40	-	415,000.00	8,534.48	423,534.48	432,068.96
		6,845,000.00	3,535,456.73	10,380,456.73	10,380,456.73



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016B  
UNDERWOOD HALL HVAC REPLACEMENT  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	6,620,000.00				
05/15/16	6,620,000.00	-	-	-	-
11/15/16			125,853.83	125,853.83	
05/15/17	6,435,000.00	185,000.00	106,355.35	291,355.35	417,209.18
11/15/17			105,569.10	105,569.10	
05/15/18	6,225,000.00	210,000.00	105,569.10	315,569.10	421,138.20
11/15/18			104,286.00	104,286.00	
05/15/19	6,015,000.00	210,000.00	104,286.00	314,286.00	418,572.00
11/15/19			102,768.75	102,768.75	
05/15/20	5,800,000.00	215,000.00	102,768.75	317,768.75	420,537.50
11/15/20			100,964.90	100,964.90	
05/15/21	5,585,000.00	215,000.00	100,964.90	315,964.90	416,929.80
11/15/21			98,892.30	98,892.30	
05/15/22	5,365,000.00	220,000.00	98,892.30	318,892.30	417,784.60
11/15/22			96,421.70	96,421.70	
05/15/23	5,140,000.00	225,000.00	96,421.70	321,421.70	417,843.40
11/15/23			93,726.20	93,726.20	
05/15/24	4,910,000.00	230,000.00	93,726.20	323,726.20	417,452.40
11/15/24			90,775.30	90,775.30	
05/15/25	4,675,000.00	235,000.00	90,775.30	325,775.30	416,550.60
11/15/25			87,642.75	87,642.75	
05/15/26	4,430,000.00	245,000.00	87,642.75	332,642.75	420,285.50
11/15/26			84,254.40	84,254.40	
05/15/27	4,180,000.00	250,000.00	84,254.40	334,254.40	418,508.80
11/15/27			80,609.40	80,609.40	
05/15/28	3,925,000.00	255,000.00	80,609.40	335,609.40	416,218.80
11/15/28			76,649.25	76,649.25	
05/15/29	3,660,000.00	265,000.00	76,649.25	341,649.25	418,298.50
11/15/29			72,335.05	72,335.05	
05/15/30	3,385,000.00	275,000.00	72,335.05	347,335.05	419,670.10
11/15/30			67,651.80	67,651.80	
05/15/31	3,100,000.00	285,000.00	67,651.80	352,651.80	420,303.60
11/15/31			62,584.50	62,584.50	
05/15/32	2,805,000.00	295,000.00	62,584.50	357,584.50	420,169.00
11/15/32			56,694.83	56,694.83	
05/15/33	2,500,000.00	305,000.00	56,694.83	361,694.83	418,389.66
11/15/33			50,605.50	50,605.50	
05/15/34	2,185,000.00	315,000.00	50,605.50	365,605.50	416,211.00
11/15/34			44,316.53	44,316.53	
05/15/35	1,855,000.00	330,000.00	44,316.53	374,316.53	418,633.06
11/15/35			37,728.08	37,728.08	
05/15/36	1,510,000.00	345,000.00	37,728.08	382,728.08	420,456.16
11/15/36			30,840.15	30,840.15	
05/15/37	1,155,000.00	355,000.00	30,840.15	385,840.15	416,680.30
11/15/37			23,752.58	23,752.58	
05/15/38	785,000.00	370,000.00	23,752.58	393,752.58	417,505.16
11/15/38			16,143.53	16,143.53	
05/15/39	400,000.00	385,000.00	16,143.53	401,143.53	417,287.06
11/15/39			8,226.00	8,226.00	
05/15/40	-	400,000.00	8,226.00	408,226.00	416,452.00
		6,620,000.00	3,419,086.38	10,039,086.38	10,039,086.38

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016B  
LEGETT HALL HVAC REPLACEMENT  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	5,570,000.00				
05/15/16	5,570,000.00	-	-	-	-
11/15/16			105,889.87	105,889.87	
05/15/17	5,415,000.00	155,000.00	89,484.40	244,484.40	350,374.27
11/15/17			88,825.65	88,825.65	
05/15/18	5,240,000.00	175,000.00	88,825.65	263,825.65	352,651.30
11/15/18			87,756.40	87,756.40	
05/15/19	5,065,000.00	175,000.00	87,756.40	262,756.40	350,512.80
11/15/19			86,492.03	86,492.03	
05/15/20	4,885,000.00	180,000.00	86,492.03	266,492.03	352,984.06
11/15/20			84,981.83	84,981.83	
05/15/21	4,700,000.00	185,000.00	84,981.83	269,981.83	354,963.66
11/15/21			83,198.43	83,198.43	
05/15/22	4,515,000.00	185,000.00	83,198.43	268,198.43	351,396.86
11/15/22			81,120.88	81,120.88	
05/15/23	4,325,000.00	190,000.00	81,120.88	271,120.88	352,241.76
11/15/23			78,844.68	78,844.68	
05/15/24	4,130,000.00	195,000.00	78,844.68	273,844.68	352,689.36
11/15/24			76,342.83	76,342.83	
05/15/25	3,930,000.00	200,000.00	76,342.83	276,342.83	352,685.66
11/15/25			73,676.83	73,676.83	
05/15/26	3,725,000.00	205,000.00	73,676.83	278,676.83	352,353.66
11/15/26			70,841.68	70,841.68	
05/15/27	3,515,000.00	210,000.00	70,841.68	280,841.68	351,683.36
11/15/27			67,779.88	67,779.88	
05/15/28	3,300,000.00	215,000.00	67,779.88	282,779.88	350,559.76
11/15/28			64,440.93	64,440.93	
05/15/29	3,075,000.00	225,000.00	64,440.93	289,440.93	353,881.86
11/15/29			60,777.93	60,777.93	
05/15/30	2,845,000.00	230,000.00	60,777.93	290,777.93	351,555.86
11/15/30			56,861.03	56,861.03	
05/15/31	2,605,000.00	240,000.00	56,861.03	296,861.03	353,722.06
11/15/31			52,593.83	52,593.83	
05/15/32	2,360,000.00	245,000.00	52,593.83	297,593.83	350,187.66
11/15/32			47,702.40	47,702.40	
05/15/33	2,105,000.00	255,000.00	47,702.40	302,702.40	350,404.80
11/15/33			42,611.33	42,611.33	
05/15/34	1,840,000.00	265,000.00	42,611.33	307,611.33	350,222.66
11/15/34			37,320.60	37,320.60	
05/15/35	1,565,000.00	275,000.00	37,320.60	312,320.60	349,641.20
11/15/35			31,830.23	31,830.23	
05/15/36	1,275,000.00	290,000.00	31,830.23	321,830.23	353,660.46
11/15/36			26,040.38	26,040.38	
05/15/37	975,000.00	300,000.00	26,040.38	326,040.38	352,080.76
11/15/37			20,050.88	20,050.88	
05/15/38	665,000.00	310,000.00	20,050.88	330,050.88	350,101.76
11/15/38			13,675.73	13,675.73	
05/15/39	340,000.00	325,000.00	13,675.73	338,675.73	352,351.46
11/15/39			6,992.10	6,992.10	
05/15/40	-	340,000.00	6,992.10	346,992.10	353,984.20
		5,570,000.00	2,876,891.25	8,446,891.25	8,446,891.25

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-2**  
**PARTIAL REFUNDING OF SERIES 2009D**  
**UNIVERSITY APARTMENTS**  
**University-Owned Apartment Revenue**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	19,165,000.00				
11/15/16			249,326.39	249,326.39	
05/15/17	19,010,000.00	155,000.00	390,250.00	545,250.00	794,576.39
11/15/17			388,700.00	388,700.00	
05/15/18	19,010,000.00		388,700.00	388,700.00	777,400.00
11/15/18			388,700.00	388,700.00	
05/15/19	19,010,000.00		388,700.00	388,700.00	777,400.00
11/15/19			388,700.00	388,700.00	
05/15/20	18,170,000.00	840,000.00	388,700.00	1,228,700.00	1,617,400.00
11/15/20			367,700.00	367,700.00	
05/15/21	17,290,000.00	880,000.00	367,700.00	1,247,700.00	1,615,400.00
11/15/21			345,700.00	345,700.00	
05/15/22	16,365,000.00	925,000.00	345,700.00	1,270,700.00	1,616,400.00
11/15/22			322,575.00	322,575.00	
05/15/23	15,395,000.00	970,000.00	322,575.00	1,292,575.00	1,615,150.00
11/15/23			298,325.00	298,325.00	
05/15/24	14,375,000.00	1,020,000.00	298,325.00	1,318,325.00	1,616,650.00
11/15/24			272,825.00	272,825.00	
05/15/25	13,305,000.00	1,070,000.00	272,825.00	1,342,825.00	1,615,650.00
11/15/25			246,075.00	246,075.00	
05/15/26	12,180,000.00	1,125,000.00	246,075.00	1,371,075.00	1,617,150.00
11/15/26			217,950.00	217,950.00	
05/15/27	10,995,000.00	1,185,000.00	217,950.00	1,402,950.00	1,620,900.00
11/15/27			194,250.00	194,250.00	
05/15/28	9,770,000.00	1,225,000.00	194,250.00	1,419,250.00	1,613,500.00
11/15/28			175,875.00	175,875.00	
05/15/29	8,505,000.00	1,265,000.00	175,875.00	1,440,875.00	1,616,750.00
11/15/29			156,900.00	156,900.00	
05/15/30	7,205,000.00	1,300,000.00	156,900.00	1,456,900.00	1,613,800.00
11/15/30			137,400.00	137,400.00	
05/15/31	5,865,000.00	1,340,000.00	137,400.00	1,477,400.00	1,614,800.00
11/15/31			117,300.00	117,300.00	
05/15/32	4,485,000.00	1,380,000.00	117,300.00	1,497,300.00	1,614,600.00
11/15/32			89,700.00	89,700.00	
05/15/33	3,050,000.00	1,435,000.00	89,700.00	1,524,700.00	1,614,400.00
11/15/33			61,000.00	61,000.00	
05/15/34	1,555,000.00	1,495,000.00	61,000.00	1,556,000.00	1,617,000.00
11/15/34			31,100.00	31,100.00	
05/15/35	-	1,555,000.00	31,100.00	1,586,100.00	1,617,200.00
		19,165,000.00	9,041,126.39	28,206,126.39	28,206,126.39



**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-2**  
**PARTIAL REFUNDING OF SERIES 2009D**  
**UNIVERSITY APARTMENTS PHASE II**  
**University-Owned Apartment Revenues**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	2,855,000.00				
11/15/16			38,700.69	38,700.69	
05/15/17	2,840,000.00	15,000.00	60,575.00	75,575.00	114,275.69
11/15/17			60,425.00	60,425.00	
05/15/18	2,840,000.00		60,425.00	60,425.00	120,850.00
11/15/18			60,425.00	60,425.00	
05/15/19	2,840,000.00		60,425.00	60,425.00	120,850.00
11/15/19			60,425.00	60,425.00	
05/15/20	2,640,000.00	200,000.00	60,425.00	260,425.00	320,850.00
11/15/20			55,425.00	55,425.00	
05/15/21	2,430,000.00	210,000.00	55,425.00	265,425.00	320,850.00
11/15/21			50,175.00	50,175.00	
05/15/22	2,210,000.00	220,000.00	50,175.00	270,175.00	320,350.00
11/15/22			44,675.00	44,675.00	
05/15/23	1,975,000.00	235,000.00	44,675.00	279,675.00	324,350.00
11/15/23			38,800.00	38,800.00	
05/15/24	1,730,000.00	245,000.00	38,800.00	283,800.00	322,600.00
11/15/24			32,675.00	32,675.00	
05/15/25	1,470,000.00	260,000.00	32,675.00	292,675.00	325,350.00
11/15/25			26,175.00	26,175.00	
05/15/26	1,200,000.00	270,000.00	26,175.00	296,175.00	322,350.00
11/15/26			19,425.00	19,425.00	
05/15/27	915,000.00	285,000.00	19,425.00	304,425.00	323,850.00
11/15/27			13,725.00	13,725.00	
05/15/28	620,000.00	295,000.00	13,725.00	308,725.00	322,450.00
11/15/28			9,300.00	9,300.00	
05/15/29	315,000.00	305,000.00	9,300.00	314,300.00	323,600.00
11/15/29			4,725.00	4,725.00	
05/15/30	-	315,000.00	4,725.00	319,725.00	324,450.00
		2,855,000.00	1,052,025.69	3,907,025.69	3,907,025.69

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2017D**  
**#02-3177 WEST CAMPUS SUPPORT BUILDNG**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	10,053,383.00				
05/15/18	9,930,000.00	123,383.00	134,015.80	257,398.80	257,398.80
11/15/18			165,255.85	165,255.85	
05/15/19	9,640,000.00	290,000.00	165,255.85	455,255.85	620,511.70
11/15/19			162,364.55	162,364.55	
05/15/20	9,340,000.00	300,000.00	162,364.55	462,364.55	624,729.10
11/15/20			159,205.55	159,205.55	
05/15/21	9,035,000.00	305,000.00	159,205.55	464,205.55	623,411.10
11/15/21			155,676.70	155,676.70	
05/15/22	8,725,000.00	310,000.00	155,676.70	465,676.70	621,353.40
11/15/22			151,857.50	151,857.50	
05/15/23	8,405,000.00	320,000.00	151,857.50	471,857.50	623,715.00
11/15/23			147,710.30	147,710.30	
05/15/24	8,080,000.00	325,000.00	147,710.30	472,710.30	620,420.60
11/15/24			143,222.05	143,222.05	
05/15/25	7,745,000.00	335,000.00	143,222.05	478,222.05	621,444.10
11/15/25			138,403.08	138,403.08	
05/15/26	7,400,000.00	345,000.00	138,403.08	483,403.08	621,806.16
11/15/26			133,267.75	133,267.75	
05/15/27	7,045,000.00	355,000.00	133,267.75	488,267.75	621,535.50
11/15/27			127,894.83	127,894.83	
05/15/28	6,680,000.00	365,000.00	127,894.83	492,894.83	620,789.66
11/15/28			122,188.05	122,188.05	
05/15/29	6,300,000.00	380,000.00	122,188.05	502,188.05	624,376.10
11/15/29			115,961.75	115,961.75	
05/15/30	5,910,000.00	390,000.00	115,961.75	505,961.75	621,923.50
11/15/30			109,376.60	109,376.60	
05/15/31	5,505,000.00	405,000.00	109,376.60	514,376.60	623,753.20
11/15/31			102,335.68	102,335.68	
05/15/32	5,090,000.00	415,000.00	102,335.68	517,335.68	619,671.36
11/15/32			94,954.90	94,954.90	
05/15/33	4,660,000.00	430,000.00	94,954.90	524,954.90	619,909.80
11/15/33			87,167.60	87,167.60	
05/15/34	4,215,000.00	445,000.00	87,167.60	532,167.60	619,335.20
11/15/34			79,108.65	79,108.65	
05/15/35	3,750,000.00	465,000.00	79,108.65	544,108.65	623,217.30
11/15/35			70,687.50	70,687.50	
05/15/36	3,270,000.00	480,000.00	70,687.50	550,687.50	621,375.00
11/15/36			61,994.70	61,994.70	
05/15/37	2,775,000.00	495,000.00	61,994.70	556,994.70	618,989.40
11/15/37			53,030.25	53,030.25	
05/15/38	2,260,000.00	515,000.00	53,030.25	568,030.25	621,060.50
11/15/38			43,188.60	43,188.60	
05/15/39	1,725,000.00	535,000.00	43,188.60	578,188.60	621,377.20
11/15/39			32,964.75	32,964.75	
05/15/40	1,170,000.00	555,000.00	32,964.75	587,964.75	620,929.50
11/15/40			22,358.70	22,358.70	
05/15/41	595,000.00	575,000.00	22,358.70	597,358.70	619,717.40
11/15/41			11,370.45	11,370.45	
05/15/42	-	595,000.00	11,370.45	606,370.45	617,740.90
		10,053,383.00	5,117,108.48	15,170,491.48	15,170,491.48

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017D  
#02-3213 HVAC REPLACMENT MOSHER HALL  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	15,075,403.00				
05/15/18	14,945,000.00	130,403.00	201,295.76	331,698.76	331,698.76
11/15/18			248,712.73	248,712.73	
05/15/19	14,505,000.00	440,000.00	248,712.73	688,712.73	937,425.46
11/15/19			244,325.93	244,325.93	
05/15/20	14,055,000.00	450,000.00	244,325.93	694,325.93	938,651.86
11/15/20			239,587.43	239,587.43	
05/15/21	13,600,000.00	455,000.00	239,587.43	694,587.43	934,174.86
11/15/21			234,323.08	234,323.08	
05/15/22	13,130,000.00	470,000.00	234,323.08	704,323.08	938,646.16
11/15/22			228,532.68	228,532.68	
05/15/23	12,650,000.00	480,000.00	228,532.68	708,532.68	937,065.36
11/15/23			222,311.88	222,311.88	
05/15/24	12,160,000.00	490,000.00	222,311.88	712,311.88	934,623.76
11/15/24			215,544.98	215,544.98	
05/15/25	11,655,000.00	505,000.00	215,544.98	720,544.98	936,089.96
11/15/25			208,280.55	208,280.55	
05/15/26	11,135,000.00	520,000.00	208,280.55	728,280.55	936,561.10
11/15/26			200,540.35	200,540.35	
05/15/27	10,600,000.00	535,000.00	200,540.35	735,540.35	936,080.70
11/15/27			192,443.13	192,443.13	
05/15/28	10,050,000.00	550,000.00	192,443.13	742,443.13	934,886.26
11/15/28			183,843.88	183,843.88	
05/15/29	9,480,000.00	570,000.00	183,843.88	753,843.88	937,687.76
11/15/29			174,504.43	174,504.43	
05/15/30	8,895,000.00	585,000.00	174,504.43	759,504.43	934,008.86
11/15/30			164,626.70	164,626.70	
05/15/31	8,290,000.00	605,000.00	164,626.70	769,626.70	934,253.40
11/15/31			154,108.78	154,108.78	
05/15/32	7,665,000.00	625,000.00	154,108.78	779,108.78	933,217.56
11/15/32			142,993.15	142,993.15	
05/15/33	7,015,000.00	650,000.00	142,993.15	792,993.15	935,986.30
11/15/33			131,221.65	131,221.65	
05/15/34	6,340,000.00	675,000.00	131,221.65	806,221.65	937,443.30
11/15/34			118,997.40	118,997.40	
05/15/35	5,645,000.00	695,000.00	118,997.40	813,997.40	932,994.80
11/15/35			106,410.95	106,410.95	
05/15/36	4,925,000.00	720,000.00	106,410.95	826,410.95	932,821.90
11/15/36			93,371.75	93,371.75	
05/15/37	4,180,000.00	745,000.00	93,371.75	838,371.75	931,743.50
11/15/37			79,879.80	79,879.80	
05/15/38	3,405,000.00	775,000.00	79,879.80	854,879.80	934,759.60
11/15/38			65,069.55	65,069.55	
05/15/39	2,600,000.00	805,000.00	65,069.55	870,069.55	935,139.10
11/15/39			49,686.00	49,686.00	
05/15/40	1,765,000.00	835,000.00	49,686.00	884,686.00	934,372.00
11/15/40			33,729.15	33,729.15	
05/15/41	900,000.00	865,000.00	33,729.15	898,729.15	932,458.30
11/15/41			17,199.00	17,199.00	
05/15/42	-	900,000.00	17,199.00	917,199.00	934,398.00
		15,075,403.00	7,701,785.62	22,777,188.62	22,777,188.62

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
AGGREGATE SCHEDULE  
HOUSING REVENUE PROJECTS**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	60,857,850.00				
05/15/18	60,585,150.00	272,700.00	1,067,478.11	1,340,178.11	1,340,178.11
11/15/18			1,322,418.25	1,322,418.25	
05/15/19	60,491,550.00	93,600.00	1,322,418.25	1,416,018.25	2,738,436.50
11/15/19			1,320,546.25	1,320,546.25	
05/15/20	60,392,650.00	98,900.00	1,320,546.25	1,419,446.25	2,739,992.50
11/15/20			1,318,568.25	1,318,568.25	
05/15/21	60,290,350.00	102,300.00	1,318,568.25	1,420,868.25	2,739,436.50
11/15/21			1,316,010.75	1,316,010.75	
05/15/22	60,182,750.00	107,600.00	1,316,010.75	1,423,610.75	2,739,621.50
11/15/22			1,313,320.75	1,313,320.75	
05/15/23	60,070,050.00	112,700.00	1,313,320.75	1,426,020.75	2,739,341.50
11/15/23			1,310,503.25	1,310,503.25	
05/15/24	56,892,850.00	3,177,200.00	1,310,503.25	4,487,703.25	5,798,206.50
11/15/24			1,231,073.25	1,231,073.25	
05/15/25	53,554,250.00	3,338,600.00	1,231,073.25	4,569,673.25	5,800,746.50
11/15/25			1,147,608.25	1,147,608.25	
05/15/26	50,050,750.00	3,503,500.00	1,147,608.25	4,651,108.25	5,798,716.50
11/15/26			1,060,020.75	1,060,020.75	
05/15/27	46,373,800.00	3,676,950.00	1,060,020.75	4,736,970.75	5,796,991.50
11/15/27			968,097.00	968,097.00	
05/15/28	42,512,400.00	3,861,400.00	968,097.00	4,829,497.00	5,797,594.00
11/15/28			871,562.00	871,562.00	
05/15/29	38,470,900.00	4,041,500.00	871,562.00	4,913,062.00	5,784,624.00
11/15/29			770,524.50	770,524.50	
05/15/30	34,229,800.00	4,241,100.00	770,524.50	5,011,624.50	5,782,149.00
11/15/30			664,497.00	664,497.00	
05/15/31	29,774,400.00	4,455,400.00	664,497.00	5,119,897.00	5,784,394.00
11/15/31			597,666.00	597,666.00	
05/15/32	25,182,500.00	4,591,900.00	597,666.00	5,189,566.00	5,787,232.00
11/15/32			528,787.50	528,787.50	
05/15/33	20,460,000.00	4,722,500.00	528,787.50	5,251,287.50	5,780,075.00
11/15/33			457,950.00	457,950.00	
05/15/34	15,705,000.00	4,755,000.00	457,950.00	5,212,950.00	5,670,900.00
11/15/34			339,075.00	339,075.00	
05/15/35	10,710,000.00	4,995,000.00	339,075.00	5,334,075.00	5,673,150.00
11/15/35			214,200.00	214,200.00	
05/15/36	5,460,000.00	5,250,000.00	214,200.00	5,464,200.00	5,678,400.00
11/15/36			109,200.00	109,200.00	
05/15/37	-	5,460,000.00	109,200.00	5,569,200.00	5,678,400.00
<b>Totals</b>		<u>60,857,850.00</u>	<u>34,790,735.61</u>	<u>95,648,585.61</u>	<u>95,648,585.61</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
2-3067 NORTHSIDE RESIDENCE HALL  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	39,864,900.00				
05/15/18	39,687,100.00	177,800.00	699,194.83	876,994.83	876,994.83
11/15/18			866,188.00	866,188.00	
05/15/19	39,623,500.00	63,600.00	866,188.00	929,788.00	1,795,976.00
11/15/19			864,916.00	864,916.00	
05/15/20	39,557,000.00	66,500.00	864,916.00	931,416.00	1,796,332.00
11/15/20			863,586.00	863,586.00	
05/15/21	39,487,900.00	69,100.00	863,586.00	932,686.00	1,796,272.00
11/15/21			861,858.50	861,858.50	
05/15/22	39,415,300.00	72,600.00	861,858.50	934,458.50	1,796,317.00
11/15/22			860,043.50	860,043.50	
05/15/23	39,339,200.00	76,100.00	860,043.50	936,143.50	1,796,187.00
11/15/23			858,141.00	858,141.00	
05/15/24	37,260,800.00	2,078,400.00	858,141.00	2,936,541.00	3,794,682.00
11/15/24			806,181.00	806,181.00	
05/15/25	35,078,300.00	2,182,500.00	806,181.00	2,988,681.00	3,794,862.00
11/15/25			751,618.50	751,618.50	
05/15/26	32,785,200.00	2,293,100.00	751,618.50	3,044,718.50	3,796,337.00
11/15/26			694,291.00	694,291.00	
05/15/27	30,381,600.00	2,403,600.00	694,291.00	3,097,891.00	3,792,182.00
11/15/27			634,201.00	634,201.00	
05/15/28	27,857,000.00	2,524,600.00	634,201.00	3,158,801.00	3,793,002.00
11/15/28			571,086.00	571,086.00	
05/15/29	25,209,900.00	2,647,100.00	571,086.00	3,218,186.00	3,789,272.00
11/15/29			504,908.50	504,908.50	
05/15/30	22,431,400.00	2,778,500.00	504,908.50	3,283,408.50	3,788,317.00
11/15/30			435,446.00	435,446.00	
05/15/31	19,511,400.00	2,920,000.00	435,446.00	3,355,446.00	3,790,892.00
11/15/31			391,646.00	391,646.00	
05/15/32	16,502,800.00	3,008,600.00	391,646.00	3,400,246.00	3,791,892.00
11/15/32			346,517.00	346,517.00	
05/15/33	13,405,000.00	3,097,800.00	346,517.00	3,444,317.00	3,790,834.00
11/15/33			300,050.00	300,050.00	
05/15/34	10,285,000.00	3,120,000.00	300,050.00	3,420,050.00	3,720,100.00
11/15/34			222,050.00	222,050.00	
05/15/35	7,015,000.00	3,270,000.00	222,050.00	3,492,050.00	3,714,100.00
11/15/35			140,300.00	140,300.00	
05/15/36	3,575,000.00	3,440,000.00	140,300.00	3,580,300.00	3,720,600.00
11/15/36			71,500.00	71,500.00	
05/15/37	-	3,575,000.00	71,500.00	3,646,500.00	3,718,000.00
<b>Totals</b>		<u>39,864,900.00</u>	<u>22,788,250.83</u>	<u>62,653,150.83</u>	<u>62,653,150.83</u>



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
2-3085 CORPS DORM RENOVATION - FY 2011 (HARRELL HALL)  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	6,390,850.00				
05/15/18	6,361,850.00	29,000.00	112,121.85	141,121.85	141,121.85
11/15/18			138,895.75	138,895.75	
05/15/19	6,352,850.00	9,000.00	138,895.75	147,895.75	286,791.50
11/15/19			138,715.75	138,715.75	
05/15/20	6,343,150.00	9,700.00	138,715.75	148,415.75	287,131.50
11/15/20			138,521.75	138,521.75	
05/15/21	6,333,250.00	9,900.00	138,521.75	148,421.75	286,943.50
11/15/21			138,274.25	138,274.25	
05/15/22	6,322,750.00	10,500.00	138,274.25	148,774.25	287,048.50
11/15/22			138,011.75	138,011.75	
05/15/23	6,311,850.00	10,900.00	138,011.75	148,911.75	286,923.50
11/15/23			137,739.25	137,739.25	
05/15/24	5,976,850.00	335,000.00	137,739.25	472,739.25	610,478.50
11/15/24			129,364.25	129,364.25	
05/15/25	5,626,150.00	350,700.00	129,364.25	480,064.25	609,428.50
11/15/25			120,596.75	120,596.75	
05/15/26	5,256,150.00	370,000.00	120,596.75	490,596.75	611,193.50
11/15/26			111,346.75	111,346.75	
05/15/27	4,870,100.00	386,050.00	111,346.75	497,396.75	608,743.50
11/15/27			101,695.50	101,695.50	
05/15/28	4,463,100.00	407,000.00	101,695.50	508,695.50	610,391.00
11/15/28			91,520.50	91,520.50	
05/15/29	4,038,700.00	424,400.00	91,520.50	515,920.50	607,441.00
11/15/29			80,910.50	80,910.50	
05/15/30	3,593,200.00	445,500.00	80,910.50	526,410.50	607,321.00
11/15/30			69,773.00	69,773.00	
05/15/31	3,127,000.00	466,200.00	69,773.00	535,973.00	605,746.00
11/15/31			62,780.00	62,780.00	
05/15/32	2,644,000.00	483,000.00	62,780.00	545,780.00	608,560.00
11/15/32			55,535.00	55,535.00	
05/15/33	2,150,000.00	494,000.00	55,535.00	549,535.00	605,070.00
11/15/33			48,125.00	48,125.00	
05/15/34	1,650,000.00	500,000.00	48,125.00	548,125.00	596,250.00
11/15/34			35,625.00	35,625.00	
05/15/35	1,125,000.00	525,000.00	35,625.00	560,625.00	596,250.00
11/15/35			22,500.00	22,500.00	
05/15/36	575,000.00	550,000.00	22,500.00	572,500.00	595,000.00
11/15/36			11,500.00	11,500.00	
05/15/37	-	575,000.00	11,500.00	586,500.00	598,000.00
<b>Totals</b>		<u>6,390,850.00</u>	<u>3,654,983.35</u>	<u>10,045,833.35</u>	<u>10,045,833.35</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
2-3110 CORPS DORM RENOVATION - FY 2012 (LACY HALL)  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	5,408,600.00				
05/15/18	5,384,000.00	24,600.00	94,889.61	119,489.61	119,489.61
11/15/18			117,548.00	117,548.00	
05/15/19	5,376,500.00	7,500.00	117,548.00	125,048.00	242,596.00
11/15/19			117,398.00	117,398.00	
05/15/20	5,368,400.00	8,100.00	117,398.00	125,498.00	242,896.00
11/15/20			117,236.00	117,236.00	
05/15/21	5,360,100.00	8,300.00	117,236.00	125,536.00	242,772.00
11/15/21			117,028.50	117,028.50	
05/15/22	5,351,300.00	8,800.00	117,028.50	125,828.50	242,857.00
11/15/22			116,808.50	116,808.50	
05/15/23	5,342,200.00	9,100.00	116,808.50	125,908.50	242,717.00
11/15/23			116,581.00	116,581.00	
05/15/24	5,059,200.00	283,000.00	116,581.00	399,581.00	516,162.00
11/15/24			109,506.00	109,506.00	
05/15/25	4,760,600.00	298,600.00	109,506.00	408,106.00	517,612.00
11/15/25			102,041.00	102,041.00	
05/15/26	4,448,200.00	312,400.00	102,041.00	414,441.00	516,482.00
11/15/26			94,231.00	94,231.00	
05/15/27	4,120,100.00	328,100.00	94,231.00	422,331.00	516,562.00
11/15/27			86,028.50	86,028.50	
05/15/28	3,776,000.00	344,100.00	86,028.50	430,128.50	516,157.00
11/15/28			77,426.00	77,426.00	
05/15/29	3,414,600.00	361,400.00	77,426.00	438,826.00	516,252.00
11/15/29			68,391.00	68,391.00	
05/15/30	3,037,400.00	377,200.00	68,391.00	445,591.00	513,982.00
11/15/30			58,961.00	58,961.00	
05/15/31	2,639,500.00	397,900.00	58,961.00	456,861.00	515,822.00
11/15/31			52,992.50	52,992.50	
05/15/32	2,233,700.00	405,800.00	52,992.50	458,792.50	511,785.00
11/15/32			46,905.50	46,905.50	
05/15/33	1,815,000.00	418,700.00	46,905.50	465,605.50	512,511.00
11/15/33			40,625.00	40,625.00	
05/15/34	1,395,000.00	420,000.00	40,625.00	460,625.00	501,250.00
11/15/34			30,125.00	30,125.00	
05/15/35	950,000.00	445,000.00	30,125.00	475,125.00	505,250.00
11/15/35			19,000.00	19,000.00	
05/15/36	485,000.00	465,000.00	19,000.00	484,000.00	503,000.00
11/15/36			9,700.00	9,700.00	
05/15/37	-	485,000.00	9,700.00	494,700.00	504,400.00
<b>Totals</b>		<u>5,408,600.00</u>	<u>3,091,954.61</u>	<u>8,500,554.61</u>	<u>8,500,554.61</u>



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
2-3135 CORPS DORM RENOVATION - FY 2013 (LEONARD HALL)  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	9,193,500.00				
05/15/18	9,152,200.00	41,300.00	161,271.82	202,571.82	202,571.82
11/15/18			199,786.50	199,786.50	
05/15/19	9,138,700.00	13,500.00	199,786.50	213,286.50	413,073.00
11/15/19			199,516.50	199,516.50	
05/15/20	9,124,100.00	14,600.00	199,516.50	214,116.50	413,633.00
11/15/20			199,224.50	199,224.50	
05/15/21	9,109,100.00	15,000.00	199,224.50	214,224.50	413,449.00
11/15/21			198,849.50	198,849.50	
05/15/22	9,093,400.00	15,700.00	198,849.50	214,549.50	413,399.00
11/15/22			198,457.00	198,457.00	
05/15/23	9,076,800.00	16,600.00	198,457.00	215,057.00	413,514.00
11/15/23			198,042.00	198,042.00	
05/15/24	8,596,000.00	480,800.00	198,042.00	678,842.00	876,884.00
11/15/24			186,022.00	186,022.00	
05/15/25	8,089,200.00	506,800.00	186,022.00	692,822.00	878,844.00
11/15/25			173,352.00	173,352.00	
05/15/26	7,561,200.00	528,000.00	173,352.00	701,352.00	874,704.00
11/15/26			160,152.00	160,152.00	
05/15/27	7,002,000.00	559,200.00	160,152.00	719,352.00	879,504.00
11/15/27			146,172.00	146,172.00	
05/15/28	6,416,300.00	585,700.00	146,172.00	731,872.00	878,044.00
11/15/28			131,529.50	131,529.50	
05/15/29	5,807,700.00	608,600.00	131,529.50	740,129.50	871,659.00
11/15/29			116,314.50	116,314.50	
05/15/30	5,167,800.00	639,900.00	116,314.50	756,214.50	872,529.00
11/15/30			100,317.00	100,317.00	
05/15/31	4,496,500.00	671,300.00	100,317.00	771,617.00	871,934.00
11/15/31			90,247.50	90,247.50	
05/15/32	3,802,000.00	694,500.00	90,247.50	784,747.50	874,995.00
11/15/32			79,830.00	79,830.00	
05/15/33	3,090,000.00	712,000.00	79,830.00	791,830.00	871,660.00
11/15/33			69,150.00	69,150.00	
05/15/34	2,375,000.00	715,000.00	69,150.00	784,150.00	853,300.00
11/15/34			51,275.00	51,275.00	
05/15/35	1,620,000.00	755,000.00	51,275.00	806,275.00	857,550.00
11/15/35			32,400.00	32,400.00	
05/15/36	825,000.00	795,000.00	32,400.00	827,400.00	859,800.00
11/15/36			16,500.00	16,500.00	
05/15/37	-	825,000.00	16,500.00	841,500.00	858,000.00
<b>Totals</b>		<u>9,193,500.00</u>	<u>5,255,546.82</u>	<u>14,449,046.82</u>	<u>14,449,046.82</u>

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2017E**  
**REFUNDING OF RFS 2011B**  
**UNIVERSITY APARTMENTS PHASE II**  
**UNIVERSITY-OWNED APARTMENT REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	12,755,000.00				
05/15/18	12,745,000.00	10,000.00	229,905.56	239,905.56	239,905.56
11/15/18			285,300.00	285,300.00	
05/15/19	12,745,000.00	-	285,300.00	285,300.00	570,600.00
11/15/19			285,300.00	285,300.00	
05/15/20	12,745,000.00	-	285,300.00	285,300.00	570,600.00
11/15/20			285,300.00	285,300.00	
05/15/21	12,220,000.00	525,000.00	285,300.00	810,300.00	1,095,600.00
11/15/21			272,175.00	272,175.00	
05/15/22	11,660,000.00	560,000.00	272,175.00	832,175.00	1,104,350.00
11/15/22			258,175.00	258,175.00	
05/15/23	11,065,000.00	595,000.00	258,175.00	853,175.00	1,111,350.00
11/15/23			243,300.00	243,300.00	
05/15/24	10,445,000.00	620,000.00	243,300.00	863,300.00	1,106,600.00
11/15/24			227,800.00	227,800.00	
05/15/25	9,795,000.00	650,000.00	227,800.00	877,800.00	1,105,600.00
11/15/25			211,550.00	211,550.00	
05/15/26	9,105,000.00	690,000.00	211,550.00	901,550.00	1,113,100.00
11/15/26			194,300.00	194,300.00	
05/15/27	8,360,000.00	745,000.00	194,300.00	939,300.00	1,133,600.00
11/15/27			175,675.00	175,675.00	
05/15/28	7,580,000.00	780,000.00	175,675.00	955,675.00	1,131,350.00
11/15/28			156,175.00	156,175.00	
05/15/29	6,760,000.00	820,000.00	156,175.00	976,175.00	1,132,350.00
11/15/29			135,675.00	135,675.00	
05/15/30	5,895,000.00	865,000.00	135,675.00	1,000,675.00	1,136,350.00
11/15/30			114,050.00	114,050.00	
05/15/31	4,985,000.00	910,000.00	114,050.00	1,024,050.00	1,138,100.00
11/15/31			100,400.00	100,400.00	
05/15/32	4,060,000.00	925,000.00	100,400.00	1,025,400.00	1,125,800.00
11/15/32			86,525.00	86,525.00	
05/15/33	3,105,000.00	955,000.00	86,525.00	1,041,525.00	1,128,050.00
11/15/33			72,200.00	72,200.00	
05/15/34	2,120,000.00	985,000.00	72,200.00	1,057,200.00	1,129,400.00
11/15/34			47,575.00	47,575.00	
05/15/35	1,085,000.00	1,035,000.00	47,575.00	1,082,575.00	1,130,150.00
11/15/35			21,700.00	21,700.00	
05/15/36	-	1,085,000.00	21,700.00	1,106,700.00	1,128,400.00
<b>Totals</b>		<u>12,755,000.00</u>	<u>6,576,255.56</u>	<u>19,331,255.56</u>	<u>19,331,255.56</u>

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019A**  
**02-3177 WEST CAMPUS SUPPORT BUILDING**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/29/19	1,585,000.00				
05/15/19	1,585,000.00	-	17,421.31	17,421.31	17,421.31
11/15/19			29,583.35	29,583.35	
05/15/20	1,540,000.00	45,000.00	29,583.35	74,583.35	104,166.70
11/15/20			28,973.83	28,973.83	
05/15/21	1,495,000.00	45,000.00	28,973.83	73,973.83	102,947.66
11/15/21			28,341.80	28,341.80	
05/15/22	1,450,000.00	45,000.00	28,341.80	73,341.80	101,683.60
11/15/22			27,692.45	27,692.45	
05/15/23	1,400,000.00	50,000.00	27,692.45	77,692.45	105,384.90
11/15/23			26,955.95	26,955.95	
05/15/24	1,350,000.00	50,000.00	26,955.95	76,955.95	103,911.90
11/15/24			26,194.45	26,194.45	
05/15/25	1,300,000.00	50,000.00	26,194.45	76,194.45	102,388.90
11/15/25			25,411.20	25,411.20	
05/15/26	1,250,000.00	50,000.00	25,411.20	75,411.20	100,822.40
11/15/26			24,597.95	24,597.95	
05/15/27	1,195,000.00	55,000.00	24,597.95	79,597.95	104,195.90
11/15/27			23,675.88	23,675.88	
05/15/28	1,140,000.00	55,000.00	23,675.88	78,675.88	102,351.76
11/15/28			22,734.55	22,734.55	
05/15/29	1,080,000.00	60,000.00	22,734.55	82,734.55	105,469.10
11/15/29			21,692.65	21,692.65	
05/15/30	1,020,000.00	60,000.00	21,692.65	81,692.65	103,385.30
11/15/30			20,620.75	20,620.75	
05/15/31	960,000.00	60,000.00	20,620.75	80,620.75	101,241.50
11/15/31			19,518.85	19,518.85	
05/15/32	895,000.00	65,000.00	19,518.85	84,518.85	104,037.70
11/15/32			18,299.13	18,299.13	
05/15/33	830,000.00	65,000.00	18,299.13	83,299.13	101,598.26
11/15/33			17,063.15	17,063.15	
05/15/34	760,000.00	70,000.00	17,063.15	87,063.15	104,126.30
11/15/34			15,714.60	15,714.60	
05/15/35	690,000.00	70,000.00	15,714.60	85,714.60	101,429.20
11/15/35			14,287.65	14,287.65	
05/15/36	615,000.00	75,000.00	14,287.65	89,287.65	103,575.30
11/15/36			12,758.78	12,758.78	
05/15/37	535,000.00	80,000.00	12,758.78	92,758.78	105,517.56
11/15/37			11,127.98	11,127.98	
05/15/38	455,000.00	80,000.00	11,127.98	91,127.98	102,255.96
11/15/38			9,497.18	9,497.18	
05/15/39	370,000.00	85,000.00	9,497.18	94,497.18	103,994.36
11/15/39			7,764.45	7,764.45	
05/15/40	285,000.00	85,000.00	7,764.45	92,764.45	100,528.90
11/15/40			5,980.73	5,980.73	
05/15/41	195,000.00	90,000.00	5,980.73	95,980.73	101,961.46
11/15/41			4,092.08	4,092.08	
05/15/42	100,000.00	95,000.00	4,092.08	99,092.08	103,184.16
11/15/42			2,098.50	2,098.50	
05/15/43	-	100,000.00	2,098.50	102,098.50	104,197.00
		1,585,000.00	906,777.09	2,491,777.09	2,491,777.09

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019A**  
**RUDDER HALL HVAC REPLACEMENT**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/29/19	5,025,000.00				
05/15/19	4,905,000.00	120,000.00	54,966.34	174,966.34	174,966.34
11/15/19			91,557.08	91,557.08	
05/15/20	4,770,000.00	135,000.00	91,557.08	226,557.08	318,114.16
11/15/20			89,728.50	89,728.50	
05/15/21	4,630,000.00	140,000.00	89,728.50	229,728.50	319,457.00
11/15/21			87,762.20	87,762.20	
05/15/22	4,485,000.00	145,000.00	87,762.20	232,762.20	320,524.40
11/15/22			85,669.85	85,669.85	
05/15/23	4,335,000.00	150,000.00	85,669.85	235,669.85	321,339.70
11/15/23			83,460.35	83,460.35	
05/15/24	4,180,000.00	155,000.00	83,460.35	238,460.35	321,920.70
11/15/24			81,099.70	81,099.70	
05/15/25	4,025,000.00	155,000.00	81,099.70	236,099.70	317,199.40
11/15/25			78,671.63	78,671.63	
05/15/26	3,865,000.00	160,000.00	78,671.63	238,671.63	317,343.26
11/15/26			76,069.23	76,069.23	
05/15/27	3,700,000.00	165,000.00	76,069.23	241,069.23	317,138.46
11/15/27			73,303.00	73,303.00	
05/15/28	3,525,000.00	175,000.00	73,303.00	248,303.00	321,606.00
11/15/28			70,307.88	70,307.88	
05/15/29	3,345,000.00	180,000.00	70,307.88	250,307.88	320,615.76
11/15/29			67,182.18	67,182.18	
05/15/30	3,160,000.00	185,000.00	67,182.18	252,182.18	319,364.36
11/15/30			63,877.15	63,877.15	
05/15/31	2,970,000.00	190,000.00	63,877.15	253,877.15	317,754.30
11/15/31			60,387.80	60,387.80	
05/15/32	2,770,000.00	200,000.00	60,387.80	260,387.80	320,775.60
11/15/32			56,634.80	56,634.80	
05/15/33	2,565,000.00	205,000.00	56,634.80	261,634.80	318,269.60
11/15/33			52,736.73	52,736.73	
05/15/34	2,350,000.00	215,000.00	52,736.73	267,736.73	320,473.46
11/15/34			48,594.75	48,594.75	
05/15/35	2,130,000.00	220,000.00	48,594.75	268,594.75	317,189.50
11/15/35			44,110.05	44,110.05	
05/15/36	1,900,000.00	230,000.00	44,110.05	274,110.05	318,220.10
11/15/36			39,421.50	39,421.50	
05/15/37	1,660,000.00	240,000.00	39,421.50	279,421.50	318,843.00
11/15/37			34,529.10	34,529.10	
05/15/38	1,410,000.00	250,000.00	34,529.10	284,529.10	319,058.20
11/15/38			29,432.85	29,432.85	
05/15/39	1,150,000.00	260,000.00	29,432.85	289,432.85	318,865.70
11/15/39			24,132.75	24,132.75	
05/15/40	880,000.00	270,000.00	24,132.75	294,132.75	318,265.50
11/15/40			18,466.80	18,466.80	
05/15/41	600,000.00	280,000.00	18,466.80	298,466.80	316,933.60
11/15/41			12,591.00	12,591.00	
05/15/42	305,000.00	295,000.00	12,591.00	307,591.00	320,182.00
11/15/42			6,400.43	6,400.43	
05/15/43	-	305,000.00	6,400.43	311,400.43	317,800.86
		5,025,000.00	2,807,220.96	7,832,220.96	7,832,220.96

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019A**  
**CLEMENTS HALL HVAC REPLACEMENT**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/29/19	5,440,000.00				
05/15/19	5,245,000.00	195,000.00	59,344.35	254,344.35	254,344.35
11/15/19			97,877.68	97,877.68	
05/15/20	5,100,000.00	145,000.00	97,877.68	242,877.68	340,755.36
11/15/20			95,913.65	95,913.65	
05/15/21	4,950,000.00	150,000.00	95,913.65	245,913.65	341,827.30
11/15/21			93,806.90	93,806.90	
05/15/22	4,795,000.00	155,000.00	93,806.90	248,806.90	342,613.80
11/15/22			91,570.25	91,570.25	
05/15/23	4,635,000.00	160,000.00	91,570.25	251,570.25	343,140.50
11/15/23			89,213.45	89,213.45	
05/15/24	4,470,000.00	165,000.00	89,213.45	254,213.45	343,426.90
11/15/24			86,700.50	86,700.50	
05/15/25	4,300,000.00	170,000.00	86,700.50	256,700.50	343,401.00
11/15/25			84,037.45	84,037.45	
05/15/26	4,125,000.00	175,000.00	84,037.45	259,037.45	343,074.90
11/15/26			81,191.08	81,191.08	
05/15/27	3,945,000.00	180,000.00	81,191.08	261,191.08	342,382.16
11/15/27			78,173.38	78,173.38	
05/15/28	3,760,000.00	185,000.00	78,173.38	263,173.38	341,346.76
11/15/28			75,007.10	75,007.10	
05/15/29	3,570,000.00	190,000.00	75,007.10	265,007.10	340,014.20
11/15/29			71,707.75	71,707.75	
05/15/30	3,375,000.00	195,000.00	71,707.75	266,707.75	338,415.50
11/15/30			68,224.08	68,224.08	
05/15/31	3,170,000.00	205,000.00	68,224.08	273,224.08	341,448.16
11/15/31			64,459.25	64,459.25	
05/15/32	2,960,000.00	210,000.00	64,459.25	274,459.25	338,918.50
11/15/32			60,518.60	60,518.60	
05/15/33	2,740,000.00	220,000.00	60,518.60	280,518.60	341,037.20
11/15/33			56,335.30	56,335.30	
05/15/34	2,510,000.00	230,000.00	56,335.30	286,335.30	342,670.60
11/15/34			51,904.35	51,904.35	
05/15/35	2,275,000.00	235,000.00	51,904.35	286,904.35	338,808.70
11/15/35			47,113.88	47,113.88	
05/15/36	2,030,000.00	245,000.00	47,113.88	292,113.88	339,227.76
11/15/36			42,119.55	42,119.55	
05/15/37	1,775,000.00	255,000.00	42,119.55	297,119.55	339,239.10
11/15/37			36,921.38	36,921.38	
05/15/38	1,510,000.00	265,000.00	36,921.38	301,921.38	338,842.76
11/15/38			31,519.35	31,519.35	
05/15/39	1,230,000.00	280,000.00	31,519.35	311,519.35	343,038.70
11/15/39			25,811.55	25,811.55	
05/15/40	940,000.00	290,000.00	25,811.55	315,811.55	341,623.10
11/15/40			19,725.90	19,725.90	
05/15/41	640,000.00	300,000.00	19,725.90	319,725.90	339,451.80
11/15/41			13,430.40	13,430.40	
05/15/42	325,000.00	315,000.00	13,430.40	328,430.40	341,860.80
11/15/42			6,820.13	6,820.13	
05/15/43	-	325,000.00	6,820.13	331,820.13	338,640.26
		5,440,000.00	2,999,550.17	8,439,550.17	8,439,550.17

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019A**  
**HOBBY HALL HVAC REPLACEMENT**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/29/19	4,935,000.00				
05/15/19	4,740,000.00	195,000.00	53,815.66	248,815.66	248,815.66
11/15/19			88,489.33	88,489.33	
05/15/20	4,610,000.00	130,000.00	88,489.33	218,489.33	306,978.66
11/15/20			86,728.48	86,728.48	
05/15/21	4,475,000.00	135,000.00	86,728.48	221,728.48	308,456.96
11/15/21			84,832.40	84,832.40	
05/15/22	4,335,000.00	140,000.00	84,832.40	224,832.40	309,664.80
11/15/22			82,812.20	82,812.20	
05/15/23	4,190,000.00	145,000.00	82,812.20	227,812.20	310,624.40
11/15/23			80,676.35	80,676.35	
05/15/24	4,040,000.00	150,000.00	80,676.35	230,676.35	311,352.70
11/15/24			78,391.85	78,391.85	
05/15/25	3,890,000.00	150,000.00	78,391.85	228,391.85	306,783.70
11/15/25			76,042.10	76,042.10	
05/15/26	3,735,000.00	155,000.00	76,042.10	231,042.10	307,084.20
11/15/26			73,521.03	73,521.03	
05/15/27	3,575,000.00	160,000.00	73,521.03	233,521.03	307,042.06
11/15/27			70,838.63	70,838.63	
05/15/28	3,410,000.00	165,000.00	70,838.63	235,838.63	306,677.26
11/15/28			68,014.65	68,014.65	
05/15/29	3,235,000.00	175,000.00	68,014.65	243,014.65	311,029.30
11/15/29			64,975.78	64,975.78	
05/15/30	3,055,000.00	180,000.00	64,975.78	244,975.78	309,951.56
11/15/30			61,760.08	61,760.08	
05/15/31	2,870,000.00	185,000.00	61,760.08	246,760.08	308,520.16
11/15/31			58,362.55	58,362.55	
05/15/32	2,680,000.00	190,000.00	58,362.55	248,362.55	306,725.10
11/15/32			54,797.20	54,797.20	
05/15/33	2,480,000.00	200,000.00	54,797.20	254,797.20	309,594.40
11/15/33			50,994.20	50,994.20	
05/15/34	2,275,000.00	205,000.00	50,994.20	255,994.20	306,988.40
11/15/34			47,044.88	47,044.88	
05/15/35	2,060,000.00	215,000.00	47,044.88	262,044.88	309,089.76
11/15/35			42,662.10	42,662.10	
05/15/36	1,835,000.00	225,000.00	42,662.10	267,662.10	310,324.20
11/15/36			38,075.48	38,075.48	
05/15/37	1,605,000.00	230,000.00	38,075.48	268,075.48	306,150.96
11/15/37			33,386.93	33,386.93	
05/15/38	1,365,000.00	240,000.00	33,386.93	273,386.93	306,773.86
11/15/38			28,494.53	28,494.53	
05/15/39	1,115,000.00	250,000.00	28,494.53	278,494.53	306,989.06
11/15/39			23,398.28	23,398.28	
05/15/40	855,000.00	260,000.00	23,398.28	283,398.28	306,796.56
11/15/40			17,942.18	17,942.18	
05/15/41	580,000.00	275,000.00	17,942.18	292,942.18	310,884.36
11/15/41			12,171.30	12,171.30	
05/15/42	295,000.00	285,000.00	12,171.30	297,171.30	309,342.60
11/15/42			6,190.58	6,190.58	
05/15/43	-	295,000.00	6,190.58	301,190.58	307,381.16
		4,935,000.00	2,715,021.84	7,650,021.84	7,650,021.84

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2019B  
HAAS HALL HVAC REPLACEMENT  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
08/14/19	7,515,000.00				
11/15/19			55,691.48	55,691.48	
05/15/20	7,265,000.00	250,000.00	110,158.98	360,158.98	415,850.46
11/15/20			107,741.48	107,741.48	
05/15/21	7,040,000.00	225,000.00	107,741.48	332,741.48	440,482.96
11/15/21			105,531.98	105,531.98	
05/15/22	6,815,000.00	225,000.00	105,531.98	330,531.98	436,063.96
11/15/22			103,312.35	103,312.35	
05/15/23	6,585,000.00	230,000.00	103,312.35	333,312.35	436,624.70
11/15/23			100,931.85	100,931.85	
05/15/24	6,350,000.00	235,000.00	100,931.85	335,931.85	436,863.70
11/15/24			98,440.85	98,440.85	
05/15/25	6,110,000.00	240,000.00	98,440.85	338,440.85	436,881.70
11/15/25			95,733.65	95,733.65	
05/15/26	5,865,000.00	245,000.00	95,733.65	340,733.65	436,467.30
11/15/26			92,847.55	92,847.55	
05/15/27	5,615,000.00	250,000.00	92,847.55	342,847.55	435,695.10
11/15/27			89,758.80	89,758.80	
05/15/28	5,355,000.00	260,000.00	89,758.80	349,758.80	439,517.60
11/15/28			86,429.50	86,429.50	
05/15/29	5,090,000.00	265,000.00	86,429.50	351,429.50	437,859.00
11/15/29			82,956.68	82,956.68	
05/15/30	4,820,000.00	270,000.00	82,956.68	352,956.68	435,913.36
11/15/30			79,296.83	79,296.83	
05/15/31	4,540,000.00	280,000.00	79,296.83	359,296.83	438,593.66
11/15/31			75,375.43	75,375.43	
05/15/32	4,255,000.00	285,000.00	75,375.43	360,375.43	435,750.86
11/15/32			71,270.00	71,270.00	
05/15/33	3,960,000.00	295,000.00	71,270.00	366,270.00	437,540.00
11/15/33			66,917.28	66,917.28	
05/15/34	3,655,000.00	305,000.00	66,917.28	371,917.28	438,834.56
11/15/34			62,340.75	62,340.75	
05/15/35	3,340,000.00	315,000.00	62,340.75	377,340.75	439,681.50
11/15/35			57,096.00	57,096.00	
05/15/36	3,015,000.00	325,000.00	57,096.00	382,096.00	439,192.00
11/15/36			51,684.75	51,684.75	
05/15/37	2,680,000.00	335,000.00	51,684.75	386,684.75	438,369.50
11/15/37			46,107.00	46,107.00	
05/15/38	2,335,000.00	345,000.00	46,107.00	391,107.00	437,214.00
11/15/38			40,362.75	40,362.75	
05/15/39	1,980,000.00	355,000.00	40,362.75	395,362.75	435,725.50
11/15/39			34,452.00	34,452.00	
05/15/40	1,610,000.00	370,000.00	34,452.00	404,452.00	438,904.00
11/15/40			28,014.00	28,014.00	
05/15/41	1,230,000.00	380,000.00	28,014.00	408,014.00	436,028.00
11/15/41			21,402.00	21,402.00	
05/15/42	835,000.00	395,000.00	21,402.00	416,402.00	437,804.00
11/15/42			14,529.00	14,529.00	
05/15/43	425,000.00	410,000.00	14,529.00	424,529.00	439,058.00
11/15/43			7,395.00	7,395.00	
05/15/44	-	425,000.00	7,395.00	432,395.00	439,790.00
		7,515,000.00	3,405,705.42	10,920,705.42	10,920,705.42



**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019B**  
**McFADDEN HALL HVAC REPLACEMENT**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
08/14/19	6,940,000.00				
11/15/19			51,405.02	51,405.02	
05/15/20	6,705,000.00	235,000.00	101,680.25	336,680.25	388,085.27
11/15/20			99,407.80	99,407.80	
05/15/21	6,500,000.00	205,000.00	99,407.80	304,407.80	403,815.60
11/15/21			97,394.70	97,394.70	
05/15/22	6,290,000.00	210,000.00	97,394.70	307,394.70	404,789.40
11/15/22			95,323.05	95,323.05	
05/15/23	6,075,000.00	215,000.00	95,323.05	310,323.05	405,646.10
11/15/23			93,097.80	93,097.80	
05/15/24	5,855,000.00	220,000.00	93,097.80	313,097.80	406,195.60
11/15/24			90,765.80	90,765.80	
05/15/25	5,635,000.00	220,000.00	90,765.80	310,765.80	401,531.60
11/15/25			88,284.20	88,284.20	
05/15/26	5,410,000.00	225,000.00	88,284.20	313,284.20	401,568.40
11/15/26			85,633.70	85,633.70	
05/15/27	5,180,000.00	230,000.00	85,633.70	315,633.70	401,267.40
11/15/27			82,792.05	82,792.05	
05/15/28	4,940,000.00	240,000.00	82,792.05	322,792.05	405,584.10
11/15/28			79,718.85	79,718.85	
05/15/29	4,695,000.00	245,000.00	79,718.85	324,718.85	404,437.70
11/15/29			76,508.13	76,508.13	
05/15/30	4,445,000.00	250,000.00	76,508.13	326,508.13	403,016.26
11/15/30			73,119.38	73,119.38	
05/15/31	4,185,000.00	260,000.00	73,119.38	333,119.38	406,238.76
11/15/31			69,478.08	69,478.08	
05/15/32	3,920,000.00	265,000.00	69,478.08	334,478.08	403,956.16
11/15/32			65,660.75	65,660.75	
05/15/33	3,650,000.00	270,000.00	65,660.75	335,660.75	401,321.50
11/15/33			61,676.90	61,676.90	
05/15/34	3,370,000.00	280,000.00	61,676.90	341,676.90	403,353.80
11/15/34			57,475.50	57,475.50	
05/15/35	3,080,000.00	290,000.00	57,475.50	347,475.50	404,951.00
11/15/35			52,647.00	52,647.00	
05/15/36	2,780,000.00	300,000.00	52,647.00	352,647.00	405,294.00
11/15/36			47,652.00	47,652.00	
05/15/37	2,470,000.00	310,000.00	47,652.00	357,652.00	405,304.00
11/15/37			42,490.50	42,490.50	
05/15/38	2,150,000.00	320,000.00	42,490.50	362,490.50	404,981.00
11/15/38			37,162.50	37,162.50	
05/15/39	1,820,000.00	330,000.00	37,162.50	367,162.50	404,325.00
11/15/39			31,668.00	31,668.00	
05/15/40	1,480,000.00	340,000.00	31,668.00	371,668.00	403,336.00
11/15/40			25,752.00	25,752.00	
05/15/41	1,130,000.00	350,000.00	25,752.00	375,752.00	401,504.00
11/15/41			19,662.00	19,662.00	
05/15/42	765,000.00	365,000.00	19,662.00	384,662.00	404,324.00
11/15/42			13,311.00	13,311.00	
05/15/43	390,000.00	375,000.00	13,311.00	388,311.00	401,622.00
11/15/43			6,786.00	6,786.00	
05/15/44	-	390,000.00	6,786.00	396,786.00	403,572.00
		6,940,000.00	3,140,020.65	10,080,020.65	10,080,020.65

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019B**  
**02-3238 ASTON HALL HVAC REPLACEMENT**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
08/14/19	14,030,000.00				
11/15/19			103,926.95	103,926.95	
05/15/20	13,560,000.00	470,000.00	205,569.81	675,569.81	779,496.76
11/15/20			201,024.91	201,024.91	
05/15/21	13,145,000.00	415,000.00	201,024.91	616,024.91	817,049.82
11/15/21			196,949.61	196,949.61	
05/15/22	12,720,000.00	425,000.00	196,949.61	621,949.61	818,899.22
11/15/22			192,756.98	192,756.98	
05/15/23	12,290,000.00	430,000.00	192,756.98	622,756.98	815,513.96
11/15/23			188,306.48	188,306.48	
05/15/24	11,850,000.00	440,000.00	188,306.48	628,306.48	816,612.96
11/15/24			183,642.48	183,642.48	
05/15/25	11,400,000.00	450,000.00	183,642.48	633,642.48	817,284.96
11/15/25			178,566.48	178,566.48	
05/15/26	10,940,000.00	460,000.00	178,566.48	638,566.48	817,132.96
11/15/26			173,147.68	173,147.68	
05/15/27	10,470,000.00	470,000.00	173,147.68	643,147.68	816,295.36
11/15/27			167,340.83	167,340.83	
05/15/28	9,985,000.00	485,000.00	167,340.83	652,340.83	819,681.66
11/15/28			161,130.40	161,130.40	
05/15/29	9,490,000.00	495,000.00	161,130.40	656,130.40	817,260.80
11/15/29			154,643.43	154,643.43	
05/15/30	8,985,000.00	505,000.00	154,643.43	659,643.43	814,286.86
11/15/30			147,798.15	147,798.15	
05/15/31	8,465,000.00	520,000.00	147,798.15	667,798.15	815,596.30
11/15/31			140,515.56	140,515.56	
05/15/32	7,930,000.00	535,000.00	140,515.56	675,515.56	816,031.12
11/15/32			132,808.88	132,808.88	
05/15/33	7,375,000.00	555,000.00	132,808.88	687,808.88	820,617.76
11/15/33			124,619.85	124,619.85	
05/15/34	6,805,000.00	570,000.00	124,619.85	694,619.85	819,239.70
11/15/34			116,067.00	116,067.00	
05/15/35	6,220,000.00	585,000.00	116,067.00	701,067.00	817,134.00
11/15/35			106,326.75	106,326.75	
05/15/36	5,620,000.00	600,000.00	106,326.75	706,326.75	812,653.50
11/15/36			96,336.75	96,336.75	
05/15/37	4,995,000.00	625,000.00	96,336.75	721,336.75	817,673.50
11/15/37			85,930.50	85,930.50	
05/15/38	4,350,000.00	645,000.00	85,930.50	730,930.50	816,861.00
11/15/38			75,191.25	75,191.25	
05/15/39	3,685,000.00	665,000.00	75,191.25	740,191.25	815,382.50
11/15/39			64,119.00	64,119.00	
05/15/40	3,000,000.00	685,000.00	64,119.00	749,119.00	813,238.00
11/15/40			52,200.00	52,200.00	
05/15/41	2,285,000.00	715,000.00	52,200.00	767,200.00	819,400.00
11/15/41			39,759.00	39,759.00	
05/15/42	1,550,000.00	735,000.00	39,759.00	774,759.00	814,518.00
11/15/42			26,970.00	26,970.00	
05/15/43	790,000.00	760,000.00	26,970.00	786,970.00	813,940.00
11/15/43			13,746.00	13,746.00	
05/15/44	-	790,000.00	13,746.00	803,746.00	817,492.00
		14,030,000.00	6,349,292.70	20,379,292.70	20,379,292.70

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2021A  
HVAC REPLACEMENT APPELT HALL  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/06/21	7,165,000.00				
05/15/21	7,165,000.00	-	27,496.63	27,496.63	27,496.63
11/15/21			126,907.50	126,907.50	
05/15/22	7,000,000.00	165,000.00	126,907.50	291,907.50	418,815.00
11/15/22			122,782.50	122,782.50	
05/15/23	6,830,000.00	170,000.00	122,782.50	292,782.50	415,565.00
11/15/23			118,532.50	118,532.50	
05/15/24	6,650,000.00	180,000.00	118,532.50	298,532.50	417,065.00
11/15/24			114,032.50	114,032.50	
05/15/25	6,460,000.00	190,000.00	114,032.50	304,032.50	418,065.00
11/15/25			109,282.50	109,282.50	
05/15/26	6,260,000.00	200,000.00	109,282.50	309,282.50	418,565.00
11/15/26			104,282.50	104,282.50	
05/15/27	6,050,000.00	210,000.00	104,282.50	314,282.50	418,565.00
11/15/27			99,032.50	99,032.50	
05/15/28	5,830,000.00	220,000.00	99,032.50	319,032.50	418,065.00
11/15/28			93,532.50	93,532.50	
05/15/29	5,600,000.00	230,000.00	93,532.50	323,532.50	417,065.00
11/15/29			87,782.50	87,782.50	
05/15/30	5,360,000.00	240,000.00	87,782.50	327,782.50	415,565.00
11/15/30			81,782.50	81,782.50	
05/15/31	5,105,000.00	255,000.00	81,782.50	336,782.50	418,565.00
11/15/31			75,407.50	75,407.50	
05/15/32	4,840,000.00	265,000.00	75,407.50	340,407.50	415,815.00
11/15/32			70,107.50	70,107.50	
05/15/33	4,560,000.00	280,000.00	70,107.50	350,107.50	420,215.00
11/15/33			64,507.50	64,507.50	
05/15/34	4,270,000.00	290,000.00	64,507.50	354,507.50	419,015.00
11/15/34			58,707.50	58,707.50	
05/15/35	3,970,000.00	300,000.00	58,707.50	358,707.50	417,415.00
11/15/35			52,707.50	52,707.50	
05/15/36	3,655,000.00	315,000.00	52,707.50	367,707.50	420,415.00
11/15/36			47,982.50	47,982.50	
05/15/37	3,335,000.00	320,000.00	47,982.50	367,982.50	415,965.00
11/15/37			43,182.50	43,182.50	
05/15/38	3,005,000.00	330,000.00	43,182.50	373,182.50	416,365.00
11/15/38			38,232.50	38,232.50	
05/15/39	2,665,000.00	340,000.00	38,232.50	378,232.50	416,465.00
11/15/39			33,132.50	33,132.50	
05/15/40	2,315,000.00	350,000.00	33,132.50	383,132.50	416,265.00
11/15/40			27,882.50	27,882.50	
05/15/41	1,955,000.00	360,000.00	27,882.50	387,882.50	415,765.00
11/15/41			22,482.50	22,482.50	
05/15/42	1,580,000.00	375,000.00	22,482.50	397,482.50	419,965.00
11/15/42			18,170.00	18,170.00	
05/15/43	1,200,000.00	380,000.00	18,170.00	398,170.00	416,340.00
11/15/43			13,800.00	13,800.00	
05/15/44	810,000.00	390,000.00	13,800.00	403,800.00	417,600.00
11/15/44			9,315.00	9,315.00	
05/15/45	410,000.00	400,000.00	9,315.00	409,315.00	418,630.00
11/15/45			4,715.00	4,715.00	
05/15/46	-	410,000.00	4,715.00	414,715.00	419,430.00
		7,165,000.00	3,304,061.63	10,469,061.63	10,469,061.63

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2021A  
HVAC REPLACEMENT DUNN HALL  
HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/06/21	10,695,000.00				
05/15/21	10,695,000.00	-	41,050.75	41,050.75	41,050.75
11/15/21			189,465.00	189,465.00	
05/15/22	10,450,000.00	245,000.00	189,465.00	434,465.00	623,930.00
11/15/22			183,340.00	183,340.00	
05/15/23	10,195,000.00	255,000.00	183,340.00	438,340.00	621,680.00
11/15/23			176,965.00	176,965.00	
05/15/24	9,925,000.00	270,000.00	176,965.00	446,965.00	623,930.00
11/15/24			170,215.00	170,215.00	
05/15/25	9,640,000.00	285,000.00	170,215.00	455,215.00	625,430.00
11/15/25			163,090.00	163,090.00	
05/15/26	9,345,000.00	295,000.00	163,090.00	458,090.00	621,180.00
11/15/26			155,715.00	155,715.00	
05/15/27	9,035,000.00	310,000.00	155,715.00	465,715.00	621,430.00
11/15/27			147,965.00	147,965.00	
05/15/28	8,705,000.00	330,000.00	147,965.00	477,965.00	625,930.00
11/15/28			139,715.00	139,715.00	
05/15/29	8,360,000.00	345,000.00	139,715.00	484,715.00	624,430.00
11/15/29			131,090.00	131,090.00	
05/15/30	8,000,000.00	360,000.00	131,090.00	491,090.00	622,180.00
11/15/30			122,090.00	122,090.00	
05/15/31	7,620,000.00	380,000.00	122,090.00	502,090.00	624,180.00
11/15/31			112,590.00	112,590.00	
05/15/32	7,220,000.00	400,000.00	112,590.00	512,590.00	625,180.00
11/15/32			104,590.00	104,590.00	
05/15/33	6,805,000.00	415,000.00	104,590.00	519,590.00	624,180.00
11/15/33			96,290.00	96,290.00	
05/15/34	6,375,000.00	430,000.00	96,290.00	526,290.00	622,580.00
11/15/34			87,690.00	87,690.00	
05/15/35	5,925,000.00	450,000.00	87,690.00	537,690.00	625,380.00
11/15/35			78,690.00	78,690.00	
05/15/36	5,460,000.00	465,000.00	78,690.00	543,690.00	622,380.00
11/15/36			71,715.00	71,715.00	
05/15/37	4,980,000.00	480,000.00	71,715.00	551,715.00	623,430.00
11/15/37			64,515.00	64,515.00	
05/15/38	4,485,000.00	495,000.00	64,515.00	559,515.00	624,030.00
11/15/38			57,090.00	57,090.00	
05/15/39	3,975,000.00	510,000.00	57,090.00	567,090.00	624,180.00
11/15/39			49,440.00	49,440.00	
05/15/40	3,450,000.00	525,000.00	49,440.00	574,440.00	623,880.00
11/15/40			41,565.00	41,565.00	
05/15/41	2,910,000.00	540,000.00	41,565.00	581,565.00	623,130.00
11/15/41			33,465.00	33,465.00	
05/15/42	2,355,000.00	555,000.00	33,465.00	588,465.00	621,930.00
11/15/42			27,082.50	27,082.50	
05/15/43	1,785,000.00	570,000.00	27,082.50	597,082.50	624,165.00
11/15/43			20,527.50	20,527.50	
05/15/44	1,205,000.00	580,000.00	20,527.50	600,527.50	621,055.00
11/15/44			13,857.50	13,857.50	
05/15/45	610,000.00	595,000.00	13,857.50	608,857.50	622,715.00
11/15/45			7,015.00	7,015.00	
05/15/46	-	610,000.00	7,015.00	617,015.00	624,030.00
		10,695,000.00	4,932,595.75	15,627,595.75	15,627,595.75

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2022**  
**SUMMARY SCHEDULE**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
10/18/22	13,755,000.00				
05/15/23	13,495,000.00	260,000.00	389,878.76	649,878.76	649,878.76
11/15/23			332,525.01	332,525.01	
05/15/24	13,190,000.00	305,000.00	332,525.01	637,525.01	970,050.02
11/15/24			324,900.01	324,900.01	
05/15/25	12,870,000.00	320,000.00	324,900.01	644,900.01	969,800.02
11/15/25			316,900.01	316,900.01	
05/15/26	12,535,000.00	335,000.00	316,900.01	651,900.01	968,800.02
11/15/26			308,525.01	308,525.01	
05/15/27	12,180,000.00	355,000.00	308,525.01	663,525.01	972,050.02
11/15/27			299,650.01	299,650.01	
05/15/28	11,805,000.00	375,000.00	299,650.01	674,650.01	974,300.02
11/15/28			290,275.01	290,275.01	
05/15/29	11,415,000.00	390,000.00	290,275.01	680,275.01	970,550.02
11/15/29			280,525.01	280,525.01	
05/15/30	11,000,000.00	415,000.00	280,525.01	695,525.01	976,050.02
11/15/30			270,150.01	270,150.01	
05/15/31	10,575,000.00	425,000.00	270,150.01	695,150.01	965,300.02
11/15/31			259,525.01	259,525.01	
05/15/32	10,130,000.00	445,000.00	259,525.01	704,525.01	964,050.02
11/15/32			248,400.01	248,400.01	
05/15/33	9,655,000.00	475,000.00	248,400.01	723,400.01	971,800.02
11/15/33			236,525.01	236,525.01	
05/15/34	9,160,000.00	495,000.00	236,525.01	731,525.01	968,050.02
11/15/34			224,150.01	224,150.01	
05/15/35	8,635,000.00	525,000.00	224,150.01	749,150.01	973,300.02
11/15/35			211,025.01	211,025.01	
05/15/36	8,085,000.00	550,000.00	211,025.01	761,025.01	972,050.02
11/15/36			196,587.51	196,587.51	
05/15/37	7,510,000.00	575,000.00	196,587.51	771,587.51	968,175.02
11/15/37			181,493.76	181,493.76	
05/15/38	6,900,000.00	610,000.00	181,493.76	791,493.76	972,987.52
11/15/38			168,150.02	168,150.02	
05/15/39	6,260,000.00	640,000.00	168,150.02	808,150.02	976,300.04
11/15/39			154,150.01	154,150.01	
05/15/40	5,595,000.00	665,000.00	154,150.01	819,150.01	973,300.02
11/15/40			139,187.51	139,187.51	
05/15/41	4,900,000.00	695,000.00	139,187.51	834,187.51	973,375.02
11/15/41			123,550.01	123,550.01	
05/15/42	4,180,000.00	720,000.00	123,550.01	843,550.01	967,100.02
11/15/42			107,350.01	107,350.01	
05/15/43	3,420,000.00	760,000.00	107,350.01	867,350.01	974,700.02
11/15/43			89,775.00	89,775.00	
05/15/44	2,630,000.00	790,000.00	89,775.00	879,775.00	969,550.00
11/15/44			69,037.50	69,037.50	
05/15/45	1,800,000.00	830,000.00	69,037.50	899,037.50	968,075.00
11/15/45			47,250.00	47,250.00	
05/15/46	920,000.00	880,000.00	47,250.00	927,250.00	974,500.00
11/15/46			24,150.00	24,150.00	
05/15/47	-	920,000.00	24,150.00	944,150.00	968,300.00
		13,755,000.00	10,197,391.68	23,952,391.68	23,952,391.68

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2022**  
**02-3276 HVAC REPLACEMENT DUNN HALL**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
10/18/22	500,000.00				
05/15/23	500,000.00	-	14,152.19	14,152.19	14,152.19
11/15/23			12,306.25	12,306.25	
05/15/24	490,000.00	10,000.00	12,306.25	22,306.25	34,612.50
11/15/24			12,056.25	12,056.25	
05/15/25	480,000.00	10,000.00	12,056.25	22,056.25	34,112.50
11/15/25			11,806.25	11,806.25	
05/15/26	470,000.00	10,000.00	11,806.25	21,806.25	33,612.50
11/15/26			11,556.25	11,556.25	
05/15/27	455,000.00	15,000.00	11,556.25	26,556.25	38,112.50
11/15/27			11,181.25	11,181.25	
05/15/28	440,000.00	15,000.00	11,181.25	26,181.25	37,362.50
11/15/28			10,806.25	10,806.25	
05/15/29	425,000.00	15,000.00	10,806.25	25,806.25	36,612.50
11/15/29			10,431.25	10,431.25	
05/15/30	410,000.00	15,000.00	10,431.25	25,431.25	35,862.50
11/15/30			10,056.25	10,056.25	
05/15/31	395,000.00	15,000.00	10,056.25	25,056.25	35,112.50
11/15/31			9,681.25	9,681.25	
05/15/32	380,000.00	15,000.00	9,681.25	24,681.25	34,362.50
11/15/32			9,306.25	9,306.25	
05/15/33	360,000.00	20,000.00	9,306.25	29,306.25	38,612.50
11/15/33			8,806.25	8,806.25	
05/15/34	340,000.00	20,000.00	8,806.25	28,806.25	37,612.50
11/15/34			8,306.25	8,306.25	
05/15/35	320,000.00	20,000.00	8,306.25	28,306.25	36,612.50
11/15/35			7,806.25	7,806.25	
05/15/36	300,000.00	20,000.00	7,806.25	27,806.25	35,612.50
11/15/36			7,281.25	7,281.25	
05/15/37	280,000.00	20,000.00	7,281.25	27,281.25	34,562.50
11/15/37			6,756.25	6,756.25	
05/15/38	255,000.00	25,000.00	6,756.25	31,756.25	38,512.50
11/15/38			6,209.38	6,209.38	
05/15/39	230,000.00	25,000.00	6,209.38	31,209.38	37,418.76
11/15/39			5,662.50	5,662.50	
05/15/40	205,000.00	25,000.00	5,662.50	30,662.50	36,325.00
11/15/40			5,100.00	5,100.00	
05/15/41	180,000.00	25,000.00	5,100.00	30,100.00	35,200.00
11/15/41			4,537.50	4,537.50	
05/15/42	155,000.00	25,000.00	4,537.50	29,537.50	34,075.00
11/15/42			3,975.00	3,975.00	
05/15/43	125,000.00	30,000.00	3,975.00	33,975.00	37,950.00
11/15/43			3,281.25	3,281.25	
05/15/44	95,000.00	30,000.00	3,281.25	33,281.25	36,562.50
11/15/44			2,493.75	2,493.75	
05/15/45	65,000.00	30,000.00	2,493.75	32,493.75	34,987.50
11/15/45			1,706.25	1,706.25	
05/15/46	35,000.00	30,000.00	1,706.25	31,706.25	33,412.50
11/15/46			918.75	918.75	
05/15/47	-	35,000.00	918.75	35,918.75	36,837.50
		500,000.00	378,208.45	878,208.45	878,208.45



**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2022**  
**HVAC REPLACEMENT LECHNER HALL**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
10/18/22	6,305,000.00				
05/15/23	6,180,000.00	125,000.00	178,692.04	303,692.04	303,692.04
11/15/23			152,259.38	152,259.38	
05/15/24	6,040,000.00	140,000.00	152,259.38	292,259.38	444,518.76
11/15/24			148,759.38	148,759.38	
05/15/25	5,895,000.00	145,000.00	148,759.38	293,759.38	442,518.76
11/15/25			145,134.38	145,134.38	
05/15/26	5,740,000.00	155,000.00	145,134.38	300,134.38	445,268.76
11/15/26			141,259.38	141,259.38	
05/15/27	5,580,000.00	160,000.00	141,259.38	301,259.38	442,518.76
11/15/27			137,259.38	137,259.38	
05/15/28	5,410,000.00	170,000.00	137,259.38	307,259.38	444,518.76
11/15/28			133,009.38	133,009.38	
05/15/29	5,235,000.00	175,000.00	133,009.38	308,009.38	441,018.76
11/15/29			128,634.38	128,634.38	
05/15/30	5,045,000.00	190,000.00	128,634.38	318,634.38	447,268.76
11/15/30			123,884.38	123,884.38	
05/15/31	4,850,000.00	195,000.00	123,884.38	318,884.38	442,768.76
11/15/31			119,009.38	119,009.38	
05/15/32	4,645,000.00	205,000.00	119,009.38	324,009.38	443,018.76
11/15/32			113,884.38	113,884.38	
05/15/33	4,425,000.00	220,000.00	113,884.38	333,884.38	447,768.76
11/15/33			108,384.38	108,384.38	
05/15/34	4,200,000.00	225,000.00	108,384.38	333,384.38	441,768.76
11/15/34			102,759.38	102,759.38	
05/15/35	3,960,000.00	240,000.00	102,759.38	342,759.38	445,518.76
11/15/35			96,759.38	96,759.38	
05/15/36	3,710,000.00	250,000.00	96,759.38	346,759.38	443,518.76
11/15/36			90,196.88	90,196.88	
05/15/37	3,445,000.00	265,000.00	90,196.88	355,196.88	445,393.76
11/15/37			83,240.63	83,240.63	
05/15/38	3,165,000.00	280,000.00	83,240.63	363,240.63	446,481.26
11/15/38			77,115.63	77,115.63	
05/15/39	2,870,000.00	295,000.00	77,115.63	372,115.63	449,231.26
11/15/39			70,662.51	70,662.51	
05/15/40	2,565,000.00	305,000.00	70,662.51	375,662.51	446,325.02
11/15/40			63,800.01	63,800.01	
05/15/41	2,245,000.00	320,000.00	63,800.01	383,800.01	447,600.02
11/15/41			56,600.01	56,600.01	
05/15/42	1,915,000.00	330,000.00	56,600.01	386,600.01	443,200.02
11/15/42			49,175.01	49,175.01	
05/15/43	1,565,000.00	350,000.00	49,175.01	399,175.01	448,350.02
11/15/43			41,081.25	41,081.25	
05/15/44	1,205,000.00	360,000.00	41,081.25	401,081.25	442,162.50
11/15/44			31,631.25	31,631.25	
05/15/45	825,000.00	380,000.00	31,631.25	411,631.25	443,262.50
11/15/45			21,656.25	21,656.25	
05/15/46	420,000.00	405,000.00	21,656.25	426,656.25	448,312.50
11/15/46			11,025.00	11,025.00	
05/15/47	-	420,000.00	11,025.00	431,025.00	442,050.00
		6,305,000.00	4,673,054.78	10,978,054.78	10,978,054.78

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2022**  
**HVAC REPLACEMENT WELLS HALL**  
**HOUSING REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
10/18/22	6,950,000.00				
05/15/23	6,815,000.00	135,000.00	197,034.53	332,034.53	332,034.53
11/15/23			167,959.38	167,959.38	
05/15/24	6,660,000.00	155,000.00	167,959.38	322,959.38	490,918.76
11/15/24			164,084.38	164,084.38	
05/15/25	6,495,000.00	165,000.00	164,084.38	329,084.38	493,168.76
11/15/25			159,959.38	159,959.38	
05/15/26	6,325,000.00	170,000.00	159,959.38	329,959.38	489,918.76
11/15/26			155,709.38	155,709.38	
05/15/27	6,145,000.00	180,000.00	155,709.38	335,709.38	491,418.76
11/15/27			151,209.38	151,209.38	
05/15/28	5,955,000.00	190,000.00	151,209.38	341,209.38	492,418.76
11/15/28			146,459.38	146,459.38	
05/15/29	5,755,000.00	200,000.00	146,459.38	346,459.38	492,918.76
11/15/29			141,459.38	141,459.38	
05/15/30	5,545,000.00	210,000.00	141,459.38	351,459.38	492,918.76
11/15/30			136,209.38	136,209.38	
05/15/31	5,330,000.00	215,000.00	136,209.38	351,209.38	487,418.76
11/15/31			130,834.38	130,834.38	
05/15/32	5,105,000.00	225,000.00	130,834.38	355,834.38	486,668.76
11/15/32			125,209.38	125,209.38	
05/15/33	4,870,000.00	235,000.00	125,209.38	360,209.38	485,418.76
11/15/33			119,334.38	119,334.38	
05/15/34	4,620,000.00	250,000.00	119,334.38	369,334.38	488,668.76
11/15/34			113,084.38	113,084.38	
05/15/35	4,355,000.00	265,000.00	113,084.38	378,084.38	491,168.76
11/15/35			106,459.38	106,459.38	
05/15/36	4,075,000.00	280,000.00	106,459.38	386,459.38	492,918.76
11/15/36			99,109.38	99,109.38	
05/15/37	3,785,000.00	290,000.00	99,109.38	389,109.38	488,218.76
11/15/37			91,496.88	91,496.88	
05/15/38	3,480,000.00	305,000.00	91,496.88	396,496.88	487,993.76
11/15/38			84,825.01	84,825.01	
05/15/39	3,160,000.00	320,000.00	84,825.01	404,825.01	489,650.02
11/15/39			77,825.00	77,825.00	
05/15/40	2,825,000.00	335,000.00	77,825.00	412,825.00	490,650.00
11/15/40			70,287.50	70,287.50	
05/15/41	2,475,000.00	350,000.00	70,287.50	420,287.50	490,575.00
11/15/41			62,412.50	62,412.50	
05/15/42	2,110,000.00	365,000.00	62,412.50	427,412.50	489,825.00
11/15/42			54,200.00	54,200.00	
05/15/43	1,730,000.00	380,000.00	54,200.00	434,200.00	488,400.00
11/15/43			45,412.50	45,412.50	
05/15/44	1,330,000.00	400,000.00	45,412.50	445,412.50	490,825.00
11/15/44			34,912.50	34,912.50	
05/15/45	910,000.00	420,000.00	34,912.50	454,912.50	489,825.00
11/15/45			23,887.50	23,887.50	
05/15/46	465,000.00	445,000.00	23,887.50	468,887.50	492,775.00
11/15/46			12,206.25	12,206.25	
05/15/47	-	465,000.00	12,206.25	477,206.25	489,412.50
		6,950,000.00	5,146,128.45	12,096,128.45	12,096,128.45