

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2016C-2
PARTIAL REFUNDING OF SERIES 2009D
MSC & UNIVERSITY COMPLEX RENOVATION
Student Fees

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
07/20/16	40,390,000.00				
11/15/16			601,769.44	601,769.44	
05/15/17	40,100,000.00	290,000.00	941,900.00	1,231,900.00	1,833,669.44
11/15/17			937,550.00	937,550.00	
05/15/18	40,100,000.00		937,550.00	937,550.00	1,875,100.00
11/15/18			937,550.00	937,550.00	
05/15/19	40,100,000.00		937,550.00	937,550.00	1,875,100.00
11/15/19			937,550.00	937,550.00	
05/15/20	38,930,000.00	1,170,000.00	937,550.00	2,107,550.00	3,045,100.00
11/15/20			908,300.00	908,300.00	
05/15/21	37,705,000.00	1,225,000.00	908,300.00	2,133,300.00	3,041,600.00
11/15/21			877,675.00	877,675.00	
05/15/22	36,415,000.00	1,290,000.00	877,675.00	2,167,675.00	3,045,350.00
11/15/22			845,425.00	845,425.00	
05/15/23	35,065,000.00	1,350,000.00	845,425.00	2,195,425.00	3,040,850.00
11/15/23			811,675.00	811,675.00	
05/15/24	33,645,000.00	1,420,000.00	811,675.00	2,231,675.00	3,043,350.00
11/15/24			776,175.00	776,175.00	
05/15/25	32,155,000.00	1,490,000.00	776,175.00	2,266,175.00	3,042,350.00
11/15/25			738,925.00	738,925.00	
05/15/26	30,590,000.00	1,565,000.00	738,925.00	2,303,925.00	3,042,850.00
11/15/26			699,800.00	699,800.00	
05/15/27	28,945,000.00	1,645,000.00	699,800.00	2,344,800.00	3,044,600.00
11/15/27			666,900.00	666,900.00	
05/15/28	27,235,000.00	1,710,000.00	666,900.00	2,376,900.00	3,043,800.00
11/15/28			632,700.00	632,700.00	
05/15/29	25,455,000.00	1,780,000.00	632,700.00	2,412,700.00	3,045,400.00
11/15/29			597,100.00	597,100.00	
05/15/30	23,605,000.00	1,850,000.00	597,100.00	2,447,100.00	3,044,200.00
11/15/30			560,100.00	560,100.00	
05/15/31	21,680,000.00	1,925,000.00	560,100.00	2,485,100.00	3,045,200.00
11/15/31			521,600.00	521,600.00	
05/15/32	19,680,000.00	2,000,000.00	521,600.00	2,521,600.00	3,043,200.00
11/15/32			481,600.00	481,600.00	
05/15/33	17,600,000.00	2,080,000.00	481,600.00	2,561,600.00	3,043,200.00
11/15/33			440,000.00	440,000.00	
05/15/34	15,440,000.00	2,160,000.00	440,000.00	2,600,000.00	3,040,000.00
11/15/34			386,000.00	386,000.00	
05/15/35	13,170,000.00	2,270,000.00	386,000.00	2,656,000.00	3,042,000.00
11/15/35			329,250.00	329,250.00	
05/15/36	10,785,000.00	2,385,000.00	329,250.00	2,714,250.00	3,043,500.00
11/15/36			269,625.00	269,625.00	
05/15/37	8,285,000.00	2,500,000.00	269,625.00	2,769,625.00	3,039,250.00
11/15/37			207,125.00	207,125.00	
05/15/38	5,655,000.00	2,630,000.00	207,125.00	2,837,125.00	3,044,250.00
11/15/38			141,375.00	141,375.00	
05/15/39	2,895,000.00	2,760,000.00	141,375.00	2,901,375.00	3,042,750.00
11/15/39			72,375.00	72,375.00	
05/15/40	-	2,895,000.00	72,375.00	2,967,375.00	3,039,750.00
		40,390,000.00	29,096,419.44	69,486,419.44	69,486,419.44

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Student Fees

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
07/20/16	24,300,000.00				
11/15/16			217,093.89	217,093.89	
05/15/17	24,115,000.00	185,000.00	339,799.13	524,799.13	741,893.02
11/15/17			339,304.25	339,304.25	
05/15/18	23,825,000.00	290,000.00	339,304.25	629,304.25	968,608.50
11/15/18			338,125.40	338,125.40	
05/15/19	23,535,000.00	290,000.00	338,125.40	628,125.40	966,250.80
11/15/19			336,662.36	336,662.36	
05/15/20	22,650,000.00	885,000.00	336,662.36	1,221,662.36	1,558,324.72
11/15/20			331,131.11	331,131.11	
05/15/21	21,755,000.00	895,000.00	331,131.11	1,226,131.11	1,557,262.22
11/15/21			324,866.11	324,866.11	
05/15/22	20,850,000.00	905,000.00	324,866.11	1,229,866.11	1,554,732.22
11/15/22			317,354.61	317,354.61	
05/15/23	19,925,000.00	925,000.00	317,354.61	1,242,354.61	1,559,709.22
11/15/23			308,752.11	308,752.11	
05/15/24	18,985,000.00	940,000.00	308,752.11	1,248,752.11	1,557,504.22
11/15/24			299,079.51	299,079.51	
05/15/25	18,025,000.00	960,000.00	299,079.51	1,259,079.51	1,558,159.02
11/15/25			288,721.11	288,721.11	
05/15/26	17,045,000.00	980,000.00	288,721.11	1,268,721.11	1,557,442.22
11/15/26			277,901.91	277,901.91	
05/15/27	16,040,000.00	1,005,000.00	277,901.91	1,282,901.91	1,560,803.82
11/15/27			265,299.21	265,299.21	
05/15/28	15,020,000.00	1,020,000.00	265,299.21	1,285,299.21	1,550,598.42
11/15/28			251,743.41	251,743.41	
05/15/29	13,970,000.00	1,050,000.00	251,743.41	1,301,743.41	1,553,486.82
11/15/29			237,001.41	237,001.41	
05/15/30	12,885,000.00	1,085,000.00	237,001.41	1,322,001.41	1,559,002.82
11/15/30			220,954.26	220,954.26	
05/15/31	11,770,000.00	1,115,000.00	220,954.26	1,335,954.26	1,556,908.52
11/15/31			204,184.66	204,184.66	
05/15/32	10,620,000.00	1,150,000.00	204,184.66	1,354,184.66	1,558,369.32
11/15/32			186,313.66	186,313.66	
05/15/33	9,435,000.00	1,185,000.00	186,313.66	1,371,313.66	1,557,627.32
11/15/33			165,996.83	165,996.83	
05/15/34	8,210,000.00	1,225,000.00	165,996.83	1,390,996.83	1,556,993.66
11/15/34			144,994.21	144,994.21	
05/15/35	6,940,000.00	1,270,000.00	144,994.21	1,414,994.21	1,559,988.42
11/15/35			123,220.05	123,220.05	
05/15/36	5,645,000.00	1,295,000.00	123,220.05	1,418,220.05	1,541,440.10
11/15/36			101,017.28	101,017.28	
05/15/37	4,305,000.00	1,340,000.00	101,017.28	1,441,017.28	1,542,034.56
11/15/37			77,037.98	77,037.98	
05/15/38	2,920,000.00	1,385,000.00	77,037.98	1,462,037.98	1,539,075.96
11/15/38			52,253.40	52,253.40	
05/15/39	1,485,000.00	1,435,000.00	52,253.40	1,487,253.40	1,539,506.80
11/15/39			26,574.08	26,574.08	
05/15/40	-	1,485,000.00	26,574.08	1,511,574.08	1,538,148.16
		24,300,000.00	10,993,870.86	35,293,870.86	35,293,870.86