

**THE TEXAS A&M UNIVERSITY SYSTEM  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013D  
2-3111 TAMU Kyle Field Stadium Redevelopment  
Student Fees**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	5,694,000.00				
05/15/18	5,694,000.00	-	114,670.84	114,670.84	114,670.84
11/15/18			142,350.00	142,350.00	
05/15/19	5,694,000.00	-	142,350.00	142,350.00	284,700.00
11/15/19			142,350.00	142,350.00	
05/15/20	5,694,000.00	-	142,350.00	142,350.00	284,700.00
11/15/20			142,350.00	142,350.00	
05/15/21	5,694,000.00	-	142,350.00	142,350.00	284,700.00
11/15/21			142,350.00	142,350.00	
05/15/22	5,694,000.00	-	142,350.00	142,350.00	284,700.00
11/15/22			142,350.00	142,350.00	
05/15/23	5,694,000.00	-	142,350.00	142,350.00	284,700.00
11/15/23			142,350.00	142,350.00	
05/15/24	4,662,000.00	1,032,000.00	142,350.00	1,174,350.00	1,316,700.00
11/15/24			116,550.00	116,550.00	
05/15/25	3,579,000.00	1,083,000.00	116,550.00	1,199,550.00	1,316,100.00
11/15/25			89,475.00	89,475.00	
05/15/26	2,445,000.00	1,134,000.00	89,475.00	1,223,475.00	1,312,950.00
11/15/26			61,125.00	61,125.00	
05/15/27	1,254,000.00	1,191,000.00	61,125.00	1,252,125.00	1,313,250.00
11/15/27			31,350.00	31,350.00	
05/15/28	-	1,254,000.00	31,350.00	1,285,350.00	1,316,700.00
<b>Totals</b>		<u>5,694,000.00</u>	<u>2,419,870.84</u>	<u>8,113,870.84</u>	<u>8,113,870.84</u>

**THE TEXAS A&M UNIVERSITY SYSTEM  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013D  
2-3111 TAMU Kyle Field Stadium Redevelopment  
Preferred Facilities Access Agreement Revenue**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	2,475,000.00				
05/15/18	2,475,000.00	-	49,843.75	49,843.75	49,843.75
11/15/18			61,875.00	61,875.00	
05/15/19	2,475,000.00	-	61,875.00	61,875.00	123,750.00
11/15/19			61,875.00	61,875.00	
05/15/20	2,475,000.00	-	61,875.00	61,875.00	123,750.00
11/15/20			61,875.00	61,875.00	
05/15/21	2,475,000.00	-	61,875.00	61,875.00	123,750.00
11/15/21			61,875.00	61,875.00	
05/15/22	2,475,000.00	-	61,875.00	61,875.00	123,750.00
11/15/22			61,875.00	61,875.00	
05/15/23	2,475,000.00	-	61,875.00	61,875.00	123,750.00
11/15/23			61,875.00	61,875.00	
05/15/24	2,030,000.00	445,000.00	61,875.00	506,875.00	568,750.00
11/15/24			50,750.00	50,750.00	
05/15/25	1,560,000.00	470,000.00	50,750.00	520,750.00	571,500.00
11/15/25			39,000.00	39,000.00	
05/15/26	1,065,000.00	495,000.00	39,000.00	534,000.00	573,000.00
11/15/26			26,625.00	26,625.00	
05/15/27	545,000.00	520,000.00	26,625.00	546,625.00	573,250.00
11/15/27			13,625.00	13,625.00	
05/15/28	-	545,000.00	13,625.00	558,625.00	572,250.00
<b>Totals</b>		<u>2,475,000.00</u>	<u>1,052,343.75</u>	<u>3,527,343.75</u>	<u>3,527,343.75</u>

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019B**  
**REFUNDING OF SERIES 2013C**  
**2-3111 TAMU KYLE FIELD STADIUM REDEVELOPMENT**  
**STUDENT FEES**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
08/14/19	33,270,000.00				
11/15/19			263,142.05	263,142.05	
05/15/20	32,790,000.00	480,000.00	520,500.75	1,000,500.75	1,263,642.80
11/15/20			515,859.15	515,859.15	
05/15/21	32,556,000.00	234,000.00	515,859.15	749,859.15	1,265,718.30
11/15/21			513,561.27	513,561.27	
05/15/22	32,319,000.00	237,000.00	513,561.27	750,561.27	1,264,122.54
11/15/22			511,223.27	511,223.27	
05/15/23	32,076,000.00	243,000.00	511,223.27	754,223.27	1,265,446.54
11/15/23			508,708.22	508,708.22	
05/15/24	31,830,000.00	246,000.00	508,708.22	754,708.22	1,263,416.44
11/15/24			506,100.62	506,100.62	
05/15/25	31,578,000.00	252,000.00	506,100.62	758,100.62	1,264,201.24
11/15/25			503,258.06	503,258.06	
05/15/26	31,320,000.00	258,000.00	503,258.06	761,258.06	1,264,516.12
11/15/26			500,218.82	500,218.82	
05/15/27	31,056,000.00	264,000.00	500,218.82	764,218.82	1,264,437.64
11/15/27			496,957.10	496,957.10	
05/15/28	30,786,000.00	270,000.00	496,957.10	766,957.10	1,263,914.20
11/15/28			493,499.75	493,499.75	
05/15/29	29,133,000.00	1,653,000.00	493,499.75	2,146,499.75	2,639,999.50
11/15/29			471,837.18	471,837.18	
05/15/30	27,435,000.00	1,698,000.00	471,837.18	2,169,837.18	2,641,674.36
11/15/30			448,820.79	448,820.79	
05/15/31	25,692,000.00	1,743,000.00	448,820.79	2,191,820.79	2,640,641.58
11/15/31			424,410.08	424,410.08	
05/15/32	23,898,000.00	1,794,000.00	424,410.08	2,218,410.08	2,642,820.16
11/15/32			398,567.51	398,567.51	
05/15/33	22,053,000.00	1,845,000.00	398,567.51	2,243,567.51	2,642,135.02
11/15/33			371,344.53	371,344.53	
05/15/34	20,157,000.00	1,896,000.00	371,344.53	2,267,344.53	2,638,689.06
11/15/34			342,895.05	342,895.05	
05/15/35	18,201,000.00	1,956,000.00	342,895.05	2,298,895.05	2,641,790.10
11/15/35			310,327.65	310,327.65	
05/15/36	16,182,000.00	2,019,000.00	310,327.65	2,329,327.65	2,639,655.30
11/15/36			276,711.30	276,711.30	
05/15/37	14,094,000.00	2,088,000.00	276,711.30	2,364,711.30	2,641,422.60
11/15/37			241,946.10	241,946.10	
05/15/38	11,937,000.00	2,157,000.00	241,946.10	2,398,946.10	2,640,892.20
11/15/38			206,032.05	206,032.05	
05/15/39	9,708,000.00	2,229,000.00	206,032.05	2,435,032.05	2,641,064.10
11/15/39			168,919.20	168,919.20	
05/15/40	7,404,000.00	2,304,000.00	168,919.20	2,472,919.20	2,641,838.40
11/15/40			128,829.60	128,829.60	
05/15/41	5,019,000.00	2,385,000.00	128,829.60	2,513,829.60	2,642,659.20
11/15/41			87,330.60	87,330.60	
05/15/42	2,553,000.00	2,466,000.00	87,330.60	2,553,330.60	2,640,661.20
11/15/42			44,422.20	44,422.20	
05/15/43	-	2,553,000.00	44,422.20	2,597,422.20	2,641,844.40
		33,270,000.00	17,727,203.00	50,997,203.00	50,997,203.00

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2019B  
REFUNDING OF SERIES 2013C  
2-3111 TAMU KYLE FIELD STADIUM REDEVELOPMENT  
PREFERRED FACILITIES ACCESS AGREEMENT REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
08/14/19	14,405,000.00				
11/15/19			113,923.05	113,923.05	
05/15/20	14,195,000.00	210,000.00	225,342.30	435,342.30	549,265.35
11/15/20			223,311.60	223,311.60	
05/15/21	14,095,000.00	100,000.00	223,311.60	323,311.60	546,623.20
11/15/21			222,329.60	222,329.60	
05/15/22	13,990,000.00	105,000.00	222,329.60	327,329.60	549,659.20
11/15/22			221,293.78	221,293.78	
05/15/23	13,885,000.00	105,000.00	221,293.78	326,293.78	547,587.56
11/15/23			220,207.03	220,207.03	
05/15/24	13,780,000.00	105,000.00	220,207.03	325,207.03	545,414.06
11/15/24			219,094.03	219,094.03	
05/15/25	13,670,000.00	110,000.00	219,094.03	329,094.03	548,188.06
11/15/25			217,853.23	217,853.23	
05/15/26	13,560,000.00	110,000.00	217,853.23	327,853.23	545,706.46
11/15/26			216,557.43	216,557.43	
05/15/27	13,445,000.00	115,000.00	216,557.43	331,557.43	548,114.86
11/15/27			215,136.60	215,136.60	
05/15/28	13,325,000.00	120,000.00	215,136.60	335,136.60	550,273.20
11/15/28			213,600.00	213,600.00	
05/15/29	12,610,000.00	715,000.00	213,600.00	928,600.00	1,142,200.00
11/15/29			204,229.93	204,229.93	
05/15/30	11,875,000.00	735,000.00	204,229.93	939,229.93	1,143,459.86
11/15/30			194,267.00	194,267.00	
05/15/31	11,120,000.00	755,000.00	194,267.00	949,267.00	1,143,534.00
11/15/31			183,693.23	183,693.23	
05/15/32	10,345,000.00	775,000.00	183,693.23	958,693.23	1,142,386.46
11/15/32			172,529.35	172,529.35	
05/15/33	9,545,000.00	800,000.00	172,529.35	972,529.35	1,145,058.70
11/15/33			160,725.35	160,725.35	
05/15/34	8,725,000.00	820,000.00	160,725.35	980,725.35	1,141,450.70
11/15/34			148,421.25	148,421.25	
05/15/35	7,880,000.00	845,000.00	148,421.25	993,421.25	1,141,842.50
11/15/35			134,352.00	134,352.00	
05/15/36	7,005,000.00	875,000.00	134,352.00	1,009,352.00	1,143,704.00
11/15/36			119,783.25	119,783.25	
05/15/37	6,100,000.00	905,000.00	119,783.25	1,024,783.25	1,144,566.50
11/15/37			104,715.00	104,715.00	
05/15/38	5,165,000.00	935,000.00	104,715.00	1,039,715.00	1,144,430.00
11/15/38			89,147.25	89,147.25	
05/15/39	4,200,000.00	965,000.00	89,147.25	1,054,147.25	1,143,294.50
11/15/39			73,080.00	73,080.00	
05/15/40	3,205,000.00	995,000.00	73,080.00	1,068,080.00	1,141,160.00
11/15/40			55,767.00	55,767.00	
05/15/41	2,175,000.00	1,030,000.00	55,767.00	1,085,767.00	1,141,534.00
11/15/41			37,845.00	37,845.00	
05/15/42	1,105,000.00	1,070,000.00	37,845.00	1,107,845.00	1,145,690.00
11/15/42			19,227.00	19,227.00	
05/15/43	-	1,105,000.00	19,227.00	1,124,227.00	1,143,454.00
		14,405,000.00	7,673,597.17	22,078,597.17	22,078,597.17