

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B  
AFTER REFUNDING BY SERIES 2017E  
AGGREGATE SCHEDULE  
DESIGNATED TUITION PROJECTS**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	2,605,000.00				
05/15/18	2,225,000.00	380,000.00	65,125.00	445,125.00	445,125.00
11/15/18			55,625.00	55,625.00	
05/15/19	1,820,000.00	405,000.00	55,625.00	460,625.00	516,250.00
11/15/19			45,500.00	45,500.00	
05/15/20	1,395,000.00	425,000.00	45,500.00	470,500.00	516,000.00
11/15/20			34,875.00	34,875.00	
05/15/21	955,000.00	440,000.00	34,875.00	474,875.00	509,750.00
11/15/21			23,875.00	23,875.00	
05/15/22	490,000.00	465,000.00	23,875.00	488,875.00	512,750.00
11/15/22			12,250.00	12,250.00	
05/15/23	-	490,000.00	12,250.00	502,250.00	514,500.00
<b>Totals</b>		2,605,000.00	409,375.00	3,014,375.00	3,014,375.00

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B  
AFTER REFUNDING BY SERIES 2017E  
2-3045 MSC AND UNIVERSITY COMPLEX RENOVATION  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	260,000.00				
05/15/18	220,000.00	40,000.00	6,500.00	46,500.00	46,500.00
11/15/18			5,500.00	5,500.00	
05/15/19	180,000.00	40,000.00	5,500.00	45,500.00	51,000.00
11/15/19			4,500.00	4,500.00	
05/15/20	140,000.00	40,000.00	4,500.00	44,500.00	49,000.00
11/15/20			3,500.00	3,500.00	
05/15/21	95,000.00	45,000.00	3,500.00	48,500.00	52,000.00
11/15/21			2,375.00	2,375.00	
05/15/22	50,000.00	45,000.00	2,375.00	47,375.00	49,750.00
11/15/22			1,250.00	1,250.00	
05/15/23	-	50,000.00	1,250.00	51,250.00	52,500.00
<b>Totals</b>		260,000.00	40,750.00	300,750.00	300,750.00

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B  
AFTER REFUNDING BY SERIES 2017E  
2-3001 WELLBORN ROAD GRADE SEPARATION  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	1,095,000.00				
05/15/18	935,000.00	160,000.00	27,375.00	187,375.00	187,375.00
11/15/18			23,375.00	23,375.00	
05/15/19	765,000.00	170,000.00	23,375.00	193,375.00	216,750.00
11/15/19			19,125.00	19,125.00	
05/15/20	585,000.00	180,000.00	19,125.00	199,125.00	218,250.00
11/15/20			14,625.00	14,625.00	
05/15/21	400,000.00	185,000.00	14,625.00	199,625.00	214,250.00
11/15/21			10,000.00	10,000.00	
05/15/22	205,000.00	195,000.00	10,000.00	205,000.00	215,000.00
11/15/22			5,125.00	5,125.00	
05/15/23	-	205,000.00	5,125.00	210,125.00	215,250.00
<b>Totals</b>		<u>1,095,000.00</u>	<u>171,875.00</u>	<u>1,266,875.00</u>	<u>1,266,875.00</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B  
AFTER REFUNDING BY SERIES 2017E  
2-3112 CAPITAL RENEWAL - JACK K. WILLIAMS BUILDING  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	830,000.00				
05/15/18	710,000.00	120,000.00	20,750.00	140,750.00	140,750.00
11/15/18			17,750.00	17,750.00	
05/15/19	580,000.00	130,000.00	17,750.00	147,750.00	165,500.00
11/15/19			14,500.00	14,500.00	
05/15/20	445,000.00	135,000.00	14,500.00	149,500.00	164,000.00
11/15/20			11,125.00	11,125.00	
05/15/21	305,000.00	140,000.00	11,125.00	151,125.00	162,250.00
11/15/21			7,625.00	7,625.00	
05/15/22	155,000.00	150,000.00	7,625.00	157,625.00	165,250.00
11/15/22			3,875.00	3,875.00	
05/15/23	-	155,000.00	3,875.00	158,875.00	162,750.00
<b>Totals</b>		830,000.00	130,500.00	960,500.00	960,500.00

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B  
AFTER REFUNDING BY SERIES 2017E  
2-3113 CAPITAL RENEWAL - SCOATES HALL  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	420,000.00				
05/15/18	360,000.00	60,000.00	10,500.00	70,500.00	70,500.00
11/15/18			9,000.00	9,000.00	
05/15/19	295,000.00	65,000.00	9,000.00	74,000.00	83,000.00
11/15/19			7,375.00	7,375.00	
05/15/20	225,000.00	70,000.00	7,375.00	77,375.00	84,750.00
11/15/20			5,625.00	5,625.00	
05/15/21	155,000.00	70,000.00	5,625.00	75,625.00	81,250.00
11/15/21			3,875.00	3,875.00	
05/15/22	80,000.00	75,000.00	3,875.00	78,875.00	82,750.00
11/15/22			2,000.00	2,000.00	
05/15/23	-	80,000.00	2,000.00	82,000.00	84,000.00
<b>Totals</b>		420,000.00	66,250.00	486,250.00	486,250.00

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
SUMMARY OF DESIGNATED TUITION PROJECTS**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	15,425,000.00				
05/15/15	15,275,000.00	150,000.00	109,336.29	259,336.29	259,336.29
11/15/15			182,137.16	182,137.16	
05/15/16	14,240,000.00	1,035,000.00	182,137.16	1,217,137.16	1,399,274.32
11/15/16			178,995.93	178,995.93	
05/15/17	13,195,000.00	1,045,000.00	178,995.93	1,223,995.93	1,402,991.86
11/15/17			173,640.29	173,640.29	
05/15/18	12,145,000.00	1,050,000.00	173,640.29	1,223,640.29	1,397,280.58
11/15/18			165,576.31	165,576.31	
05/15/19	11,080,000.00	1,065,000.00	165,576.31	1,230,576.31	1,396,152.62
11/15/19			155,229.82	155,229.82	
05/15/20	10,000,000.00	1,080,000.00	155,229.82	1,235,229.82	1,390,459.64
11/15/20			143,387.62	143,387.62	
05/15/21	8,945,000.00	1,055,000.00	143,387.62	1,198,387.62	1,341,775.24
11/15/21			130,632.67	130,632.67	
05/15/22	7,925,000.00	1,020,000.00	130,632.67	1,150,632.67	1,281,265.34
11/15/22			117,433.88	117,433.88	
05/15/23	6,875,000.00	1,050,000.00	117,433.88	1,167,433.88	1,284,867.76
11/15/23			103,348.12	103,348.12	
05/15/24	5,800,000.00	1,075,000.00	103,348.12	1,178,348.12	1,281,696.24
11/15/24			88,389.49	88,389.49	
05/15/25	4,700,000.00	1,100,000.00	88,389.49	1,188,389.49	1,276,778.98
11/15/25			72,532.99	72,532.99	
05/15/26	3,575,000.00	1,125,000.00	72,532.99	1,197,532.99	1,270,065.98
11/15/26			56,034.88	56,034.88	
05/15/27	2,415,000.00	1,160,000.00	56,034.88	1,216,034.88	1,272,069.76
11/15/27			38,443.46	38,443.46	
05/15/28	1,225,000.00	1,190,000.00	38,443.46	1,228,443.46	1,266,886.92
11/15/28			19,802.12	19,802.12	
05/15/29	-	1,225,000.00	19,802.12	1,244,802.12	1,264,604.24
<b>Totals</b>		<u>15,425,000.00</u>	<u>3,360,505.77</u>	<u>18,785,505.77</u>	<u>18,785,505.77</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
5th & 6th FLOORS OF LIBRARY  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	517,400.00				
05/15/15	512,500.00	4,900.00	3,667.44	8,567.44	8,567.44
11/15/15			6,109.46	6,109.46	
05/15/16	477,700.00	34,800.00	6,109.46	40,909.46	47,018.92
11/15/16			6,003.84	6,003.84	
05/15/17	442,600.00	35,100.00	6,003.84	41,103.84	47,107.68
11/15/17			5,823.95	5,823.95	
05/15/18	407,400.00	35,200.00	5,823.95	41,023.95	46,847.90
11/15/18			5,553.62	5,553.62	
05/15/19	371,700.00	35,700.00	5,553.62	41,253.62	46,807.24
11/15/19			5,206.79	5,206.79	
05/15/20	335,400.00	36,300.00	5,206.79	41,506.79	46,713.58
11/15/20			4,808.76	4,808.76	
05/15/21	299,900.00	35,500.00	4,808.76	40,308.76	45,117.52
11/15/21			4,379.57	4,379.57	
05/15/22	265,600.00	34,300.00	4,379.57	38,679.57	43,059.14
11/15/22			3,935.72	3,935.72	
05/15/23	230,500.00	35,100.00	3,935.72	39,035.72	42,971.44
11/15/23			3,464.86	3,464.86	
05/15/24	194,500.00	36,000.00	3,464.86	39,464.86	42,929.72
11/15/24			2,963.92	2,963.92	
05/15/25	157,600.00	36,900.00	2,963.92	39,863.92	42,827.84
11/15/25			2,432.00	2,432.00	
05/15/26	119,700.00	37,900.00	2,432.00	40,332.00	42,764.00
11/15/26			1,876.20	1,876.20	
05/15/27	80,800.00	38,900.00	1,876.20	40,776.20	42,652.40
11/15/27			1,286.28	1,286.28	
05/15/28	41,100.00	39,700.00	1,286.28	40,986.28	42,272.56
11/15/28			664.38	664.38	
05/15/29	-	41,100.00	664.38	41,764.38	42,428.76
<b>Totals</b>		<u>517,400.00</u>	<u>112,686.14</u>	<u>630,086.14</u>	<u>630,086.14</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
LIBRARY PHASE I  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	4,622,600.00				
05/15/15	4,577,500.00	45,100.00	32,755.86	77,855.86	77,855.86
11/15/15			54,566.04	54,566.04	
05/15/16	4,267,300.00	310,200.00	54,566.04	364,766.04	419,332.08
11/15/16			53,624.59	53,624.59	
05/15/17	3,952,400.00	314,900.00	53,624.59	368,524.59	422,149.18
11/15/17			52,010.72	52,010.72	
05/15/18	3,637,600.00	314,800.00	52,010.72	366,810.72	418,821.44
11/15/18			49,593.06	49,593.06	
05/15/19	3,318,300.00	319,300.00	49,593.06	368,893.06	418,486.12
11/15/19			46,491.06	46,491.06	
05/15/20	2,994,600.00	323,700.00	46,491.06	370,191.06	416,682.12
11/15/20			42,941.69	42,941.69	
05/15/21	2,680,100.00	314,500.00	42,941.69	357,441.69	400,383.38
11/15/21			39,139.38	39,139.38	
05/15/22	2,374,400.00	305,700.00	39,139.38	344,839.38	383,978.76
11/15/22			35,183.63	35,183.63	
05/15/23	2,059,500.00	314,900.00	35,183.63	350,083.63	385,267.26
11/15/23			30,959.24	30,959.24	
05/15/24	1,735,500.00	324,000.00	30,959.24	354,959.24	385,918.48
11/15/24			26,450.78	26,450.78	
05/15/25	1,407,400.00	328,100.00	26,450.78	354,550.78	381,001.56
11/15/25			21,721.22	21,721.22	
05/15/26	1,070,300.00	337,100.00	21,721.22	358,821.22	380,542.44
11/15/26			16,777.65	16,777.65	
05/15/27	724,200.00	346,100.00	16,777.65	362,877.65	379,655.30
11/15/27			11,529.04	11,529.04	
05/15/28	368,900.00	355,300.00	11,529.04	366,829.04	378,358.08
11/15/28			5,963.27	5,963.27	
05/15/29	-	368,900.00	5,963.27	374,863.27	380,826.54
<b>Totals</b>		<u>4,622,600.00</u>	<u>1,006,658.60</u>	<u>5,629,258.60</u>	<u>5,629,258.60</u>



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
LIBRARY - PHASE II  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	4,623,500.00				
05/15/15	4,579,000.00	44,500.00	32,777.08	77,277.08	77,277.08
11/15/15			54,601.77	54,601.77	
05/15/16	4,268,100.00	310,900.00	54,601.77	365,501.77	420,103.54
11/15/16			53,658.19	53,658.19	
05/15/17	3,955,100.00	313,000.00	53,658.19	366,658.19	420,316.38
11/15/17			52,054.06	52,054.06	
05/15/18	3,641,000.00	314,100.00	52,054.06	366,154.06	418,208.12
11/15/18			49,641.77	49,641.77	
05/15/19	3,322,300.00	318,700.00	49,641.77	368,341.77	417,983.54
11/15/19			46,545.60	46,545.60	
05/15/20	2,998,300.00	324,000.00	46,545.60	370,545.60	417,091.20
11/15/20			42,992.94	42,992.94	
05/15/21	2,681,300.00	317,000.00	42,992.94	359,992.94	402,985.88
11/15/21			39,160.41	39,160.41	
05/15/22	2,375,400.00	305,900.00	39,160.41	345,060.41	384,220.82
11/15/22			35,202.07	35,202.07	
05/15/23	2,061,900.00	313,500.00	35,202.07	348,702.07	383,904.14
11/15/23			30,996.46	30,996.46	
05/15/24	1,740,600.00	321,300.00	30,996.46	352,296.46	383,292.92
11/15/24			26,525.57	26,525.57	
05/15/25	1,410,500.00	330,100.00	26,525.57	356,625.57	383,151.14
11/15/25			21,767.18	21,767.18	
05/15/26	1,072,300.00	338,200.00	21,767.18	359,967.18	381,734.36
11/15/26			16,807.48	16,807.48	
05/15/27	724,500.00	347,800.00	16,807.48	364,607.48	381,414.96
11/15/27			11,533.09	11,533.09	
05/15/28	367,600.00	356,900.00	11,533.09	368,433.09	379,966.18
11/15/28			5,942.25	5,942.25	
05/15/29	-	367,600.00	5,942.25	373,542.25	379,484.50
<b>Totals</b>		<u>4,623,500.00</u>	<u>1,007,634.76</u>	<u>5,631,134.76</u>	<u>5,631,134.76</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
DEFERRED MAINTENANCE 1998  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	2,301,500.00				
05/15/15	2,281,000.00	20,500.00	16,319.61	36,819.61	36,819.61
11/15/15			27,187.06	27,187.06	
05/15/16	2,126,900.00	154,100.00	27,187.06	181,287.06	208,474.12
11/15/16			26,719.36	26,719.36	
05/15/17	1,969,900.00	157,000.00	26,719.36	183,719.36	210,438.72
11/15/17			25,914.74	25,914.74	
05/15/18	1,814,000.00	155,900.00	25,914.74	181,814.74	207,729.48
11/15/18			24,717.43	24,717.43	
05/15/19	1,652,700.00	161,300.00	24,717.43	186,017.43	210,734.86
11/15/19			23,150.40	23,150.40	
05/15/20	1,491,700.00	161,000.00	23,150.40	184,150.40	207,300.80
11/15/20			21,385.03	21,385.03	
05/15/21	1,333,700.00	158,000.00	21,385.03	179,385.03	200,770.06
11/15/21			19,474.81	19,474.81	
05/15/22	1,179,600.00	154,100.00	19,474.81	173,574.81	193,049.62
11/15/22			17,480.76	17,480.76	
05/15/23	1,023,100.00	156,500.00	17,480.76	173,980.76	191,461.52
11/15/23			15,381.31	15,381.31	
05/15/24	864,400.00	158,700.00	15,381.31	174,081.31	189,462.62
11/15/24			13,173.00	13,173.00	
05/15/25	699,500.00	164,900.00	13,173.00	178,073.00	191,246.00
11/15/25			10,795.97	10,795.97	
05/15/26	532,700.00	166,800.00	10,795.97	177,595.97	188,391.94
11/15/26			8,349.85	8,349.85	
05/15/27	360,500.00	172,200.00	8,349.85	180,549.85	188,899.70
11/15/27			5,738.43	5,738.43	
05/15/28	182,400.00	178,100.00	5,738.43	183,838.43	189,576.86
11/15/28			2,948.50	2,948.50	
05/15/29	-	182,400.00	2,948.50	185,348.50	188,297.00
<b>Totals</b>		<u>2,301,500.00</u>	<u>501,152.91</u>	<u>2,802,652.91</u>	<u>2,802,652.91</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
MOUNT AGGIE  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	179,300.00				
05/15/15	177,600.00	1,700.00	1,270.86	2,970.86	2,970.86
11/15/15			2,117.08	2,117.08	
05/15/16	165,400.00	12,200.00	2,117.08	14,317.08	16,434.16
11/15/16			2,080.05	2,080.05	
05/15/17	153,400.00	12,000.00	2,080.05	14,080.05	16,160.10
11/15/17			2,018.55	2,018.55	
05/15/18	141,100.00	12,300.00	2,018.55	14,318.55	16,337.10
11/15/18			1,924.09	1,924.09	
05/15/19	128,900.00	12,200.00	1,924.09	14,124.09	16,048.18
11/15/19			1,805.56	1,805.56	
05/15/20	116,200.00	12,700.00	1,805.56	14,505.56	16,311.12
11/15/20			1,666.31	1,666.31	
05/15/21	104,000.00	12,200.00	1,666.31	13,866.31	15,532.62
11/15/21			1,518.81	1,518.81	
05/15/22	92,000.00	12,000.00	1,518.81	13,518.81	15,037.62
11/15/22			1,363.53	1,363.53	
05/15/23	80,000.00	12,000.00	1,363.53	13,363.53	14,727.06
11/15/23			1,202.55	1,202.55	
05/15/24	67,400.00	12,600.00	1,202.55	13,802.55	15,005.10
11/15/24			1,027.22	1,027.22	
05/15/25	54,800.00	12,600.00	1,027.22	13,627.22	14,654.44
11/15/25			845.59	845.59	
05/15/26	41,500.00	13,300.00	845.59	14,145.59	14,991.18
11/15/26			650.55	650.55	
05/15/27	28,200.00	13,300.00	650.55	13,950.55	14,601.10
11/15/27			448.85	448.85	
05/15/28	14,200.00	14,000.00	448.85	14,448.85	14,897.70
11/15/28			229.54	229.54	
05/15/29	-	14,200.00	229.54	14,429.54	14,659.08
<b>Totals</b>		<u>179,300.00</u>	<u>39,067.42</u>	<u>218,367.42</u>	<u>218,367.42</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
SBISA RENOVATIONS  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	3,180,700.00				
05/15/15	3,147,400.00	33,300.00	22,545.44	55,845.44	55,845.44
11/15/15			37,555.75	37,555.75	
05/15/16	2,934,600.00	212,800.00	37,555.75	250,355.75	287,911.50
11/15/16			36,909.90	36,909.90	
05/15/17	2,721,600.00	213,000.00	36,909.90	249,909.90	286,819.80
11/15/17			35,818.27	35,818.27	
05/15/18	2,503,900.00	217,700.00	35,818.27	253,518.27	289,336.54
11/15/18			34,146.34	34,146.34	
05/15/19	2,286,100.00	217,800.00	34,146.34	251,946.34	286,092.68
11/15/19			32,030.41	32,030.41	
05/15/20	2,063,800.00	222,300.00	32,030.41	254,330.41	286,360.82
11/15/20			29,592.89	29,592.89	
05/15/21	1,846,000.00	217,800.00	29,592.89	247,392.89	276,985.78
11/15/21			26,959.69	26,959.69	
05/15/22	1,638,000.00	208,000.00	26,959.69	234,959.69	261,919.38
11/15/22			24,268.17	24,268.17	
05/15/23	1,420,000.00	218,000.00	24,268.17	242,268.17	266,536.34
11/15/23			21,343.70	21,343.70	
05/15/24	1,197,600.00	222,400.00	21,343.70	243,743.70	265,087.40
11/15/24			18,249.00	18,249.00	
05/15/25	970,200.00	227,400.00	18,249.00	245,649.00	263,898.00
11/15/25			14,971.03	14,971.03	
05/15/26	738,500.00	231,700.00	14,971.03	246,671.03	261,642.06
11/15/26			11,573.15	11,573.15	
05/15/27	496,800.00	241,700.00	11,573.15	253,273.15	264,846.30
11/15/27			7,907.77	7,907.77	
05/15/28	250,800.00	246,000.00	7,907.77	253,907.77	261,815.54
11/15/28			4,054.18	4,054.18	
05/15/29	-	250,800.00	4,054.18	254,854.18	258,908.36
<b>Totals</b>		<u>3,180,700.00</u>	<u>693,305.94</u>	<u>3,874,005.94</u>	<u>3,874,005.94</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B NEW MONEY  
DESIGNATED TUITION  
AGGREGATE SCHEDULE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	9,163,700.00				
05/15/15	9,078,600.00	85,100.00	57,374.71	142,474.71	142,474.71
11/15/15			95,573.47	95,573.47	
05/15/16	8,237,400.00	841,200.00	95,573.47	936,773.47	1,032,346.94
11/15/16			93,020.43	93,020.43	
05/15/17	7,388,500.00	848,900.00	93,020.43	941,920.43	1,034,940.86
11/15/17			88,669.83	88,669.83	
05/15/18	6,532,900.00	855,600.00	88,669.83	944,269.83	1,032,939.66
11/15/18			82,098.78	82,098.78	
05/15/19	5,662,800.00	870,100.00	82,098.78	952,198.78	1,034,297.56
11/15/19			73,645.77	73,645.77	
05/15/20	4,774,100.00	888,700.00	73,645.77	962,345.77	1,035,991.54
11/15/20			63,901.18	63,901.18	
05/15/21	3,868,100.00	906,000.00	63,901.18	969,901.18	1,033,802.36
11/15/21			52,947.65	52,947.65	
05/15/22	2,940,900.00	927,200.00	52,947.65	980,147.65	1,033,095.30
11/15/22			40,949.68	40,949.68	
05/15/23	1,988,600.00	952,300.00	40,949.68	993,249.68	1,034,199.36
11/15/23			28,174.58	28,174.58	
05/15/24	1,006,400.00	982,200.00	28,174.58	1,010,374.58	1,038,549.16
11/15/24			14,507.26	14,507.26	
05/15/25	-	1,006,400.00	14,507.26	1,020,907.26	1,035,414.52
<b>Totals</b>		<u>9,163,700.00</u>	<u>1,324,351.97</u>	<u>10,488,051.97</u>	<u>10,488,051.97</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B NEW MONEY  
ARCHITECTURE RANCH  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	481,500.00				
05/15/15	477,100.00	4,400.00	3,011.92	7,411.92	7,411.92
11/15/15			5,017.23	5,017.23	
05/15/16	433,100.00	44,000.00	5,017.23	49,017.23	54,034.46
11/15/16			4,883.69	4,883.69	
05/15/17	386,800.00	46,300.00	4,883.69	51,183.69	56,067.38
11/15/17			4,646.41	4,646.41	
05/15/18	344,400.00	42,400.00	4,646.41	47,046.41	51,692.82
11/15/18			4,320.77	4,320.77	
05/15/19	298,400.00	46,000.00	4,320.77	50,320.77	54,641.54
11/15/19			3,873.88	3,873.88	
05/15/20	249,900.00	48,500.00	3,873.88	52,373.88	56,247.76
11/15/20			3,342.08	3,342.08	
05/15/21	200,500.00	49,400.00	3,342.08	52,742.08	56,084.16
11/15/21			2,744.84	2,744.84	
05/15/22	151,400.00	49,100.00	2,744.84	51,844.84	54,589.68
11/15/22			2,109.48	2,109.48	
05/15/23	103,800.00	47,600.00	2,109.48	49,709.48	51,818.96
11/15/23			1,470.93	1,470.93	
05/15/24	53,100.00	50,700.00	1,470.93	52,170.93	53,641.86
11/15/24			765.44	765.44	
05/15/25	-	53,100.00	765.44	53,865.44	54,630.88
<b>Totals</b>		<u>481,500.00</u>	<u>69,361.42</u>	<u>550,861.42</u>	<u>550,861.42</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B NEW MONEY  
LANGFORD ARCHITECTURE - A  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	1,131,900.00				
05/15/15	1,121,200.00	10,700.00	7,084.93	17,784.93	17,784.93
11/15/15			11,801.80	11,801.80	
05/15/16	1,017,200.00	104,000.00	11,801.80	115,801.80	127,603.60
11/15/16			11,486.16	11,486.16	
05/15/17	912,400.00	104,800.00	11,486.16	116,286.16	127,772.32
11/15/17			10,949.06	10,949.06	
05/15/18	806,600.00	105,800.00	10,949.06	116,749.06	127,698.12
11/15/18			10,136.51	10,136.51	
05/15/19	699,100.00	107,500.00	10,136.51	117,636.51	127,773.02
11/15/19			9,092.15	9,092.15	
05/15/20	589,600.00	109,500.00	9,092.15	118,592.15	127,684.30
11/15/20			7,891.48	7,891.48	
05/15/21	477,700.00	111,900.00	7,891.48	119,791.48	127,682.96
11/15/21			6,538.61	6,538.61	
05/15/22	363,000.00	114,700.00	6,538.61	121,238.61	127,777.22
11/15/22			5,054.40	5,054.40	
05/15/23	245,200.00	117,800.00	5,054.40	122,854.40	127,908.80
11/15/23			3,474.11	3,474.11	
05/15/24	124,300.00	120,900.00	3,474.11	124,374.11	127,848.22
11/15/24			1,791.78	1,791.78	
05/15/25	-	124,300.00	1,791.78	126,091.78	127,883.56
<b>Totals</b>		<u>1,131,900.00</u>	<u>163,517.05</u>	<u>1,295,417.05</u>	<u>1,295,417.05</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B NEW MONEY  
LANGFORD ARCHITECTURE - B  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	1,138,100.00				
05/15/15	1,128,800.00	9,300.00	7,135.86	16,435.86	16,435.86
11/15/15			11,887.53	11,887.53	
05/15/16	1,022,800.00	106,000.00	11,887.53	117,887.53	129,775.06
11/15/16			11,565.82	11,565.82	
05/15/17	917,600.00	105,200.00	11,565.82	116,765.82	128,331.64
11/15/17			11,026.67	11,026.67	
05/15/18	813,400.00	104,200.00	11,026.67	115,226.67	126,253.34
11/15/18			10,226.41	10,226.41	
05/15/19	705,900.00	107,500.00	10,226.41	117,726.41	127,952.82
11/15/19			9,182.05	9,182.05	
05/15/20	595,400.00	110,500.00	9,182.05	119,682.05	128,864.10
11/15/20			7,970.42	7,970.42	
05/15/21	482,300.00	113,100.00	7,970.42	121,070.42	129,040.84
11/15/21			6,603.04	6,603.04	
05/15/22	367,000.00	115,300.00	6,603.04	121,903.04	128,506.08
11/15/22			5,111.06	5,111.06	
05/15/23	249,800.00	117,200.00	5,111.06	122,311.06	127,422.12
11/15/23			3,538.82	3,538.82	
05/15/24	125,700.00	124,100.00	3,538.82	127,638.82	131,177.64
11/15/24			1,811.97	1,811.97	
05/15/25	-	125,700.00	1,811.97	127,511.97	129,323.94
<b>Totals</b>		<u>1,138,100.00</u>	<u>164,983.44</u>	<u>1,303,083.44</u>	<u>1,303,083.44</u>



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B NEW MONEY  
MSC HOTEL/ANNEX  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	622,200.00				
05/15/15	616,500.00	5,700.00	3,895.53	9,595.53	9,595.53
11/15/15			6,489.13	6,489.13	
05/15/16	559,300.00	57,200.00	6,489.13	63,689.13	70,178.26
11/15/16			6,315.53	6,315.53	
05/15/17	501,700.00	57,600.00	6,315.53	63,915.53	70,231.06
11/15/17			6,020.33	6,020.33	
05/15/18	443,500.00	58,200.00	6,020.33	64,220.33	70,240.66
11/15/18			5,573.35	5,573.35	
05/15/19	384,400.00	59,100.00	5,573.35	64,673.35	70,246.70
11/15/19			4,999.19	4,999.19	
05/15/20	324,200.00	60,200.00	4,999.19	65,199.19	70,198.38
11/15/20			4,339.10	4,339.10	
05/15/21	262,600.00	61,600.00	4,339.10	65,939.10	70,278.20
11/15/21			3,594.36	3,594.36	
05/15/22	199,500.00	63,100.00	3,594.36	66,694.36	70,288.72
11/15/22			2,777.84	2,777.84	
05/15/23	134,800.00	64,700.00	2,777.84	67,477.84	70,255.68
11/15/23			1,909.89	1,909.89	
05/15/24	68,300.00	66,500.00	1,909.89	68,409.89	70,319.78
11/15/24			984.54	984.54	
05/15/25	-	68,300.00	984.54	69,284.54	70,269.08
<b>Totals</b>		<u>622,200.00</u>	<u>89,902.05</u>	<u>712,102.05</u>	<u>712,102.05</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B NEW MONEY  
138KV ELECTRICAL FEED  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	3,221,800.00				
05/15/15	3,191,100.00	30,700.00	20,164.05	50,864.05	50,864.05
11/15/15			33,588.33	33,588.33	
05/15/16	2,895,000.00	296,100.00	33,588.33	329,688.33	363,276.66
11/15/16			32,689.67	32,689.67	
05/15/17	2,596,800.00	298,200.00	32,689.67	330,889.67	363,579.34
11/15/17			31,161.39	31,161.39	
05/15/18	2,295,600.00	301,200.00	31,161.39	332,361.39	363,522.78
11/15/18			28,848.17	28,848.17	
05/15/19	1,989,600.00	306,000.00	28,848.17	334,848.17	363,696.34
11/15/19			25,875.38	25,875.38	
05/15/20	1,677,900.00	311,700.00	25,875.38	337,575.38	363,450.76
11/15/20			22,457.59	22,457.59	
05/15/21	1,359,300.00	318,600.00	22,457.59	341,057.59	363,515.18
11/15/21			18,605.72	18,605.72	
05/15/22	1,032,900.00	326,400.00	18,605.72	345,005.72	363,611.44
11/15/22			14,382.10	14,382.10	
05/15/23	697,800.00	335,100.00	14,382.10	349,482.10	363,864.20
11/15/23			9,886.74	9,886.74	
05/15/24	353,700.00	344,100.00	9,886.74	353,986.74	363,873.48
11/15/24			5,098.59	5,098.59	
05/15/25	-	353,700.00	5,098.59	358,798.59	363,897.18
<b>Totals</b>		<u>3,221,800.00</u>	<u>465,351.41</u>	<u>3,687,151.41</u>	<u>3,687,151.41</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B NEW MONEY  
ENERGY MANAGEMENT & METERING PROJECT  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	1,138,200.00				
05/15/15	1,128,900.00	9,300.00	7,127.10	16,427.10	16,427.10
11/15/15			11,872.92	11,872.92	
05/15/16	1,025,000.00	103,900.00	11,872.92	115,772.92	127,645.84
11/15/16			11,557.59	11,557.59	
05/15/17	918,200.00	106,800.00	11,557.59	118,357.59	129,915.18
11/15/17			11,010.24	11,010.24	
05/15/18	809,400.00	108,800.00	11,010.24	119,810.24	130,820.48
11/15/18			10,174.65	10,174.65	
05/15/19	700,400.00	109,000.00	10,174.65	119,174.65	129,349.30
11/15/19			9,115.72	9,115.72	
05/15/20	592,100.00	108,300.00	9,115.72	117,415.72	126,531.44
11/15/20			7,928.21	7,928.21	
05/15/21	480,700.00	111,400.00	7,928.21	119,328.21	127,256.42
11/15/21			6,581.38	6,581.38	
05/15/22	367,100.00	113,600.00	6,581.38	120,181.38	126,762.76
11/15/22			5,111.40	5,111.40	
05/15/23	247,200.00	119,900.00	5,111.40	125,011.40	130,122.80
11/15/23			3,502.94	3,502.94	
05/15/24	126,300.00	120,900.00	3,502.94	124,402.94	127,905.88
11/15/24			1,820.61	1,820.61	
05/15/25	-	126,300.00	1,820.61	128,120.61	129,941.22
<b>Totals</b>		<u>1,138,200.00</u>	<u>164,478.42</u>	<u>1,302,678.42</u>	<u>1,302,678.42</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B NEW MONEY  
SOUTHSIDE 3 UTILITY PLANT CHILLERS  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	831,000.00				
05/15/15	823,300.00	7,700.00	5,202.00	12,902.00	12,902.00
11/15/15			8,665.38	8,665.38	
05/15/16	746,900.00	76,400.00	8,665.38	85,065.38	93,730.76
11/15/16			8,433.50	8,433.50	
05/15/17	669,900.00	77,000.00	8,433.50	85,433.50	93,867.00
11/15/17			8,038.88	8,038.88	
05/15/18	592,200.00	77,700.00	8,038.88	85,738.88	93,777.76
11/15/18			7,442.14	7,442.14	
05/15/19	513,300.00	78,900.00	7,442.14	86,342.14	93,784.28
11/15/19			6,675.63	6,675.63	
05/15/20	432,900.00	80,400.00	6,675.63	87,075.63	93,751.26
11/15/20			5,794.04	5,794.04	
05/15/21	350,700.00	82,200.00	5,794.04	87,994.04	93,788.08
11/15/21			4,800.25	4,800.25	
05/15/22	266,500.00	84,200.00	4,800.25	89,000.25	93,800.50
11/15/22			3,710.70	3,710.70	
05/15/23	180,000.00	86,500.00	3,710.70	90,210.70	93,921.40
11/15/23			2,550.30	2,550.30	
05/15/24	91,200.00	88,800.00	2,550.30	91,350.30	93,900.60
11/15/24			1,314.65	1,314.65	
05/15/25	-	91,200.00	1,314.65	92,514.65	93,829.30
<b>Totals</b>		831,000.00	120,052.94	951,052.94	951,052.94

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B NEW MONEY  
WEST CAMPUS 1 BOILER REPLACEMENT PROJECT  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	599,000.00				
05/15/15	591,700.00	7,300.00	3,753.32	11,053.32	11,053.32
11/15/15			6,251.15	6,251.15	
05/15/16	538,100.00	53,600.00	6,251.15	59,851.15	66,102.30
11/15/16			6,088.47	6,088.47	
05/15/17	485,100.00	53,000.00	6,088.47	59,088.47	65,176.94
11/15/17			5,816.85	5,816.85	
05/15/18	427,800.00	57,300.00	5,816.85	63,116.85	68,933.70
11/15/18			5,376.78	5,376.78	
05/15/19	371,700.00	56,100.00	5,376.78	61,476.78	66,853.56
11/15/19			4,831.77	4,831.77	
05/15/20	312,100.00	59,600.00	4,831.77	64,431.77	69,263.54
11/15/20			4,178.26	4,178.26	
05/15/21	254,300.00	57,800.00	4,178.26	61,978.26	66,156.52
11/15/21			3,479.45	3,479.45	
05/15/22	193,500.00	60,800.00	3,479.45	64,279.45	67,758.90
11/15/22			2,692.70	2,692.70	
05/15/23	130,000.00	63,500.00	2,692.70	66,192.70	68,885.40
11/15/23			1,840.85	1,840.85	
05/15/24	63,800.00	66,200.00	1,840.85	68,040.85	69,881.70
11/15/24			919.68	919.68	
05/15/25	-	63,800.00	919.68	64,719.68	65,639.36
<b>Totals</b>		<u>599,000.00</u>	<u>86,705.24</u>	<u>685,705.24</u>	<u>685,705.24</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015B  
AFTER REFUNDING BY SERIES 2017E  
CAPITAL RENEWAL - FRANCIS HALL  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	585,000.00				
05/15/18	500,000.00	85,000.00	14,075.00	99,075.00	99,075.00
11/15/18			11,950.00	11,950.00	
05/15/19	410,000.00	90,000.00	11,950.00	101,950.00	113,900.00
11/15/19			9,700.00	9,700.00	
05/15/20	315,000.00	95,000.00	9,700.00	104,700.00	114,400.00
11/15/20			7,325.00	7,325.00	
05/15/21	215,000.00	100,000.00	7,325.00	107,325.00	114,650.00
11/15/21			4,825.00	4,825.00	
05/15/22	110,000.00	105,000.00	4,825.00	109,825.00	114,650.00
11/15/22			2,200.00	2,200.00	
05/15/23	-	110,000.00	2,200.00	112,200.00	114,400.00
		585,000.00	86,075.00	671,075.00	671,075.00

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
AGGREGATE SCHEDULE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	32,725,000.00		-	-	
05/15/16	32,145,000.00	580,000.00	64,346.04	644,346.04	644,346.04
11/15/16			349,499.50	349,499.50	
05/15/17	31,610,000.00	535,000.00	349,499.50	884,499.50	1,233,999.00
11/15/17			346,824.50	346,824.50	
05/15/18	31,070,000.00	540,000.00	346,824.50	886,824.50	1,233,649.00
11/15/18			343,525.10	343,525.10	
05/15/19	26,885,000.00	4,185,000.00	343,525.10	4,528,525.10	4,872,050.20
11/15/19			313,288.45	313,288.45	
05/15/20	22,660,000.00	4,225,000.00	313,288.45	4,538,288.45	4,851,576.90
11/15/20			277,840.70	277,840.70	
05/15/21	18,370,000.00	4,290,000.00	277,840.70	4,567,840.70	4,845,681.40
11/15/21			236,485.10	236,485.10	
05/15/22	13,990,000.00	4,380,000.00	236,485.10	4,616,485.10	4,852,970.20
11/15/22			187,297.70	187,297.70	
05/15/23	11,385,000.00	2,605,000.00	187,297.70	2,792,297.70	2,979,595.40
11/15/23			156,089.80	156,089.80	
05/15/24	8,720,000.00	2,665,000.00	156,089.80	2,821,089.80	2,977,179.60
11/15/24			121,897.85	121,897.85	
05/15/25	5,990,000.00	2,730,000.00	121,897.85	2,851,897.85	2,973,795.70
11/15/25			85,506.95	85,506.95	
05/15/26	3,180,000.00	2,810,000.00	85,506.95	2,895,506.95	2,981,013.90
11/15/26			46,644.65	46,644.65	
05/15/27	295,000.00	2,885,000.00	46,644.65	2,931,644.65	2,978,289.30
11/15/27			4,581.35	4,581.35	
05/15/28	-	295,000.00	4,581.35	299,581.35	304,162.70
<b>Totals</b>		<u>32,725,000.00</u>	<u>5,003,309.34</u>	<u>37,728,309.34</u>	<u>37,728,309.34</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
DEFERRED MAINTENANCE FY 2003  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	725,000.00			-	
05/15/16	715,000.00	10,000.00	1,184.85	11,184.85	11,184.85
11/15/16			6,437.33	6,437.33	
05/15/17	700,000.00	15,000.00	6,437.33	21,437.33	27,874.66
11/15/17			6,362.33	6,362.33	
05/15/18	685,000.00	15,000.00	6,362.33	21,362.33	27,724.66
11/15/18			6,270.68	6,270.68	
05/15/19	520,000.00	165,000.00	6,270.68	171,270.68	177,541.36
11/15/19			5,078.55	5,078.55	
05/15/20	350,000.00	170,000.00	5,078.55	175,078.55	180,157.10
11/15/20			3,652.25	3,652.25	
05/15/21	175,000.00	175,000.00	3,652.25	178,652.25	182,304.50
11/15/21			1,965.25	1,965.25	
05/15/22	-	175,000.00	1,965.25	176,965.25	178,930.50
<b>Totals</b>		725,000.00	60,717.63	785,717.63	785,717.63



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
DEFERRED MAINTENANCE FY 2004  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	1,070,000.00			-	
05/15/16	1,050,000.00	20,000.00	1,742.90	21,742.90	21,742.90
11/15/16			9,455.75	9,455.75	
05/15/17	1,030,000.00	20,000.00	9,455.75	29,455.75	38,911.50
11/15/17			9,355.75	9,355.75	
05/15/18	1,010,000.00	20,000.00	9,355.75	29,355.75	38,711.50
11/15/18			9,233.55	9,233.55	
05/15/19	760,000.00	250,000.00	9,233.55	259,233.55	268,467.10
11/15/19			7,427.30	7,427.30	
05/15/20	510,000.00	250,000.00	7,427.30	257,427.30	264,854.60
11/15/20			5,329.80	5,329.80	
05/15/21	260,000.00	250,000.00	5,329.80	255,329.80	260,659.60
11/15/21			2,919.80	2,919.80	
05/15/22	-	260,000.00	2,919.80	262,919.80	265,839.60
<b>Totals</b>		1,070,000.00	89,186.80	1,159,186.80	1,159,186.80

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
F&B ROAD RECONSTRUCTION  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	2,750,000.00			-	
05/15/16	2,700,000.00	50,000.00	5,878.21	55,878.21	55,878.21
11/15/16			31,935.45	31,935.45	
05/15/17	2,660,000.00	40,000.00	31,935.45	71,935.45	103,870.90
11/15/17			31,735.45	31,735.45	
05/15/18	2,620,000.00	40,000.00	31,735.45	71,735.45	103,470.90
11/15/18			31,491.05	31,491.05	
05/15/19	2,380,000.00	240,000.00	31,491.05	271,491.05	302,982.10
11/15/19			29,757.05	29,757.05	
05/15/20	2,140,000.00	240,000.00	29,757.05	269,757.05	299,514.10
11/15/20			27,743.45	27,743.45	
05/15/21	1,890,000.00	250,000.00	27,743.45	277,743.45	305,486.90
11/15/21			25,333.45	25,333.45	
05/15/22	1,640,000.00	250,000.00	25,333.45	275,333.45	300,666.90
11/15/22			22,525.95	22,525.95	
05/15/23	1,385,000.00	255,000.00	22,525.95	277,525.95	300,051.90
11/15/23			19,471.05	19,471.05	
05/15/24	1,125,000.00	260,000.00	19,471.05	279,471.05	298,942.10
11/15/24			16,135.25	16,135.25	
05/15/25	855,000.00	270,000.00	16,135.25	286,135.25	302,270.50
11/15/25			12,536.15	12,536.15	
05/15/26	575,000.00	280,000.00	12,536.15	292,536.15	305,072.30
11/15/26			8,663.75	8,663.75	
05/15/27	295,000.00	280,000.00	8,663.75	288,663.75	297,327.50
11/15/27			4,581.35	4,581.35	
05/15/28	-	295,000.00	4,581.35	299,581.35	304,162.70
<b>Totals</b>		<u>2,750,000.00</u>	<u>529,697.01</u>	<u>3,279,697.01</u>	<u>3,279,697.01</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
FIRE/LIFE SAFETY FY 2003  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	1,765,000.00			-	
05/15/16	1,730,000.00	35,000.00	2,870.89	37,870.89	37,870.89
11/15/16			15,570.18	15,570.18	
05/15/17	1,695,000.00	35,000.00	15,570.18	50,570.18	66,140.36
11/15/17			15,395.18	15,395.18	
05/15/18	1,660,000.00	35,000.00	15,395.18	50,395.18	65,790.36
11/15/18			15,181.33	15,181.33	
05/15/19	1,255,000.00	405,000.00	15,181.33	420,181.33	435,362.66
11/15/19			12,255.20	12,255.20	
05/15/20	840,000.00	415,000.00	12,255.20	427,255.20	439,510.40
11/15/20			8,773.35	8,773.35	
05/15/21	425,000.00	415,000.00	8,773.35	423,773.35	432,546.70
11/15/21			4,772.75	4,772.75	
05/15/22	-	425,000.00	4,772.75	429,772.75	434,545.50
<b>Totals</b>		1,765,000.00	146,766.87	1,911,766.87	1,911,766.87

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
FIRE/LIFE SAFETY FY 2004  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	810,000.00			-	
05/15/16	795,000.00	15,000.00	1,318.75	16,318.75	16,318.75
11/15/16			7,154.95	7,154.95	
05/15/17	780,000.00	15,000.00	7,154.95	22,154.95	29,309.90
11/15/17			7,079.95	7,079.95	
05/15/18	765,000.00	15,000.00	7,079.95	22,079.95	29,159.90
11/15/18			6,988.30	6,988.30	
05/15/19	575,000.00	190,000.00	6,988.30	196,988.30	203,976.60
11/15/19			5,615.55	5,615.55	
05/15/20	385,000.00	190,000.00	5,615.55	195,615.55	201,231.10
11/15/20			4,021.45	4,021.45	
05/15/21	195,000.00	190,000.00	4,021.45	194,021.45	198,042.90
11/15/21			2,189.85	2,189.85	
05/15/22	-	195,000.00	2,189.85	197,189.85	199,379.70
<b>Totals</b>		810,000.00	67,418.85	877,418.85	877,418.85

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
FIRE/LIFE SAFETY FY 2005  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	1,070,000.00			-	
05/15/16	1,050,000.00	20,000.00	1,742.90	21,742.90	21,742.90
11/15/16			9,455.75	9,455.75	
05/15/17	1,030,000.00	20,000.00	9,455.75	29,455.75	38,911.50
11/15/17			9,355.75	9,355.75	
05/15/18	1,010,000.00	20,000.00	9,355.75	29,355.75	38,711.50
11/15/18			9,233.55	9,233.55	
05/15/19	760,000.00	250,000.00	9,233.55	259,233.55	268,467.10
11/15/19			7,427.30	7,427.30	
05/15/20	510,000.00	250,000.00	7,427.30	257,427.30	264,854.60
11/15/20			5,329.80	5,329.80	
05/15/21	260,000.00	250,000.00	5,329.80	255,329.80	260,659.60
11/15/21			2,919.80	2,919.80	
05/15/22	-	260,000.00	2,919.80	262,919.80	265,839.60
<b>Totals</b>		1,070,000.00	89,186.80	1,159,186.80	1,159,186.80

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
GENERAL SERVICES COMPLEX  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	17,115,000.00			-	
05/15/16	16,815,000.00	300,000.00	35,254.82	335,254.82	335,254.82
11/15/16			191,534.00	191,534.00	
05/15/17	16,550,000.00	265,000.00	191,534.00	456,534.00	648,068.00
11/15/17			190,209.00	190,209.00	
05/15/18	16,285,000.00	265,000.00	190,209.00	455,209.00	645,418.00
11/15/18			188,589.85	188,589.85	
05/15/19	14,615,000.00	1,670,000.00	188,589.85	1,858,589.85	2,047,179.70
11/15/19			176,524.10	176,524.10	
05/15/20	12,920,000.00	1,695,000.00	176,524.10	1,871,524.10	2,048,048.20
11/15/20			162,303.05	162,303.05	
05/15/21	11,200,000.00	1,720,000.00	162,303.05	1,882,303.05	2,044,606.10
11/15/21			145,722.25	145,722.25	
05/15/22	9,445,000.00	1,755,000.00	145,722.25	1,900,722.25	2,046,444.50
11/15/22			126,013.60	126,013.60	
05/15/23	7,650,000.00	1,795,000.00	126,013.60	1,921,013.60	2,047,027.20
11/15/23			104,509.50	104,509.50	
05/15/24	5,810,000.00	1,840,000.00	104,509.50	1,944,509.50	2,049,019.00
11/15/24			80,902.30	80,902.30	
05/15/25	3,925,000.00	1,885,000.00	80,902.30	1,965,902.30	2,046,804.60
11/15/25			55,775.25	55,775.25	
05/15/26	1,990,000.00	1,935,000.00	55,775.25	1,990,775.25	2,046,550.50
11/15/26			29,014.20	29,014.20	
05/15/27	-	1,990,000.00	29,014.20	2,019,014.20	2,048,028.40
<b>Totals</b>		17,115,000.00	2,937,449.02	20,052,449.02	20,052,449.02

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
MSC & RUDDER COMPLEX LIFE SAFETY UPGRADES  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	1,960,000.00			-	
05/15/16	1,925,000.00	35,000.00	3,193.52	38,193.52	38,193.52
11/15/16			17,329.95	17,329.95	
05/15/17	1,885,000.00	40,000.00	17,329.95	57,329.95	74,659.90
11/15/17			17,129.95	17,129.95	
05/15/18	1,845,000.00	40,000.00	17,129.95	57,129.95	74,259.90
11/15/18			16,885.55	16,885.55	
05/15/19	1,395,000.00	450,000.00	16,885.55	466,885.55	483,771.10
11/15/19			13,634.30	13,634.30	
05/15/20	940,000.00	455,000.00	13,634.30	468,634.30	482,268.60
11/15/20			9,816.85	9,816.85	
05/15/21	475,000.00	465,000.00	9,816.85	474,816.85	484,633.70
11/15/21			5,334.25	5,334.25	
05/15/22	-	475,000.00	5,334.25	480,334.25	485,668.50
<b>Totals</b>		1,960,000.00	163,455.22	2,123,455.22	2,123,455.22

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
HOTARD HALL RENOVATIONS  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	185,000.00			-	
05/15/16	185,000.00	-	303.49	303.49	303.49
11/15/16			1,655.43	1,655.43	
05/15/17	180,000.00	5,000.00	1,655.43	6,655.43	8,310.86
11/15/17			1,630.43	1,630.43	
05/15/18	175,000.00	5,000.00	1,630.43	6,630.43	8,260.86
11/15/18			1,599.88	1,599.88	
05/15/19	130,000.00	45,000.00	1,599.88	46,599.88	48,199.76
11/15/19			1,274.75	1,274.75	
05/15/20	90,000.00	40,000.00	1,274.75	41,274.75	42,549.50
11/15/20			939.15	939.15	
05/15/21	45,000.00	45,000.00	939.15	45,939.15	46,878.30
11/15/21			505.35	505.35	
05/15/22	-	45,000.00	505.35	45,505.35	46,010.70
<b>Totals</b>		185,000.00	15,513.47	200,513.47	200,513.47



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
ROSS STREET UTILITY IMPROVEMENTS  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	2,485,000.00			-	
05/15/16	2,440,000.00	45,000.00	5,110.04	50,110.04	50,110.04
11/15/16			27,758.18	27,758.18	
05/15/17	2,400,000.00	40,000.00	27,758.18	67,758.18	95,516.36
11/15/17			27,558.18	27,558.18	
05/15/18	2,360,000.00	40,000.00	27,558.18	67,558.18	95,116.36
11/15/18			27,313.78	27,313.78	
05/15/19	2,115,000.00	245,000.00	27,313.78	272,313.78	299,627.56
11/15/19			25,543.65	25,543.65	
05/15/20	1,870,000.00	245,000.00	25,543.65	270,543.65	296,087.30
11/15/20			23,488.10	23,488.10	
05/15/21	1,620,000.00	250,000.00	23,488.10	273,488.10	296,976.20
11/15/21			21,078.10	21,078.10	
05/15/22	1,365,000.00	255,000.00	21,078.10	276,078.10	297,156.20
11/15/22			18,214.45	18,214.45	
05/15/23	1,105,000.00	260,000.00	18,214.45	278,214.45	296,428.90
11/15/23			15,099.65	15,099.65	
05/15/24	840,000.00	265,000.00	15,099.65	280,099.65	295,199.30
11/15/24			11,699.70	11,699.70	
05/15/25	570,000.00	270,000.00	11,699.70	281,699.70	293,399.40
11/15/25			8,100.60	8,100.60	
05/15/26	290,000.00	280,000.00	8,100.60	288,100.60	296,201.20
11/15/26			4,228.20	4,228.20	
05/15/27	-	290,000.00	4,228.20	294,228.20	298,456.40
<b>Totals</b>		<u>2,485,000.00</u>	<u>425,275.22</u>	<u>2,910,275.22</u>	<u>2,910,275.22</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016A  
REFUNDING OF SERIES 2008  
WEST CAMPUS UTILITY PLANT NO. 2 EXPANSION  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	2,790,000.00			-	
05/15/16	2,740,000.00	50,000.00	5,745.67	55,745.67	55,745.67
11/15/16			31,212.53	31,212.53	
05/15/17	2,700,000.00	40,000.00	31,212.53	71,212.53	102,425.06
11/15/17			31,012.53	31,012.53	
05/15/18	2,655,000.00	45,000.00	31,012.53	76,012.53	107,025.06
11/15/18			30,737.58	30,737.58	
05/15/19	2,380,000.00	275,000.00	30,737.58	305,737.58	336,475.16
11/15/19			28,750.70	28,750.70	
05/15/20	2,105,000.00	275,000.00	28,750.70	303,750.70	332,501.40
11/15/20			26,443.45	26,443.45	
05/15/21	1,825,000.00	280,000.00	26,443.45	306,443.45	332,886.90
11/15/21			23,744.25	23,744.25	
05/15/22	1,540,000.00	285,000.00	23,744.25	308,744.25	332,488.50
11/15/22			20,543.70	20,543.70	
05/15/23	1,245,000.00	295,000.00	20,543.70	315,543.70	336,087.40
11/15/23			17,009.60	17,009.60	
05/15/24	945,000.00	300,000.00	17,009.60	317,009.60	334,019.20
11/15/24			13,160.60	13,160.60	
05/15/25	640,000.00	305,000.00	13,160.60	318,160.60	331,321.20
11/15/25			9,094.95	9,094.95	
05/15/26	325,000.00	315,000.00	9,094.95	324,094.95	333,189.90
11/15/26			4,738.50	4,738.50	
05/15/27	-	325,000.00	4,738.50	329,738.50	334,477.00
<b>Totals</b>		<u>2,790,000.00</u>	<u>478,642.45</u>	<u>3,268,642.45</u>	<u>3,268,642.45</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016C-2  
PARTIAL REFUNDING OF SERIES 2009B  
VETERINARY RESEARCH BUILDING ADDITION  
Designated Tuition**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	3,135,000.00				
11/15/16			46,543.06	46,543.06	
05/15/17	3,130,000.00	5,000.00	72,850.00	77,850.00	124,393.06
11/15/17			72,775.00	72,775.00	
05/15/18	3,130,000.00	-	72,775.00	72,775.00	145,550.00
11/15/18			72,775.00	72,775.00	
05/15/19	3,130,000.00	-	72,775.00	72,775.00	145,550.00
11/15/19			72,775.00	72,775.00	
05/15/20	2,880,000.00	250,000.00	72,775.00	322,775.00	395,550.00
11/15/20			66,525.00	66,525.00	
05/15/21	2,620,000.00	260,000.00	66,525.00	326,525.00	393,050.00
11/15/21			60,025.00	60,025.00	
05/15/22	2,345,000.00	275,000.00	60,025.00	335,025.00	395,050.00
11/15/22			53,150.00	53,150.00	
05/15/23	2,055,000.00	290,000.00	53,150.00	343,150.00	396,300.00
11/15/23			45,900.00	45,900.00	
05/15/24	1,750,000.00	305,000.00	45,900.00	350,900.00	396,800.00
11/15/24			38,275.00	38,275.00	
05/15/25	1,430,000.00	320,000.00	38,275.00	358,275.00	396,550.00
11/15/25			30,275.00	30,275.00	
05/15/26	1,095,000.00	335,000.00	30,275.00	365,275.00	395,550.00
11/15/26			21,900.00	21,900.00	
05/15/27	745,000.00	350,000.00	21,900.00	371,900.00	393,800.00
11/15/27			14,900.00	14,900.00	
05/15/28	380,000.00	365,000.00	14,900.00	379,900.00	394,800.00
11/15/28			7,600.00	7,600.00	
05/15/29	-	380,000.00	7,600.00	387,600.00	395,200.00
		3,135,000.00	1,233,143.06	4,368,143.06	4,368,143.06

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-2**  
**PARTIAL REFUNDING OF SERIES 2009D**  
**SUMMARY**  
**Designated Tuition**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	31,095,000.00				
11/15/16			421,586.81	421,586.81	
05/15/17	30,925,000.00	170,000.00	659,875.00	829,875.00	1,251,461.81
11/15/17			658,175.00	658,175.00	
05/15/18	30,925,000.00	-	658,175.00	658,175.00	1,316,350.00
11/15/18			658,175.00	658,175.00	
05/15/19	30,925,000.00	-	658,175.00	658,175.00	1,316,350.00
11/15/19			658,175.00	658,175.00	
05/15/20	28,725,000.00	2,200,000.00	658,175.00	2,858,175.00	3,516,350.00
11/15/20			603,175.00	603,175.00	
05/15/21	26,425,000.00	2,300,000.00	603,175.00	2,903,175.00	3,506,350.00
11/15/21			545,675.00	545,675.00	
05/15/22	24,010,000.00	2,415,000.00	545,675.00	2,960,675.00	3,506,350.00
11/15/22			485,300.00	485,300.00	
05/15/23	21,465,000.00	2,545,000.00	485,300.00	3,030,300.00	3,515,600.00
11/15/23			421,675.00	421,675.00	
05/15/24	18,795,000.00	2,670,000.00	421,675.00	3,091,675.00	3,513,350.00
11/15/24			354,925.00	354,925.00	
05/15/25	15,990,000.00	2,805,000.00	354,925.00	3,159,925.00	3,514,850.00
11/15/25			284,800.00	284,800.00	
05/15/26	13,045,000.00	2,945,000.00	284,800.00	3,229,800.00	3,514,600.00
11/15/26			211,175.00	211,175.00	
05/15/27	9,945,000.00	3,100,000.00	211,175.00	3,311,175.00	3,522,350.00
11/15/27			149,175.00	149,175.00	
05/15/28	6,730,000.00	3,215,000.00	149,175.00	3,364,175.00	3,513,350.00
11/15/28			100,950.00	100,950.00	
05/15/29	3,410,000.00	3,320,000.00	100,950.00	3,420,950.00	3,521,900.00
11/15/29			51,150.00	51,150.00	
05/15/30	-	3,410,000.00	51,150.00	3,461,150.00	3,512,300.00
		31,095,000.00	11,446,511.81	42,541,511.81	42,541,511.81

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-2**  
**PARTIAL REFUNDING OF SERIES 2009D**  
**2-3018 ZACHRY FIRE & LIFE SAFETY**  
**Designated Tuition**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	1,310,000.00				
11/15/16			17,777.08	17,777.08	
05/15/17	1,305,000.00	5,000.00	27,825.00	32,825.00	50,602.08
11/15/17			27,775.00	27,775.00	
05/15/18	1,305,000.00		27,775.00	27,775.00	55,550.00
11/15/18			27,775.00	27,775.00	
05/15/19	1,305,000.00		27,775.00	27,775.00	55,550.00
11/15/19			27,775.00	27,775.00	
05/15/20	1,210,000.00	95,000.00	27,775.00	122,775.00	150,550.00
11/15/20			25,400.00	25,400.00	
05/15/21	1,115,000.00	95,000.00	25,400.00	120,400.00	145,800.00
11/15/21			23,025.00	23,025.00	
05/15/22	1,015,000.00	100,000.00	23,025.00	123,025.00	146,050.00
11/15/22			20,525.00	20,525.00	
05/15/23	910,000.00	105,000.00	20,525.00	125,525.00	146,050.00
11/15/23			17,900.00	17,900.00	
05/15/24	795,000.00	115,000.00	17,900.00	132,900.00	150,800.00
11/15/24			15,025.00	15,025.00	
05/15/25	675,000.00	120,000.00	15,025.00	135,025.00	150,050.00
11/15/25			12,025.00	12,025.00	
05/15/26	550,000.00	125,000.00	12,025.00	137,025.00	149,050.00
11/15/26			8,900.00	8,900.00	
05/15/27	420,000.00	130,000.00	8,900.00	138,900.00	147,800.00
11/15/27			6,300.00	6,300.00	
05/15/28	285,000.00	135,000.00	6,300.00	141,300.00	147,600.00
11/15/28			4,275.00	4,275.00	
05/15/29	145,000.00	140,000.00	4,275.00	144,275.00	148,550.00
11/15/29			2,175.00	2,175.00	
05/15/30	-	145,000.00	2,175.00	147,175.00	149,350.00
		1,310,000.00	483,352.08	1,793,352.08	1,793,352.08

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-2**  
**PARTIAL REFUNDING OF SERIES 2009D**  
**CHEMISTRY BUILDING '72 WING 4TH FLOOR RENOVATION**  
**Designated Tuition**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	5,860,000.00				
11/15/16			79,461.81	79,461.81	
05/15/17	5,830,000.00	30,000.00	124,375.00	154,375.00	233,836.81
11/15/17			124,075.00	124,075.00	
05/15/18	5,830,000.00		124,075.00	124,075.00	248,150.00
11/15/18			124,075.00	124,075.00	
05/15/19	5,830,000.00		124,075.00	124,075.00	248,150.00
11/15/19			124,075.00	124,075.00	
05/15/20	5,415,000.00	415,000.00	124,075.00	539,075.00	663,150.00
11/15/20			113,700.00	113,700.00	
05/15/21	4,980,000.00	435,000.00	113,700.00	548,700.00	662,400.00
11/15/21			102,825.00	102,825.00	
05/15/22	4,525,000.00	455,000.00	102,825.00	557,825.00	660,650.00
11/15/22			91,450.00	91,450.00	
05/15/23	4,045,000.00	480,000.00	91,450.00	571,450.00	662,900.00
11/15/23			79,450.00	79,450.00	
05/15/24	3,545,000.00	500,000.00	79,450.00	579,450.00	658,900.00
11/15/24			66,950.00	66,950.00	
05/15/25	3,015,000.00	530,000.00	66,950.00	596,950.00	663,900.00
11/15/25			53,700.00	53,700.00	
05/15/26	2,460,000.00	555,000.00	53,700.00	608,700.00	662,400.00
11/15/26			39,825.00	39,825.00	
05/15/27	1,875,000.00	585,000.00	39,825.00	624,825.00	664,650.00
11/15/27			28,125.00	28,125.00	
05/15/28	1,270,000.00	605,000.00	28,125.00	633,125.00	661,250.00
11/15/28			19,050.00	19,050.00	
05/15/29	645,000.00	625,000.00	19,050.00	644,050.00	663,100.00
11/15/29			9,675.00	9,675.00	
05/15/30	-	645,000.00	9,675.00	654,675.00	664,350.00
		5,860,000.00	2,157,786.81	8,017,786.81	8,017,786.81

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-2**  
**PARTIAL REFUNDING OF SERIES 2009D**  
**SATELLITE UTILITY PLANT 1 CHILLER UPGRADE**  
**Designated Tuition**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	1,940,000.00				
11/15/16			26,274.31	26,274.31	
05/15/17	1,930,000.00	10,000.00	41,125.00	51,125.00	77,399.31
11/15/17			41,025.00	41,025.00	
05/15/18	1,930,000.00		41,025.00	41,025.00	82,050.00
11/15/18			41,025.00	41,025.00	
05/15/19	1,930,000.00		41,025.00	41,025.00	82,050.00
11/15/19			41,025.00	41,025.00	
05/15/20	1,795,000.00	135,000.00	41,025.00	176,025.00	217,050.00
11/15/20			37,650.00	37,650.00	
05/15/21	1,655,000.00	140,000.00	37,650.00	177,650.00	215,300.00
11/15/21			34,150.00	34,150.00	
05/15/22	1,505,000.00	150,000.00	34,150.00	184,150.00	218,300.00
11/15/22			30,400.00	30,400.00	
05/15/23	1,345,000.00	160,000.00	30,400.00	190,400.00	220,800.00
11/15/23			26,400.00	26,400.00	
05/15/24	1,180,000.00	165,000.00	26,400.00	191,400.00	217,800.00
11/15/24			22,275.00	22,275.00	
05/15/25	1,005,000.00	175,000.00	22,275.00	197,275.00	219,550.00
11/15/25			17,900.00	17,900.00	
05/15/26	820,000.00	185,000.00	17,900.00	202,900.00	220,800.00
11/15/26			13,275.00	13,275.00	
05/15/27	625,000.00	195,000.00	13,275.00	208,275.00	221,550.00
11/15/27			9,375.00	9,375.00	
05/15/28	425,000.00	200,000.00	9,375.00	209,375.00	218,750.00
11/15/28			6,375.00	6,375.00	
05/15/29	215,000.00	210,000.00	6,375.00	216,375.00	222,750.00
11/15/29			3,225.00	3,225.00	
05/15/30	-	215,000.00	3,225.00	218,225.00	221,450.00
		1,940,000.00	715,599.31	2,655,599.31	2,655,599.31

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-2**  
**PARTIAL REFUNDING OF SERIES 2009D**  
**LIBERAL ARTS & HUMANITIES BUILDING**  
**Designated Tuition**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	11,295,000.00				
11/15/16			153,125.69	153,125.69	
05/15/17	11,230,000.00	65,000.00	239,675.00	304,675.00	457,800.69
11/15/17			239,025.00	239,025.00	
05/15/18	11,230,000.00		239,025.00	239,025.00	478,050.00
11/15/18			239,025.00	239,025.00	
05/15/19	11,230,000.00		239,025.00	239,025.00	478,050.00
11/15/19			239,025.00	239,025.00	
05/15/20	10,435,000.00	795,000.00	239,025.00	1,034,025.00	1,273,050.00
11/15/20			219,150.00	219,150.00	
05/15/21	9,600,000.00	835,000.00	219,150.00	1,054,150.00	1,273,300.00
11/15/21			198,275.00	198,275.00	
05/15/22	8,720,000.00	880,000.00	198,275.00	1,078,275.00	1,276,550.00
11/15/22			176,275.00	176,275.00	
05/15/23	7,795,000.00	925,000.00	176,275.00	1,101,275.00	1,277,550.00
11/15/23			153,150.00	153,150.00	
05/15/24	6,825,000.00	970,000.00	153,150.00	1,123,150.00	1,276,300.00
11/15/24			128,900.00	128,900.00	
05/15/25	5,805,000.00	1,020,000.00	128,900.00	1,148,900.00	1,277,800.00
11/15/25			103,400.00	103,400.00	
05/15/26	4,735,000.00	1,070,000.00	103,400.00	1,173,400.00	1,276,800.00
11/15/26			76,650.00	76,650.00	
05/15/27	3,610,000.00	1,125,000.00	76,650.00	1,201,650.00	1,278,300.00
11/15/27			54,150.00	54,150.00	
05/15/28	2,440,000.00	1,170,000.00	54,150.00	1,224,150.00	1,278,300.00
11/15/28			36,600.00	36,600.00	
05/15/29	1,235,000.00	1,205,000.00	36,600.00	1,241,600.00	1,278,200.00
11/15/29			18,525.00	18,525.00	
05/15/30	-	1,235,000.00	18,525.00	1,253,525.00	1,272,050.00
		11,295,000.00	4,157,100.69	15,452,100.69	15,452,100.69



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-2  
PARTIAL REFUNDING OF SERIES 2009D  
MSC & UNIVERSITY COMPLEX RENOVATION  
Designated Tuition**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	10,690,000.00				
11/15/16			144,947.92	144,947.92	
05/15/17	10,630,000.00	60,000.00	226,875.00	286,875.00	431,822.92
11/15/17			226,275.00	226,275.00	
05/15/18	10,630,000.00		226,275.00	226,275.00	452,550.00
11/15/18			226,275.00	226,275.00	
05/15/19	10,630,000.00		226,275.00	226,275.00	452,550.00
11/15/19			226,275.00	226,275.00	
05/15/20	9,870,000.00	760,000.00	226,275.00	986,275.00	1,212,550.00
11/15/20			207,275.00	207,275.00	
05/15/21	9,075,000.00	795,000.00	207,275.00	1,002,275.00	1,209,550.00
11/15/21			187,400.00	187,400.00	
05/15/22	8,245,000.00	830,000.00	187,400.00	1,017,400.00	1,204,800.00
11/15/22			166,650.00	166,650.00	
05/15/23	7,370,000.00	875,000.00	166,650.00	1,041,650.00	1,208,300.00
11/15/23			144,775.00	144,775.00	
05/15/24	6,450,000.00	920,000.00	144,775.00	1,064,775.00	1,209,550.00
11/15/24			121,775.00	121,775.00	
05/15/25	5,490,000.00	960,000.00	121,775.00	1,081,775.00	1,203,550.00
11/15/25			97,775.00	97,775.00	
05/15/26	4,480,000.00	1,010,000.00	97,775.00	1,107,775.00	1,205,550.00
11/15/26			72,525.00	72,525.00	
05/15/27	3,415,000.00	1,065,000.00	72,525.00	1,137,525.00	1,210,050.00
11/15/27			51,225.00	51,225.00	
05/15/28	2,310,000.00	1,105,000.00	51,225.00	1,156,225.00	1,207,450.00
11/15/28			34,650.00	34,650.00	
05/15/29	1,170,000.00	1,140,000.00	34,650.00	1,174,650.00	1,209,300.00
11/15/29			17,550.00	17,550.00	
05/15/30	-	1,170,000.00	17,550.00	1,187,550.00	1,205,100.00
		10,690,000.00	3,932,672.92	14,622,672.92	14,622,672.92

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2011B  
FIRE & LIFE SAFETY  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	2,485,000.00				
05/15/18	2,485,000.00	-	50,045.14	50,045.14	50,045.14
11/15/18			62,125.00	62,125.00	
05/15/19	2,485,000.00	-	62,125.00	62,125.00	124,250.00
11/15/19			62,125.00	62,125.00	
05/15/20	2,485,000.00	-	62,125.00	62,125.00	124,250.00
11/15/20			62,125.00	62,125.00	
05/15/21	2,120,000.00	365,000.00	62,125.00	427,125.00	489,250.00
11/15/21			53,000.00	53,000.00	
05/15/22	1,735,000.00	385,000.00	53,000.00	438,000.00	491,000.00
11/15/22			43,375.00	43,375.00	
05/15/23	1,335,000.00	400,000.00	43,375.00	443,375.00	486,750.00
11/15/23			33,375.00	33,375.00	
05/15/24	910,000.00	425,000.00	33,375.00	458,375.00	491,750.00
11/15/24			22,750.00	22,750.00	
05/15/25	465,000.00	445,000.00	22,750.00	467,750.00	490,500.00
11/15/25			11,625.00	11,625.00	
05/15/26	-	465,000.00	11,625.00	476,625.00	488,250.00
<b>Totals</b>		2,485,000.00	751,045.14	3,236,045.14	3,236,045.14

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
AGGREGATE SCHEDULE  
DESIGNATED TUITION PROJECTS**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
11/15/17	4,702,150.00				
05/15/18	4,688,550.00	13,600.00	85,080.16	98,680.16	98,680.16
11/15/18			105,480.75	105,480.75	
05/15/19	4,686,750.00	1,800.00	105,480.75	107,280.75	212,761.50
11/15/19			105,444.75	105,444.75	
05/15/20	4,684,550.00	2,200.00	105,444.75	107,644.75	213,089.50
11/15/20			105,400.75	105,400.75	
05/15/21	4,682,450.00	2,100.00	105,400.75	107,500.75	212,901.50
11/15/21			105,348.25	105,348.25	
05/15/22	4,680,050.00	2,400.00	105,348.25	107,748.25	213,096.50
11/15/22			105,288.25	105,288.25	
05/15/23	4,677,750.00	2,300.00	105,288.25	107,588.25	212,876.50
11/15/23			105,230.75	105,230.75	
05/15/24	4,170,150.00	507,600.00	105,230.75	612,830.75	718,061.50
11/15/24			92,540.75	92,540.75	
05/15/25	3,637,950.00	532,200.00	92,540.75	624,740.75	717,281.50
11/15/25			79,235.75	79,235.75	
05/15/26	3,080,550.00	557,400.00	79,235.75	636,635.75	715,871.50
11/15/26			65,300.75	65,300.75	
05/15/27	2,488,300.00	592,250.00	65,300.75	657,550.75	722,851.50
11/15/27			50,494.50	50,494.50	
05/15/28	1,876,200.00	612,100.00	50,494.50	662,594.50	713,089.00
11/15/28			35,192.00	35,192.00	
05/15/29	1,528,900.00	347,300.00	35,192.00	382,492.00	417,684.00
11/15/29			26,509.50	26,509.50	
05/15/30	1,171,300.00	357,600.00	26,509.50	384,109.50	410,619.00
11/15/30			17,569.50	17,569.50	
05/15/31	793,500.00	377,800.00	17,569.50	395,369.50	412,939.00
11/15/31			11,902.50	11,902.50	
05/15/32	402,800.00	390,700.00	11,902.50	402,602.50	414,505.00
11/15/32			6,042.00	6,042.00	
05/15/33	-	402,800.00	6,042.00	408,842.00	414,884.00
<b>Totals</b>		<u>4,702,150.00</u>	<u>2,119,041.66</u>	<u>6,821,191.66</u>	<u>6,821,191.66</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
2-3045 MSC AND UNIVERSITY COMPLEX RENOVATION  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	645,500.00				
05/15/18	643,100.00	2,400.00	11,185.54	13,585.54	13,585.54
11/15/18			13,861.50	13,861.50	
05/15/19	642,500.00	600.00	13,861.50	14,461.50	28,323.00
11/15/19			13,849.50	13,849.50	
05/15/20	641,900.00	600.00	13,849.50	14,449.50	28,299.00
11/15/20			13,837.50	13,837.50	
05/15/21	641,300.00	600.00	13,837.50	14,437.50	28,275.00
11/15/21			13,822.50	13,822.50	
05/15/22	640,600.00	700.00	13,822.50	14,522.50	28,345.00
11/15/22			13,805.00	13,805.00	
05/15/23	639,900.00	700.00	13,805.00	14,505.00	28,310.00
11/15/23			13,787.50	13,787.50	
05/15/24	589,200.00	50,700.00	13,787.50	64,487.50	78,275.00
11/15/24			12,520.00	12,520.00	
05/15/25	533,400.00	55,800.00	12,520.00	68,320.00	80,840.00
11/15/25			11,125.00	11,125.00	
05/15/26	477,100.00	56,300.00	11,125.00	67,425.00	78,550.00
11/15/26			9,717.50	9,717.50	
05/15/27	415,700.00	61,400.00	9,717.50	71,117.50	80,835.00
11/15/27			8,182.50	8,182.50	
05/15/28	354,200.00	61,500.00	8,182.50	69,682.50	77,865.00
11/15/28			6,645.00	6,645.00	
05/15/29	287,600.00	66,600.00	6,645.00	73,245.00	79,890.00
11/15/29			4,980.00	4,980.00	
05/15/30	221,000.00	66,600.00	4,980.00	71,580.00	76,560.00
11/15/30			3,315.00	3,315.00	
05/15/31	149,300.00	71,700.00	3,315.00	75,015.00	78,330.00
11/15/31			2,239.50	2,239.50	
05/15/32	73,900.00	75,400.00	2,239.50	77,639.50	79,879.00
11/15/32			1,108.50	1,108.50	
05/15/33	-	73,900.00	1,108.50	75,008.50	76,117.00
<b>Totals</b>		<u>645,500.00</u>	<u>296,778.54</u>	<u>942,278.54</u>	<u>942,278.54</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
2-3001 WELLBORN ROAD GRADE SEPARATION  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	2,762,050.00				
05/15/18	2,750,850.00	11,200.00	47,822.81	59,022.81	59,022.81
11/15/18			59,254.25	59,254.25	
05/15/19	2,749,650.00	1,200.00	59,254.25	60,454.25	119,708.50
11/15/19			59,230.25	59,230.25	
05/15/20	2,748,050.00	1,600.00	59,230.25	60,830.25	120,060.50
11/15/20			59,198.25	59,198.25	
05/15/21	2,746,550.00	1,500.00	59,198.25	60,698.25	119,896.50
11/15/21			59,160.75	59,160.75	
05/15/22	2,744,850.00	1,700.00	59,160.75	60,860.75	120,021.50
11/15/22			59,118.25	59,118.25	
05/15/23	2,743,250.00	1,600.00	59,118.25	60,718.25	119,836.50
11/15/23			59,078.25	59,078.25	
05/15/24	2,523,050.00	220,200.00	59,078.25	279,278.25	338,356.50
11/15/24			53,573.25	53,573.25	
05/15/25	2,292,650.00	230,400.00	53,573.25	283,973.25	337,546.50
11/15/25			47,813.25	47,813.25	
05/15/26	2,049,450.00	243,200.00	47,813.25	291,013.25	338,826.50
11/15/26			41,733.25	41,733.25	
05/15/27	1,790,900.00	258,550.00	41,733.25	300,283.25	342,016.50
11/15/27			35,269.50	35,269.50	
05/15/28	1,522,000.00	268,900.00	35,269.50	304,169.50	339,439.00
11/15/28			28,547.00	28,547.00	
05/15/29	1,241,300.00	280,700.00	28,547.00	309,247.00	337,794.00
11/15/29			21,529.50	21,529.50	
05/15/30	950,300.00	291,000.00	21,529.50	312,529.50	334,059.00
11/15/30			14,254.50	14,254.50	
05/15/31	644,200.00	306,100.00	14,254.50	320,354.50	334,609.00
11/15/31			9,663.00	9,663.00	
05/15/32	328,900.00	315,300.00	9,663.00	324,963.00	334,626.00
11/15/32			4,933.50	4,933.50	
05/15/33	-	328,900.00	4,933.50	333,833.50	338,767.00
<b>Totals</b>		<u>2,762,050.00</u>	<u>1,272,536.31</u>	<u>4,034,586.31</u>	<u>4,034,586.31</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
2-3112 CAPITAL RENEWAL - JACK K. WILLIAMS BUILDING  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	856,800.00				
05/15/18	856,800.00	-	17,255.00	17,255.00	17,255.00
11/15/18			21,420.00	21,420.00	
05/15/19	856,800.00	-	21,420.00	21,420.00	42,840.00
11/15/19			21,420.00	21,420.00	
05/15/20	856,800.00	-	21,420.00	21,420.00	42,840.00
11/15/20			21,420.00	21,420.00	
05/15/21	856,800.00	-	21,420.00	21,420.00	42,840.00
11/15/21			21,420.00	21,420.00	
05/15/22	856,800.00	-	21,420.00	21,420.00	42,840.00
11/15/22			21,420.00	21,420.00	
05/15/23	856,800.00	-	21,420.00	21,420.00	42,840.00
11/15/23			21,420.00	21,420.00	
05/15/24	700,600.00	156,200.00	21,420.00	177,620.00	199,040.00
11/15/24			17,515.00	17,515.00	
05/15/25	539,800.00	160,800.00	17,515.00	178,315.00	195,830.00
11/15/25			13,495.00	13,495.00	
05/15/26	367,800.00	172,000.00	13,495.00	185,495.00	198,990.00
11/15/26			9,195.00	9,195.00	
05/15/27	186,200.00	181,600.00	9,195.00	190,795.00	199,990.00
11/15/27			4,655.00	4,655.00	
05/15/28	-	186,200.00	4,655.00	190,855.00	195,510.00
<b>Totals</b>		<u>856,800.00</u>	<u>364,015.00</u>	<u>1,220,815.00</u>	<u>1,220,815.00</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2013B  
2-3113 CAPITAL RENEWAL - SCOATES HALL  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	437,800.00				
05/15/18	437,800.00	-	8,816.81	8,816.81	8,816.81
11/15/18			10,945.00	10,945.00	
05/15/19	437,800.00	-	10,945.00	10,945.00	21,890.00
11/15/19			10,945.00	10,945.00	
05/15/20	437,800.00	-	10,945.00	10,945.00	21,890.00
11/15/20			10,945.00	10,945.00	
05/15/21	437,800.00	-	10,945.00	10,945.00	21,890.00
11/15/21			10,945.00	10,945.00	
05/15/22	437,800.00	-	10,945.00	10,945.00	21,890.00
11/15/22			10,945.00	10,945.00	
05/15/23	437,800.00	-	10,945.00	10,945.00	21,890.00
11/15/23			10,945.00	10,945.00	
05/15/24	357,300.00	80,500.00	10,945.00	91,445.00	102,390.00
11/15/24			8,932.50	8,932.50	
05/15/25	272,100.00	85,200.00	8,932.50	94,132.50	103,065.00
11/15/25			6,802.50	6,802.50	
05/15/26	186,200.00	85,900.00	6,802.50	92,702.50	99,505.00
11/15/26			4,655.00	4,655.00	
05/15/27	95,500.00	90,700.00	4,655.00	95,355.00	100,010.00
11/15/27			2,387.50	2,387.50	
05/15/28	-	95,500.00	2,387.50	97,887.50	100,275.00
<b>Totals</b>		<u>437,800.00</u>	<u>185,711.81</u>	<u>623,511.81</u>	<u>623,511.81</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2015B  
CAPITAL RENEWAL - FRANCIS HALL  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	722,200.00				
05/15/18	718,900.00	3,300.00	14,078.09	17,378.09	17,378.09
11/15/18			17,443.25	17,443.25	
05/15/19	718,900.00	-	17,443.25	17,443.25	34,886.50
11/15/19			17,443.25	17,443.25	
05/15/20	718,900.00	-	17,443.25	17,443.25	34,886.50
11/15/20			17,443.25	17,443.25	
05/15/21	718,900.00	-	17,443.25	17,443.25	34,886.50
11/15/21			17,443.25	17,443.25	
05/15/22	718,900.00	-	17,443.25	17,443.25	34,886.50
11/15/22			17,443.25	17,443.25	
05/15/23	718,900.00	-	17,443.25	17,443.25	34,886.50
11/15/23			17,443.25	17,443.25	
05/15/24	613,050.00	105,850.00	17,443.25	123,293.25	140,736.50
11/15/24			15,326.25	15,326.25	
05/15/25	502,500.00	110,550.00	15,326.25	125,876.25	141,202.50
11/15/25			12,562.50	12,562.50	
05/15/26	387,350.00	115,150.00	12,562.50	127,712.50	140,275.00
11/15/26			9,683.75	9,683.75	
05/15/27	267,500.00	119,850.00	9,683.75	129,533.75	139,217.50
11/15/27			6,687.50	6,687.50	
05/15/28	136,750.00	130,750.00	6,687.50	137,437.50	144,125.00
11/15/28			3,418.75	3,418.75	
05/15/29	-	136,750.00	3,418.75	140,168.75	143,587.50
		722,200.00	318,754.59	1,040,954.59	1,040,954.59



**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017D  
#02-3155 ENGINEERING EDUCATION COMPLEX  
COE DIFFERENTIAL TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	39,753,283.00				
05/15/18	39,600,000.00	153,283.00	551,815.91	705,098.91	705,098.91
11/15/18			683,635.60	683,635.60	
05/15/19	38,730,000.00	870,000.00	683,635.60	1,553,635.60	2,237,271.20
11/15/19			674,961.70	674,961.70	
05/15/20	37,840,000.00	890,000.00	674,961.70	1,564,961.70	2,239,923.40
11/15/20			665,590.00	665,590.00	
05/15/21	36,935,000.00	905,000.00	665,590.00	1,570,590.00	2,236,180.00
11/15/21			655,119.15	655,119.15	
05/15/22	36,005,000.00	930,000.00	655,119.15	1,585,119.15	2,240,238.30
11/15/22			643,661.55	643,661.55	
05/15/23	35,055,000.00	950,000.00	643,661.55	1,593,661.55	2,237,323.10
11/15/23			631,349.55	631,349.55	
05/15/24	34,080,000.00	975,000.00	631,349.55	1,606,349.55	2,237,699.10
11/15/24			617,884.80	617,884.80	
05/15/25	33,080,000.00	1,000,000.00	617,884.80	1,617,884.80	2,235,769.60
11/15/25			603,499.80	603,499.80	
05/15/26	32,050,000.00	1,030,000.00	603,499.80	1,633,499.80	2,236,999.60
11/15/26			588,168.25	588,168.25	
05/15/27	30,990,000.00	1,060,000.00	588,168.25	1,648,168.25	2,236,336.50
11/15/27			572,125.15	572,125.15	
05/15/28	29,900,000.00	1,090,000.00	572,125.15	1,662,125.15	2,234,250.30
11/15/28			555,083.00	555,083.00	
05/15/29	28,775,000.00	1,125,000.00	555,083.00	1,680,083.00	2,235,166.00
11/15/29			536,649.88	536,649.88	
05/15/30	27,610,000.00	1,165,000.00	536,649.88	1,701,649.88	2,238,299.76
11/15/30			516,978.85	516,978.85	
05/15/31	26,405,000.00	1,205,000.00	516,978.85	1,721,978.85	2,238,957.70
11/15/31			496,029.93	496,029.93	
05/15/32	25,160,000.00	1,245,000.00	496,029.93	1,741,029.93	2,237,059.86
11/15/32			473,887.60	473,887.60	
05/15/33	23,870,000.00	1,290,000.00	473,887.60	1,763,887.60	2,237,775.20
11/15/33			450,525.70	450,525.70	
05/15/34	22,535,000.00	1,335,000.00	450,525.70	1,785,525.70	2,236,051.40
11/15/34			426,348.85	426,348.85	
05/15/35	21,155,000.00	1,380,000.00	426,348.85	1,806,348.85	2,232,697.70
11/15/35			401,357.05	401,357.05	
05/15/36	19,725,000.00	1,430,000.00	401,357.05	1,831,357.05	2,232,714.10
11/15/36			375,459.75	375,459.75	
05/15/37	18,240,000.00	1,485,000.00	375,459.75	1,860,459.75	2,235,919.50
11/15/37			348,566.40	348,566.40	
05/15/38	16,705,000.00	1,535,000.00	348,566.40	1,883,566.40	2,232,132.80
11/15/38			319,232.55	319,232.55	
05/15/39	15,110,000.00	1,595,000.00	319,232.55	1,914,232.55	2,233,465.10
11/15/39			288,752.10	288,752.10	
05/15/40	13,455,000.00	1,655,000.00	288,752.10	1,943,752.10	2,232,504.20
11/15/40			257,125.05	257,125.05	
05/15/41	11,740,000.00	1,715,000.00	257,125.05	1,972,125.05	2,229,250.10
11/15/41			224,351.40	224,351.40	
05/15/42	9,960,000.00	1,780,000.00	224,351.40	2,004,351.40	2,228,702.80
11/15/42			190,335.60	190,335.60	
05/15/43	8,110,000.00	1,850,000.00	190,335.60	2,040,335.60	2,230,671.20
11/15/43			154,982.10	154,982.10	
05/15/44	6,195,000.00	1,915,000.00	154,982.10	2,069,982.10	2,224,964.20
11/15/44			118,386.45	118,386.45	
05/15/45	4,205,000.00	1,990,000.00	118,386.45	2,108,386.45	2,226,772.90
11/15/45			80,357.55	80,357.55	
05/15/46	2,140,000.00	2,065,000.00	80,357.55	2,145,357.55	2,225,715.10
11/15/46			40,895.40	40,895.40	
05/15/47	-	2,140,000.00	40,895.40	2,180,895.40	2,221,790.80
		39,753,283.00	25,734,417.43	65,487,700.43	65,487,700.43

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2019B  
02-3155 ENGINEERING EDUCATION COMPLEX  
DIFFERENTIAL TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
08/14/19	4,015,000.00				
11/15/19			31,075.83	31,075.83	
05/15/20	3,915,000.00	100,000.00	61,468.68	161,468.68	192,544.51
11/15/20			60,501.68	60,501.68	
05/15/21	3,825,000.00	90,000.00	60,501.68	150,501.68	211,003.36
11/15/21			59,617.88	59,617.88	
05/15/22	3,735,000.00	90,000.00	59,617.88	149,617.88	209,235.76
11/15/22			58,730.03	58,730.03	
05/15/23	3,640,000.00	95,000.00	58,730.03	153,730.03	212,460.06
11/15/23			57,746.78	57,746.78	
05/15/24	3,545,000.00	95,000.00	57,746.78	152,746.78	210,493.56
11/15/24			56,739.78	56,739.78	
05/15/25	3,445,000.00	100,000.00	56,739.78	156,739.78	213,479.56
11/15/25			55,611.78	55,611.78	
05/15/26	3,345,000.00	100,000.00	55,611.78	155,611.78	211,223.56
11/15/26			54,433.78	54,433.78	
05/15/27	3,240,000.00	105,000.00	54,433.78	159,433.78	213,867.56
11/15/27			53,136.50	53,136.50	
05/15/28	3,135,000.00	105,000.00	53,136.50	158,136.50	211,273.00
11/15/28			51,791.98	51,791.98	
05/15/29	3,025,000.00	110,000.00	51,791.98	161,791.98	213,583.96
11/15/29			50,350.43	50,350.43	
05/15/30	2,915,000.00	110,000.00	50,350.43	160,350.43	210,700.86
11/15/30			48,859.38	48,859.38	
05/15/31	2,800,000.00	115,000.00	48,859.38	163,859.38	212,718.76
11/15/31			47,248.80	47,248.80	
05/15/32	2,685,000.00	115,000.00	47,248.80	162,248.80	209,497.60
11/15/32			45,592.23	45,592.23	
05/15/33	2,565,000.00	120,000.00	45,592.23	165,592.23	211,184.46
11/15/33			43,821.63	43,821.63	
05/15/34	2,440,000.00	125,000.00	43,821.63	168,821.63	212,643.26
11/15/34			41,946.00	41,946.00	
05/15/35	2,310,000.00	130,000.00	41,946.00	171,946.00	213,892.00
11/15/35			39,781.50	39,781.50	
05/15/36	2,180,000.00	130,000.00	39,781.50	169,781.50	209,563.00
11/15/36			37,617.00	37,617.00	
05/15/37	2,045,000.00	135,000.00	37,617.00	172,617.00	210,234.00
11/15/37			35,369.25	35,369.25	
05/15/38	1,905,000.00	140,000.00	35,369.25	175,369.25	210,738.50
11/15/38			33,038.25	33,038.25	
05/15/39	1,760,000.00	145,000.00	33,038.25	178,038.25	211,076.50
11/15/39			30,624.00	30,624.00	
05/15/40	1,610,000.00	150,000.00	30,624.00	180,624.00	211,248.00
11/15/40			28,014.00	28,014.00	
05/15/41	1,455,000.00	155,000.00	28,014.00	183,014.00	211,028.00
11/15/41			25,317.00	25,317.00	
05/15/42	1,295,000.00	160,000.00	25,317.00	185,317.00	210,634.00
11/15/42			22,533.00	22,533.00	
05/15/43	1,130,000.00	165,000.00	22,533.00	187,533.00	210,066.00
11/15/43			19,662.00	19,662.00	
05/15/44	960,000.00	170,000.00	19,662.00	189,662.00	209,324.00
11/15/44			16,704.00	16,704.00	
05/15/45	780,000.00	180,000.00	16,704.00	196,704.00	213,408.00
11/15/45			13,572.00	13,572.00	
05/15/46	595,000.00	185,000.00	13,572.00	198,572.00	212,144.00
11/15/46			10,353.00	10,353.00	
05/15/47	405,000.00	190,000.00	10,353.00	200,353.00	210,706.00
11/15/47			7,047.00	7,047.00	
05/15/48	205,000.00	200,000.00	7,047.00	207,047.00	214,094.00
11/15/48			3,567.00	3,567.00	
05/15/49	-	205,000.00	3,567.00	208,567.00	212,134.00
		4,015,000.00	2,311,199.83	6,326,199.83	6,326,199.83

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2021A  
PETERSON BUILDING RENOVATION  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/06/21	9,210,000.00				
05/15/21	9,210,000.00	-	39,996.67	39,996.67	39,996.67
11/15/21			184,600.00	184,600.00	
05/15/22	8,920,000.00	290,000.00	184,600.00	474,600.00	659,200.00
11/15/22			177,350.00	177,350.00	
05/15/23	8,615,000.00	305,000.00	177,350.00	482,350.00	659,700.00
11/15/23			169,725.00	169,725.00	
05/15/24	8,295,000.00	320,000.00	169,725.00	489,725.00	659,450.00
11/15/24			161,725.00	161,725.00	
05/15/25	7,960,000.00	335,000.00	161,725.00	496,725.00	658,450.00
11/15/25			153,350.00	153,350.00	
05/15/26	7,610,000.00	350,000.00	153,350.00	503,350.00	656,700.00
11/15/26			144,600.00	144,600.00	
05/15/27	7,240,000.00	370,000.00	144,600.00	514,600.00	659,200.00
11/15/27			135,350.00	135,350.00	
05/15/28	6,850,000.00	390,000.00	135,350.00	525,350.00	660,700.00
11/15/28			125,600.00	125,600.00	
05/15/29	6,445,000.00	405,000.00	125,600.00	530,600.00	656,200.00
11/15/29			115,475.00	115,475.00	
05/15/30	6,015,000.00	430,000.00	115,475.00	545,475.00	660,950.00
11/15/30			104,725.00	104,725.00	
05/15/31	5,565,000.00	450,000.00	104,725.00	554,725.00	659,450.00
11/15/31			93,475.00	93,475.00	
05/15/32	5,095,000.00	470,000.00	93,475.00	563,475.00	656,950.00
11/15/32			84,075.00	84,075.00	
05/15/33	4,605,000.00	490,000.00	84,075.00	574,075.00	658,150.00
11/15/33			74,275.00	74,275.00	
05/15/34	4,095,000.00	510,000.00	74,275.00	584,275.00	658,550.00
11/15/34			64,075.00	64,075.00	
05/15/35	3,565,000.00	530,000.00	64,075.00	594,075.00	658,150.00
11/15/35			53,475.00	53,475.00	
05/15/36	3,015,000.00	550,000.00	53,475.00	603,475.00	656,950.00
11/15/36			45,225.00	45,225.00	
05/15/37	2,445,000.00	570,000.00	45,225.00	615,225.00	660,450.00
11/15/37			36,675.00	36,675.00	
05/15/38	1,860,000.00	585,000.00	36,675.00	621,675.00	658,350.00
11/15/38			27,900.00	27,900.00	
05/15/39	1,260,000.00	600,000.00	27,900.00	627,900.00	655,800.00
11/15/39			18,900.00	18,900.00	
05/15/40	640,000.00	620,000.00	18,900.00	638,900.00	657,800.00
11/15/40			9,600.00	9,600.00	
05/15/41	-	640,000.00	9,600.00	649,600.00	659,200.00
		9,210,000.00	4,000,346.67	13,210,346.67	13,210,346.67

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2021A  
INSTRUCTIONAL LABORATORY & INNOVATIVE LEARNING BUILDING  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/06/21	70,175,000.00				
05/15/21	70,175,000.00	-	269,337.79	269,337.79	269,337.79
11/15/21			1,243,097.50	1,243,097.50	
05/15/22	68,570,000.00	1,605,000.00	1,243,097.50	2,848,097.50	4,091,195.00
11/15/22			1,202,972.50	1,202,972.50	
05/15/23	66,885,000.00	1,685,000.00	1,202,972.50	2,887,972.50	4,090,945.00
11/15/23			1,160,847.50	1,160,847.50	
05/15/24	65,115,000.00	1,770,000.00	1,160,847.50	2,930,847.50	4,091,695.00
11/15/24			1,116,597.50	1,116,597.50	
05/15/25	63,255,000.00	1,860,000.00	1,116,597.50	2,976,597.50	4,093,195.00
11/15/25			1,070,097.50	1,070,097.50	
05/15/26	61,300,000.00	1,955,000.00	1,070,097.50	3,025,097.50	4,095,195.00
11/15/26			1,021,222.50	1,021,222.50	
05/15/27	59,255,000.00	2,045,000.00	1,021,222.50	3,066,222.50	4,087,445.00
11/15/27			970,097.50	970,097.50	
05/15/28	57,105,000.00	2,150,000.00	970,097.50	3,120,097.50	4,090,195.00
11/15/28			916,347.50	916,347.50	
05/15/29	54,845,000.00	2,260,000.00	916,347.50	3,176,347.50	4,092,695.00
11/15/29			859,847.50	859,847.50	
05/15/30	52,475,000.00	2,370,000.00	859,847.50	3,229,847.50	4,089,695.00
11/15/30			800,597.50	800,597.50	
05/15/31	49,985,000.00	2,490,000.00	800,597.50	3,290,597.50	4,091,195.00
11/15/31			738,347.50	738,347.50	
05/15/32	47,370,000.00	2,615,000.00	738,347.50	3,353,347.50	4,091,695.00
11/15/32			686,047.50	686,047.50	
05/15/33	44,655,000.00	2,715,000.00	686,047.50	3,401,047.50	4,087,095.00
11/15/33			631,747.50	631,747.50	
05/15/34	41,830,000.00	2,825,000.00	631,747.50	3,456,747.50	4,088,495.00
11/15/34			575,247.50	575,247.50	
05/15/35	38,890,000.00	2,940,000.00	575,247.50	3,515,247.50	4,090,495.00
11/15/35			516,447.50	516,447.50	
05/15/36	35,830,000.00	3,060,000.00	516,447.50	3,576,447.50	4,092,895.00
11/15/36			470,547.50	470,547.50	
05/15/37	32,680,000.00	3,150,000.00	470,547.50	3,620,547.50	4,091,095.00
11/15/37			423,297.50	423,297.50	
05/15/38	29,440,000.00	3,240,000.00	423,297.50	3,663,297.50	4,086,595.00
11/15/38			374,697.50	374,697.50	
05/15/39	26,100,000.00	3,340,000.00	374,697.50	3,714,697.50	4,089,395.00
11/15/39			324,597.50	324,597.50	
05/15/40	22,655,000.00	3,445,000.00	324,597.50	3,769,597.50	4,094,195.00
11/15/40			272,922.50	272,922.50	
05/15/41	19,115,000.00	3,540,000.00	272,922.50	3,812,922.50	4,085,845.00
11/15/41			219,822.50	219,822.50	
05/15/42	15,465,000.00	3,650,000.00	219,822.50	3,869,822.50	4,089,645.00
11/15/42			177,847.50	177,847.50	
05/15/43	11,730,000.00	3,735,000.00	177,847.50	3,912,847.50	4,090,695.00
11/15/43			134,895.00	134,895.00	
05/15/44	7,905,000.00	3,825,000.00	134,895.00	3,959,895.00	4,094,790.00
11/15/44			90,907.50	90,907.50	
05/15/45	4,000,000.00	3,905,000.00	90,907.50	3,995,907.50	4,086,815.00
11/15/45			46,000.00	46,000.00	
05/15/46	-	4,000,000.00	46,000.00	4,046,000.00	4,092,000.00
		70,175,000.00	32,359,532.79	102,534,532.79	102,534,532.79

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2021A  
ENGINEERING EDUCATION COMPLEX  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/06/21					
05/15/21					-
11/15/21					
09/01/22	22,215,000.00				-
11/15/22			359,660.00	359,660.00	
05/15/23	21,800,000.00	415,000.00	359,660.00	774,660.00	1,134,320.00
11/15/23			349,285.00	349,285.00	
05/15/24	21,365,000.00	435,000.00	349,285.00	784,285.00	1,133,570.00
11/15/24			338,410.00	338,410.00	
05/15/25	20,905,000.00	460,000.00	338,410.00	798,410.00	1,136,820.00
11/15/25			326,910.00	326,910.00	
05/15/26	20,425,000.00	480,000.00	326,910.00	806,910.00	1,133,820.00
11/15/26			314,910.00	314,910.00	
05/15/27	19,920,000.00	505,000.00	314,910.00	819,910.00	1,134,820.00
11/15/27			302,285.00	302,285.00	
05/15/28	19,390,000.00	530,000.00	302,285.00	832,285.00	1,134,570.00
11/15/28			289,035.00	289,035.00	
05/15/29	18,835,000.00	555,000.00	289,035.00	844,035.00	1,133,070.00
11/15/29			275,160.00	275,160.00	
05/15/30	18,250,000.00	585,000.00	275,160.00	860,160.00	1,135,320.00
11/15/30			260,535.00	260,535.00	
05/15/31	17,635,000.00	615,000.00	260,535.00	875,535.00	1,136,070.00
11/15/31			245,160.00	245,160.00	
05/15/32	16,990,000.00	645,000.00	245,160.00	890,160.00	1,135,320.00
11/15/32			232,260.00	232,260.00	
05/15/33	16,320,000.00	670,000.00	232,260.00	902,260.00	1,134,520.00
11/15/33			218,860.00	218,860.00	
05/15/34	15,620,000.00	700,000.00	218,860.00	918,860.00	1,137,720.00
11/15/34			204,860.00	204,860.00	
05/15/35	14,895,000.00	725,000.00	204,860.00	929,860.00	1,134,720.00
11/15/35			190,360.00	190,360.00	
05/15/36	14,140,000.00	755,000.00	190,360.00	945,360.00	1,135,720.00
11/15/36			179,035.00	179,035.00	
05/15/37	13,365,000.00	775,000.00	179,035.00	954,035.00	1,133,070.00
11/15/37			167,410.00	167,410.00	
05/15/38	12,565,000.00	800,000.00	167,410.00	967,410.00	1,134,820.00
11/15/38			155,410.00	155,410.00	
05/15/39	11,740,000.00	825,000.00	155,410.00	980,410.00	1,135,820.00
11/15/39			143,035.00	143,035.00	
05/15/40	10,890,000.00	850,000.00	143,035.00	993,035.00	1,136,070.00
11/15/40			130,285.00	130,285.00	
05/15/41	10,015,000.00	875,000.00	130,285.00	1,005,285.00	1,135,570.00
11/15/41			117,160.00	117,160.00	
05/15/42	9,115,000.00	900,000.00	117,160.00	1,017,160.00	1,134,320.00
11/15/42			106,810.00	106,810.00	
05/15/43	8,195,000.00	920,000.00	106,810.00	1,026,810.00	1,133,620.00
11/15/43			96,230.00	96,230.00	
05/15/44	7,250,000.00	945,000.00	96,230.00	1,041,230.00	1,137,460.00
11/15/44			85,362.50	85,362.50	
05/15/45	6,285,000.00	965,000.00	85,362.50	1,050,362.50	1,135,725.00
11/15/45			74,265.00	74,265.00	
05/15/46	5,300,000.00	985,000.00	74,265.00	1,059,265.00	1,133,530.00
11/15/46			62,937.50	62,937.50	
05/15/47	4,290,000.00	1,010,000.00	62,937.50	1,072,937.50	1,135,875.00
11/15/47			50,943.75	50,943.75	
05/15/48	3,255,000.00	1,035,000.00	50,943.75	1,085,943.75	1,136,887.50
11/15/48			38,653.13	38,653.13	
05/15/49	2,195,000.00	1,060,000.00	38,653.13	1,098,653.13	1,137,306.26
11/15/49			26,065.63	26,065.63	
05/15/50	1,110,000.00	1,085,000.00	26,065.63	1,111,065.63	1,137,131.26
11/15/50			13,181.25	13,181.25	
05/15/51	-	1,110,000.00	13,181.25	1,123,181.25	1,136,362.50
		22,215,000.00	10,708,947.52	32,923,947.52	32,923,947.52

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2022  
02-3278 PETERSON BUILDING RENOVATION  
DESIGNATED TUITION**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
10/18/22	12,735,000.00				
05/15/23	12,345,000.00	390,000.00	354,447.97	744,447.97	744,447.97
11/15/23			298,465.63	298,465.63	
05/15/24	11,940,000.00	405,000.00	298,465.63	703,465.63	1,001,931.26
11/15/24			288,340.63	288,340.63	
05/15/25	11,515,000.00	425,000.00	288,340.63	713,340.63	1,001,681.26
11/15/25			277,715.63	277,715.63	
05/15/26	11,070,000.00	445,000.00	277,715.63	722,715.63	1,000,431.26
11/15/26			266,590.63	266,590.63	
05/15/27	10,600,000.00	470,000.00	266,590.63	736,590.63	1,003,181.26
11/15/27			254,840.63	254,840.63	
05/15/28	10,110,000.00	490,000.00	254,840.63	744,840.63	999,681.26
11/15/28			242,590.63	242,590.63	
05/15/29	9,595,000.00	515,000.00	242,590.63	757,590.63	1,000,181.26
11/15/29			229,715.63	229,715.63	
05/15/30	9,050,000.00	545,000.00	229,715.63	774,715.63	1,004,431.26
11/15/30			216,090.63	216,090.63	
05/15/31	8,480,000.00	570,000.00	216,090.63	786,090.63	1,002,181.26
11/15/31			201,840.63	201,840.63	
05/15/32	7,880,000.00	600,000.00	201,840.63	801,840.63	1,003,681.26
11/15/32			186,840.63	186,840.63	
05/15/33	7,250,000.00	630,000.00	186,840.63	816,840.63	1,003,681.26
11/15/33			171,090.63	171,090.63	
05/15/34	6,590,000.00	660,000.00	171,090.63	831,090.63	1,002,181.26
11/15/34			154,590.63	154,590.63	
05/15/35	5,895,000.00	695,000.00	154,590.63	849,590.63	1,004,181.26
11/15/35			137,215.63	137,215.63	
05/15/36	5,165,000.00	730,000.00	137,215.63	867,215.63	1,004,431.26
11/15/36			118,053.13	118,053.13	
05/15/37	4,400,000.00	765,000.00	118,053.13	883,053.13	1,001,106.26
11/15/37			97,971.88	97,971.88	
05/15/38	3,595,000.00	805,000.00	97,971.88	902,971.88	1,000,943.76
11/15/38			80,362.50	80,362.50	
05/15/39	2,755,000.00	840,000.00	80,362.50	920,362.50	1,000,725.00
11/15/39			61,987.50	61,987.50	
05/15/40	1,875,000.00	880,000.00	61,987.50	941,987.50	1,003,975.00
11/15/40			42,187.50	42,187.50	
05/15/41	960,000.00	915,000.00	42,187.50	957,187.50	999,375.00
11/15/41			21,600.00	21,600.00	
05/15/42	-	960,000.00	21,600.00	981,600.00	1,003,200.00
		12,735,000.00	7,050,629.37	19,785,629.37	19,785,629.37