

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2002**  
**AFTER PARTIAL REFUNDING BY 2010AB**  
**JACK E. BROWN ENGINEERING BUILDING (Tuition Revenue)**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Paying Agent Fees</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
05/15/03	1,594,824.00					
11/15/03			27,885.63	8.30	27,893.93	
05/15/04	1,501,168.00	93,656.00	27,885.63		121,541.63	149,435.56
11/15/04			27,089.56	8.27	27,097.83	
05/15/05	1,405,920.00	95,248.00	27,089.56		122,337.56	149,435.39
11/15/05			26,077.54	8.13	26,085.67	
05/15/06	1,308,648.00	97,272.00	26,077.55		123,349.55	149,435.22
11/15/06			24,861.65	8.00	24,869.65	
05/15/07	1,208,944.00	99,704.00	24,861.65		124,565.65	149,435.30
11/15/07			23,440.87	7.82	23,448.69	
05/15/08	1,106,398.00	102,546.00	23,440.86		125,986.86	149,435.55
11/15/08			21,825.77	7.63	21,833.40	
05/15/09	1,000,622.00	105,776.00	21,825.77		127,601.77	149,435.17
11/15/09			20,040.80	8.02	20,048.82	
05/15/10	479,156.00	109,346.00	20,040.80		129,386.80	149,435.62
11/15/10			9,266.59	7.71	9,274.30	
05/15/11	365,928.00	113,228.00	9,266.59		122,494.59	131,768.89
11/15/11			7,171.87	7.32	7,179.19	
05/15/12	248,511.00	117,417.00	7,171.87		124,588.87	131,768.06
11/15/12			4,940.94	6.74	4,947.68	
05/15/13	126,632.00	121,879.00	4,940.94		126,819.94	131,767.62
11/15/13			2,564.30	6.02	2,570.32	
05/15/14	-	126,632.00	2,564.30		129,196.30	131,766.62
<b>Totals</b>		<u>1,182,704.00</u>	<u>390,331.04</u>	<u>83.96</u>	<u>1,573,119.00</u>	<u>1,573,119.00</u>

**TEXAS A&M UNIVERSITY @ GALVESTON (TAMU Authorization)**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2005A**  
**REFUNDING OF RFS 1999**  
**SUMMARY OF TUITION REVENUE PROJECTS**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Paying Agent Fees	Semi-Annual Total	Annual Total
06/30/05	556,523.00					
11/15/05			9,817.86 *		9,817.86	
05/15/06	556,523.00	-	13,090.50		13,090.50	22,908.36
11/15/06			13,090.50		13,090.50	
05/15/07	556,523.00	-	13,090.50		13,090.50	26,181.00
11/15/07			13,090.50		13,090.50	
05/15/08	556,035.00	488.00	13,090.50		13,578.50	26,669.00
11/15/08			12,975.83		12,975.83	
05/15/09	552,634.00	3,401.00	12,975.83		16,376.83	29,352.66
11/15/09			12,855.80		12,855.80	
05/15/10	494,836.00	57,798.00	12,855.80		70,653.80	83,509.60
11/15/10			11,815.82		11,815.82	
05/15/11	432,758.00	62,078.00	11,815.82		73,893.82	85,709.64
11/15/11			10,723.81		10,723.81	
05/15/12	366,573.00	66,185.00	10,723.81		76,908.81	87,632.62
11/15/12			9,009.14		9,009.14	
05/15/13	300,384.00	66,189.00	9,009.14		75,198.14	84,207.28
11/15/13			7,214.47		7,214.47	
05/15/14	228,979.00	71,405.00	7,214.47		78,619.47	85,833.94
11/15/14			5,331.79		5,331.79	
05/15/15	157,506.00	71,473.00	5,331.79		76,804.79	82,136.58
11/15/15			3,462.48		3,462.48	
05/15/16	81,040.00	76,466.00	3,462.48		79,928.48	83,390.96
11/15/16			1,675.80		1,675.80	
05/15/17	-	81,040.00	1,675.80		82,715.80	84,391.60
<b>Totals</b>		<u>556,523.00</u>	<u>225,400.24</u>	<u>-</u>	<u>781,923.24</u>	<u>781,923.24</u>

\*Excludes accrued interest of: 2,109.03

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2009A**  
**EMERGING TECHNOLOGY & ECONOMIC DEVELOPMENT INTERDISCIPLINARY BUILDING**  
**TUITION REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
03/11/09	21,561,000.00				
05/15/09	21,561,000.00	-	186,702.96	186,702.96	186,702.96
11/15/09			525,102.00	525,102.00	
05/15/10	20,584,000.00	977,000.00	525,102.00	1,502,102.00	2,027,204.00
11/15/10			505,562.00	505,562.00	
05/15/11	19,569,000.00	1,015,000.00	505,562.00	1,520,562.00	2,026,124.00
11/15/11			480,187.00	480,187.00	
05/15/12	18,864,000.00	705,000.00	480,187.00	1,185,187.00	1,665,374.00
11/15/12			462,562.00	462,562.00	
05/15/13	18,125,000.00	739,000.00	462,562.00	1,201,562.00	1,664,124.00
11/15/13			444,087.00	444,087.00	
05/15/14	17,347,000.00	778,000.00	444,087.00	1,222,087.00	1,666,174.00
11/15/14			426,222.00	426,222.00	
05/15/15	16,534,000.00	813,000.00	426,222.00	1,239,222.00	1,665,444.00
11/15/15			405,897.00	405,897.00	
05/15/16	15,679,000.00	855,000.00	405,897.00	1,260,897.00	1,666,794.00
11/15/16			386,962.00	386,962.00	
05/15/17	14,788,000.00	891,000.00	386,962.00	1,277,962.00	1,664,924.00
11/15/17			364,687.00	364,687.00	
05/15/18	13,852,000.00	936,000.00	364,687.00	1,300,687.00	1,665,374.00
11/15/18			342,569.50	342,569.50	
05/15/19	12,872,000.00	980,000.00	342,569.50	1,322,569.50	1,665,139.00
11/15/19			320,599.50	320,599.50	
05/15/20	11,847,000.00	1,025,000.00	320,599.50	1,345,599.50	1,666,199.00
11/15/20			294,974.50	294,974.50	
05/15/21	10,771,000.00	1,076,000.00	294,974.50	1,370,974.50	1,665,949.00
11/15/21			268,074.50	268,074.50	
05/15/22	9,642,000.00	1,129,000.00	268,074.50	1,397,074.50	1,665,149.00
11/15/22			239,849.50	239,849.50	
05/15/23	8,456,000.00	1,186,000.00	239,849.50	1,425,849.50	1,665,699.00
11/15/23			210,199.50	210,199.50	
05/15/24	7,211,000.00	1,245,000.00	210,199.50	1,455,199.50	1,665,399.00
11/15/24			180,275.00	180,275.00	
05/15/25	5,906,000.00	1,305,000.00	180,275.00	1,485,275.00	1,665,550.00
11/15/25			147,650.00	147,650.00	
05/15/26	4,536,000.00	1,370,000.00	147,650.00	1,517,650.00	1,665,300.00
11/15/26			113,400.00	113,400.00	
05/15/27	3,097,000.00	1,439,000.00	113,400.00	1,552,400.00	1,665,800.00
11/15/27			77,425.00	77,425.00	
05/15/28	1,586,000.00	1,511,000.00	77,425.00	1,588,425.00	1,665,850.00
11/15/28			39,650.00	39,650.00	
05/15/29	-	1,586,000.00	39,650.00	1,625,650.00	1,665,300.00
		21,561,000.00	12,658,572.96	34,219,572.96	34,219,572.96

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2009C**  
**EMERGING TECHNOLOGY & ECONOMIC DEVELOPMENT INTERDISCIPLINARY BUILDING**  
**TUITION REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
11/10/09	13,415,000.00				
05/15/10	9,810,000.00	3,605,000.00	239,099.65	3,844,099.65	3,844,099.65
11/15/10			196,587.50	196,587.50	
05/15/11	6,355,000.00	3,455,000.00	196,587.50	3,651,587.50	3,848,175.00
11/15/11			144,762.50	144,762.50	
05/15/12	6,110,000.00	245,000.00	144,762.50	389,762.50	534,525.00
11/15/12			141,087.50	141,087.50	
05/15/13	5,855,000.00	255,000.00	141,087.50	396,087.50	537,175.00
11/15/13			137,262.50	137,262.50	
05/15/14	5,595,000.00	260,000.00	137,262.50	397,262.50	534,525.00
11/15/14			133,362.50	133,362.50	
05/15/15	5,325,000.00	270,000.00	133,362.50	403,362.50	536,725.00
11/15/15			127,962.50	127,962.50	
05/15/16	5,045,000.00	280,000.00	127,962.50	407,962.50	535,925.00
11/15/16			122,362.50	122,362.50	
05/15/17	4,755,000.00	290,000.00	122,362.50	412,362.50	534,725.00
11/15/17			116,562.50	116,562.50	
05/15/18	4,450,000.00	305,000.00	116,562.50	421,562.50	538,125.00
11/15/18			110,462.50	110,462.50	
05/15/19	4,135,000.00	315,000.00	110,462.50	425,462.50	535,925.00
11/15/19			103,375.00	103,375.00	
05/15/20	3,805,000.00	330,000.00	103,375.00	433,375.00	536,750.00
11/15/20			95,125.00	95,125.00	
05/15/21	3,460,000.00	345,000.00	95,125.00	440,125.00	535,250.00
11/15/21			86,500.00	86,500.00	
05/15/22	3,100,000.00	360,000.00	86,500.00	446,500.00	533,000.00
11/15/22			77,500.00	77,500.00	
05/15/23	2,720,000.00	380,000.00	77,500.00	457,500.00	535,000.00
11/15/23			68,000.00	68,000.00	
05/15/24	2,320,000.00	400,000.00	68,000.00	468,000.00	536,000.00
11/15/24			58,000.00	58,000.00	
05/15/25	1,900,000.00	420,000.00	58,000.00	478,000.00	536,000.00
11/15/25			47,500.00	47,500.00	
05/15/26	1,460,000.00	440,000.00	47,500.00	487,500.00	535,000.00
11/15/26			36,500.00	36,500.00	
05/15/27	995,000.00	465,000.00	36,500.00	501,500.00	538,000.00
11/15/27			24,875.00	24,875.00	
05/15/28	510,000.00	485,000.00	24,875.00	509,875.00	534,750.00
11/15/28			12,750.00	12,750.00	
05/15/29	-	510,000.00	12,750.00	522,750.00	535,500.00
		13,415,000.00	3,920,174.65	17,335,174.65	17,335,174.65

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2010A**  
**2-2991 EMERGING TECHNOLOGY & ECONOMIC DEVELOPMENT INTERDISCIPLINARY BUILDING**  
**TUITION REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
06/03/10	5,015,000.00				
08/02/10	4,210,000.00	805,000.00	1,978.96	806,978.96	806,978.96
11/15/10			80,392.50	80,392.50	
05/15/11	3,495,000.00	715,000.00	89,325.00	804,325.00	884,717.50
11/15/11			82,175.00	82,175.00	
05/15/12	3,365,000.00	130,000.00	82,175.00	212,175.00	294,350.00
11/15/12			80,225.00	80,225.00	
05/15/13	3,230,000.00	135,000.00	80,225.00	215,225.00	295,450.00
11/15/13			77,525.00	77,525.00	
05/15/14	3,090,000.00	140,000.00	77,525.00	217,525.00	295,050.00
11/15/14			74,725.00	74,725.00	
05/15/15	2,945,000.00	145,000.00	74,725.00	219,725.00	294,450.00
11/15/15			71,825.00	71,825.00	
05/15/16	2,795,000.00	150,000.00	71,825.00	221,825.00	293,650.00
11/15/16			68,825.00	68,825.00	
05/15/17	2,635,000.00	160,000.00	68,825.00	228,825.00	297,650.00
11/15/17			64,825.00	64,825.00	
05/15/18	2,470,000.00	165,000.00	64,825.00	229,825.00	294,650.00
11/15/18			60,700.00	60,700.00	
05/15/19	2,295,000.00	175,000.00	60,700.00	235,700.00	296,400.00
11/15/19			56,325.00	56,325.00	
05/15/20	2,110,000.00	185,000.00	56,325.00	241,325.00	297,650.00
11/15/20			51,700.00	51,700.00	
05/15/21	1,915,000.00	195,000.00	51,700.00	246,700.00	298,400.00
11/15/21			46,825.00	46,825.00	
05/15/22	1,715,000.00	200,000.00	46,825.00	246,825.00	293,650.00
11/15/22			41,825.00	41,825.00	
05/15/23	1,505,000.00	210,000.00	41,825.00	251,825.00	293,650.00
11/15/23			36,575.00	36,575.00	
05/15/24	1,285,000.00	220,000.00	36,575.00	256,575.00	293,150.00
11/15/24			31,075.00	31,075.00	
05/15/25	1,050,000.00	235,000.00	31,075.00	266,075.00	297,150.00
11/15/25			25,200.00	25,200.00	
05/15/26	805,000.00	245,000.00	25,200.00	270,200.00	295,400.00
11/15/26			19,075.00	19,075.00	
05/15/27	550,000.00	255,000.00	19,075.00	274,075.00	293,150.00
11/15/27			12,700.00	12,700.00	
05/15/28	280,000.00	270,000.00	12,700.00	282,700.00	295,400.00
11/15/28			5,950.00	5,950.00	
05/15/29	-	280,000.00	5,950.00	285,950.00	291,900.00
		5,015,000.00	1,987,846.46	7,002,846.46	7,002,846.46

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2010A  
PARTIAL REFUNDING OF RFS 2002  
JACK E. BROWN ENGINEERING BUILDING  
TUITION REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
06/03/10	403,782.00				
11/15/10			7,519.39	7,519.39	
05/15/11	403,782.00	-	8,354.88	8,354.88	15,874.27
11/15/11			8,354.88	8,354.88	
05/15/12	403,782.00	-	8,354.88	8,354.88	16,709.76
11/15/12			8,354.88	8,354.88	
05/15/13	403,782.00	-	8,354.88	8,354.88	16,709.76
11/15/13			8,354.88	8,354.88	
05/15/14	403,782.00	-	8,354.88	8,354.88	16,709.76
11/15/14			8,354.88	8,354.88	
05/15/15	273,302.00	130,480.00	8,354.88	138,834.88	147,189.76
11/15/15			5,745.28	5,745.28	
05/15/16	138,894.00	134,408.00	5,745.28	140,153.28	145,898.56
11/15/16			3,057.12	3,057.12	
05/15/17	-	138,894.00	3,057.12	141,951.12	145,008.24
		403,782.00	100,318.11	504,100.11	504,100.11