

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2009A
AFTER PARTIAL REFUNDING BY 2016C-1
EMERGING TECHNOLOGY & ECONOMIC DEVELOPMENT INTERDISCIPLINARY BUILDING
TUITION REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
07/20/16	2,807,000.00				
11/15/16			66,362.50	66,362.50	
05/15/17	1,916,000.00	891,000.00	66,362.50	957,362.50	1,023,725.00
11/15/17			44,087.50	44,087.50	
05/15/18	980,000.00	936,000.00	44,087.50	980,087.50	1,024,175.00
11/15/18			21,970.00	21,970.00	
05/15/19	-	980,000.00	21,970.00	1,001,970.00	1,023,940.00
		2,807,000.00	264,840.00	3,071,840.00	3,071,840.00

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2009C
AFTER REFUNDING BY SERIES 2016E-1
EMERGING TECHNOLOGY & ECONOMIC DEVELOPMENT INTERDISCIPLINARY BUILDING
TUITION REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
07/20/16	910,000.00				
11/15/16			18,987.50	18,987.50	
05/15/17	620,000.00	290,000.00	18,987.50	308,987.50	327,975.00
11/15/17			13,187.50	13,187.50	
05/15/18	315,000.00	305,000.00	13,187.50	318,187.50	331,375.00
11/15/18			7,087.50	7,087.50	
05/15/19	-	315,000.00	7,087.50	322,087.50	329,175.00
		910,000.00	78,525.00	988,525.00	988,525.00

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2010A
AFTER REFUNDING BY SERIES 2017BC
2-2991 EMERGING TECHNOLOGY & ECONOMIC DEVELOPMENT INTERDISCIPLINARY BUILDING
TUITION REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
06/21/17	525,000.00				
11/15/17			13,125.00	13,125.00	
05/15/18	360,000.00	165,000.00	13,125.00	178,125.00	191,250.00
11/15/18			9,000.00	9,000.00	
05/15/19	185,000.00	175,000.00	9,000.00	184,000.00	193,000.00
11/15/19			4,625.00	4,625.00	
05/15/20	-	185,000.00	4,625.00	189,625.00	194,250.00
		525,000.00	53,500.00	578,500.00	578,500.00

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REVENUE FINANCING SYSTEM BONDS, SERIES 2016C-1
PARTIAL REFUNDING OF SERIES 2009A
EMERGING TECHNOLOGY & ECONOMIC DEVELOPMENT INTERDISCIPLINARY BUILDING
TUITION REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
07/20/16	11,820,000.00				
11/15/16			174,544.44	174,544.44	
05/15/17	11,625,000.00	195,000.00	273,200.00	468,200.00	642,744.44
11/15/17			270,275.00	270,275.00	
05/15/18	11,625,000.00	-	270,275.00	270,275.00	540,550.00
11/15/18			270,275.00	270,275.00	
05/15/19	11,625,000.00	-	270,275.00	270,275.00	540,550.00
11/15/19			270,275.00	270,275.00	
05/15/20	10,695,000.00	930,000.00	270,275.00	1,200,275.00	1,470,550.00
11/15/20			247,025.00	247,025.00	
05/15/21	9,720,000.00	975,000.00	247,025.00	1,222,025.00	1,469,050.00
11/15/21			222,650.00	222,650.00	
05/15/22	8,700,000.00	1,020,000.00	222,650.00	1,242,650.00	1,465,300.00
11/15/22			197,150.00	197,150.00	
05/15/23	7,625,000.00	1,075,000.00	197,150.00	1,272,150.00	1,469,300.00
11/15/23			170,275.00	170,275.00	
05/15/24	6,500,000.00	1,125,000.00	170,275.00	1,295,275.00	1,465,550.00
11/15/24			142,150.00	142,150.00	
05/15/25	5,315,000.00	1,185,000.00	142,150.00	1,327,150.00	1,469,300.00
11/15/25			112,525.00	112,525.00	
05/15/26	4,070,000.00	1,245,000.00	112,525.00	1,357,525.00	1,470,050.00
11/15/26			81,400.00	81,400.00	
05/15/27	2,765,000.00	1,305,000.00	81,400.00	1,386,400.00	1,467,800.00
11/15/27			55,300.00	55,300.00	
05/15/28	1,410,000.00	1,355,000.00	55,300.00	1,410,300.00	1,465,600.00
11/15/28			28,200.00	28,200.00	
05/15/29	-	1,410,000.00	28,200.00	1,438,200.00	1,466,400.00
		11,820,000.00	4,582,744.44	16,402,744.44	16,402,744.44

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-1
PARTIAL REFUNDING OF SERIES 2009C
EMERGING TECHNOLOGY & ECONOMIC DEVELOPMENT INTERDISCIPLINARY BUILDING
TUITION REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
07/20/16	3,960,000.00				
11/15/16			55,311.81	55,311.81	
05/15/17	3,895,000.00	65,000.00	86,575.00	151,575.00	206,886.81
11/15/17			85,925.00	85,925.00	
05/15/18	3,895,000.00		85,925.00	85,925.00	171,850.00
11/15/18			85,925.00	85,925.00	
05/15/19	3,895,000.00		85,925.00	85,925.00	171,850.00
11/15/19			85,925.00	85,925.00	
05/15/20	3,585,000.00	310,000.00	85,925.00	395,925.00	481,850.00
11/15/20			78,175.00	78,175.00	
05/15/21	3,260,000.00	325,000.00	78,175.00	403,175.00	481,350.00
11/15/21			70,050.00	70,050.00	
05/15/22	2,920,000.00	340,000.00	70,050.00	410,050.00	480,100.00
11/15/22			61,550.00	61,550.00	
05/15/23	2,560,000.00	360,000.00	61,550.00	421,550.00	483,100.00
11/15/23			52,550.00	52,550.00	
05/15/24	2,180,000.00	380,000.00	52,550.00	432,550.00	485,100.00
11/15/24			43,050.00	43,050.00	
05/15/25	1,780,000.00	400,000.00	43,050.00	443,050.00	486,100.00
11/15/25			33,050.00	33,050.00	
05/15/26	1,365,000.00	415,000.00	33,050.00	448,050.00	481,100.00
11/15/26			22,675.00	22,675.00	
05/15/27	925,000.00	440,000.00	22,675.00	462,675.00	485,350.00
11/15/27			13,875.00	13,875.00	
05/15/28	470,000.00	455,000.00	13,875.00	468,875.00	482,750.00
11/15/28			7,050.00	7,050.00	
05/15/29	-	470,000.00	7,050.00	477,050.00	484,100.00
		3,960,000.00	1,421,486.81	5,381,486.81	5,381,486.81

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2017C-1
REFUNDING OF 2010A
2-2991 EMERGING TECHNOLOGY & ECONOMIC DEVELOPMENT INTERDISCIPLINARY BUILDING
TUITION REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
06/21/17	1,911,984.00				
11/15/17			37,957.56	37,957.56	
05/15/18	1,894,008.00	17,976.00	47,446.95	65,422.95	103,380.51
11/15/18			47,177.31	47,177.31	
05/15/19	1,885,719.00	8,289.00	47,177.31	55,466.31	102,643.62
11/15/19			47,052.98	47,052.98	
05/15/20	1,876,719.00	9,000.00	47,052.98	56,052.98	103,105.96
11/15/20			46,917.98	46,917.98	
05/15/21	1,672,619.00	204,100.00	46,917.98	251,017.98	297,935.96
11/15/21			41,815.48	41,815.48	
05/15/22	1,462,619.00	210,000.00	41,815.48	251,815.48	293,630.96
11/15/22			36,565.48	36,565.48	
05/15/23	1,242,619.00	220,000.00	36,565.48	256,565.48	293,130.96
11/15/23			31,065.48	31,065.48	
05/15/24	1,011,619.00	231,000.00	31,065.48	262,065.48	293,130.96
11/15/24			25,290.48	25,290.48	
05/15/25	766,019.00	245,600.00	25,290.48	270,890.48	296,180.96
11/15/25			19,150.48	19,150.48	
05/15/26	509,819.00	256,200.00	19,150.48	275,350.48	294,500.96
11/15/26			12,745.48	12,745.48	
05/15/27	242,619.00	267,200.00	12,745.48	279,945.48	292,690.96
11/15/27			6,065.48	6,065.48	
05/15/28	-	242,619.00	6,065.48	248,684.48	254,749.96
		1,911,984.00	713,097.77	2,625,081.77	2,625,081.77

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2017A
#02-3205 BIOCONTAINMENT RESEARCH FACILITY
TUITION REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/31/17	75,361,983.00				
05/15/17	70,151,176.00	5,210,807.00	590,120.58	5,800,927.58	5,800,927.58
11/15/17			993,397.44	993,397.44	
05/15/18	66,119,776.00	4,031,400.00	993,397.44	5,024,797.44	6,018,194.88
11/15/18			969,209.04	969,209.04	
05/15/19	62,040,000.00	4,079,776.00	969,209.04	5,048,985.04	6,018,194.08
11/15/19			936,734.03	936,734.03	
05/15/20	57,875,000.00	4,165,000.00	936,734.03	5,101,734.03	6,038,468.06
11/15/20			897,124.88	897,124.88	
05/15/21	53,650,000.00	4,225,000.00	897,124.88	5,122,124.88	6,019,249.76
11/15/21			850,037.25	850,037.25	
05/15/22	49,330,000.00	4,320,000.00	850,037.25	5,170,037.25	6,020,074.50
11/15/22			796,490.86	796,490.86	
05/15/23	44,900,000.00	4,430,000.00	796,490.86	5,226,490.86	6,022,981.72
11/15/23			735,932.76	735,932.76	
05/15/24	40,350,000.00	4,550,000.00	735,932.76	5,285,932.76	6,021,865.52
11/15/24			670,321.76	670,321.76	
05/15/25	35,670,000.00	4,680,000.00	670,321.76	5,350,321.76	6,020,643.52
11/15/25			599,396.36	599,396.36	
05/15/26	30,850,000.00	4,820,000.00	599,396.36	5,419,396.36	6,018,792.72
11/15/26			523,939.26	523,939.26	
05/15/27	25,880,000.00	4,970,000.00	523,939.26	5,493,939.26	6,017,878.52
11/15/27			443,648.91	443,648.91	
05/15/28	20,750,000.00	5,130,000.00	443,648.91	5,573,648.91	6,017,297.82
11/15/28			358,208.76	358,208.76	
05/15/29	15,450,000.00	5,300,000.00	358,208.76	5,658,208.76	6,016,417.52
11/15/29			268,612.26	268,612.26	
05/15/30	9,970,000.00	5,480,000.00	268,612.26	5,748,612.26	6,017,224.52
11/15/30			174,602.86	174,602.86	
05/15/31	4,300,000.00	5,670,000.00	174,602.86	5,844,602.86	6,019,205.72
11/15/31			75,916.50	75,916.50	
05/15/32	-	4,300,000.00	75,916.50	4,375,916.50	4,451,833.00
		75,361,983.00	19,177,266.44	94,539,249.44	94,539,249.44