

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (PARTIAL REFUNDING OF 1996)
REC SPORTS CENTER
REC SPORTS FEES**

| DATE | OUTSTANDING PRINCIPAL | PRINCIPAL PAYMENT | INTEREST | SEMI-ANNUAL DEBT SERVICE | ANNUAL DEBT SERVICE |
|-------------|----------------------------------|------------------------------|-----------------|-------------------------------------|--------------------------------|
| 01/27/15 | 3,215,000.00 | | | | |
| 05/15/15 | 3,185,000.00 | 30,000.00 | 18,171.27 | 48,171.27 | 48,171.27 |
| 11/15/15 | | | 30,267.45 | 30,267.45 | |
| 05/15/16 | 2,805,000.00 | 380,000.00 | 30,267.45 | 410,267.45 | 440,534.90 |
| 11/15/16 | | | 29,114.15 | 29,114.15 | |
| 05/15/17 | 2,425,000.00 | 380,000.00 | 29,114.15 | 409,114.15 | 438,228.30 |
| 11/15/17 | | | 27,166.65 | 27,166.65 | |
| 05/15/18 | 2,040,000.00 | 385,000.00 | 27,166.65 | 412,166.65 | 439,333.30 |
| 11/15/18 | | | 24,209.85 | 24,209.85 | |
| 05/15/19 | 1,650,000.00 | 390,000.00 | 24,209.85 | 414,209.85 | 438,419.70 |
| 11/15/19 | | | 20,421.00 | 20,421.00 | |
| 05/15/20 | 1,250,000.00 | 400,000.00 | 20,421.00 | 420,421.00 | 440,842.00 |
| 11/15/20 | | | 16,035.00 | 16,035.00 | |
| 05/15/21 | 845,000.00 | 405,000.00 | 16,035.00 | 421,035.00 | 437,070.00 |
| 11/15/21 | | | 11,138.55 | 11,138.55 | |
| 05/15/22 | 430,000.00 | 415,000.00 | 11,138.55 | 426,138.55 | 437,277.10 |
| 11/15/22 | | | 5,768.45 | 5,768.45 | |
| 05/15/23 | - | 430,000.00 | 5,768.45 | 435,768.45 | 441,536.90 |
| | | 3,215,000.00 | 346,413.47 | 3,561,413.47 | 3,561,413.47 |

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015D
2-3143 STUDENT REC CENTER ADDITION
REC SPORTS FEES

| Dates | Outstanding Principal | Principal Amount | Interest Amount | Semi-Annual Total | Annual Total |
|--------------|----------------------------------|-----------------------------|----------------------------|------------------------------|---------------------|
| 07/23/15 | 54,225,000.00 | | | | |
| 11/15/15 | | | 702,071.61 | 702,071.61 | |
| 05/15/16 | 52,825,000.00 | 1,400,000.00 | 1,128,329.38 | 2,528,329.38 | 3,230,400.99 |
| 11/15/16 | | | 1,100,329.38 | 1,100,329.38 | |
| 05/15/17 | 51,820,000.00 | 1,005,000.00 | 1,100,329.38 | 2,105,329.38 | 3,205,658.76 |
| 11/15/17 | | | 1,080,229.38 | 1,080,229.38 | |
| 05/15/18 | 50,790,000.00 | 1,030,000.00 | 1,080,229.38 | 2,110,229.38 | 3,190,458.76 |
| 11/15/18 | | | 1,059,629.38 | 1,059,629.38 | |
| 05/15/19 | 49,735,000.00 | 1,055,000.00 | 1,059,629.38 | 2,114,629.38 | 3,174,258.76 |
| 11/15/19 | | | 1,038,529.38 | 1,038,529.38 | |
| 05/15/20 | 48,640,000.00 | 1,095,000.00 | 1,038,529.38 | 2,133,529.38 | 3,172,058.76 |
| 11/15/20 | | | 1,016,629.38 | 1,016,629.38 | |
| 05/15/21 | 47,500,000.00 | 1,140,000.00 | 1,016,629.38 | 2,156,629.38 | 3,173,258.76 |
| 11/15/21 | | | 993,829.38 | 993,829.38 | |
| 05/15/22 | 46,315,000.00 | 1,185,000.00 | 993,829.38 | 2,178,829.38 | 3,172,658.76 |
| 11/15/22 | | | 970,129.38 | 970,129.38 | |
| 05/15/23 | 45,080,000.00 | 1,235,000.00 | 970,129.38 | 2,205,129.38 | 3,175,258.76 |
| 11/15/23 | | | 939,254.38 | 939,254.38 | |
| 05/15/24 | 43,785,000.00 | 1,295,000.00 | 939,254.38 | 2,234,254.38 | 3,173,508.76 |
| 11/15/24 | | | 906,879.38 | 906,879.38 | |
| 05/15/25 | 42,425,000.00 | 1,360,000.00 | 906,879.38 | 2,266,879.38 | 3,173,758.76 |
| 11/15/25 | | | 879,679.38 | 879,679.38 | |
| 05/15/26 | 41,010,000.00 | 1,415,000.00 | 879,679.38 | 2,294,679.38 | 3,174,358.76 |
| 11/15/26 | | | 851,379.38 | 851,379.38 | |
| 05/15/27 | 39,540,000.00 | 1,470,000.00 | 851,379.38 | 2,321,379.38 | 3,172,758.76 |
| 11/15/27 | | | 821,979.38 | 821,979.38 | |
| 05/15/28 | 38,010,000.00 | 1,530,000.00 | 821,979.38 | 2,351,979.38 | 3,173,958.76 |
| 11/15/28 | | | 791,379.38 | 791,379.38 | |
| 05/15/29 | 36,420,000.00 | 1,590,000.00 | 791,379.38 | 2,381,379.38 | 3,172,758.76 |
| 11/15/29 | | | 759,579.38 | 759,579.38 | |
| 05/15/30 | 34,765,000.00 | 1,655,000.00 | 759,579.38 | 2,414,579.38 | 3,174,158.76 |
| 11/15/30 | | | 726,479.38 | 726,479.38 | |
| 05/15/31 | 33,045,000.00 | 1,720,000.00 | 726,479.38 | 2,446,479.38 | 3,172,958.76 |
| 11/15/31 | | | 692,079.38 | 692,079.38 | |
| 05/15/32 | 31,255,000.00 | 1,790,000.00 | 692,079.38 | 2,482,079.38 | 3,174,158.76 |
| 11/15/32 | | | 656,279.38 | 656,279.38 | |
| 05/15/33 | 29,395,000.00 | 1,860,000.00 | 656,279.38 | 2,516,279.38 | 3,172,558.76 |
| 11/15/33 | | | 619,079.38 | 619,079.38 | |
| 05/15/34 | 27,460,000.00 | 1,935,000.00 | 619,079.38 | 2,554,079.38 | 3,173,158.76 |
| 11/15/34 | | | 579,411.88 | 579,411.88 | |
| 05/15/35 | 25,445,000.00 | 2,015,000.00 | 579,411.88 | 2,594,411.88 | 3,173,823.76 |
| 11/15/35 | | | 537,852.50 | 537,852.50 | |
| 05/15/36 | 23,345,000.00 | 2,100,000.00 | 537,852.50 | 2,637,852.50 | 3,175,705.00 |
| 11/15/36 | | | 493,752.50 | 493,752.50 | |
| 05/15/37 | 21,160,000.00 | 2,185,000.00 | 493,752.50 | 2,678,752.50 | 3,172,505.00 |
| 11/15/37 | | | 447,867.50 | 447,867.50 | |
| 05/15/38 | 18,880,000.00 | 2,280,000.00 | 447,867.50 | 2,727,867.50 | 3,175,735.00 |
| 11/15/38 | | | 399,987.50 | 399,987.50 | |
| 05/15/39 | 16,505,000.00 | 2,375,000.00 | 399,987.50 | 2,774,987.50 | 3,174,975.00 |
| 11/15/39 | | | 350,112.50 | 350,112.50 | |
| 05/15/40 | 14,030,000.00 | 2,475,000.00 | 350,112.50 | 2,825,112.50 | 3,175,225.00 |
| 11/15/40 | | | 298,137.50 | 298,137.50 | |
| 05/15/41 | 11,450,000.00 | 2,580,000.00 | 298,137.50 | 2,878,137.50 | 3,176,275.00 |
| 11/15/41 | | | 243,312.50 | 243,312.50 | |
| 05/15/42 | 8,765,000.00 | 2,685,000.00 | 243,312.50 | 2,928,312.50 | 3,171,625.00 |
| 11/15/42 | | | 186,256.25 | 186,256.25 | |
| 05/15/43 | 5,965,000.00 | 2,800,000.00 | 186,256.25 | 2,986,256.25 | 3,172,512.50 |
| 11/15/43 | | | 126,756.25 | 126,756.25 | |
| 05/15/44 | 3,045,000.00 | 2,920,000.00 | 126,756.25 | 3,046,756.25 | 3,173,512.50 |
| 11/15/44 | | | 64,706.25 | 64,706.25 | |
| 05/15/45 | - | 3,045,000.00 | 64,706.25 | 3,109,706.25 | 3,174,412.50 |
| | | 54,225,000.00 | 41,093,414.93 | 95,318,414.93 | 95,318,414.93 |