

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2008
AFTER REFUNDING BY SERIES 2016A
ATHLETIC SCOREBOARDS
MULTI MEDIA CONTRACT**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
04/12/16	3,075,000.00			-	
05/15/16	1,575,000.00	1,500,000.00	76,875.00	1,576,875.00	1,576,875.00
11/15/16			39,375.00	39,375.00	
05/15/17	-	1,575,000.00	39,375.00	1,614,375.00	1,653,750.00
Totals		3,075,000.00	155,625.00	3,230,625.00	3,230,625.00

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM REFUNDING BONDS, SERIES 2011A
REFUNDING OF 2001B (AFTER REFUNDING BY RFS 2005B)
SUMMARY OF STADIUM REVENUE PROJECTS

Dates	Outstanding Principal	Principal Amount	Interest Amount	Paying Agent Fees	Semi-Annual Total	Annual Total
03/10/11	685,384.00					
05/15/11	676,385.00	8,999.00	4,411.76		13,410.76	13,410.76
11/15/11			12,104.69	-	12,104.69	
05/15/12	619,385.00	57,000.00	12,104.69		69,104.69	81,209.38
11/15/12			11,249.69	-	11,249.69	
05/15/13	560,885.00	58,500.00	11,249.69		69,749.69	80,999.38
11/15/13			10,372.19	-	10,372.19	
05/15/14	499,005.00	61,880.00	10,372.19		72,252.19	82,624.38
11/15/14			9,134.59	-	9,134.59	
05/15/15	435,285.00	63,720.00	9,134.59		72,854.59	81,989.18
11/15/15			7,860.19	-	7,860.19	
05/15/16	368,615.00	66,670.00	7,860.19		74,530.19	82,390.38
11/15/16			6,526.79	-	6,526.79	
05/15/17	298,415.00	70,200.00	6,526.79		76,726.79	83,253.58
11/15/17			5,122.79	-	5,122.79	
05/15/18	227,045.00	71,370.00	5,122.79		76,492.79	81,615.58
11/15/18			3,695.39	-	3,695.39	
05/15/19	153,965.00	73,080.00	3,695.39		76,775.39	80,470.78
11/15/19			2,599.19	-	2,599.19	
05/15/20	77,805.00	76,160.00	2,599.19		78,759.19	81,358.38
11/15/20			1,361.59	-	1,361.59	
05/15/21	-	77,805.00	1,361.59		79,166.59	80,528.18
Totals		685,384.00	144,465.96	-	829,849.96	829,849.96

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM REFUNDING BONDS, SERIES 2011A
REFUNDING OF 2001B (AFTER REFUNDING BY RFS 2005B)
ATHLETIC FACILITIES
STADIUM REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Paying Agent Fees	Semi-Annual Total	Annual Total
03/10/11	448,634.00					
05/15/11	442,710.00	5,924.00	2,889.00		8,813.00	8,813.00
11/15/11			7,926.25		7,926.25	
05/15/12	405,210.00	37,500.00	7,926.25		45,426.25	53,352.50
11/15/12			7,363.75		7,363.75	
05/15/13	367,710.00	37,500.00	7,363.75		44,863.75	52,227.50
11/15/13			6,801.25		6,801.25	
05/15/14	327,150.00	40,560.00	6,801.25		47,361.25	54,162.50
11/15/14			5,990.05		5,990.05	
05/15/15	285,030.00	42,120.00	5,990.05		48,110.05	54,100.10
11/15/15			5,147.65		5,147.65	
05/15/16	241,525.00	43,505.00	5,147.65		48,652.65	53,800.30
11/15/16			4,277.55		4,277.55	
05/15/17	195,310.00	46,215.00	4,277.55		50,492.55	54,770.10
11/15/17			3,353.25		3,353.25	
05/15/18	148,340.00	46,970.00	3,353.25		50,323.25	53,676.50
11/15/18			2,413.85		2,413.85	
05/15/19	100,460.00	47,880.00	2,413.85		50,293.85	52,707.70
11/15/19			1,695.65		1,695.65	
05/15/20	50,540.00	49,920.00	1,695.65		51,615.65	53,311.30
11/15/20			884.45		884.45	
05/15/21	-	50,540.00	884.45		51,424.45	52,308.90
Totals		448,634.00	94,596.40	-	543,230.40	543,230.40

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM REFUNDING BONDS, SERIES 2011A
REFUNDING OF 2001B (AFTER REFUNDING BY RFS 2005B)
JOE ROUTH PLAZA AND MALL
STADIUM REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Paying Agent Fees	Semi-Annual Total	Annual Total
03/10/11	236,750.00					
05/15/11	233,675.00	3,075.00	1,522.76		4,597.76	4,597.76
11/15/11			4,178.44		4,178.44	
05/15/12	214,175.00	19,500.00	4,178.44		23,678.44	27,856.88
11/15/12			3,885.94		3,885.94	
05/15/13	193,175.00	21,000.00	3,885.94		24,885.94	28,771.88
11/15/13			3,570.94		3,570.94	
05/15/14	171,855.00	21,320.00	3,570.94		24,890.94	28,461.88
11/15/14			3,144.54		3,144.54	
05/15/15	150,255.00	21,600.00	3,144.54		24,744.54	27,889.08
11/15/15			2,712.54		2,712.54	
05/15/16	127,090.00	23,165.00	2,712.54		25,877.54	28,590.08
11/15/16			2,249.24		2,249.24	
05/15/17	103,105.00	23,985.00	2,249.24		26,234.24	28,483.48
11/15/17			1,769.54		1,769.54	
05/15/18	78,705.00	24,400.00	1,769.54		26,169.54	27,939.08
11/15/18			1,281.54		1,281.54	
05/15/19	53,505.00	25,200.00	1,281.54		26,481.54	27,763.08
11/15/19			903.54		903.54	
05/15/20	27,265.00	26,240.00	903.54		27,143.54	28,047.08
11/15/20			477.14		477.14	
05/15/21	-	27,265.00	477.14		27,742.14	28,219.28
Totals		236,750.00	49,869.56	-	286,619.56	286,619.56

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B
2-3076 OLSEN FIELD RENOVATION
SEAT LICENSE REVENUES

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
07/03/13	4,730,000.00				
11/15/13			79,658.33	79,658.33	
05/15/14	4,630,000.00	100,000.00	108,625.00	208,625.00	288,283.33
11/15/14			107,125.00	107,125.00	
05/15/15	4,555,000.00	75,000.00	107,125.00	182,125.00	289,250.00
11/15/15			105,625.00	105,625.00	
05/15/16	4,475,000.00	80,000.00	105,625.00	185,625.00	291,250.00
11/15/16			103,625.00	103,625.00	
05/15/17	4,390,000.00	85,000.00	103,625.00	188,625.00	292,250.00
11/15/17			101,500.00	101,500.00	
05/15/18	4,300,000.00	90,000.00	101,500.00	191,500.00	293,000.00
11/15/18			99,250.00	99,250.00	
05/15/19	4,210,000.00	90,000.00	99,250.00	189,250.00	288,500.00
11/15/19			97,000.00	97,000.00	
05/15/20	4,115,000.00	95,000.00	97,000.00	192,000.00	289,000.00
11/15/20			94,625.00	94,625.00	
05/15/21	4,015,000.00	100,000.00	94,625.00	194,625.00	289,250.00
11/15/21			92,125.00	92,125.00	
05/15/22	3,910,000.00	105,000.00	92,125.00	197,125.00	289,250.00
11/15/22			89,500.00	89,500.00	
05/15/23	3,800,000.00	110,000.00	89,500.00	199,500.00	289,000.00
11/15/23			86,750.00	86,750.00	
05/15/24	3,685,000.00	115,000.00	86,750.00	201,750.00	288,500.00
11/15/24			83,875.00	83,875.00	
05/15/25	3,560,000.00	125,000.00	83,875.00	208,875.00	292,750.00
11/15/25			81,375.00	81,375.00	
05/15/26	3,435,000.00	125,000.00	81,375.00	206,375.00	287,750.00
11/15/26			78,250.00	78,250.00	
05/15/27	3,300,000.00	135,000.00	78,250.00	213,250.00	291,500.00
11/15/27			74,875.00	74,875.00	
05/15/28	3,160,000.00	140,000.00	74,875.00	214,875.00	289,750.00
11/15/28			71,375.00	71,375.00	
05/15/29	3,015,000.00	145,000.00	71,375.00	216,375.00	287,750.00
11/15/29			67,750.00	67,750.00	
05/15/30	2,860,000.00	155,000.00	67,750.00	222,750.00	290,500.00
11/15/30			63,875.00	63,875.00	
05/15/31	2,695,000.00	165,000.00	63,875.00	228,875.00	292,750.00
11/15/31			59,750.00	59,750.00	
05/15/32	2,525,000.00	170,000.00	59,750.00	229,750.00	289,500.00
11/15/32			55,500.00	55,500.00	
05/15/33	2,345,000.00	180,000.00	55,500.00	235,500.00	291,000.00
11/15/33			51,000.00	51,000.00	
05/15/34	2,155,000.00	190,000.00	51,000.00	241,000.00	292,000.00
11/15/34			46,250.00	46,250.00	
05/15/35	1,955,000.00	200,000.00	46,250.00	246,250.00	292,500.00
11/15/35			41,250.00	41,250.00	
05/15/36	1,745,000.00	210,000.00	41,250.00	251,250.00	292,500.00
11/15/36			36,000.00	36,000.00	
05/15/37	1,525,000.00	220,000.00	36,000.00	256,000.00	292,000.00
11/15/37			30,500.00	30,500.00	
05/15/38	1,295,000.00	230,000.00	30,500.00	260,500.00	291,000.00
11/15/38			25,900.00	25,900.00	
05/15/39	1,055,000.00	240,000.00	25,900.00	265,900.00	291,800.00
11/15/39			21,100.00	21,100.00	
05/15/40	805,000.00	250,000.00	21,100.00	271,100.00	292,200.00
11/15/40			16,100.00	16,100.00	
05/15/41	545,000.00	260,000.00	16,100.00	276,100.00	292,200.00
11/15/41			10,900.00	10,900.00	
05/15/42	275,000.00	270,000.00	10,900.00	280,900.00	291,800.00
11/15/42			5,500.00	5,500.00	
05/15/43	-	275,000.00	5,500.00	280,500.00	286,000.00
Totals		4,730,000.00	3,984,783.33	8,714,783.33	8,714,783.33

THE TEXAS A&M UNIVERSITY SYSTEM
REVENUE FINANCING SYSTEM BONDS, TAXABLE SERIES 2013C and SERIES 2013D
2-3111 TAMU Kyle Field Stadium Redevelopment
Seat License Revenues

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
10/01/13	242,840,000.00				
11/15/13			1,441,588.58 *	1,441,588.58	
05/15/14	242,840,000.00	-	5,897,407.80 *	5,897,407.80	7,338,996.38
11/15/14			5,897,407.80 *	5,897,407.80	
05/15/15	242,840,000.00	-	5,897,407.80 *	5,897,407.80	11,794,815.60
11/15/15			5,897,407.80	5,897,407.80	
05/15/16	238,450,000.00	4,390,000.00	5,897,407.80	10,287,407.80	16,184,815.60
11/15/16			5,874,184.70	5,874,184.70	
05/15/17	234,040,000.00	4,410,000.00	5,874,184.70	10,284,184.70	16,158,369.40
11/15/17			5,783,898.70	5,783,898.70	
05/15/18	229,445,000.00	4,595,000.00	5,783,898.70	10,378,898.70	16,162,797.40
11/15/18			5,669,023.70	5,669,023.70	
05/15/19	224,620,000.00	4,825,000.00	5,669,023.70	10,494,023.70	16,163,047.40
11/15/19			5,548,398.70	5,548,398.70	
05/15/20	219,555,000.00	5,065,000.00	5,548,398.70	10,613,398.70	16,161,797.40
11/15/20			5,421,773.70	5,421,773.70	
05/15/21	214,240,000.00	5,315,000.00	5,421,773.70	10,736,773.70	16,158,547.40
11/15/21			5,288,898.70	5,288,898.70	
05/15/22	208,660,000.00	5,580,000.00	5,288,898.70	10,868,898.70	16,157,797.40
11/15/22			5,149,398.70	5,149,398.70	
05/15/23	202,800,000.00	5,860,000.00	5,149,398.70	11,009,398.70	16,158,797.40
11/15/23			5,002,898.70	5,002,898.70	
05/15/24	196,645,000.00	6,155,000.00	5,002,898.70	11,157,898.70	16,160,797.40
11/15/24			4,849,023.70	4,849,023.70	
05/15/25	190,185,000.00	6,460,000.00	4,849,023.70	11,309,023.70	16,158,047.40
11/15/25			4,687,523.70	4,687,523.70	
05/15/26	183,400,000.00	6,785,000.00	4,687,523.70	11,472,523.70	16,160,047.40
11/15/26			4,517,898.70	4,517,898.70	
05/15/27	176,275,000.00	7,125,000.00	4,517,898.70	11,642,898.70	16,160,797.40
11/15/27			4,339,773.70	4,339,773.70	
05/15/28	168,795,000.00	7,480,000.00	4,339,773.70	11,819,773.70	16,159,547.40
11/15/28			4,152,773.70	4,152,773.70	
05/15/29	160,890,000.00	7,905,000.00	4,152,773.70	12,057,773.70	16,210,547.40
11/15/29			3,964,160.40	3,964,160.40	
05/15/30	152,610,000.00	8,280,000.00	3,964,160.40	12,244,160.40	16,208,320.80
11/15/30			3,766,599.60	3,766,599.60	
05/15/31	143,935,000.00	8,675,000.00	3,766,599.60	12,441,599.60	16,208,199.20
11/15/31			3,559,614.10	3,559,614.10	
05/15/32	134,845,000.00	9,090,000.00	3,559,614.10	12,649,614.10	16,209,228.20
11/15/32			3,342,726.70	3,342,726.70	
05/15/33	125,325,000.00	9,520,000.00	3,342,726.70	12,862,726.70	16,205,453.40
11/15/33			3,115,579.50	3,115,579.50	
05/15/34	115,350,000.00	9,975,000.00	3,115,579.50	13,090,579.50	16,206,159.00
11/15/34			2,867,601.00	2,867,601.00	
05/15/35	104,875,000.00	10,475,000.00	2,867,601.00	13,342,601.00	16,210,202.00
11/15/35			2,607,192.50	2,607,192.50	
05/15/36	93,880,000.00	10,995,000.00	2,607,192.50	13,602,192.50	16,209,385.00
11/15/36			2,333,856.80	2,333,856.80	
05/15/37	82,340,000.00	11,540,000.00	2,333,856.80	13,873,856.80	16,207,713.60
11/15/37			2,046,972.40	2,046,972.40	
05/15/38	70,225,000.00	12,115,000.00	2,046,972.40	14,161,972.40	16,208,944.80
11/15/38			1,745,793.50	1,745,793.50	
05/15/39	57,510,000.00	12,715,000.00	1,745,793.50	14,460,793.50	16,206,587.00
11/15/39			1,429,698.60	1,429,698.60	
05/15/40	44,160,000.00	13,350,000.00	1,429,698.60	14,779,698.60	16,209,397.20
11/15/40			1,097,817.60	1,097,817.60	
05/15/41	30,150,000.00	14,010,000.00	1,097,817.60	15,107,817.60	16,205,635.20
11/15/41			749,529.00	749,529.00	
05/15/42	15,440,000.00	14,710,000.00	749,529.00	15,459,529.00	16,209,058.00
11/15/42			383,838.40	383,838.40	
05/15/43	-	15,440,000.00	383,838.40	15,823,838.40	16,207,676.80
Totals		242,840,000.00	229,521,525.98	472,361,525.98	472,361,525.98

* Includes capitalized interest for the Seat License Revenue portion of the TAMU Kyle Field Stadium Redevelopment project for fiscal years 2014 and 2015. No payment will be due from Texas A&M's Seat License Revenue for these periods.

THE TEXAS A&M UNIVERSITY SYSTEM
REVENUE FINANCING SYSTEM BONDS, TAXABLE SERIES 2013C and SERIES 2013D
2-3111 TAMU Kyle Field Stadium Redevelopment
Student Ticket Revenue (Stadium Revenue)

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
10/01/13	29,152,000.00				
11/15/13			168,732.96	168,732.96	
05/15/14	28,694,000.00	458,000.00	690,271.23	1,148,271.23	1,317,004.19
11/15/14			689,401.03	689,401.03	
05/15/15	28,194,000.00	500,000.00	689,401.03	1,189,401.03	1,878,802.06
11/15/15			687,856.03	687,856.03	
05/15/16	27,692,000.00	502,000.00	687,856.03	1,189,856.03	1,877,712.06
11/15/16			684,506.00	684,506.00	
05/15/17	27,184,000.00	508,000.00	684,506.00	1,192,506.00	1,877,012.00
11/15/17			671,806.00	671,806.00	
05/15/18	26,650,000.00	534,000.00	671,806.00	1,205,806.00	1,877,612.00
11/15/18			658,456.00	658,456.00	
05/15/19	26,090,000.00	560,000.00	658,456.00	1,218,456.00	1,876,912.00
11/15/19			644,456.00	644,456.00	
05/15/20	25,502,000.00	588,000.00	644,456.00	1,232,456.00	1,876,912.00
11/15/20			629,756.00	629,756.00	
05/15/21	24,884,000.00	618,000.00	629,756.00	1,247,756.00	1,877,512.00
11/15/21			614,306.00	614,306.00	
05/15/22	24,236,000.00	648,000.00	614,306.00	1,262,306.00	1,876,612.00
11/15/22			598,106.00	598,106.00	
05/15/23	23,554,000.00	682,000.00	598,106.00	1,280,106.00	1,878,212.00
11/15/23			581,056.00	581,056.00	
05/15/24	22,838,000.00	716,000.00	581,056.00	1,297,056.00	1,878,112.00
11/15/24			563,156.00	563,156.00	
05/15/25	22,086,000.00	752,000.00	563,156.00	1,315,156.00	1,878,312.00
11/15/25			544,356.00	544,356.00	
05/15/26	21,298,000.00	788,000.00	544,356.00	1,332,356.00	1,876,712.00
11/15/26			524,656.00	524,656.00	
05/15/27	20,470,000.00	828,000.00	524,656.00	1,352,656.00	1,877,312.00
11/15/27			503,956.00	503,956.00	
05/15/28	19,600,000.00	870,000.00	503,956.00	1,373,956.00	1,877,912.00
11/15/28			482,206.00	482,206.00	
05/15/29	18,682,000.00	918,000.00	482,206.00	1,400,206.00	1,882,412.00
11/15/29			460,302.52	460,302.52	
05/15/30	17,720,000.00	962,000.00	460,302.52	1,422,302.52	1,882,605.04
11/15/30			437,349.20	437,349.20	
05/15/31	16,712,000.00	1,008,000.00	437,349.20	1,445,349.20	1,882,698.40
11/15/31			413,298.32	413,298.32	
05/15/32	15,656,000.00	1,056,000.00	413,298.32	1,469,298.32	1,882,596.64
11/15/32			388,102.16	388,102.16	
05/15/33	14,550,000.00	1,106,000.00	388,102.16	1,494,102.16	1,882,204.32
11/15/33			361,713.00	361,713.00	
05/15/34	13,392,000.00	1,158,000.00	361,713.00	1,519,713.00	1,881,426.00
11/15/34			332,925.12	332,925.12	
05/15/35	12,176,000.00	1,216,000.00	332,925.12	1,548,925.12	1,881,850.24
11/15/35			302,695.36	302,695.36	
05/15/36	10,900,000.00	1,276,000.00	302,695.36	1,578,695.36	1,881,390.72
11/15/36			270,974.00	270,974.00	
05/15/37	9,560,000.00	1,340,000.00	270,974.00	1,610,974.00	1,881,948.00
11/15/37			237,661.60	237,661.60	
05/15/38	8,154,000.00	1,406,000.00	237,661.60	1,643,661.60	1,881,323.20
11/15/38			202,708.44	202,708.44	
05/15/39	6,678,000.00	1,476,000.00	202,708.44	1,678,708.44	1,881,416.88
11/15/39			166,015.08	166,015.08	
05/15/40	5,128,000.00	1,550,000.00	166,015.08	1,716,015.08	1,882,030.16
11/15/40			127,482.08	127,482.08	
05/15/41	3,500,000.00	1,628,000.00	127,482.08	1,755,482.08	1,882,964.16
11/15/41			87,010.00	87,010.00	
05/15/42	1,792,000.00	1,708,000.00	87,010.00	1,795,010.00	1,882,020.00
11/15/42			44,549.12	44,549.12	
05/15/43	-	1,792,000.00	44,549.12	1,836,549.12	1,881,098.24
Totals		<u>29,152,000.00</u>	<u>26,680,646.31</u>	<u>55,832,646.31</u>	<u>55,832,646.31</u>

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 1999)
SUMMARY OF STADIUM REVENUE PROJECTS**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	15,740,900.00				
05/15/15	15,583,900.00	157,000.00	77,834.20	234,834.20	234,834.20
11/15/15			129,629.46	129,629.46	
05/15/16	12,940,600.00	2,643,300.00	129,629.46	2,772,929.46	2,902,558.92
11/15/16			121,607.04	121,607.04	
05/15/17	10,287,700.00	2,652,900.00	121,607.04	2,774,507.04	2,896,114.08
11/15/17			108,010.93	108,010.93	
05/15/18	7,625,200.00	2,662,500.00	108,010.93	2,770,510.93	2,878,521.86
11/15/18			87,562.93	87,562.93	
05/15/19	4,923,300.00	2,701,900.00	87,562.93	2,789,462.93	2,877,025.86
11/15/19			61,313.98	61,313.98	
05/15/20	2,172,600.00	2,750,700.00	61,313.98	2,812,013.98	2,873,327.96
11/15/20			31,152.54	31,152.54	
05/15/21	1,940,400.00	232,200.00	31,152.54	263,352.54	294,505.08
11/15/21			28,345.24	28,345.24	
05/15/22	1,716,400.00	224,000.00	28,345.24	252,345.24	280,690.48
11/15/22			25,446.68	25,446.68	
05/15/23	1,493,600.00	222,800.00	25,446.68	248,246.68	273,693.36
11/15/23			22,457.82	22,457.82	
05/15/24	1,262,400.00	231,200.00	22,457.82	253,657.82	276,115.64
11/15/24			19,240.68	19,240.68	
05/15/25	1,022,500.00	239,900.00	19,240.68	259,140.68	278,381.36
11/15/25			15,782.51	15,782.51	
05/15/26	779,400.00	243,100.00	15,782.51	258,882.51	274,665.02
11/15/26			12,217.46	12,217.46	
05/15/27	527,700.00	251,700.00	12,217.46	263,917.46	276,134.92
11/15/27			8,400.43	8,400.43	
05/15/28	268,000.00	259,700.00	8,400.43	268,100.43	276,500.86
11/15/28			4,332.22	4,332.22	
05/15/29	-	268,000.00	4,332.22	272,332.22	276,664.44
Totals		<u>15,740,900.00</u>	<u>1,428,834.04</u>	<u>17,169,734.04</u>	<u>17,169,734.04</u>

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 1999)
ATHLETICS - PHASE II
STADIUM REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	1,905,900.00				
05/15/15	1,888,900.00	17,000.00	13,528.97	30,528.97	30,528.97
11/15/15			22,538.08	22,538.08	
05/15/16	1,760,600.00	128,300.00	22,538.08	150,838.08	173,376.16
11/15/16			22,148.69	22,148.69	
05/15/17	1,632,700.00	127,900.00	22,148.69	150,048.69	172,197.38
11/15/17			21,493.20	21,493.20	
05/15/18	1,505,200.00	127,500.00	21,493.20	148,993.20	170,486.40
11/15/18			20,514.00	20,514.00	
05/15/19	1,373,300.00	131,900.00	20,514.00	152,414.00	172,928.00
11/15/19			19,232.59	19,232.59	
05/15/20	1,237,600.00	135,700.00	19,232.59	154,932.59	174,165.18
11/15/20			17,744.64	17,744.64	
05/15/21	1,105,400.00	132,200.00	17,744.64	149,944.64	167,689.28
11/15/21			16,146.34	16,146.34	
05/15/22	976,400.00	129,000.00	16,146.34	145,146.34	161,292.68
11/15/22			14,477.08	14,477.08	
05/15/23	848,600.00	127,800.00	14,477.08	142,277.08	156,754.16
11/15/23			12,762.64	12,762.64	
05/15/24	717,400.00	131,200.00	12,762.64	143,962.64	156,725.28
11/15/24			10,937.00	10,937.00	
05/15/25	582,500.00	134,900.00	10,937.00	145,837.00	156,774.00
11/15/25			8,992.41	8,992.41	
05/15/26	444,400.00	138,100.00	8,992.41	147,092.41	156,084.82
11/15/26			6,967.18	6,967.18	
05/15/27	302,700.00	141,700.00	6,967.18	148,667.18	155,634.36
11/15/27			4,818.30	4,818.30	
05/15/28	153,000.00	149,700.00	4,818.30	154,518.30	159,336.60
11/15/28			2,473.25	2,473.25	
05/15/29	-	153,000.00	2,473.25	155,473.25	157,946.50
Totals		1,905,900.00	416,019.77	2,321,919.77	2,321,919.77

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 1999)
ATHLETICS - PHASE IIIa
STADIUM REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	140,400.00				
05/15/15	139,100.00	1,300.00	996.54	2,296.54	2,296.54
11/15/15			1,660.12	1,660.12	
05/15/16	129,800.00	9,300.00	1,660.12	10,960.12	12,620.24
11/15/16			1,631.89	1,631.89	
05/15/17	120,200.00	9,600.00	1,631.89	11,231.89	12,863.78
11/15/17			1,582.69	1,582.69	
05/15/18	110,800.00	9,400.00	1,582.69	10,982.69	12,565.38
11/15/18			1,510.50	1,510.50	
05/15/19	101,000.00	9,800.00	1,510.50	11,310.50	12,821.00
11/15/19			1,415.30	1,415.30	
05/15/20	91,300.00	9,700.00	1,415.30	11,115.30	12,530.60
11/15/20			1,308.93	1,308.93	
05/15/21	81,500.00	9,800.00	1,308.93	11,108.93	12,417.86
11/15/21			1,190.45	1,190.45	
05/15/22	72,300.00	9,200.00	1,190.45	10,390.45	11,580.90
11/15/22			1,071.40	1,071.40	
05/15/23	62,600.00	9,700.00	1,071.40	10,771.40	11,842.80
11/15/23			941.28	941.28	
05/15/24	53,000.00	9,600.00	941.28	10,541.28	11,482.56
11/15/24			807.70	807.70	
05/15/25	42,800.00	10,200.00	807.70	11,007.70	11,815.40
11/15/25			660.66	660.66	
05/15/26	32,700.00	10,100.00	660.66	10,760.66	11,421.32
11/15/26			512.55	512.55	
05/15/27	22,000.00	10,700.00	512.55	11,212.55	11,725.10
11/15/27			350.28	350.28	
05/15/28	11,300.00	10,700.00	350.28	11,050.28	11,400.56
11/15/28			182.66	182.66	
05/15/29	-	11,300.00	182.66	11,482.66	11,665.32
Totals		<u>140,400.00</u>	<u>30,649.36</u>	<u>171,049.36</u>	<u>171,049.36</u>

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 1999)
ATHLETICS - PHASE IIIB
STADIUM REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	12,395,000.00				
05/15/15	12,270,000.00	125,000.00	54,088.37	179,088.37	179,088.37
11/15/15			90,072.28	90,072.28	
05/15/16	9,850,000.00	2,420,000.00	90,072.28	2,510,072.28	2,600,144.56
11/15/16			82,727.58	82,727.58	
05/15/17	7,420,000.00	2,430,000.00	82,727.58	2,512,727.58	2,595,455.16
11/15/17			70,273.83	70,273.83	
05/15/18	4,985,000.00	2,435,000.00	70,273.83	2,505,273.83	2,575,547.66
11/15/18			51,573.03	51,573.03	
05/15/19	2,515,000.00	2,470,000.00	51,573.03	2,521,573.03	2,573,146.06
11/15/19			27,576.98	27,576.98	
05/15/20		2,515,000.00	27,576.98	2,542,576.98	2,570,153.96
Totals		<u>12,395,000.00</u>	<u>698,535.77</u>	<u>13,093,535.77</u>	<u>13,093,535.77</u>

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 1999)
ATHLETICS - PHASE IV
STADIUM REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	1,299,600.00			22,920.32	22,920.32
05/15/15	1,285,900.00	13,700.00	9,220.32	15,358.98	15,358.98
11/15/15			15,358.98	101,058.98	116,417.96
05/15/16	1,200,200.00	85,700.00	15,098.88	15,098.88	
11/15/16			15,098.88	100,498.88	115,597.76
05/15/17	1,114,800.00	85,400.00	15,098.88	14,661.21	
11/15/17			14,661.21	105,261.21	119,922.42
05/15/18	1,024,200.00	90,600.00	14,661.21	13,965.40	
11/15/18			13,965.40	104,165.40	118,130.80
05/15/19	934,000.00	90,200.00	13,965.40	13,089.11	
11/15/19			13,089.11	103,389.11	116,478.22
05/15/20	843,700.00	90,300.00	13,089.11	12,098.97	
11/15/20			12,098.97	102,298.97	114,397.94
05/15/21	753,500.00	90,200.00	12,098.97	11,008.45	
11/15/21			11,008.45	96,808.45	107,816.90
05/15/22	667,700.00	85,800.00	11,008.45	9,898.20	
11/15/22			9,898.20	95,198.20	105,096.40
05/15/23	582,400.00	85,300.00	9,898.20	8,753.90	
11/15/23			8,753.90	99,153.90	107,907.80
05/15/24	492,000.00	90,400.00	8,753.90	7,495.98	
11/15/24			7,495.98	102,295.98	109,791.96
05/15/25	397,200.00	94,800.00	7,495.98	6,129.44	
11/15/25			6,129.44	101,029.44	107,158.88
05/15/26	302,300.00	94,900.00	6,129.44	4,737.73	
11/15/26			4,737.73	104,037.73	108,775.46
05/15/27	203,000.00	99,300.00	4,737.73	3,231.85	
11/15/27			3,231.85	102,531.85	105,763.70
05/15/28	103,700.00	99,300.00	3,231.85	1,676.31	
11/15/28			1,676.31	105,376.31	107,052.62
05/15/29	-	103,700.00	1,676.31		
Totals		1,299,600.00	283,629.14	1,583,229.14	1,583,229.14

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 2001B)
SUMMARY OF STADIUM REVENUE PROJECTS**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	865,900.00				
05/15/15	856,300.00	9,600.00	4,187.77	13,787.77	13,787.77
11/15/15			6,973.85	6,973.85	
05/15/16	715,600.00	140,700.00	6,973.85	147,673.85	154,647.70
11/15/16			6,546.83	6,546.83	
05/15/17	572,600.00	143,000.00	6,546.83	149,546.83	156,093.66
11/15/17			5,813.96	5,813.96	
05/15/18	432,400.00	140,200.00	5,813.96	146,013.96	151,827.92
11/15/18			4,737.21	4,737.21	
05/15/19	296,500.00	135,900.00	4,737.21	140,637.21	145,374.42
11/15/19			3,416.95	3,416.95	
05/15/20	147,400.00	149,100.00	3,416.95	152,516.95	155,933.90
11/15/20			1,782.07	1,782.07	
05/15/21	-	147,400.00	1,782.07	149,182.07	150,964.14
Totals		865,900.00	62,729.51	928,629.51	928,629.51

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 2001B)
ATHLETIC FACILITIES
STADIUM REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	567,500.00				
05/15/15	561,200.00	6,300.00	2,742.76	9,042.76	9,042.76
11/15/15			4,567.48	4,567.48	
05/15/16	468,200.00	93,000.00	4,567.48	97,567.48	102,134.96
11/15/16			4,285.23	4,285.23	
05/15/17	374,200.00	94,000.00	4,285.23	98,285.23	102,570.46
11/15/17			3,803.48	3,803.48	
05/15/18	283,800.00	90,400.00	3,803.48	94,203.48	98,006.96
11/15/18			3,109.20	3,109.20	
05/15/19	194,100.00	89,700.00	3,109.20	92,809.20	95,918.40
11/15/19			2,237.77	2,237.77	
05/15/20	97,300.00	96,800.00	2,237.77	99,037.77	101,275.54
11/15/20			1,176.36	1,176.36	
05/15/21	-	97,300.00	1,176.36	98,476.36	99,652.72
Totals		567,500.00	41,101.80	608,601.80	608,601.80

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 2001B)
JOE ROUETT PLAZA AND MALL
STADIUM REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	298,400.00			4,745.01	4,745.01
05/15/15	295,100.00	3,300.00	1,445.01	2,406.37	2,406.37
11/15/15			2,406.37	50,106.37	52,512.74
05/15/16	247,400.00	47,700.00	2,261.60	2,261.60	
11/15/16			2,261.60	51,261.60	53,523.20
05/15/17	198,400.00	49,000.00	2,010.48	2,010.48	
11/15/17			2,010.48	51,810.48	53,820.96
05/15/18	148,600.00	49,800.00	1,628.01	1,628.01	
11/15/18			1,628.01	47,828.01	49,456.02
05/15/19	102,400.00	46,200.00	1,179.18	1,179.18	
11/15/19			1,179.18	53,479.18	54,658.36
05/15/20	50,100.00	52,300.00	605.71	605.71	
11/15/20			605.71	50,705.71	51,311.42
05/15/21	-	50,100.00			
Totals		298,400.00	21,627.71	320,027.71	320,027.71

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B NEW MONEY
FOOTBALL COMPLEX
STADIUM REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	7,202,800.00				
05/15/15	7,133,500.00	69,300.00	45,070.46	114,370.46	114,370.46
11/15/15			75,075.85	75,075.85	
05/15/16	6,470,700.00	662,800.00	75,075.85	737,875.85	812,951.70
11/15/16			73,064.25	73,064.25	
05/15/17	5,803,300.00	667,400.00	73,064.25	740,464.25	813,528.50
11/15/17			69,643.82	69,643.82	
05/15/18	5,131,500.00	671,800.00	69,643.82	741,443.82	811,087.64
11/15/18			64,484.40	64,484.40	
05/15/19	4,445,600.00	685,900.00	64,484.40	750,384.40	814,868.80
11/15/19			57,820.88	57,820.88	
05/15/20	3,750,800.00	694,800.00	57,820.88	752,620.88	810,441.76
11/15/20			50,202.40	50,202.40	
05/15/21	3,037,400.00	713,400.00	50,202.40	763,602.40	813,804.80
11/15/21			41,577.39	41,577.39	
05/15/22	2,310,500.00	726,900.00	41,577.39	768,477.39	810,054.78
11/15/22			32,171.31	32,171.31	
05/15/23	1,560,200.00	750,300.00	32,171.31	782,471.31	814,642.62
11/15/23			22,106.03	22,106.03	
05/15/24	791,700.00	768,500.00	22,106.03	790,606.03	812,712.06
11/15/24			11,412.36	11,412.36	
05/15/25	-	791,700.00	11,412.36	803,112.36	814,524.72
Totals		7,202,800.00	1,040,187.84	8,242,987.84	8,242,987.84