

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B
AFTER REFUNDING BY SERIES 2017E
2-3118 PHYSICAL EDUCATION ACTIVITY PROGRAM (PEAP) FACILITY
INVESTMENT EARNINGS**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
12/20/17	1,925,000.00				
05/15/18	1,640,000.00	285,000.00	48,125.00	333,125.00	333,125.00
11/15/18			41,000.00	41,000.00	
05/15/19	1,345,000.00	295,000.00	41,000.00	336,000.00	377,000.00
11/15/19			33,625.00	33,625.00	
05/15/20	1,035,000.00	310,000.00	33,625.00	343,625.00	377,250.00
11/15/20			25,875.00	25,875.00	
05/15/21	705,000.00	330,000.00	25,875.00	355,875.00	381,750.00
11/15/21			17,625.00	17,625.00	
05/15/22	360,000.00	345,000.00	17,625.00	362,625.00	380,250.00
11/15/22			9,000.00	9,000.00	
05/15/23	-	360,000.00	9,000.00	369,000.00	378,000.00
Totals		1,925,000.00	302,375.00	2,227,375.00	2,227,375.00

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2016B
10-3180 TAMUG ACADEMIC BUILDING COMPLEX - PHASE I
INTEREST INCOME

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
04/12/16	-				
05/15/16	-	-	-	-	-
11/15/16			-	-	
05/15/17	3,200,000.00	-	-	-	-
11/15/17			55,976.27	55,976.27	
05/15/18	3,123,895.00	76,105.00	55,976.27	132,081.27	188,057.54
11/15/18			55,511.25	55,511.25	
05/15/19	3,046,628.00	77,267.00	55,511.25	132,778.25	188,289.50
11/15/19			54,953.00	54,953.00	
05/15/20	2,968,202.00	78,426.00	54,953.00	133,379.00	188,332.00
11/15/20			54,295.01	54,295.01	
05/15/21	2,888,617.00	79,585.00	54,295.01	133,880.01	188,175.02
11/15/21			53,527.81	53,527.81	
05/15/22	2,807,487.00	81,130.00	53,527.81	134,657.81	188,185.62
11/15/22			52,616.72	52,616.72	
05/15/23	2,724,425.00	83,062.00	52,616.72	135,678.72	188,295.44
11/15/23			51,621.64	51,621.64	
05/15/24	2,639,432.00	84,993.00	51,621.64	136,614.64	188,236.28
11/15/24			50,531.18	50,531.18	
05/15/25	2,552,507.00	86,925.00	50,531.18	137,456.18	187,987.36
11/15/25			49,372.47	49,372.47	
05/15/26	2,463,264.00	89,243.00	49,372.47	138,615.47	187,987.94
11/15/26			48,138.24	48,138.24	
05/15/27	2,371,317.00	91,947.00	48,138.24	140,085.24	188,223.48
11/15/27			46,797.64	46,797.64	
05/15/28	2,276,665.00	94,652.00	46,797.64	141,449.64	188,247.28
11/15/28			45,327.70	45,327.70	
05/15/29	2,179,309.00	97,356.00	45,327.70	142,683.70	188,011.40
11/15/29			43,742.75	43,742.75	
05/15/30	2,078,476.00	100,833.00	43,742.75	144,575.75	188,318.50
11/15/30			42,025.56	42,025.56	
05/15/31	1,974,552.00	103,924.00	42,025.56	145,949.56	187,975.12
11/15/31			40,177.80	40,177.80	
05/15/32	1,866,765.00	107,787.00	40,177.80	147,964.80	188,142.60
11/15/32			38,025.83	38,025.83	
05/15/33	1,754,728.00	112,037.00	38,025.83	150,062.83	188,088.66
11/15/33			35,789.02	35,789.02	
05/15/34	1,638,055.00	116,673.00	35,789.02	152,462.02	188,251.04
11/15/34			33,459.65	33,459.65	
05/15/35	1,516,746.00	121,309.00	33,459.65	154,768.65	188,228.30
11/15/35			31,037.72	31,037.72	
05/15/36	1,390,801.00	125,945.00	31,037.72	156,982.72	188,020.44
11/15/36			28,523.23	28,523.23	
05/15/37	1,259,834.00	130,967.00	28,523.23	159,490.23	188,013.46
11/15/37			25,908.47	25,908.47	
05/15/38	1,123,458.00	136,376.00	25,908.47	162,284.47	188,192.94
11/15/38			23,103.91	23,103.91	
05/15/39	981,674.00	141,784.00	23,103.91	164,887.91	187,991.82
11/15/39			20,188.11	20,188.11	
05/15/40	834,095.00	147,579.00	20,188.11	167,767.11	187,955.22
11/15/40			17,153.14	17,153.14	
05/15/41	680,334.00	153,761.00	17,153.14	170,914.14	188,067.28
11/15/41			13,991.05	13,991.05	
05/15/42	520,392.00	159,942.00	13,991.05	173,933.05	187,924.10
11/15/42			10,701.84	10,701.84	
05/15/43	353,882.00	166,510.00	10,701.84	177,211.84	187,913.68
11/15/43			7,277.57	7,277.57	
05/15/44	180,418.00	173,464.00	7,277.57	180,741.57	188,019.14
11/15/44			3,710.29	3,710.29	
05/15/45	-	180,418.00	3,710.29	184,128.29	187,838.58
		3,200,000.00	2,066,969.74	5,266,969.74	5,266,969.74

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E
REFUNDING OF RFS 2013B
2-3118 PHYSICAL EDUCATION ACTIVITY PROGRAM (PEAP) FACILITY
INVESTMENT EARNINGS**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
12/20/17	4,858,600.00				
05/15/18	4,839,500.00	19,100.00	84,105.64	103,205.64	103,205.64
11/15/18			104,216.00	104,216.00	
05/15/19	4,836,400.00	3,100.00	104,216.00	107,316.00	211,532.00
11/15/19			104,154.00	104,154.00	
05/15/20	4,832,800.00	3,600.00	104,154.00	107,754.00	211,908.00
11/15/20			104,082.00	104,082.00	
05/15/21	4,829,100.00	3,700.00	104,082.00	107,782.00	211,864.00
11/15/21			103,989.50	103,989.50	
05/15/22	4,825,200.00	3,900.00	103,989.50	107,889.50	211,879.00
11/15/22			103,892.00	103,892.00	
05/15/23	4,821,200.00	4,000.00	103,892.00	107,892.00	211,784.00
11/15/23			103,792.00	103,792.00	
05/15/24	4,433,500.00	387,700.00	103,792.00	491,492.00	595,284.00
11/15/24			94,099.50	94,099.50	
05/15/25	4,025,500.00	408,000.00	94,099.50	502,099.50	596,199.00
11/15/25			83,899.50	83,899.50	
05/15/26	3,597,900.00	427,600.00	83,899.50	511,499.50	595,399.00
11/15/26			73,209.50	73,209.50	
05/15/27	3,149,800.00	448,100.00	73,209.50	521,309.50	594,519.00
11/15/27			62,007.00	62,007.00	
05/15/28	2,681,000.00	468,800.00	62,007.00	530,807.00	592,814.00
11/15/28			50,287.00	50,287.00	
05/15/29	2,190,200.00	490,800.00	50,287.00	541,087.00	591,374.00
11/15/29			38,017.00	38,017.00	
05/15/30	1,673,800.00	516,400.00	38,017.00	554,417.00	592,434.00
11/15/30			25,107.00	25,107.00	
05/15/31	1,132,000.00	541,800.00	25,107.00	566,907.00	592,014.00
11/15/31			16,980.00	16,980.00	
05/15/32	575,400.00	556,600.00	16,980.00	573,580.00	590,560.00
11/15/32			8,631.00	8,631.00	
05/15/33	-	575,400.00	8,631.00	584,031.00	592,662.00
Totals		<u>4,858,600.00</u>	<u>2,236,831.64</u>	<u>7,095,431.64</u>	<u>7,095,431.64</u>