

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2010B  
REFUNDING OF RFS 2002 (AFTER REFUNDING BY SERIES 2017BC)  
UTILITIES  
SUMMARY SCHEDULE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
06/21/17	1,598,781.00				
11/15/17			39,969.53	39,969.53	
05/15/18	1,091,655.00	507,126.00	39,969.53	547,095.53	587,065.06
11/15/18			27,291.38	27,291.38	
05/15/19	559,260.00	532,395.00	27,291.38	559,686.38	586,977.76
11/15/19			13,981.50	13,981.50	
05/15/20	-	559,260.00	13,981.50	573,241.50	587,223.00
<b>Totals</b>		1,598,781.00	162,484.82	1,761,265.82	1,761,265.82

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2010B**  
**REFUNDING OF RFS 2002 (AFTER REFUNDING BY SERIES 2017BC)**  
**BOILER #8**  
**Utilities**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
06/21/17	947,284.00				
11/15/17			23,682.10	23,682.10	
05/15/18	646,810.00	300,474.00	23,682.10	324,156.10	347,838.20
11/15/18			16,170.25	16,170.25	
05/15/19	331,364.00	315,446.00	16,170.25	331,616.25	347,786.50
11/15/19			8,284.10	8,284.10	
05/15/20	-	331,364.00	8,284.10	339,648.10	347,932.20
<b>Totals</b>		947,284.00	96,272.90	1,043,556.90	1,043,556.90

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2010B  
REFUNDING OF RFS 2002 (AFTER REFUNDING BY SERIES 2017BC)  
MAIN CAMPUS STREETS & DRAINAGE  
Utilities**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
06/21/17	651,497.00				
11/15/17			16,287.43	16,287.43	
05/15/18	444,845.00	206,652.00	16,287.43	222,939.43	239,226.86
11/15/18			11,121.13	11,121.13	
05/15/19	227,896.00	216,949.00	11,121.13	228,070.13	239,191.26
11/15/19			5,697.40	5,697.40	
05/15/20	-	227,896.00	5,697.40	233,593.40	239,290.80
<b>Totals</b>		651,497.00	66,211.92	717,708.92	717,708.92

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2010B**  
**REFUNDING OF RFS 2003B (AFTER PARTIAL REFUNDING OF RFS 1996)**  
**CENTRAL PLANT CHILLERS UPGRADE**  
**Utilities**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
06/03/10	249,086.00				
11/15/10			5,604.44	5,604.44	
05/15/11	249,086.00	-	6,227.15	6,227.15	11,831.59
11/15/11			6,752.86	6,752.86	
05/15/12	249,086.00	-	6,752.86	6,752.86	13,505.72
11/15/12			6,752.86	6,752.86	
05/15/13	249,086.00	-	6,752.86	6,752.86	13,505.72
11/15/13			6,752.86	6,752.86	
05/15/14	249,086.00	-	6,752.86	6,752.86	13,505.72
11/15/14			6,227.15	6,227.15	
05/15/15	127,964.00	121,122.00	6,227.15	127,349.15	133,576.30
11/15/15			3,199.10	3,199.10	
05/15/16	-	127,964.00	3,199.10	131,163.10	134,362.20
<b>Totals</b>		249,086.00	71,201.25	320,287.25	320,287.25

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM REFUNDING BONDS, SERIES 2011A**  
**REFUNDING OF 2001B (AFTER REFUNDING BY RFS 2005B)**  
**DOMESTIC WATER SYSTEM IMPROVEMENTS**  
**UTILITY REVENUES**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Paying Agent Fees</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
03/10/11	910,105.00					
05/15/11	898,255.00	11,850.00	5,850.34		17,700.34	17,700.34
11/15/11			16,052.83		16,052.83	
05/15/12	820,755.00	77,500.00	16,052.83		93,552.83	109,605.66
11/15/12			14,890.33		14,890.33	
05/15/13	741,755.00	79,000.00	14,890.33		93,890.33	108,780.66
11/15/13			13,705.33		13,705.33	
05/15/14	660,635.00	81,120.00	13,705.33		94,825.33	108,530.66
11/15/14			12,082.93		12,082.93	
05/15/15	576,395.00	84,240.00	12,082.93		96,322.93	108,405.86
11/15/15			10,398.13		10,398.13	
05/15/16	487,690.00	88,705.00	10,398.13		99,103.13	109,501.26
11/15/16			8,624.03		8,624.03	
05/15/17	397,600.00	90,090.00	8,624.03		98,714.03	107,338.06
11/15/17			6,822.23		6,822.23	
05/15/18	302,440.00	95,160.00	6,822.23		101,982.23	108,804.46
11/15/18			4,919.03		4,919.03	
05/15/19	203,530.00	98,910.00	4,919.03		103,829.03	108,748.06
11/15/19			3,435.38		3,435.38	
05/15/20	102,410.00	101,120.00	3,435.38		104,555.38	107,990.76
11/15/20			1,792.18		1,792.18	
05/15/21	-	102,410.00	1,792.18		104,202.18	105,994.36
<b>Totals</b>		910,105.00	191,295.14	-	1,101,400.14	1,101,400.14

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015B  
AFTER REFUNDING BY SERIES 2017E  
SUMMARY OF UTILITY PROJECTS  
UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	23,355,000.00				
05/15/18	22,440,000.00	915,000.00	471,125.00	1,386,125.00	1,386,125.00
11/15/18			448,250.00	448,250.00	
05/15/19	21,475,000.00	965,000.00	448,250.00	1,413,250.00	1,861,500.00
11/15/19			424,125.00	424,125.00	
05/15/20	20,465,000.00	1,010,000.00	424,125.00	1,434,125.00	1,858,250.00
11/15/20			398,875.00	398,875.00	
05/15/21	19,405,000.00	1,060,000.00	398,875.00	1,458,875.00	1,857,750.00
11/15/21			372,375.00	372,375.00	
05/15/22	18,285,000.00	1,120,000.00	372,375.00	1,492,375.00	1,864,750.00
11/15/22			344,375.00	344,375.00	
05/15/23	17,110,000.00	1,175,000.00	344,375.00	1,519,375.00	1,863,750.00
11/15/23			320,875.00	320,875.00	
05/15/24	17,110,000.00	-	320,875.00	320,875.00	641,750.00
11/15/24			320,875.00	320,875.00	
05/15/25	17,110,000.00	-	320,875.00	320,875.00	641,750.00
11/15/25			320,875.00	320,875.00	
05/15/26	17,110,000.00	-	320,875.00	320,875.00	641,750.00
11/15/26			320,875.00	320,875.00	
05/15/27	17,110,000.00	-	320,875.00	320,875.00	641,750.00
11/15/27			320,875.00	320,875.00	
05/15/28	17,110,000.00	-	320,875.00	320,875.00	641,750.00
11/15/28			320,875.00	320,875.00	
05/15/29	17,110,000.00	-	320,875.00	320,875.00	641,750.00
11/15/29			320,875.00	320,875.00	
05/15/30	15,525,000.00	1,585,000.00	320,875.00	1,905,875.00	2,226,750.00
11/15/30			289,175.00	289,175.00	
05/15/31	13,880,000.00	1,645,000.00	289,175.00	1,934,175.00	2,223,350.00
11/15/31			256,275.00	256,275.00	
05/15/32	12,165,000.00	1,715,000.00	256,275.00	1,971,275.00	2,227,550.00
11/15/32			221,975.00	221,975.00	
05/15/33	10,385,000.00	1,780,000.00	221,975.00	2,001,975.00	2,223,950.00
11/15/33			186,375.00	186,375.00	
05/15/34	8,530,000.00	1,855,000.00	186,375.00	2,041,375.00	2,227,750.00
11/15/34			149,275.00	149,275.00	
05/15/35	8,530,000.00	-	149,275.00	149,275.00	298,550.00
11/15/35			149,275.00	149,275.00	
05/15/36	6,505,000.00	2,025,000.00	149,275.00	2,174,275.00	2,323,550.00
11/15/36			113,837.50	113,837.50	
05/15/37	4,410,000.00	2,095,000.00	113,837.50	2,208,837.50	2,322,675.00
11/15/37			77,175.00	77,175.00	
05/15/38	2,245,000.00	2,165,000.00	77,175.00	2,242,175.00	2,319,350.00
11/15/38			39,287.50	39,287.50	
05/15/39	-	2,245,000.00	39,287.50	2,284,287.50	2,323,575.00
		23,355,000.00	11,904,675.00	35,259,675.00	35,259,675.00

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2015B**  
**AFTER REFUNDING BY SERIES 2017E**  
**FY2013 UTILITY PRODUCTION UPGRADE**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	7,305,000.00				
05/15/18	7,020,000.00	285,000.00	147,312.50	432,312.50	432,312.50
11/15/18			140,187.50	140,187.50	
05/15/19	6,720,000.00	300,000.00	140,187.50	440,187.50	580,375.00
11/15/19			132,687.50	132,687.50	
05/15/20	6,405,000.00	315,000.00	132,687.50	447,687.50	580,375.00
11/15/20			124,812.50	124,812.50	
05/15/21	6,075,000.00	330,000.00	124,812.50	454,812.50	579,625.00
11/15/21			116,562.50	116,562.50	
05/15/22	5,725,000.00	350,000.00	116,562.50	466,562.50	583,125.00
11/15/22			107,812.50	107,812.50	
05/15/23	5,360,000.00	365,000.00	107,812.50	472,812.50	580,625.00
11/15/23			100,512.50	100,512.50	
05/15/24	5,360,000.00		100,512.50	100,512.50	201,025.00
11/15/24			100,512.50	100,512.50	
05/15/25	5,360,000.00		100,512.50	100,512.50	201,025.00
11/15/25			100,512.50	100,512.50	
05/15/26	5,360,000.00		100,512.50	100,512.50	201,025.00
11/15/26			100,512.50	100,512.50	
05/15/27	5,360,000.00		100,512.50	100,512.50	201,025.00
11/15/27			100,512.50	100,512.50	
05/15/28	5,360,000.00		100,512.50	100,512.50	201,025.00
11/15/28			100,512.50	100,512.50	
05/15/29	5,360,000.00		100,512.50	100,512.50	201,025.00
11/15/29			100,512.50	100,512.50	
05/15/30	4,865,000.00	495,000.00	100,512.50	595,512.50	696,025.00
11/15/30			90,612.50	90,612.50	
05/15/31	4,350,000.00	515,000.00	90,612.50	605,612.50	696,225.00
11/15/31			80,312.50	80,312.50	
05/15/32	3,815,000.00	535,000.00	80,312.50	615,312.50	695,625.00
11/15/32			69,612.50	69,612.50	
05/15/33	3,255,000.00	560,000.00	69,612.50	629,612.50	699,225.00
11/15/33			58,412.50	58,412.50	
05/15/34	2,675,000.00	580,000.00	58,412.50	638,412.50	696,825.00
11/15/34			46,812.50	46,812.50	
05/15/35	2,675,000.00		46,812.50	46,812.50	93,625.00
11/15/35			46,812.50	46,812.50	
05/15/36	2,040,000.00	635,000.00	46,812.50	681,812.50	728,625.00
11/15/36			35,700.00	35,700.00	
05/15/37	1,385,000.00	655,000.00	35,700.00	690,700.00	726,400.00
11/15/37			24,237.50	24,237.50	
05/15/38	705,000.00	680,000.00	24,237.50	704,237.50	728,475.00
11/15/38			12,337.50	12,337.50	
05/15/39	-	705,000.00	12,337.50	717,337.50	729,675.00
		7,305,000.00	3,728,312.50	11,033,312.50	11,033,312.50

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015B  
AFTER REFUNDING BY SERIES 2017E  
FY2014 UTILITY PRODUCTION UPGRADE  
UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	13,050,000.00				
05/15/18	12,540,000.00	510,000.00	263,262.50	773,262.50	773,262.50
11/15/18			250,512.50	250,512.50	
05/15/19	12,000,000.00	540,000.00	250,512.50	790,512.50	1,041,025.00
11/15/19			237,012.50	237,012.50	
05/15/20	11,435,000.00	565,000.00	237,012.50	802,012.50	1,039,025.00
11/15/20			222,887.50	222,887.50	
05/15/21	10,840,000.00	595,000.00	222,887.50	817,887.50	1,040,775.00
11/15/21			208,012.50	208,012.50	
05/15/22	10,215,000.00	625,000.00	208,012.50	833,012.50	1,041,025.00
11/15/22			192,387.50	192,387.50	
05/15/23	9,560,000.00	655,000.00	192,387.50	847,387.50	1,039,775.00
11/15/23			179,287.50	179,287.50	
05/15/24	9,560,000.00		179,287.50	179,287.50	358,575.00
11/15/24			179,287.50	179,287.50	
05/15/25	9,560,000.00		179,287.50	179,287.50	358,575.00
11/15/25			179,287.50	179,287.50	
05/15/26	9,560,000.00		179,287.50	179,287.50	358,575.00
11/15/26			179,287.50	179,287.50	
05/15/27	9,560,000.00		179,287.50	179,287.50	358,575.00
11/15/27			179,287.50	179,287.50	
05/15/28	9,560,000.00		179,287.50	179,287.50	358,575.00
11/15/28			179,287.50	179,287.50	
05/15/29	9,560,000.00		179,287.50	179,287.50	358,575.00
11/15/29			179,287.50	179,287.50	
05/15/30	8,675,000.00	885,000.00	179,287.50	1,064,287.50	1,243,575.00
11/15/30			161,587.50	161,587.50	
05/15/31	7,755,000.00	920,000.00	161,587.50	1,081,587.50	1,243,175.00
11/15/31			143,187.50	143,187.50	
05/15/32	6,795,000.00	960,000.00	143,187.50	1,103,187.50	1,246,375.00
11/15/32			123,987.50	123,987.50	
05/15/33	5,800,000.00	995,000.00	123,987.50	1,118,987.50	1,242,975.00
11/15/33			104,087.50	104,087.50	
05/15/34	4,765,000.00	1,035,000.00	104,087.50	1,139,087.50	1,243,175.00
11/15/34			83,387.50	83,387.50	
05/15/35	4,765,000.00		83,387.50	83,387.50	166,775.00
11/15/35			83,387.50	83,387.50	
05/15/36	3,635,000.00	1,130,000.00	83,387.50	1,213,387.50	1,296,775.00
11/15/36			63,612.50	63,612.50	
05/15/37	2,465,000.00	1,170,000.00	63,612.50	1,233,612.50	1,297,225.00
11/15/37			43,137.50	43,137.50	
05/15/38	1,255,000.00	1,210,000.00	43,137.50	1,253,137.50	1,296,275.00
11/15/38			21,962.50	21,962.50	
05/15/39	-	1,255,000.00	21,962.50	1,276,962.50	1,298,925.00
		13,050,000.00	6,651,587.50	19,701,587.50	19,701,587.50



**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2015B**  
**AFTER REFUNDING BY SERIES 2017E**  
**INSTALLATION OF CHILLER 206 @ SUP2**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	2,060,000.00				
05/15/18	1,980,000.00	80,000.00	41,575.00	121,575.00	121,575.00
11/15/18			39,575.00	39,575.00	
05/15/19	1,895,000.00	85,000.00	39,575.00	124,575.00	164,150.00
11/15/19			37,450.00	37,450.00	
05/15/20	1,805,000.00	90,000.00	37,450.00	127,450.00	164,900.00
11/15/20			35,200.00	35,200.00	
05/15/21	1,710,000.00	95,000.00	35,200.00	130,200.00	165,400.00
11/15/21			32,825.00	32,825.00	
05/15/22	1,610,000.00	100,000.00	32,825.00	132,825.00	165,650.00
11/15/22			30,325.00	30,325.00	
05/15/23	1,505,000.00	105,000.00	30,325.00	135,325.00	165,650.00
11/15/23			28,225.00	28,225.00	
05/15/24	1,505,000.00		28,225.00	28,225.00	56,450.00
11/15/24			28,225.00	28,225.00	
05/15/25	1,505,000.00		28,225.00	28,225.00	56,450.00
11/15/25			28,225.00	28,225.00	
05/15/26	1,505,000.00		28,225.00	28,225.00	56,450.00
11/15/26			28,225.00	28,225.00	
05/15/27	1,505,000.00		28,225.00	28,225.00	56,450.00
11/15/27			28,225.00	28,225.00	
05/15/28	1,505,000.00		28,225.00	28,225.00	56,450.00
11/15/28			28,225.00	28,225.00	
05/15/29	1,505,000.00		28,225.00	28,225.00	56,450.00
11/15/29			28,225.00	28,225.00	
05/15/30	1,365,000.00	140,000.00	28,225.00	168,225.00	196,450.00
11/15/30			25,425.00	25,425.00	
05/15/31	1,220,000.00	145,000.00	25,425.00	170,425.00	195,850.00
11/15/31			22,525.00	22,525.00	
05/15/32	1,070,000.00	150,000.00	22,525.00	172,525.00	195,050.00
11/15/32			19,525.00	19,525.00	
05/15/33	915,000.00	155,000.00	19,525.00	174,525.00	194,050.00
11/15/33			16,425.00	16,425.00	
05/15/34	750,000.00	165,000.00	16,425.00	181,425.00	197,850.00
11/15/34			13,125.00	13,125.00	
05/15/35	750,000.00		13,125.00	13,125.00	26,250.00
11/15/35			13,125.00	13,125.00	
05/15/36	570,000.00	180,000.00	13,125.00	193,125.00	206,250.00
11/15/36			9,975.00	9,975.00	
05/15/37	385,000.00	185,000.00	9,975.00	194,975.00	204,950.00
11/15/37			6,737.50	6,737.50	
05/15/38	195,000.00	190,000.00	6,737.50	196,737.50	203,475.00
11/15/38			3,412.50	3,412.50	
05/15/39	-	195,000.00	3,412.50	198,412.50	201,825.00
		2,060,000.00	1,048,025.00	3,108,025.00	3,108,025.00

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2015B**  
**AFTER REFUNDING BY SERIES 2017E**  
**CUP/SUP 1 CHW OPTIMIZATION PROGRAM**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	455,000.00				
05/15/18	435,000.00	20,000.00	9,187.50	29,187.50	29,187.50
11/15/18			8,687.50	8,687.50	
05/15/19	415,000.00	20,000.00	8,687.50	28,687.50	37,375.00
11/15/19			8,187.50	8,187.50	
05/15/20	395,000.00	20,000.00	8,187.50	28,187.50	36,375.00
11/15/20			7,687.50	7,687.50	
05/15/21	375,000.00	20,000.00	7,687.50	27,687.50	35,375.00
11/15/21			7,187.50	7,187.50	
05/15/22	355,000.00	20,000.00	7,187.50	27,187.50	34,375.00
11/15/22			6,687.50	6,687.50	
05/15/23	330,000.00	25,000.00	6,687.50	31,687.50	38,375.00
11/15/23			6,187.50	6,187.50	
05/15/24	330,000.00		6,187.50	6,187.50	12,375.00
11/15/24			6,187.50	6,187.50	
05/15/25	330,000.00		6,187.50	6,187.50	12,375.00
11/15/25			6,187.50	6,187.50	
05/15/26	330,000.00		6,187.50	6,187.50	12,375.00
11/15/26			6,187.50	6,187.50	
05/15/27	330,000.00		6,187.50	6,187.50	12,375.00
11/15/27			6,187.50	6,187.50	
05/15/28	330,000.00		6,187.50	6,187.50	12,375.00
11/15/28			6,187.50	6,187.50	
05/15/29	330,000.00		6,187.50	6,187.50	12,375.00
11/15/29			6,187.50	6,187.50	
05/15/30	300,000.00	30,000.00	6,187.50	36,187.50	42,375.00
11/15/30			5,587.50	5,587.50	
05/15/31	270,000.00	30,000.00	5,587.50	35,587.50	41,175.00
11/15/31			4,987.50	4,987.50	
05/15/32	235,000.00	35,000.00	4,987.50	39,987.50	44,975.00
11/15/32			4,287.50	4,287.50	
05/15/33	200,000.00	35,000.00	4,287.50	39,287.50	43,575.00
11/15/33			3,587.50	3,587.50	
05/15/34	165,000.00	35,000.00	3,587.50	38,587.50	42,175.00
11/15/34			2,887.50	2,887.50	
05/15/35	165,000.00		2,887.50	2,887.50	5,775.00
11/15/35			2,887.50	2,887.50	
05/15/36	125,000.00	40,000.00	2,887.50	42,887.50	45,775.00
11/15/36			2,187.50	2,187.50	
05/15/37	85,000.00	40,000.00	2,187.50	42,187.50	44,375.00
11/15/37			1,487.50	1,487.50	
05/15/38	45,000.00	40,000.00	1,487.50	41,487.50	42,975.00
11/15/38			787.50	787.50	
05/15/39	-	45,000.00	787.50	45,787.50	46,575.00
		455,000.00	230,062.50	685,062.50	685,062.50

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2015B**  
**AFTER REFUNDING BY SERIES 2017E**  
**SUP 2/CUP 3 CHW OPTIMIZATION PROGRAM**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	485,000.00				
05/15/18	465,000.00	20,000.00	9,787.50	29,787.50	29,787.50
11/15/18			9,287.50	9,287.50	
05/15/19	445,000.00	20,000.00	9,287.50	29,287.50	38,575.00
11/15/19			8,787.50	8,787.50	
05/15/20	425,000.00	20,000.00	8,787.50	28,787.50	37,575.00
11/15/20			8,287.50	8,287.50	
05/15/21	405,000.00	20,000.00	8,287.50	28,287.50	36,575.00
11/15/21			7,787.50	7,787.50	
05/15/22	380,000.00	25,000.00	7,787.50	32,787.50	40,575.00
11/15/22			7,162.50	7,162.50	
05/15/23	355,000.00	25,000.00	7,162.50	32,162.50	39,325.00
11/15/23			6,662.50	6,662.50	
05/15/24	355,000.00		6,662.50	6,662.50	13,325.00
11/15/24			6,662.50	6,662.50	
05/15/25	355,000.00		6,662.50	6,662.50	13,325.00
11/15/25			6,662.50	6,662.50	
05/15/26	355,000.00		6,662.50	6,662.50	13,325.00
11/15/26			6,662.50	6,662.50	
05/15/27	355,000.00		6,662.50	6,662.50	13,325.00
11/15/27			6,662.50	6,662.50	
05/15/28	355,000.00		6,662.50	6,662.50	13,325.00
11/15/28			6,662.50	6,662.50	
05/15/29	355,000.00		6,662.50	6,662.50	13,325.00
11/15/29			6,662.50	6,662.50	
05/15/30	320,000.00	35,000.00	6,662.50	41,662.50	48,325.00
11/15/30			5,962.50	5,962.50	
05/15/31	285,000.00	35,000.00	5,962.50	40,962.50	46,925.00
11/15/31			5,262.50	5,262.50	
05/15/32	250,000.00	35,000.00	5,262.50	40,262.50	45,525.00
11/15/32			4,562.50	4,562.50	
05/15/33	215,000.00	35,000.00	4,562.50	39,562.50	44,125.00
11/15/33			3,862.50	3,862.50	
05/15/34	175,000.00	40,000.00	3,862.50	43,862.50	47,725.00
11/15/34			3,062.50	3,062.50	
05/15/35	175,000.00		3,062.50	3,062.50	6,125.00
11/15/35			3,062.50	3,062.50	
05/15/36	135,000.00	40,000.00	3,062.50	43,062.50	46,125.00
11/15/36			2,362.50	2,362.50	
05/15/37	90,000.00	45,000.00	2,362.50	47,362.50	49,725.00
11/15/37			1,575.00	1,575.00	
05/15/38	45,000.00	45,000.00	1,575.00	46,575.00	48,150.00
11/15/38			787.50	787.50	
05/15/39	-	45,000.00	787.50	45,787.50	46,575.00
		485,000.00	246,687.50	731,687.50	731,687.50

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
SUMMARY OF ALL UTILITY PROJECTS**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	14,974,100.00				
05/15/15	14,831,100.00	143,000.00	106,168.68	249,168.68	249,168.68
11/15/15			176,862.00	176,862.00	
05/15/16	13,824,400.00	1,006,700.00	176,862.00	1,183,562.00	1,360,424.00
11/15/16			173,806.66	173,806.66	
05/15/17	12,812,300.00	1,012,100.00	173,806.66	1,185,906.66	1,359,713.32
11/15/17			168,619.66	168,619.66	
05/15/18	11,794,800.00	1,017,500.00	168,619.66	1,186,119.66	1,354,739.32
11/15/18			160,805.25	160,805.25	
05/15/19	10,761,700.00	1,033,100.00	160,805.25	1,193,905.25	1,354,710.50
11/15/19			150,768.69	150,768.69	
05/15/20	9,712,400.00	1,049,300.00	150,768.69	1,200,068.69	1,350,837.38
11/15/20			139,263.11	139,263.11	
05/15/21	8,684,600.00	1,027,800.00	139,263.11	1,167,063.11	1,306,326.22
11/15/21			126,837.01	126,837.01	
05/15/22	7,693,600.00	991,000.00	126,837.01	1,117,837.01	1,244,674.02
11/15/22			114,013.47	114,013.47	
05/15/23	6,676,400.00	1,017,200.00	114,013.47	1,131,213.47	1,245,226.94
11/15/23			100,367.73	100,367.73	
05/15/24	5,637,600.00	1,038,800.00	100,367.73	1,139,167.73	1,239,535.46
11/15/24			85,912.83	85,912.83	
05/15/25	4,567,500.00	1,070,100.00	85,912.83	1,156,012.83	1,241,925.66
11/15/25			70,487.34	70,487.34	
05/15/26	3,470,600.00	1,096,900.00	70,487.34	1,167,387.34	1,237,874.68
11/15/26			54,401.30	54,401.30	
05/15/27	2,347,300.00	1,123,300.00	54,401.30	1,177,701.30	1,232,102.60
11/15/27			37,366.46	37,366.46	
05/15/28	1,192,000.00	1,155,300.00	37,366.46	1,192,666.46	1,230,032.92
11/15/28			19,268.68	19,268.68	
05/15/29	-	1,192,000.00	19,268.68	1,211,268.68	1,230,537.36
<b>Totals</b>		<u>14,974,100.00</u>	<u>3,263,729.06</u>	<u>18,237,829.06</u>	<u>18,237,829.06</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
ELECTRICAL DISTRIBUTION SYSTEM UPDATE  
UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	9,528,300.00				
05/15/15	9,436,700.00	91,600.00	67,543.34	159,143.34	159,143.34
11/15/15			112,517.28	112,517.28	
05/15/16	8,795,900.00	640,800.00	112,517.28	753,317.28	865,834.56
11/15/16			110,572.45	110,572.45	
05/15/17	8,150,300.00	645,600.00	110,572.45	756,172.45	866,744.90
11/15/17			107,263.75	107,263.75	
05/15/18	7,503,100.00	647,200.00	107,263.75	754,463.75	861,727.50
11/15/18			102,293.25	102,293.25	
05/15/19	6,845,800.00	657,300.00	102,293.25	759,593.25	861,886.50
11/15/19			95,907.58	95,907.58	
05/15/20	6,178,100.00	667,700.00	95,907.58	763,607.58	859,515.16
11/15/20			88,586.25	88,586.25	
05/15/21	5,524,300.00	653,800.00	88,586.25	742,386.25	830,972.50
11/15/21			80,681.81	80,681.81	
05/15/22	4,894,300.00	630,000.00	80,681.81	710,681.81	791,363.62
11/15/22			72,529.61	72,529.61	
05/15/23	4,247,700.00	646,600.00	72,529.61	719,129.61	791,659.22
11/15/23			63,855.47	63,855.47	
05/15/24	3,585,900.00	661,800.00	63,855.47	725,655.47	789,510.94
11/15/24			54,646.52	54,646.52	
05/15/25	2,905,900.00	680,000.00	54,646.52	734,646.52	789,293.04
11/15/25			44,844.32	44,844.32	
05/15/26	2,209,200.00	696,700.00	44,844.32	741,544.32	786,388.64
11/15/26			34,627.22	34,627.22	
05/15/27	1,492,600.00	716,600.00	34,627.22	751,227.22	785,854.44
11/15/27			23,759.98	23,759.98	
05/15/28	756,800.00	735,800.00	23,759.98	759,559.98	783,319.96
11/15/28			12,233.67	12,233.67	
05/15/29	-	756,800.00	12,233.67	769,033.67	781,267.34
<b>Totals</b>		<u>9,528,300.00</u>	<u>2,076,181.66</u>	<u>11,604,481.66</u>	<u>11,604,481.66</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
REPLACE COOLING TOWERS #9-12  
UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	4,601,700.00				
05/15/15	4,558,300.00	43,400.00	32,640.46	76,040.46	76,040.46
11/15/15			54,374.72	54,374.72	
05/15/16	4,249,100.00	309,200.00	54,374.72	363,574.72	417,949.44
11/15/16			53,436.30	53,436.30	
05/15/17	3,939,700.00	309,400.00	53,436.30	362,836.30	416,272.60
11/15/17			51,850.63	51,850.63	
05/15/18	3,626,900.00	312,800.00	51,850.63	364,650.63	416,501.26
11/15/18			49,448.32	49,448.32	
05/15/19	3,309,200.00	317,700.00	49,448.32	367,148.32	416,596.64
11/15/19			46,361.87	46,361.87	
05/15/20	2,986,900.00	322,300.00	46,361.87	368,661.87	415,023.74
11/15/20			42,827.85	42,827.85	
05/15/21	2,670,700.00	316,200.00	42,827.85	359,027.85	401,855.70
11/15/21			39,004.99	39,004.99	
05/15/22	2,365,700.00	305,000.00	39,004.99	344,004.99	383,009.98
11/15/22			35,058.29	35,058.29	
05/15/23	2,052,300.00	313,400.00	35,058.29	348,458.29	383,516.58
11/15/23			30,854.03	30,854.03	
05/15/24	1,734,100.00	318,200.00	30,854.03	349,054.03	379,908.06
11/15/24			26,426.28	26,426.28	
05/15/25	1,404,100.00	330,000.00	26,426.28	356,426.28	382,852.56
11/15/25			21,669.33	21,669.33	
05/15/26	1,065,800.00	338,300.00	21,669.33	359,969.33	381,638.66
11/15/26			16,708.16	16,708.16	
05/15/27	722,400.00	343,400.00	16,708.16	360,108.16	376,816.32
11/15/27			11,500.50	11,500.50	
05/15/28	368,200.00	354,200.00	11,500.50	365,700.50	377,201.00
11/15/28			5,951.95	5,951.95	
05/15/29	-	368,200.00	5,951.95	374,151.95	380,103.90
<b>Totals</b>		<b>4,601,700.00</b>	<b>1,003,586.90</b>	<b>5,605,286.90</b>	<b>5,605,286.90</b>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 1999)  
CHILLED WATER IMPROVEMENTS  
UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	844,100.00				
05/15/15	836,100.00	8,000.00	5,984.88	13,984.88	13,984.88
11/15/15			9,970.00	9,970.00	
05/15/16	779,400.00	56,700.00	9,970.00	66,670.00	76,640.00
11/15/16			9,797.91	9,797.91	
05/15/17	722,300.00	57,100.00	9,797.91	66,897.91	76,695.82
11/15/17			9,505.28	9,505.28	
05/15/18	664,800.00	57,500.00	9,505.28	67,005.28	76,510.56
11/15/18			9,063.68	9,063.68	
05/15/19	606,700.00	58,100.00	9,063.68	67,163.68	76,227.36
11/15/19			8,499.24	8,499.24	
05/15/20	547,400.00	59,300.00	8,499.24	67,799.24	76,298.48
11/15/20			7,849.01	7,849.01	
05/15/21	489,600.00	57,800.00	7,849.01	65,649.01	73,498.02
11/15/21			7,150.21	7,150.21	
05/15/22	433,600.00	56,000.00	7,150.21	63,150.21	70,300.42
11/15/22			6,425.57	6,425.57	
05/15/23	376,400.00	57,200.00	6,425.57	63,625.57	70,051.14
11/15/23			5,658.23	5,658.23	
05/15/24	317,600.00	58,800.00	5,658.23	64,458.23	70,116.46
11/15/24			4,840.03	4,840.03	
05/15/25	257,500.00	60,100.00	4,840.03	64,940.03	69,780.06
11/15/25			3,973.69	3,973.69	
05/15/26	195,600.00	61,900.00	3,973.69	65,873.69	69,847.38
11/15/26			3,065.92	3,065.92	
05/15/27	132,300.00	63,300.00	3,065.92	66,365.92	69,431.84
11/15/27			2,105.98	2,105.98	
05/15/28	67,000.00	65,300.00	2,105.98	67,405.98	69,511.96
11/15/28			1,083.06	1,083.06	
05/15/29	-	67,000.00	1,083.06	68,083.06	69,166.12
<b>Totals</b>		<u>844,100.00</u>	<u>183,960.50</u>	<u>1,028,060.50</u>	<u>1,028,060.50</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C  
REFUNDING OF 2005B (REF 2001B)  
DOMESTIC WATER SYSTEM IMPROVEMENTS  
UTILITY REVENUES**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/27/15	1,137,400.00				
05/15/15	1,126,300.00	11,100.00	5,504.30	16,604.30	16,604.30
11/15/15			9,167.18	9,167.18	
05/15/16	940,200.00	186,100.00	9,167.18	195,267.18	204,434.36
11/15/16			8,602.36	8,602.36	
05/15/17	755,200.00	185,000.00	8,602.36	193,602.36	202,204.72
11/15/17			7,654.24	7,654.24	
05/15/18	570,100.00	185,100.00	7,654.24	192,754.24	200,408.48
11/15/18			6,232.67	6,232.67	
05/15/19	382,700.00	187,400.00	6,232.67	193,632.67	199,865.34
11/15/19			4,412.08	4,412.08	
05/15/20	191,800.00	190,900.00	4,412.08	195,312.08	199,724.16
11/15/20			2,318.86	2,318.86	
05/15/21	-	<u>191,800.00</u>	<u>2,318.86</u>	<u>194,118.86</u>	<u>196,437.72</u>
<b>Totals</b>		<b>1,137,400.00</b>	<b>82,279.08</b>	<b>1,219,679.08</b>	<b>1,219,679.08</b>



**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016B**  
**AGGREGATE SCHEDULE**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	21,620,000.00				
05/15/16	21,620,000.00	-	-	-	-
11/15/16			410,928.86	410,928.86	
05/15/17	21,015,000.00	605,000.00	347,263.84	952,263.84	1,363,192.70
11/15/17			344,692.59	344,692.59	
05/15/18	20,330,000.00	685,000.00	344,692.59	1,029,692.59	1,374,385.18
11/15/18			340,507.24	340,507.24	
05/15/19	19,645,000.00	685,000.00	340,507.24	1,025,507.24	1,366,014.48
11/15/19			335,558.11	335,558.11	
05/15/20	18,950,000.00	695,000.00	335,558.11	1,030,558.11	1,366,116.22
11/15/20			329,727.06	329,727.06	
05/15/21	18,240,000.00	710,000.00	329,727.06	1,039,727.06	1,369,454.12
11/15/21			322,882.66	322,882.66	
05/15/22	17,515,000.00	725,000.00	322,882.66	1,047,882.66	1,370,765.32
11/15/22			314,740.91	314,740.91	
05/15/23	16,780,000.00	735,000.00	314,740.91	1,049,740.91	1,364,481.82
11/15/23			305,935.61	305,935.61	
05/15/24	16,025,000.00	755,000.00	305,935.61	1,060,935.61	1,366,871.22
11/15/24			296,248.96	296,248.96	
05/15/25	15,250,000.00	775,000.00	296,248.96	1,071,248.96	1,367,497.92
11/15/25			285,918.21	285,918.21	
05/15/26	14,455,000.00	795,000.00	285,918.21	1,080,918.21	1,366,836.42
11/15/26			274,923.36	274,923.36	
05/15/27	13,640,000.00	815,000.00	274,923.36	1,089,923.36	1,364,846.72
11/15/27			263,040.66	263,040.66	
05/15/28	12,800,000.00	840,000.00	263,040.66	1,103,040.66	1,366,081.32
11/15/28			249,995.46	249,995.46	
05/15/29	11,935,000.00	865,000.00	249,995.46	1,114,995.46	1,364,990.92
11/15/29			235,913.26	235,913.26	
05/15/30	11,040,000.00	895,000.00	235,913.26	1,130,913.26	1,366,826.52
11/15/30			220,671.41	220,671.41	
05/15/31	10,120,000.00	920,000.00	220,671.41	1,140,671.41	1,361,342.82
11/15/31			204,313.81	204,313.81	
05/15/32	9,155,000.00	965,000.00	204,313.81	1,169,313.81	1,373,627.62
11/15/32			185,047.58	185,047.58	
05/15/33	8,165,000.00	990,000.00	185,047.58	1,175,047.58	1,360,095.16
11/15/33			165,282.23	165,282.23	
05/15/34	7,135,000.00	1,030,000.00	165,282.23	1,195,282.23	1,360,564.46
11/15/34			144,718.28	144,718.28	
05/15/35	6,060,000.00	1,075,000.00	144,718.28	1,219,718.28	1,364,436.56
11/15/35			123,255.91	123,255.91	
05/15/36	4,940,000.00	1,120,000.00	123,255.91	1,243,255.91	1,366,511.82
11/15/36			100,895.10	100,895.10	
05/15/37	3,780,000.00	1,160,000.00	100,895.10	1,260,895.10	1,361,790.20
11/15/37			77,735.70	77,735.70	
05/15/38	2,575,000.00	1,205,000.00	77,735.70	1,282,735.70	1,360,471.40
11/15/38			52,954.88	52,954.88	
05/15/39	1,310,000.00	1,265,000.00	52,954.88	1,317,954.88	1,370,909.76
11/15/39			26,940.16	26,940.16	
05/15/40	-	1,310,000.00	26,940.16	1,336,940.16	1,363,880.32
		21,620,000.00	11,161,991.00	32,781,991.00	32,781,991.00

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016B**  
**FY2015 UTILITY PRODUCTION UPGRADE**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	7,435,000.00				
05/15/16	7,435,000.00	-	-	-	-
11/15/16			141,292.99	141,292.99	
05/15/17	7,225,000.00	210,000.00	119,402.53	329,402.53	470,695.52
11/15/17			118,510.03	118,510.03	
05/15/18	6,990,000.00	235,000.00	118,510.03	353,510.03	472,020.06
11/15/18			117,074.18	117,074.18	
05/15/19	6,755,000.00	235,000.00	117,074.18	352,074.18	469,148.36
11/15/19			115,376.30	115,376.30	
05/15/20	6,515,000.00	240,000.00	115,376.30	355,376.30	470,752.60
11/15/20			113,362.70	113,362.70	
05/15/21	6,270,000.00	245,000.00	113,362.70	358,362.70	471,725.40
11/15/21			111,000.90	111,000.90	
05/15/22	6,025,000.00	245,000.00	111,000.90	356,000.90	467,001.80
11/15/22			108,249.55	108,249.55	
05/15/23	5,770,000.00	255,000.00	108,249.55	363,249.55	471,499.10
11/15/23			105,194.65	105,194.65	
05/15/24	5,510,000.00	260,000.00	105,194.65	365,194.65	470,389.30
11/15/24			101,858.85	101,858.85	
05/15/25	5,245,000.00	265,000.00	101,858.85	366,858.85	468,717.70
11/15/25			98,326.40	98,326.40	
05/15/26	4,970,000.00	275,000.00	98,326.40	373,326.40	471,652.80
11/15/26			94,523.15	94,523.15	
05/15/27	4,690,000.00	280,000.00	94,523.15	374,523.15	469,046.30
11/15/27			90,440.75	90,440.75	
05/15/28	4,400,000.00	290,000.00	90,440.75	380,440.75	470,881.50
11/15/28			85,937.05	85,937.05	
05/15/29	4,100,000.00	300,000.00	85,937.05	385,937.05	471,874.10
11/15/29			81,053.05	81,053.05	
05/15/30	3,795,000.00	305,000.00	81,053.05	386,053.05	467,106.10
11/15/30			75,858.90	75,858.90	
05/15/31	3,480,000.00	315,000.00	75,858.90	390,858.90	466,717.80
11/15/31			70,258.20	70,258.20	
05/15/32	3,150,000.00	330,000.00	70,258.20	400,258.20	470,516.40
11/15/32			63,669.75	63,669.75	
05/15/33	2,810,000.00	340,000.00	63,669.75	403,669.75	467,339.50
11/15/33			56,881.65	56,881.65	
05/15/34	2,455,000.00	355,000.00	56,881.65	411,881.65	468,763.30
11/15/34			49,794.08	49,794.08	
05/15/35	2,085,000.00	370,000.00	49,794.08	419,794.08	469,588.16
11/15/35			42,407.03	42,407.03	
05/15/36	1,700,000.00	385,000.00	42,407.03	427,407.03	469,814.06
11/15/36			34,720.50	34,720.50	
05/15/37	1,300,000.00	400,000.00	34,720.50	434,720.50	469,441.00
11/15/37			26,734.50	26,734.50	
05/15/38	885,000.00	415,000.00	26,734.50	441,734.50	468,469.00
11/15/38			18,200.03	18,200.03	
05/15/39	450,000.00	435,000.00	18,200.03	453,200.03	471,400.06
11/15/39			9,254.25	9,254.25	
05/15/40	-	450,000.00	9,254.25	459,254.25	468,508.50
		7,435,000.00	3,838,068.42	11,273,068.42	11,273,068.42

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2016B  
CAMPUS STORM WATER IMPROVEMENTS  
UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	5,030,000.00				
05/15/16	5,030,000.00	-	-	-	-
11/15/16			95,624.72	95,624.72	
05/15/17	4,890,000.00	140,000.00	80,809.63	220,809.63	316,434.35
11/15/17			80,214.63	80,214.63	
05/15/18	4,730,000.00	160,000.00	80,214.63	240,214.63	320,429.26
11/15/18			79,237.03	79,237.03	
05/15/19	4,570,000.00	160,000.00	79,237.03	239,237.03	318,474.06
11/15/19			78,081.03	78,081.03	
05/15/20	4,410,000.00	160,000.00	78,081.03	238,081.03	316,162.06
11/15/20			76,738.63	76,738.63	
05/15/21	4,245,000.00	165,000.00	76,738.63	241,738.63	318,477.26
11/15/21			75,148.03	75,148.03	
05/15/22	4,075,000.00	170,000.00	75,148.03	245,148.03	320,296.06
11/15/22			73,238.93	73,238.93	
05/15/23	3,905,000.00	170,000.00	73,238.93	243,238.93	316,477.86
11/15/23			71,202.33	71,202.33	
05/15/24	3,730,000.00	175,000.00	71,202.33	246,202.33	317,404.66
11/15/24			68,957.08	68,957.08	
05/15/25	3,550,000.00	180,000.00	68,957.08	248,957.08	317,914.16
11/15/25			66,557.68	66,557.68	
05/15/26	3,365,000.00	185,000.00	66,557.68	251,557.68	318,115.36
11/15/26			63,999.13	63,999.13	
05/15/27	3,175,000.00	190,000.00	63,999.13	253,999.13	317,998.26
11/15/27			61,228.93	61,228.93	
05/15/28	2,980,000.00	195,000.00	61,228.93	256,228.93	317,457.86
11/15/28			58,200.58	58,200.58	
05/15/29	2,780,000.00	200,000.00	58,200.58	258,200.58	316,401.16
11/15/29			54,944.58	54,944.58	
05/15/30	2,570,000.00	210,000.00	54,944.58	264,944.58	319,889.16
11/15/30			51,368.28	51,368.28	
05/15/31	2,355,000.00	215,000.00	51,368.28	266,368.28	317,736.56
11/15/31			47,545.58	47,545.58	
05/15/32	2,130,000.00	225,000.00	47,545.58	272,545.58	320,091.16
11/15/32			43,053.45	43,053.45	
05/15/33	1,900,000.00	230,000.00	43,053.45	273,053.45	316,106.90
11/15/33			38,461.50	38,461.50	
05/15/34	1,660,000.00	240,000.00	38,461.50	278,461.50	316,923.00
11/15/34			33,669.90	33,669.90	
05/15/35	1,410,000.00	250,000.00	33,669.90	283,669.90	317,339.80
11/15/35			28,678.65	28,678.65	
05/15/36	1,150,000.00	260,000.00	28,678.65	288,678.65	317,357.30
11/15/36			23,487.75	23,487.75	
05/15/37	880,000.00	270,000.00	23,487.75	293,487.75	316,975.50
11/15/37			18,097.20	18,097.20	
05/15/38	600,000.00	280,000.00	18,097.20	298,097.20	316,194.40
11/15/38			12,339.00	12,339.00	
05/15/39	305,000.00	295,000.00	12,339.00	307,339.00	319,678.00
11/15/39			6,272.33	6,272.33	
05/15/40	-	305,000.00	6,272.33	311,272.33	317,544.66
		5,030,000.00	2,597,878.81	7,627,878.81	7,627,878.81

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016B**  
**CAMPUS WATER SYSTEMS IMPROVEMENTS**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	5,030,000.00				
05/15/16	5,030,000.00	-	-	-	-
11/15/16			95,624.72	95,624.72	
05/15/17	4,890,000.00	140,000.00	80,809.63	220,809.63	316,434.35
11/15/17			80,214.63	80,214.63	
05/15/18	4,730,000.00	160,000.00	80,214.63	240,214.63	320,429.26
11/15/18			79,237.03	79,237.03	
05/15/19	4,570,000.00	160,000.00	79,237.03	239,237.03	318,474.06
11/15/19			78,081.03	78,081.03	
05/15/20	4,410,000.00	160,000.00	78,081.03	238,081.03	316,162.06
11/15/20			76,738.63	76,738.63	
05/15/21	4,245,000.00	165,000.00	76,738.63	241,738.63	318,477.26
11/15/21			75,148.03	75,148.03	
05/15/22	4,075,000.00	170,000.00	75,148.03	245,148.03	320,296.06
11/15/22			73,238.93	73,238.93	
05/15/23	3,905,000.00	170,000.00	73,238.93	243,238.93	316,477.86
11/15/23			71,202.33	71,202.33	
05/15/24	3,730,000.00	175,000.00	71,202.33	246,202.33	317,404.66
11/15/24			68,957.08	68,957.08	
05/15/25	3,550,000.00	180,000.00	68,957.08	248,957.08	317,914.16
11/15/25			66,557.68	66,557.68	
05/15/26	3,365,000.00	185,000.00	66,557.68	251,557.68	318,115.36
11/15/26			63,999.13	63,999.13	
05/15/27	3,175,000.00	190,000.00	63,999.13	253,999.13	317,998.26
11/15/27			61,228.93	61,228.93	
05/15/28	2,980,000.00	195,000.00	61,228.93	256,228.93	317,457.86
11/15/28			58,200.58	58,200.58	
05/15/29	2,780,000.00	200,000.00	58,200.58	258,200.58	316,401.16
11/15/29			54,944.58	54,944.58	
05/15/30	2,570,000.00	210,000.00	54,944.58	264,944.58	319,889.16
11/15/30			51,368.28	51,368.28	
05/15/31	2,355,000.00	215,000.00	51,368.28	266,368.28	317,736.56
11/15/31			47,545.58	47,545.58	
05/15/32	2,130,000.00	225,000.00	47,545.58	272,545.58	320,091.16
11/15/32			43,053.45	43,053.45	
05/15/33	1,900,000.00	230,000.00	43,053.45	273,053.45	316,106.90
11/15/33			38,461.50	38,461.50	
05/15/34	1,660,000.00	240,000.00	38,461.50	278,461.50	316,923.00
11/15/34			33,669.90	33,669.90	
05/15/35	1,410,000.00	250,000.00	33,669.90	283,669.90	317,339.80
11/15/35			28,678.65	28,678.65	
05/15/36	1,150,000.00	260,000.00	28,678.65	288,678.65	317,357.30
11/15/36			23,487.75	23,487.75	
05/15/37	880,000.00	270,000.00	23,487.75	293,487.75	316,975.50
11/15/37			18,097.20	18,097.20	
05/15/38	600,000.00	280,000.00	18,097.20	298,097.20	316,194.40
11/15/38			12,339.00	12,339.00	
05/15/39	305,000.00	295,000.00	12,339.00	307,339.00	319,678.00
11/15/39			6,272.33	6,272.33	
05/15/40	-	305,000.00	6,272.33	311,272.33	317,544.66
		5,030,000.00	2,597,878.81	7,627,878.81	7,627,878.81

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016B**  
**AGRONOMY ROAD ELECTRICAL SUBSTATION CAPACITY UPGRADE**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
04/12/16	4,125,000.00				
05/15/16	4,125,000.00	-	-	-	-
11/15/16			78,386.43	78,386.43	
05/15/17	4,010,000.00	115,000.00	66,242.05	181,242.05	259,628.48
11/15/17			65,753.30	65,753.30	
05/15/18	3,880,000.00	130,000.00	65,753.30	195,753.30	261,506.60
11/15/18			64,959.00	64,959.00	
05/15/19	3,750,000.00	130,000.00	64,959.00	194,959.00	259,918.00
11/15/19			64,019.75	64,019.75	
05/15/20	3,615,000.00	135,000.00	64,019.75	199,019.75	263,039.50
11/15/20			62,887.10	62,887.10	
05/15/21	3,480,000.00	135,000.00	62,887.10	197,887.10	260,774.20
11/15/21			61,585.70	61,585.70	
05/15/22	3,340,000.00	140,000.00	61,585.70	201,585.70	263,171.40
11/15/22			60,013.50	60,013.50	
05/15/23	3,200,000.00	140,000.00	60,013.50	200,013.50	260,027.00
11/15/23			58,336.30	58,336.30	
05/15/24	3,055,000.00	145,000.00	58,336.30	203,336.30	261,672.60
11/15/24			56,475.95	56,475.95	
05/15/25	2,905,000.00	150,000.00	56,475.95	206,475.95	262,951.90
11/15/25			54,476.45	54,476.45	
05/15/26	2,755,000.00	150,000.00	54,476.45	204,476.45	258,952.90
11/15/26			52,401.95	52,401.95	
05/15/27	2,600,000.00	155,000.00	52,401.95	207,401.95	259,803.90
11/15/27			50,142.05	50,142.05	
05/15/28	2,440,000.00	160,000.00	50,142.05	210,142.05	260,284.10
11/15/28			47,657.25	47,657.25	
05/15/29	2,275,000.00	165,000.00	47,657.25	212,657.25	260,314.50
11/15/29			44,971.05	44,971.05	
05/15/30	2,105,000.00	170,000.00	44,971.05	214,971.05	259,942.10
11/15/30			42,075.95	42,075.95	
05/15/31	1,930,000.00	175,000.00	42,075.95	217,075.95	259,151.90
11/15/31			38,964.45	38,964.45	
05/15/32	1,745,000.00	185,000.00	38,964.45	223,964.45	262,928.90
11/15/32			35,270.93	35,270.93	
05/15/33	1,555,000.00	190,000.00	35,270.93	225,270.93	260,541.86
11/15/33			31,477.58	31,477.58	
05/15/34	1,360,000.00	195,000.00	31,477.58	226,477.58	257,955.16
11/15/34			27,584.40	27,584.40	
05/15/35	1,155,000.00	205,000.00	27,584.40	232,584.40	260,168.80
11/15/35			23,491.58	23,491.58	
05/15/36	940,000.00	215,000.00	23,491.58	238,491.58	261,983.16
11/15/36			19,199.10	19,199.10	
05/15/37	720,000.00	220,000.00	19,199.10	239,199.10	258,398.20
11/15/37			14,806.80	14,806.80	
05/15/38	490,000.00	230,000.00	14,806.80	244,806.80	259,613.60
11/15/38			10,076.85	10,076.85	
05/15/39	250,000.00	240,000.00	10,076.85	250,076.85	260,153.70
11/15/39			5,141.25	5,141.25	
05/15/40	-	250,000.00	5,141.25	255,141.25	260,282.50
		4,125,000.00	2,128,164.96	6,253,164.96	6,253,164.96

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2016E-2**  
**PARTIAL REFUNDING OF SERIES 2009D**  
**COMBINED HEAT AND POWER UPGRADE**  
**Utility Revenues**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
07/20/16	37,600,000.00				
11/15/16			509,849.31	509,849.31	
05/15/17	37,395,000.00	205,000.00	798,025.00	1,003,025.00	1,512,874.31
11/15/17			795,975.00	795,975.00	
05/15/18	37,395,000.00		795,975.00	795,975.00	1,591,950.00
11/15/18			795,975.00	795,975.00	
05/15/19	37,395,000.00		795,975.00	795,975.00	1,591,950.00
11/15/19			795,975.00	795,975.00	
05/15/20	34,740,000.00	2,655,000.00	795,975.00	3,450,975.00	4,246,950.00
11/15/20			729,600.00	729,600.00	
05/15/21	31,950,000.00	2,790,000.00	729,600.00	3,519,600.00	4,249,200.00
11/15/21			659,850.00	659,850.00	
05/15/22	29,020,000.00	2,930,000.00	659,850.00	3,589,850.00	4,249,700.00
11/15/22			586,600.00	586,600.00	
05/15/23	25,940,000.00	3,080,000.00	586,600.00	3,666,600.00	4,253,200.00
11/15/23			509,600.00	509,600.00	
05/15/24	22,710,000.00	3,230,000.00	509,600.00	3,739,600.00	4,249,200.00
11/15/24			428,850.00	428,850.00	
05/15/25	19,320,000.00	3,390,000.00	428,850.00	3,818,850.00	4,247,700.00
11/15/25			344,100.00	344,100.00	
05/15/26	15,760,000.00	3,560,000.00	344,100.00	3,904,100.00	4,248,200.00
11/15/26			255,100.00	255,100.00	
05/15/27	12,020,000.00	3,740,000.00	255,100.00	3,995,100.00	4,250,200.00
11/15/27			180,300.00	180,300.00	
05/15/28	8,130,000.00	3,890,000.00	180,300.00	4,070,300.00	4,250,600.00
11/15/28			121,950.00	121,950.00	
05/15/29	4,125,000.00	4,005,000.00	121,950.00	4,126,950.00	4,248,900.00
11/15/29			61,875.00	61,875.00	
05/15/30	-	4,125,000.00	61,875.00	4,186,875.00	4,248,750.00
		37,600,000.00	13,839,374.31	51,439,374.31	51,439,374.31

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017B-2  
REFUNDING OF RFS 2010B (REFUNDING OF RFS 2002)  
UTILITIES  
SUMMARY SCHEDULE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
06/21/17	1,334,789.00				
11/15/17			11,207.53	11,207.53	
05/15/18	1,318,079.00	16,710.00	14,009.41	30,719.41	41,926.94
11/15/18			13,887.85	13,887.85	
05/15/19	1,286,458.00	31,621.00	13,887.85	45,508.85	59,396.70
11/15/19			13,632.35	13,632.35	
05/15/20	1,253,899.00	32,559.00	13,632.35	46,191.35	59,823.70
11/15/20			13,340.13	13,340.13	
05/15/21	633,500.00	620,399.00	13,340.13	633,739.13	647,079.26
11/15/21			6,974.84	6,974.84	
05/15/22	-	633,500.00	6,974.84	640,474.84	647,449.68
<b>Totals</b>		<u>1,334,789.00</u>	<u>120,887.28</u>	<u>1,455,676.28</u>	<u>1,455,676.28</u>

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017B-2  
REFUNDING OF RFS 2010B (REFUNDING OF RFS 2002)  
BOILER #8  
Utilities**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
06/21/17	790,865.00				
11/15/17			6,640.50	6,640.50	
05/15/18	780,969.00	9,896.00	8,300.62	18,196.62	24,837.12
11/15/18			8,228.63	8,228.63	
05/15/19	762,235.00	18,734.00	8,228.63	26,962.63	35,191.26
11/15/19			8,077.26	8,077.26	
05/15/20	742,943.00	19,292.00	8,077.26	27,369.26	35,446.52
11/15/20			7,904.11	7,904.11	
05/15/21	375,353.00	367,590.00	7,904.11	375,494.11	383,398.22
11/15/21			4,132.64	4,132.64	
05/15/22	-	375,353.00	4,132.64	379,485.64	383,618.28
<b>Totals</b>		790,865.00	71,626.40	862,491.40	862,491.40



**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2017B-2**  
**REFUNDING OF RFS 2010B (REFUNDING OF RFS 2002)**  
**MAIN CAMPUS STREETS & DRAINAGE**  
**Utilities**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
06/21/17	543,924.00				
11/15/17			4,567.03	4,567.03	
05/15/18	537,110.00	6,814.00	5,708.79	12,522.79	17,089.82
11/15/18			5,659.22	5,659.22	
05/15/19	524,223.00	12,887.00	5,659.22	18,546.22	24,205.44
11/15/19			5,555.09	5,555.09	
05/15/20	510,956.00	13,267.00	5,555.09	18,822.09	24,377.18
11/15/20			5,436.02	5,436.02	
05/15/21	258,147.00	252,809.00	5,436.02	258,245.02	263,681.04
11/15/21			2,842.20	2,842.20	
05/15/22	-	258,147.00	2,842.20	260,989.20	263,831.40
<b>Totals</b>		<u>543,924.00</u>	<u>49,260.88</u>	<u>593,184.88</u>	<u>593,184.88</u>

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2017E**  
**REFUNDING OF RFS 2015B**  
**SUMMARY OF UTILITY PROJECTS**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
11/15/17	10,028,250.00				
05/15/18	10,009,540.00	18,710.00	181,571.90	200,281.90	200,281.90
11/15/18			225,212.50	225,212.50	
05/15/19	10,009,540.00	-	225,212.50	225,212.50	450,425.00
11/15/19			225,212.50	225,212.50	
05/15/20	10,009,540.00	-	225,212.50	225,212.50	450,425.00
11/15/20			225,212.50	225,212.50	
05/15/21	10,009,540.00	-	225,212.50	225,212.50	450,425.00
11/15/21			225,212.50	225,212.50	
05/15/22	10,009,540.00	-	225,212.50	225,212.50	450,425.00
11/15/22			225,212.50	225,212.50	
05/15/23	10,009,540.00	-	225,212.50	225,212.50	450,425.00
11/15/23			225,212.50	225,212.50	
05/15/24	8,806,340.00	1,203,200.00	225,212.50	1,428,412.50	1,653,625.00
11/15/24			201,148.50	201,148.50	
05/15/25	7,561,400.00	1,244,940.00	201,148.50	1,446,088.50	1,647,237.00
11/15/25			170,025.00	170,025.00	
05/15/26	6,255,400.00	1,306,000.00	170,025.00	1,476,025.00	1,646,050.00
11/15/26			137,375.00	137,375.00	
05/15/27	4,875,300.00	1,380,100.00	137,375.00	1,517,475.00	1,654,850.00
11/15/27			102,872.50	102,872.50	
05/15/28	3,423,100.00	1,452,200.00	102,872.50	1,555,072.50	1,657,945.00
11/15/28			66,567.50	66,567.50	
05/15/29	1,901,000.00	1,522,100.00	66,567.50	1,588,667.50	1,655,235.00
11/15/29			28,515.00	28,515.00	
05/15/30	1,901,000.00	-	28,515.00	28,515.00	57,030.00
11/15/30			28,515.00	28,515.00	
05/15/31	1,901,000.00	-	28,515.00	28,515.00	57,030.00
11/15/31			28,515.00	28,515.00	
05/15/32	1,901,000.00	-	28,515.00	28,515.00	57,030.00
11/15/32			28,515.00	28,515.00	
05/15/33	1,901,000.00	-	28,515.00	28,515.00	57,030.00
11/15/33			28,515.00	28,515.00	
05/15/34	1,901,000.00	-	28,515.00	28,515.00	57,030.00
11/15/34			28,515.00	28,515.00	
05/15/35	-	1,901,000.00	28,515.00	1,929,515.00	1,958,030.00
		10,028,250.00	4,582,278.90	14,610,528.90	14,610,528.90

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2017E**  
**REFUNDING OF RFS 2015B**  
**FY2013 UTILITY PRODUCTION UPGRADE**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	3,132,180.00				
05/15/18	3,132,180.00	-	56,732.46	56,732.46	56,732.46
11/15/18			70,426.50	70,426.50	
05/15/19	3,132,180.00	-	70,426.50	70,426.50	140,853.00
11/15/19			70,426.50	70,426.50	
05/15/20	3,132,180.00	-	70,426.50	70,426.50	140,853.00
11/15/20			70,426.50	70,426.50	
05/15/21	3,132,180.00	-	70,426.50	70,426.50	140,853.00
11/15/21			70,426.50	70,426.50	
05/15/22	3,132,180.00	-	70,426.50	70,426.50	140,853.00
11/15/22			70,426.50	70,426.50	
05/15/23	3,132,180.00	-	70,426.50	70,426.50	140,853.00
11/15/23			70,426.50	70,426.50	
05/15/24	2,756,580.00	375,600.00	70,426.50	446,026.50	516,453.00
11/15/24			62,914.50	62,914.50	
05/15/25	2,367,400.00	389,180.00	62,914.50	452,094.50	515,009.00
11/15/25			53,185.00	53,185.00	
05/15/26	1,957,600.00	409,800.00	53,185.00	462,985.00	516,170.00
11/15/26			42,940.00	42,940.00	
05/15/27	1,528,200.00	429,400.00	42,940.00	472,340.00	515,280.00
11/15/27			32,205.00	32,205.00	
05/15/28	1,075,300.00	452,900.00	32,205.00	485,105.00	517,310.00
11/15/28			20,882.50	20,882.50	
05/15/29	600,000.00	475,300.00	20,882.50	496,182.50	517,065.00
11/15/29			9,000.00	9,000.00	
05/15/30	600,000.00	-	9,000.00	9,000.00	18,000.00
11/15/30			9,000.00	9,000.00	
05/15/31	600,000.00	-	9,000.00	9,000.00	18,000.00
11/15/31			9,000.00	9,000.00	
05/15/32	600,000.00	-	9,000.00	9,000.00	18,000.00
11/15/32			9,000.00	9,000.00	
05/15/33	600,000.00	-	9,000.00	9,000.00	18,000.00
11/15/33			9,000.00	9,000.00	
05/15/34	600,000.00	-	9,000.00	9,000.00	18,000.00
11/15/34			9,000.00	9,000.00	
05/15/35	-	600,000.00	9,000.00	609,000.00	618,000.00
		3,132,180.00	1,434,104.46	4,566,284.46	4,566,284.46

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2015B  
FY2014 UTILITY PRODUCTION UPGRADE  
UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	5,625,080.00				
05/15/18	5,606,780.00	18,300.00	101,734.82	120,034.82	120,034.82
11/15/18			126,108.50	126,108.50	
05/15/19	5,606,780.00	-	126,108.50	126,108.50	252,217.00
11/15/19			126,108.50	126,108.50	
05/15/20	5,606,780.00	-	126,108.50	126,108.50	252,217.00
11/15/20			126,108.50	126,108.50	
05/15/21	5,606,780.00	-	126,108.50	126,108.50	252,217.00
11/15/21			126,108.50	126,108.50	
05/15/22	5,606,780.00	-	126,108.50	126,108.50	252,217.00
11/15/22			126,108.50	126,108.50	
05/15/23	5,606,780.00	-	126,108.50	126,108.50	252,217.00
11/15/23			126,108.50	126,108.50	
05/15/24	4,932,580.00	674,200.00	126,108.50	800,308.50	926,417.00
11/15/24			112,624.50	112,624.50	
05/15/25	4,234,900.00	697,680.00	112,624.50	810,304.50	922,929.00
11/15/25			95,182.50	95,182.50	
05/15/26	3,501,800.00	733,100.00	95,182.50	828,282.50	923,465.00
11/15/26			76,855.00	76,855.00	
05/15/27	2,729,200.00	772,600.00	76,855.00	849,455.00	926,310.00
11/15/27			57,540.00	57,540.00	
05/15/28	1,919,600.00	809,600.00	57,540.00	867,140.00	924,680.00
11/15/28			37,300.00	37,300.00	
05/15/29	1,069,000.00	850,600.00	37,300.00	887,900.00	925,200.00
11/15/29			16,035.00	16,035.00	
05/15/30	1,069,000.00	-	16,035.00	16,035.00	32,070.00
11/15/30			16,035.00	16,035.00	
05/15/31	1,069,000.00	-	16,035.00	16,035.00	32,070.00
11/15/31			16,035.00	16,035.00	
05/15/32	1,069,000.00	-	16,035.00	16,035.00	32,070.00
11/15/32			16,035.00	16,035.00	
05/15/33	1,069,000.00	-	16,035.00	16,035.00	32,070.00
11/15/33			16,035.00	16,035.00	
05/15/34	1,069,000.00	-	16,035.00	16,035.00	32,070.00
11/15/34			16,035.00	16,035.00	
05/15/35	-	1,069,000.00	16,035.00	1,085,035.00	1,101,070.00
		5,625,080.00	2,566,460.82	8,191,540.82	8,191,540.82

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2015B  
INSTALLATION OF CHILLER 206 @ SUP2  
UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	877,690.00				
05/15/18	877,280.00	410.00	15,925.11	16,335.11	16,335.11
11/15/18			19,765.00	19,765.00	
05/15/19	877,280.00	-	19,765.00	19,765.00	39,530.00
11/15/19			19,765.00	19,765.00	
05/15/20	877,280.00	-	19,765.00	19,765.00	39,530.00
11/15/20			19,765.00	19,765.00	
05/15/21	877,280.00	-	19,765.00	19,765.00	39,530.00
11/15/21			19,765.00	19,765.00	
05/15/22	877,280.00	-	19,765.00	19,765.00	39,530.00
11/15/22			19,765.00	19,765.00	
05/15/23	877,280.00	-	19,765.00	19,765.00	39,530.00
11/15/23			19,765.00	19,765.00	
05/15/24	773,880.00	103,400.00	19,765.00	123,165.00	142,930.00
11/15/24			17,697.00	17,697.00	
05/15/25	665,800.00	108,080.00	17,697.00	125,777.00	143,474.00
11/15/25			14,995.00	14,995.00	
05/15/26	552,600.00	113,200.00	14,995.00	128,195.00	143,190.00
11/15/26			12,165.00	12,165.00	
05/15/27	429,400.00	123,200.00	12,165.00	135,365.00	147,530.00
11/15/27			9,085.00	9,085.00	
05/15/28	300,100.00	129,300.00	9,085.00	138,385.00	147,470.00
11/15/28			5,852.50	5,852.50	
05/15/29	165,000.00	135,100.00	5,852.50	140,952.50	146,805.00
11/15/29			2,475.00	2,475.00	
05/15/30	165,000.00	-	2,475.00	2,475.00	4,950.00
11/15/30			2,475.00	2,475.00	
05/15/31	165,000.00	-	2,475.00	2,475.00	4,950.00
11/15/31			2,475.00	2,475.00	
05/15/32	165,000.00	-	2,475.00	2,475.00	4,950.00
11/15/32			2,475.00	2,475.00	
05/15/33	165,000.00	-	2,475.00	2,475.00	4,950.00
11/15/33			2,475.00	2,475.00	
05/15/34	165,000.00	-	2,475.00	2,475.00	4,950.00
11/15/34			2,475.00	2,475.00	
05/15/35	-	165,000.00	2,475.00	167,475.00	169,950.00
		877,690.00	402,394.11	1,280,084.11	1,280,084.11

**TEXAS A&M UNIVERSITY  
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E  
REFUNDING OF RFS 2015B  
CUP/SUP 1 CHW OPTIMIZATION PROGRAM  
UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	191,500.00				
05/15/18	191,500.00	-	3,506.18	3,506.18	3,506.18
11/15/18			4,352.50	4,352.50	
05/15/19	191,500.00	-	4,352.50	4,352.50	8,705.00
11/15/19			4,352.50	4,352.50	
05/15/20	191,500.00	-	4,352.50	4,352.50	8,705.00
11/15/20			4,352.50	4,352.50	
05/15/21	191,500.00	-	4,352.50	4,352.50	8,705.00
11/15/21			4,352.50	4,352.50	
05/15/22	191,500.00	-	4,352.50	4,352.50	8,705.00
11/15/22			4,352.50	4,352.50	
05/15/23	191,500.00	-	4,352.50	4,352.50	8,705.00
11/15/23			4,352.50	4,352.50	
05/15/24	166,500.00	25,000.00	4,352.50	29,352.50	33,705.00
11/15/24			3,852.50	3,852.50	
05/15/25	141,500.00	25,000.00	3,852.50	28,852.50	32,705.00
11/15/25			3,227.50	3,227.50	
05/15/26	116,600.00	24,900.00	3,227.50	28,127.50	31,355.00
11/15/26			2,605.00	2,605.00	
05/15/27	91,700.00	24,900.00	2,605.00	27,505.00	30,110.00
11/15/27			1,982.50	1,982.50	
05/15/28	61,500.00	30,200.00	1,982.50	32,182.50	34,165.00
11/15/28			1,227.50	1,227.50	
05/15/29	31,000.00	30,500.00	1,227.50	31,727.50	32,955.00
11/15/29			465.00	465.00	
05/15/30	31,000.00	-	465.00	465.00	930.00
11/15/30			465.00	465.00	
05/15/31	31,000.00	-	465.00	465.00	930.00
11/15/31			465.00	465.00	
05/15/32	31,000.00	-	465.00	465.00	930.00
11/15/32			465.00	465.00	
05/15/33	31,000.00	-	465.00	465.00	930.00
11/15/33			465.00	465.00	
05/15/34	31,000.00	-	465.00	465.00	930.00
11/15/34			465.00	465.00	
05/15/35	-	31,000.00	465.00	31,465.00	31,930.00
		191,500.00	87,106.18	278,606.18	278,606.18

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2017E**  
**REFUNDING OF RFS 2015B**  
**SUP 2/CUP 3 CHW OPTIMIZATION PROGRAM**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
12/20/17	201,800.00				
05/15/18	201,800.00	-	3,673.33	3,673.33	3,673.33
11/15/18			4,560.00	4,560.00	
05/15/19	201,800.00	-	4,560.00	4,560.00	9,120.00
11/15/19			4,560.00	4,560.00	
05/15/20	201,800.00	-	4,560.00	4,560.00	9,120.00
11/15/20			4,560.00	4,560.00	
05/15/21	201,800.00	-	4,560.00	4,560.00	9,120.00
11/15/21			4,560.00	4,560.00	
05/15/22	201,800.00	-	4,560.00	4,560.00	9,120.00
11/15/22			4,560.00	4,560.00	
05/15/23	201,800.00	-	4,560.00	4,560.00	9,120.00
11/15/23			4,560.00	4,560.00	
05/15/24	176,800.00	25,000.00	4,560.00	29,560.00	34,120.00
11/15/24			4,060.00	4,060.00	
05/15/25	151,800.00	25,000.00	4,060.00	29,060.00	33,120.00
11/15/25			3,435.00	3,435.00	
05/15/26	126,800.00	25,000.00	3,435.00	28,435.00	31,870.00
11/15/26			2,810.00	2,810.00	
05/15/27	96,800.00	30,000.00	2,810.00	32,810.00	35,620.00
11/15/27			2,060.00	2,060.00	
05/15/28	66,600.00	30,200.00	2,060.00	32,260.00	34,320.00
11/15/28			1,305.00	1,305.00	
05/15/29	36,000.00	30,600.00	1,305.00	31,905.00	33,210.00
11/15/29			540.00	540.00	
05/15/30	36,000.00	-	540.00	540.00	1,080.00
11/15/30			540.00	540.00	
05/15/31	36,000.00	-	540.00	540.00	1,080.00
11/15/31			540.00	540.00	
05/15/32	36,000.00	-	540.00	540.00	1,080.00
11/15/32			540.00	540.00	
05/15/33	36,000.00	-	540.00	540.00	1,080.00
11/15/33			540.00	540.00	
05/15/34	36,000.00	-	540.00	540.00	1,080.00
11/15/34			540.00	540.00	
05/15/35	-	36,000.00	540.00	36,540.00	37,080.00
		201,800.00	92,213.33	294,013.33	294,013.33

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019A**  
**02-3220 STORM WATER SYSTEM IMPROVEMENTS**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/29/19	11,500,000.00				
05/15/19	11,500,000.00	-	120,406.02	120,406.02	120,406.02
11/15/19			204,463.05	204,463.05	
05/15/20	11,050,000.00	450,000.00	204,463.05	654,463.05	858,926.10
11/15/20			198,367.80	198,367.80	
05/15/21	10,590,000.00	460,000.00	198,367.80	658,367.80	856,735.60
11/15/21			191,907.10	191,907.10	
05/15/22	10,115,000.00	475,000.00	191,907.10	666,907.10	858,814.20
11/15/22			185,052.85	185,052.85	
05/15/23	9,630,000.00	485,000.00	185,052.85	670,052.85	855,105.70
11/15/23			177,908.80	177,908.80	
05/15/24	9,130,000.00	500,000.00	177,908.80	677,908.80	855,817.60
11/15/24			170,293.80	170,293.80	
05/15/25	8,615,000.00	515,000.00	170,293.80	685,293.80	855,587.60
11/15/25			162,226.33	162,226.33	
05/15/26	8,085,000.00	530,000.00	162,226.33	692,226.33	854,452.66
11/15/26			153,605.88	153,605.88	
05/15/27	7,535,000.00	550,000.00	153,605.88	703,605.88	857,211.76
11/15/27			144,385.13	144,385.13	
05/15/28	6,965,000.00	570,000.00	144,385.13	714,385.13	858,770.26
11/15/28			134,629.58	134,629.58	
05/15/29	6,380,000.00	585,000.00	134,629.58	719,629.58	854,259.16
11/15/29			124,471.05	124,471.05	
05/15/30	5,770,000.00	610,000.00	124,471.05	734,471.05	858,942.10
11/15/30			113,573.40	113,573.40	
05/15/31	5,140,000.00	630,000.00	113,573.40	743,573.40	857,146.80
11/15/31			102,003.45	102,003.45	
05/15/32	4,485,000.00	655,000.00	102,003.45	757,003.45	859,006.90
11/15/32			89,712.38	89,712.38	
05/15/33	3,810,000.00	675,000.00	89,712.38	764,712.38	854,424.76
11/15/33			76,877.25	76,877.25	
05/15/34	3,105,000.00	705,000.00	76,877.25	781,877.25	858,754.50
11/15/34			63,295.43	63,295.43	
05/15/35	2,375,000.00	730,000.00	63,295.43	793,295.43	856,590.86
11/15/35			48,414.38	48,414.38	
05/15/36	1,615,000.00	760,000.00	48,414.38	808,414.38	856,828.76
11/15/36			32,921.78	32,921.78	
05/15/37	825,000.00	790,000.00	32,921.78	822,921.78	855,843.56
11/15/37			16,817.63	16,817.63	
05/15/38	-	825,000.00	16,817.63	841,817.63	858,635.26
		<u>11,500,000.00</u>	<u>4,902,260.16</u>	<u>16,402,260.16</u>	<u>16,402,260.16</u>



**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019A**  
**CAMPUS THERMAL SYSTEM IMPROVEMENTS**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/29/19	9,725,000.00				
05/15/19	9,725,000.00	-	101,820.21	101,820.21	101,820.21
11/15/19			172,902.25	172,902.25	
05/15/20	9,345,000.00	380,000.00	172,902.25	552,902.25	725,804.50
11/15/20			167,755.15	167,755.15	
05/15/21	8,955,000.00	390,000.00	167,755.15	557,755.15	725,510.30
11/15/21			162,277.60	162,277.60	
05/15/22	8,555,000.00	400,000.00	162,277.60	562,277.60	724,555.20
11/15/22			156,505.60	156,505.60	
05/15/23	8,145,000.00	410,000.00	156,505.60	566,505.60	723,011.20
11/15/23			150,466.30	150,466.30	
05/15/24	7,720,000.00	425,000.00	150,466.30	575,466.30	725,932.60
11/15/24			143,993.55	143,993.55	
05/15/25	7,285,000.00	435,000.00	143,993.55	578,993.55	722,987.10
11/15/25			137,179.28	137,179.28	
05/15/26	6,835,000.00	450,000.00	137,179.28	587,179.28	724,358.56
11/15/26			129,860.03	129,860.03	
05/15/27	6,370,000.00	465,000.00	129,860.03	594,860.03	724,720.06
11/15/27			122,064.30	122,064.30	
05/15/28	5,890,000.00	480,000.00	122,064.30	602,064.30	724,128.60
11/15/28			113,849.10	113,849.10	
05/15/29	5,395,000.00	495,000.00	113,849.10	608,849.10	722,698.20
11/15/29			105,253.43	105,253.43	
05/15/30	4,880,000.00	515,000.00	105,253.43	620,253.43	725,506.86
11/15/30			96,052.95	96,052.95	
05/15/31	4,345,000.00	535,000.00	96,052.95	631,052.95	727,105.90
11/15/31			86,227.68	86,227.68	
05/15/32	3,795,000.00	550,000.00	86,227.68	636,227.68	722,455.36
11/15/32			75,906.93	75,906.93	
05/15/33	3,220,000.00	575,000.00	75,906.93	650,906.93	726,813.86
11/15/33			64,973.30	64,973.30	
05/15/34	2,625,000.00	595,000.00	64,973.30	659,973.30	724,946.60
11/15/34			53,510.63	53,510.63	
05/15/35	2,010,000.00	615,000.00	53,510.63	668,510.63	722,021.26
11/15/35			40,973.85	40,973.85	
05/15/36	1,365,000.00	645,000.00	40,973.85	685,973.85	726,947.70
11/15/36			27,825.53	27,825.53	
05/15/37	695,000.00	670,000.00	27,825.53	697,825.53	725,651.06
11/15/37			14,167.58	14,167.58	
05/15/38	-	695,000.00	14,167.58	709,167.58	723,335.16
		<u>9,725,000.00</u>	<u>4,145,310.29</u>	<u>13,870,310.29</u>	<u>13,870,310.29</u>

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019A**  
**NEW CAMPUS ELECTRICAL SUBSTATION AND CAPACITY UPGRADE**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
01/29/19	9,815,000.00				
05/15/19	9,815,000.00	-	107,913.23	107,913.23	107,913.23
11/15/19			183,248.88	183,248.88	
05/15/20	9,545,000.00	270,000.00	183,248.88	453,248.88	636,497.76
11/15/20			179,591.73	179,591.73	
05/15/21	9,265,000.00	280,000.00	179,591.73	459,591.73	639,183.46
11/15/21			175,659.13	175,659.13	
05/15/22	8,975,000.00	290,000.00	175,659.13	465,659.13	641,318.26
11/15/22			171,474.43	171,474.43	
05/15/23	8,680,000.00	295,000.00	171,474.43	466,474.43	637,948.86
11/15/23			167,129.08	167,129.08	
05/15/24	8,375,000.00	305,000.00	167,129.08	472,129.08	639,258.16
11/15/24			162,483.93	162,483.93	
05/15/25	8,060,000.00	315,000.00	162,483.93	477,483.93	639,967.86
11/15/25			157,549.45	157,549.45	
05/15/26	7,735,000.00	325,000.00	157,549.45	482,549.45	640,098.90
11/15/26			152,263.33	152,263.33	
05/15/27	7,400,000.00	335,000.00	152,263.33	487,263.33	639,526.66
11/15/27			146,647.05	146,647.05	
05/15/28	7,055,000.00	345,000.00	146,647.05	491,647.05	638,294.10
11/15/28			140,742.38	140,742.38	
05/15/29	6,700,000.00	355,000.00	140,742.38	495,742.38	636,484.76
11/15/29			134,577.80	134,577.80	
05/15/30	6,330,000.00	370,000.00	134,577.80	504,577.80	639,155.60
11/15/30			127,967.75	127,967.75	
05/15/31	5,945,000.00	385,000.00	127,967.75	512,967.75	640,935.50
11/15/31			120,897.23	120,897.23	
05/15/32	5,550,000.00	395,000.00	120,897.23	515,897.23	636,794.46
11/15/32			113,485.05	113,485.05	
05/15/33	5,140,000.00	410,000.00	113,485.05	523,485.05	636,970.10
11/15/33			105,688.90	105,688.90	
05/15/34	4,715,000.00	425,000.00	105,688.90	530,688.90	636,377.80
11/15/34			97,501.28	97,501.28	
05/15/35	4,270,000.00	445,000.00	97,501.28	542,501.28	640,002.56
11/15/35			88,429.95	88,429.95	
05/15/36	3,810,000.00	460,000.00	88,429.95	548,429.95	636,859.90
11/15/36			79,052.85	79,052.85	
05/15/37	3,330,000.00	480,000.00	79,052.85	559,052.85	638,105.70
11/15/37			69,268.05	69,268.05	
05/15/38	2,830,000.00	500,000.00	69,268.05	569,268.05	638,536.10
11/15/38			59,075.55	59,075.55	
05/15/39	2,310,000.00	520,000.00	59,075.55	579,075.55	638,151.10
11/15/39			48,475.35	48,475.35	
05/15/40	1,770,000.00	540,000.00	48,475.35	588,475.35	636,950.70
11/15/40			37,143.45	37,143.45	
05/15/41	1,205,000.00	565,000.00	37,143.45	602,143.45	639,286.90
11/15/41			25,286.93	25,286.93	
05/15/42	615,000.00	590,000.00	25,286.93	615,286.93	640,573.86
11/15/42			12,905.78	12,905.78	
05/15/43	-	615,000.00	12,905.78	627,905.78	640,811.56
		9,815,000.00	5,621,003.85	15,436,003.85	15,436,003.85

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019B**  
**DOMESTIC WATER SYSTEM IMPROVEMENTS**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
08/14/19	9,609,900.00				
11/15/19			66,407.78	66,407.78	
05/15/20	9,165,000.00	444,900.00	131,356.06	576,256.06	642,663.84
11/15/20			127,053.88	127,053.88	
05/15/21	8,780,000.00	385,000.00	127,053.88	512,053.88	639,107.76
11/15/21			123,273.18	123,273.18	
05/15/22	8,385,000.00	395,000.00	123,273.18	518,273.18	641,546.36
11/15/22			119,376.50	119,376.50	
05/15/23	7,985,000.00	400,000.00	119,376.50	519,376.50	638,753.00
11/15/23			115,236.50	115,236.50	
05/15/24	7,575,000.00	410,000.00	115,236.50	525,236.50	640,473.00
11/15/24			110,890.50	110,890.50	
05/15/25	7,155,000.00	420,000.00	110,890.50	530,890.50	641,781.00
11/15/25			106,152.90	106,152.90	
05/15/26	6,730,000.00	425,000.00	106,152.90	531,152.90	637,305.80
11/15/26			101,146.40	101,146.40	
05/15/27	6,295,000.00	435,000.00	101,146.40	536,146.40	637,292.80
11/15/27			95,771.98	95,771.98	
05/15/28	5,845,000.00	450,000.00	95,771.98	545,771.98	641,543.96
11/15/28			90,009.73	90,009.73	
05/15/29	5,385,000.00	460,000.00	90,009.73	550,009.73	640,019.46
11/15/29			83,981.43	83,981.43	
05/15/30	4,915,000.00	470,000.00	83,981.43	553,981.43	637,962.86
11/15/30			77,610.58	77,610.58	
05/15/31	4,430,000.00	485,000.00	77,610.58	562,610.58	640,221.16
11/15/31			70,818.15	70,818.15	
05/15/32	3,935,000.00	495,000.00	70,818.15	565,818.15	636,636.30
11/15/32			63,687.68	63,687.68	
05/15/33	3,425,000.00	510,000.00	63,687.68	573,687.68	637,375.36
11/15/33			56,162.63	56,162.63	
05/15/34	2,900,000.00	525,000.00	56,162.63	581,162.63	637,325.26
11/15/34			48,285.00	48,285.00	
05/15/35	2,360,000.00	540,000.00	48,285.00	588,285.00	636,570.00
11/15/35			39,294.00	39,294.00	
05/15/36	1,800,000.00	560,000.00	39,294.00	599,294.00	638,588.00
11/15/36			29,970.00	29,970.00	
05/15/37	1,220,000.00	580,000.00	29,970.00	609,970.00	639,940.00
11/15/37			20,313.00	20,313.00	
05/15/38	620,000.00	600,000.00	20,313.00	620,313.00	640,626.00
11/15/38			10,323.00	10,323.00	
05/15/39	-	620,000.00	10,323.00	630,323.00	640,646.00
		9,609,900.00	3,176,477.92	12,786,377.92	12,786,377.92

**TEXAS A&M UNIVERSITY**  
**REVENUE FINANCING SYSTEM BONDS, SERIES 2019B**  
**ELECTRICAL SYSTEM IMPROVEMENTS**  
**UTILITY REVENUE**

<b>Dates</b>	<b>Outstanding Principal</b>	<b>Principal Amount</b>	<b>Interest Amount</b>	<b>Semi-Annual Total</b>	<b>Annual Total</b>
08/14/19	8,990,100.00				
11/15/19			62,140.55	62,140.55	
05/15/20	8,575,000.00	415,100.00	122,915.37	538,015.37	600,155.92
11/15/20			118,901.35	118,901.35	
05/15/21	8,215,000.00	360,000.00	118,901.35	478,901.35	597,802.70
11/15/21			115,366.15	115,366.15	
05/15/22	7,850,000.00	365,000.00	115,366.15	480,366.15	595,732.30
11/15/22			111,765.43	111,765.43	
05/15/23	7,475,000.00	375,000.00	111,765.43	486,765.43	598,530.86
11/15/23			107,884.18	107,884.18	
05/15/24	7,095,000.00	380,000.00	107,884.18	487,884.18	595,768.36
11/15/24			103,856.18	103,856.18	
05/15/25	6,705,000.00	390,000.00	103,856.18	493,856.18	597,712.36
11/15/25			99,456.98	99,456.98	
05/15/26	6,305,000.00	400,000.00	99,456.98	499,456.98	598,913.96
11/15/26			94,744.98	94,744.98	
05/15/27	5,895,000.00	410,000.00	94,744.98	504,744.98	599,489.96
11/15/27			89,679.43	89,679.43	
05/15/28	5,475,000.00	420,000.00	89,679.43	509,679.43	599,358.86
11/15/28			84,301.33	84,301.33	
05/15/29	5,045,000.00	430,000.00	84,301.33	514,301.33	598,602.66
11/15/29			78,666.18	78,666.18	
05/15/30	4,605,000.00	440,000.00	78,666.18	518,666.18	597,332.36
11/15/30			72,701.98	72,701.98	
05/15/31	4,150,000.00	455,000.00	72,701.98	527,701.98	600,403.96
11/15/31			66,329.70	66,329.70	
05/15/32	3,685,000.00	465,000.00	66,329.70	531,329.70	597,659.40
11/15/32			59,631.38	59,631.38	
05/15/33	3,205,000.00	480,000.00	59,631.38	539,631.38	599,262.76
11/15/33			52,548.98	52,548.98	
05/15/34	2,710,000.00	495,000.00	52,548.98	547,548.98	600,097.96
11/15/34			45,121.50	45,121.50	
05/15/35	2,205,000.00	505,000.00	45,121.50	550,121.50	595,243.00
11/15/35			36,713.25	36,713.25	
05/15/36	1,680,000.00	525,000.00	36,713.25	561,713.25	598,426.50
11/15/36			27,972.00	27,972.00	
05/15/37	1,140,000.00	540,000.00	27,972.00	567,972.00	595,944.00
11/15/37			18,981.00	18,981.00	
05/15/38	580,000.00	560,000.00	18,981.00	578,981.00	597,962.00
11/15/38			9,657.00	9,657.00	
05/15/39	-	580,000.00	9,657.00	589,657.00	599,314.00
		8,990,100.00	2,973,613.88	11,963,713.88	11,963,713.88