

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2013B
AFTER REFUNDING BY SERIES 2017E
2-3076 OLSEN FIELD RENOVATION
SEAT LICENSE REVENUES**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
12/20/17	2,115,000.00				
05/15/18	2,025,000.00	90,000.00	45,250.00	135,250.00	135,250.00
11/15/18			43,000.00	43,000.00	
05/15/19	1,935,000.00	90,000.00	43,000.00	133,000.00	176,000.00
11/15/19			40,750.00	40,750.00	
05/15/20	1,840,000.00	95,000.00	40,750.00	135,750.00	176,500.00
11/15/20			38,375.00	38,375.00	
05/15/21	1,740,000.00	100,000.00	38,375.00	138,375.00	176,750.00
11/15/21			35,875.00	35,875.00	
05/15/22	1,635,000.00	105,000.00	35,875.00	140,875.00	176,750.00
11/15/22			33,250.00	33,250.00	
05/15/23	1,525,000.00	110,000.00	33,250.00	143,250.00	176,500.00
11/15/23			30,500.00	30,500.00	
05/15/24	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/24			30,500.00	30,500.00	
05/15/25	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/25			30,500.00	30,500.00	
05/15/26	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/26			30,500.00	30,500.00	
05/15/27	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/27			30,500.00	30,500.00	
05/15/28	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/28			30,500.00	30,500.00	
05/15/29	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/29			30,500.00	30,500.00	
05/15/30	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/30			30,500.00	30,500.00	
05/15/31	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/31			30,500.00	30,500.00	
05/15/32	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/32			30,500.00	30,500.00	
05/15/33	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/33			30,500.00	30,500.00	
05/15/34	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/34			30,500.00	30,500.00	
05/15/35	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/35			30,500.00	30,500.00	
05/15/36	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/36			30,500.00	30,500.00	
05/15/37	1,525,000.00	-	30,500.00	30,500.00	61,000.00
11/15/37			30,500.00	30,500.00	
05/15/38	1,295,000.00	230,000.00	30,500.00	260,500.00	291,000.00
11/15/38			25,900.00	25,900.00	
05/15/39	1,055,000.00	240,000.00	25,900.00	265,900.00	291,800.00
11/15/39			21,100.00	21,100.00	
05/15/40	805,000.00	250,000.00	21,100.00	271,100.00	292,200.00
11/15/40			16,100.00	16,100.00	
05/15/41	545,000.00	260,000.00	16,100.00	276,100.00	292,200.00
11/15/41			10,900.00	10,900.00	
05/15/42	275,000.00	270,000.00	10,900.00	280,900.00	291,800.00
11/15/42			5,500.00	5,500.00	
05/15/43	-	275,000.00	5,500.00	280,500.00	286,000.00
Totals		<u>2,115,000.00</u>	<u>1,501,750.00</u>	<u>3,616,750.00</u>	<u>3,616,750.00</u>

**THE TEXAS A&M UNIVERSITY SYSTEM
REVENUE FINANCING SYSTEM BONDS, SERIES 2013D
AFTER PARTIAL REFUNDING OF 2013D BY SERIES 2017E and REFUNDING OF 2013C BY SERIES 2019B
2-3111 TAMU Kyle Field Stadium Redevelopment
Student Ticket Revenue (Stadium Revenue)**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
08/14/19	2,536,000.00				
11/15/19			63,400.00	63,400.00	
05/15/20	1,948,000.00	588,000.00	63,400.00	651,400.00	714,800.00
11/15/20			48,700.00	48,700.00	
05/15/21	1,330,000.00	618,000.00	48,700.00	666,700.00	715,400.00
11/15/21			33,250.00	33,250.00	
05/15/22	682,000.00	648,000.00	33,250.00	681,250.00	714,500.00
11/15/22			17,050.00	17,050.00	
05/15/23	-	682,000.00	17,050.00	699,050.00	716,100.00
Totals		2,536,000.00	324,800.00	2,860,800.00	2,860,800.00

**THE TEXAS A&M UNIVERSITY SYSTEM
REVENUE FINANCING SYSTEM BONDS, SERIES 2013D
AFTER PARTIAL REFUNDING OF 2013D BY SERIES 2017E and REFUNDING OF 2013C BY SERIES 2019B
2-3111 TAMU Kyle Field Stadium Redevelopment
Seat License Revenues**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
08/14/19	21,820,000.00				
11/15/19			545,500.00	545,500.00	
05/15/20	16,755,000.00	5,065,000.00	545,500.00	5,610,500.00	6,156,000.00
11/15/20			418,875.00	418,875.00	
05/15/21	11,440,000.00	5,315,000.00	418,875.00	5,733,875.00	6,152,750.00
11/15/21			286,000.00	286,000.00	
05/15/22	5,860,000.00	5,580,000.00	286,000.00	5,866,000.00	6,152,000.00
11/15/22			146,500.00	146,500.00	
05/15/23	-	5,860,000.00	146,500.00	6,006,500.00	6,153,000.00
Totals		21,820,000.00	2,793,750.00	24,613,750.00	24,613,750.00

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 1999)
SUMMARY OF STADIUM REVENUE PROJECTS**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	15,740,900.00				
05/15/15	15,583,900.00	157,000.00	77,834.20	234,834.20	234,834.20
11/15/15			129,629.46	129,629.46	
05/15/16	12,940,600.00	2,643,300.00	129,629.46	2,772,929.46	2,902,558.92
11/15/16			121,607.04	121,607.04	
05/15/17	10,287,700.00	2,652,900.00	121,607.04	2,774,507.04	2,896,114.08
11/15/17			108,010.93	108,010.93	
05/15/18	7,625,200.00	2,662,500.00	108,010.93	2,770,510.93	2,878,521.86
11/15/18			87,562.93	87,562.93	
05/15/19	4,923,300.00	2,701,900.00	87,562.93	2,789,462.93	2,877,025.86
11/15/19			61,313.98	61,313.98	
05/15/20	2,172,600.00	2,750,700.00	61,313.98	2,812,013.98	2,873,327.96
11/15/20			31,152.54	31,152.54	
05/15/21	1,940,400.00	232,200.00	31,152.54	263,352.54	294,505.08
11/15/21			28,345.24	28,345.24	
05/15/22	1,716,400.00	224,000.00	28,345.24	252,345.24	280,690.48
11/15/22			25,446.68	25,446.68	
05/15/23	1,493,600.00	222,800.00	25,446.68	248,246.68	273,693.36
11/15/23			22,457.82	22,457.82	
05/15/24	1,262,400.00	231,200.00	22,457.82	253,657.82	276,115.64
11/15/24			19,240.68	19,240.68	
05/15/25	1,022,500.00	239,900.00	19,240.68	259,140.68	278,381.36
11/15/25			15,782.51	15,782.51	
05/15/26	779,400.00	243,100.00	15,782.51	258,882.51	274,665.02
11/15/26			12,217.46	12,217.46	
05/15/27	527,700.00	251,700.00	12,217.46	263,917.46	276,134.92
11/15/27			8,400.43	8,400.43	
05/15/28	268,000.00	259,700.00	8,400.43	268,100.43	276,500.86
11/15/28			4,332.22	4,332.22	
05/15/29	-	268,000.00	4,332.22	272,332.22	276,664.44
Totals		<u>15,740,900.00</u>	<u>1,428,834.04</u>	<u>17,169,734.04</u>	<u>17,169,734.04</u>

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 1999)
ATHLETICS - PHASE II
STADIUM REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	1,905,900.00				
05/15/15	1,888,900.00	17,000.00	13,528.97	30,528.97	30,528.97
11/15/15			22,538.08	22,538.08	
05/15/16	1,760,600.00	128,300.00	22,538.08	150,838.08	173,376.16
11/15/16			22,148.69	22,148.69	
05/15/17	1,632,700.00	127,900.00	22,148.69	150,048.69	172,197.38
11/15/17			21,493.20	21,493.20	
05/15/18	1,505,200.00	127,500.00	21,493.20	148,993.20	170,486.40
11/15/18			20,514.00	20,514.00	
05/15/19	1,373,300.00	131,900.00	20,514.00	152,414.00	172,928.00
11/15/19			19,232.59	19,232.59	
05/15/20	1,237,600.00	135,700.00	19,232.59	154,932.59	174,165.18
11/15/20			17,744.64	17,744.64	
05/15/21	1,105,400.00	132,200.00	17,744.64	149,944.64	167,689.28
11/15/21			16,146.34	16,146.34	
05/15/22	976,400.00	129,000.00	16,146.34	145,146.34	161,292.68
11/15/22			14,477.08	14,477.08	
05/15/23	848,600.00	127,800.00	14,477.08	142,277.08	156,754.16
11/15/23			12,762.64	12,762.64	
05/15/24	717,400.00	131,200.00	12,762.64	143,962.64	156,725.28
11/15/24			10,937.00	10,937.00	
05/15/25	582,500.00	134,900.00	10,937.00	145,837.00	156,774.00
11/15/25			8,992.41	8,992.41	
05/15/26	444,400.00	138,100.00	8,992.41	147,092.41	156,084.82
11/15/26			6,967.18	6,967.18	
05/15/27	302,700.00	141,700.00	6,967.18	148,667.18	155,634.36
11/15/27			4,818.30	4,818.30	
05/15/28	153,000.00	149,700.00	4,818.30	154,518.30	159,336.60
11/15/28			2,473.25	2,473.25	
05/15/29	-	153,000.00	2,473.25	155,473.25	157,946.50
Totals		<u>1,905,900.00</u>	<u>416,019.77</u>	<u>2,321,919.77</u>	<u>2,321,919.77</u>

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 1999)
ATHLETICS - PHASE IIIa
STADIUM REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	140,400.00				
05/15/15	139,100.00	1,300.00	996.54	2,296.54	2,296.54
11/15/15			1,660.12	1,660.12	
05/15/16	129,800.00	9,300.00	1,660.12	10,960.12	12,620.24
11/15/16			1,631.89	1,631.89	
05/15/17	120,200.00	9,600.00	1,631.89	11,231.89	12,863.78
11/15/17			1,582.69	1,582.69	
05/15/18	110,800.00	9,400.00	1,582.69	10,982.69	12,565.38
11/15/18			1,510.50	1,510.50	
05/15/19	101,000.00	9,800.00	1,510.50	11,310.50	12,821.00
11/15/19			1,415.30	1,415.30	
05/15/20	91,300.00	9,700.00	1,415.30	11,115.30	12,530.60
11/15/20			1,308.93	1,308.93	
05/15/21	81,500.00	9,800.00	1,308.93	11,108.93	12,417.86
11/15/21			1,190.45	1,190.45	
05/15/22	72,300.00	9,200.00	1,190.45	10,390.45	11,580.90
11/15/22			1,071.40	1,071.40	
05/15/23	62,600.00	9,700.00	1,071.40	10,771.40	11,842.80
11/15/23			941.28	941.28	
05/15/24	53,000.00	9,600.00	941.28	10,541.28	11,482.56
11/15/24			807.70	807.70	
05/15/25	42,800.00	10,200.00	807.70	11,007.70	11,815.40
11/15/25			660.66	660.66	
05/15/26	32,700.00	10,100.00	660.66	10,760.66	11,421.32
11/15/26			512.55	512.55	
05/15/27	22,000.00	10,700.00	512.55	11,212.55	11,725.10
11/15/27			350.28	350.28	
05/15/28	11,300.00	10,700.00	350.28	11,050.28	11,400.56
11/15/28			182.66	182.66	
05/15/29	-	11,300.00	182.66	11,482.66	11,665.32
Totals		<u>140,400.00</u>	<u>30,649.36</u>	<u>171,049.36</u>	<u>171,049.36</u>

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B (REF 1999)
ATHLETICS - PHASE IV
STADIUM REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	1,299,600.00				
05/15/15	1,285,900.00	13,700.00	9,220.32	22,920.32	22,920.32
11/15/15			15,358.98	15,358.98	
05/15/16	1,200,200.00	85,700.00	15,358.98	101,058.98	116,417.96
11/15/16			15,098.88	15,098.88	
05/15/17	1,114,800.00	85,400.00	15,098.88	100,498.88	115,597.76
11/15/17			14,661.21	14,661.21	
05/15/18	1,024,200.00	90,600.00	14,661.21	105,261.21	119,922.42
11/15/18			13,965.40	13,965.40	
05/15/19	934,000.00	90,200.00	13,965.40	104,165.40	118,130.80
11/15/19			13,089.11	13,089.11	
05/15/20	843,700.00	90,300.00	13,089.11	103,389.11	116,478.22
11/15/20			12,098.97	12,098.97	
05/15/21	753,500.00	90,200.00	12,098.97	102,298.97	114,397.94
11/15/21			11,008.45	11,008.45	
05/15/22	667,700.00	85,800.00	11,008.45	96,808.45	107,816.90
11/15/22			9,898.20	9,898.20	
05/15/23	582,400.00	85,300.00	9,898.20	95,198.20	105,096.40
11/15/23			8,753.90	8,753.90	
05/15/24	492,000.00	90,400.00	8,753.90	99,153.90	107,907.80
11/15/24			7,495.98	7,495.98	
05/15/25	397,200.00	94,800.00	7,495.98	102,295.98	109,791.96
11/15/25			6,129.44	6,129.44	
05/15/26	302,300.00	94,900.00	6,129.44	101,029.44	107,158.88
11/15/26			4,737.73	4,737.73	
05/15/27	203,000.00	99,300.00	4,737.73	104,037.73	108,775.46
11/15/27			3,231.85	3,231.85	
05/15/28	103,700.00	99,300.00	3,231.85	102,531.85	105,763.70
11/15/28			1,676.31	1,676.31	
05/15/29	-	103,700.00	1,676.31	105,376.31	107,052.62
Totals		<u>1,299,600.00</u>	<u>283,629.14</u>	<u>1,583,229.14</u>	<u>1,583,229.14</u>

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2015C
REFUNDING OF 2005B NEW MONEY
FOOTBALL COMPLEX
STADIUM REVENUE**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/27/15	7,202,800.00				
05/15/15	7,133,500.00	69,300.00	45,070.46	114,370.46	114,370.46
11/15/15			75,075.85	75,075.85	
05/15/16	6,470,700.00	662,800.00	75,075.85	737,875.85	812,951.70
11/15/16			73,064.25	73,064.25	
05/15/17	5,803,300.00	667,400.00	73,064.25	740,464.25	813,528.50
11/15/17			69,643.82	69,643.82	
05/15/18	5,131,500.00	671,800.00	69,643.82	741,443.82	811,087.64
11/15/18			64,484.40	64,484.40	
05/15/19	4,445,600.00	685,900.00	64,484.40	750,384.40	814,868.80
11/15/19			57,820.88	57,820.88	
05/15/20	3,750,800.00	694,800.00	57,820.88	752,620.88	810,441.76
11/15/20			50,202.40	50,202.40	
05/15/21	3,037,400.00	713,400.00	50,202.40	763,602.40	813,804.80
11/15/21			41,577.39	41,577.39	
05/15/22	2,310,500.00	726,900.00	41,577.39	768,477.39	810,054.78
11/15/22			32,171.31	32,171.31	
05/15/23	1,560,200.00	750,300.00	32,171.31	782,471.31	814,642.62
11/15/23			22,106.03	22,106.03	
05/15/24	791,700.00	768,500.00	22,106.03	790,606.03	812,712.06
11/15/24			11,412.36	11,412.36	
05/15/25	-	791,700.00	11,412.36	803,112.36	814,524.72
Totals		7,202,800.00	1,040,187.84	8,242,987.84	8,242,987.84

**TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E
REFUNDING OF RFS 2013B
2-3076 OLSEN FIELD RENOVATION
SEAT LICENSE REVENUES**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
12/20/17	2,340,100.00				
05/15/18	2,329,900.00	10,200.00	41,032.18	51,232.18	51,232.18
11/15/18			50,834.50	50,834.50	
05/15/19	2,326,200.00	3,700.00	50,834.50	54,534.50	105,369.00
11/15/19			50,760.50	50,760.50	
05/15/20	2,322,300.00	3,900.00	50,760.50	54,660.50	105,421.00
11/15/20			50,682.50	50,682.50	
05/15/21	2,318,300.00	4,000.00	50,682.50	54,682.50	105,365.00
11/15/21			50,582.50	50,582.50	
05/15/22	2,314,100.00	4,200.00	50,582.50	54,782.50	105,365.00
11/15/22			50,477.50	50,477.50	
05/15/23	2,309,700.00	4,400.00	50,477.50	54,877.50	105,355.00
11/15/23			50,367.50	50,367.50	
05/15/24	2,190,100.00	119,600.00	50,367.50	169,967.50	220,335.00
11/15/24			47,377.50	47,377.50	
05/15/25	2,060,200.00	129,900.00	47,377.50	177,277.50	224,655.00
11/15/25			44,130.00	44,130.00	
05/15/26	1,928,800.00	131,400.00	44,130.00	175,530.00	219,660.00
11/15/26			40,845.00	40,845.00	
05/15/27	1,787,100.00	141,700.00	40,845.00	182,545.00	223,390.00
11/15/27			37,302.50	37,302.50	
05/15/28	1,640,100.00	147,000.00	37,302.50	184,302.50	221,605.00
11/15/28			33,627.50	33,627.50	
05/15/29	1,487,700.00	152,400.00	33,627.50	186,027.50	219,655.00
11/15/29			29,817.50	29,817.50	
05/15/30	1,325,000.00	162,700.00	29,817.50	192,517.50	222,335.00
11/15/30			25,750.00	25,750.00	
05/15/31	1,151,900.00	173,100.00	25,750.00	198,850.00	224,600.00
11/15/31			23,153.50	23,153.50	
05/15/32	976,800.00	175,100.00	23,153.50	198,253.50	221,407.00
11/15/32			20,527.00	20,527.00	
05/15/33	795,000.00	181,800.00	20,527.00	202,327.00	222,854.00
11/15/33			17,800.00	17,800.00	
05/15/34	610,000.00	185,000.00	17,800.00	202,800.00	220,600.00
11/15/34			13,175.00	13,175.00	
05/15/35	415,000.00	195,000.00	13,175.00	208,175.00	221,350.00
11/15/35			8,300.00	8,300.00	
05/15/36	210,000.00	205,000.00	8,300.00	213,300.00	221,600.00
11/15/36			4,200.00	4,200.00	
05/15/37	-	210,000.00	4,200.00	214,200.00	218,400.00
Totals		<u>2,340,100.00</u>	<u>1,340,453.18</u>	<u>3,680,553.18</u>	<u>3,680,553.18</u>

**THE TEXAS A&M UNIVERSITY SYSTEM
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E
REFUNDING OF RFS 2013D
2-3111 TAMU Kyle Field Stadium Redevelopment
Student Ticket Revenue (Stadium Revenue)**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
12/20/17	3,796,000.00				
05/15/18	3,796,000.00	-	76,447.22	76,447.22	76,447.22
11/15/18			94,900.00	94,900.00	
05/15/19	3,796,000.00	-	94,900.00	94,900.00	189,800.00
11/15/19			94,900.00	94,900.00	
05/15/20	3,796,000.00	-	94,900.00	94,900.00	189,800.00
11/15/20			94,900.00	94,900.00	
05/15/21	3,796,000.00	-	94,900.00	94,900.00	189,800.00
11/15/21			94,900.00	94,900.00	
05/15/22	3,796,000.00	-	94,900.00	94,900.00	189,800.00
11/15/22			94,900.00	94,900.00	
05/15/23	3,796,000.00	-	94,900.00	94,900.00	189,800.00
11/15/23			94,900.00	94,900.00	
05/15/24	3,108,000.00	688,000.00	94,900.00	782,900.00	877,800.00
11/15/24			77,700.00	77,700.00	
05/15/25	2,386,000.00	722,000.00	77,700.00	799,700.00	877,400.00
11/15/25			59,650.00	59,650.00	
05/15/26	1,630,000.00	756,000.00	59,650.00	815,650.00	875,300.00
11/15/26			40,750.00	40,750.00	
05/15/27	836,000.00	794,000.00	40,750.00	834,750.00	875,500.00
11/15/27			20,900.00	20,900.00	
05/15/28	-	836,000.00	20,900.00	856,900.00	877,800.00
Totals		<u>3,796,000.00</u>	<u>1,613,247.22</u>	<u>5,409,247.22</u>	<u>5,409,247.22</u>

**THE TEXAS A&M UNIVERSITY SYSTEM
REVENUE FINANCING SYSTEM BONDS, SERIES 2017E
REFUNDING OF RFS 2013D
2-3111 TAMU Kyle Field Stadium Redevelopment
Seat License Revenues**

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
12/20/17	32,630,000.00				
05/15/18	32,630,000.00	-	657,131.94	657,131.94	657,131.94
11/15/18			815,750.00	815,750.00	
05/15/19	32,630,000.00	-	815,750.00	815,750.00	1,631,500.00
11/15/19			815,750.00	815,750.00	
05/15/20	32,630,000.00	-	815,750.00	815,750.00	1,631,500.00
11/15/20			815,750.00	815,750.00	
05/15/21	32,630,000.00	-	815,750.00	815,750.00	1,631,500.00
11/15/21			815,750.00	815,750.00	
05/15/22	32,630,000.00	-	815,750.00	815,750.00	1,631,500.00
11/15/22			815,750.00	815,750.00	
05/15/23	32,630,000.00	-	815,750.00	815,750.00	1,631,500.00
11/15/23			815,750.00	815,750.00	
05/15/24	26,725,000.00	5,905,000	815,750.00	6,720,750.00	7,536,500.00
11/15/24			668,125.00	668,125.00	
05/15/25	20,525,000.00	6,200,000	668,125.00	6,868,125.00	7,536,250.00
11/15/25			513,125.00	513,125.00	
05/15/26	14,015,000.00	6,510,000	513,125.00	7,023,125.00	7,536,250.00
11/15/26			350,375.00	350,375.00	
05/15/27	7,180,000.00	6,835,000	350,375.00	7,185,375.00	7,535,750.00
11/15/27			179,500.00	179,500.00	
05/15/28	-	7,180,000	179,500.00	7,359,500.00	7,539,000.00
Totals		<u>32,630,000.00</u>	<u>13,868,381.94</u>	<u>46,498,381.94</u>	<u>46,498,381.94</u>

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2019A
02-3183 AGGIE SOFTBALL STADIUM
STADIUM REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/29/19	15,590,000.00				
05/15/19	15,025,000.00	565,000.00	162,260.25	727,260.25	727,260.25
11/15/19			267,146.03	267,146.03	
05/15/20	14,440,000.00	585,000.00	267,146.03	852,146.03	1,119,292.06
11/15/20			259,222.20	259,222.20	
05/15/21	13,840,000.00	600,000.00	259,222.20	859,222.20	1,118,444.40
11/15/21			250,795.20	250,795.20	
05/15/22	13,220,000.00	620,000.00	250,795.20	870,795.20	1,121,590.40
11/15/22			241,848.60	241,848.60	
05/15/23	12,585,000.00	635,000.00	241,848.60	876,848.60	1,118,697.20
11/15/23			232,495.05	232,495.05	
05/15/24	11,930,000.00	655,000.00	232,495.05	887,495.05	1,119,990.10
11/15/24			222,519.40	222,519.40	
05/15/25	11,255,000.00	675,000.00	222,519.40	897,519.40	1,120,038.80
11/15/25			211,945.53	211,945.53	
05/15/26	10,560,000.00	695,000.00	211,945.53	906,945.53	1,118,891.06
11/15/26			200,641.35	200,641.35	
05/15/27	9,840,000.00	720,000.00	200,641.35	920,641.35	1,121,282.70
11/15/27			188,570.55	188,570.55	
05/15/28	9,100,000.00	740,000.00	188,570.55	928,570.55	1,117,141.10
11/15/28			175,905.45	175,905.45	
05/15/29	8,335,000.00	765,000.00	175,905.45	940,905.45	1,116,810.90
11/15/29			162,621.23	162,621.23	
05/15/30	7,540,000.00	795,000.00	162,621.23	957,621.23	1,120,242.46
11/15/30			148,418.55	148,418.55	
05/15/31	6,720,000.00	820,000.00	148,418.55	968,418.55	1,116,837.10
11/15/31			133,359.25	133,359.25	
05/15/32	5,865,000.00	855,000.00	133,359.25	988,359.25	1,121,718.50
11/15/32			117,315.18	117,315.18	
05/15/33	4,980,000.00	885,000.00	117,315.18	1,002,315.18	1,119,630.36
11/15/33			100,486.90	100,486.90	
05/15/34	4,060,000.00	920,000.00	100,486.90	1,020,486.90	1,120,973.80
11/15/34			82,763.10	82,763.10	
05/15/35	3,105,000.00	955,000.00	82,763.10	1,037,763.10	1,120,526.20
11/15/35			63,295.43	63,295.43	
05/15/36	2,110,000.00	995,000.00	63,295.43	1,058,295.43	1,121,590.86
11/15/36			43,012.35	43,012.35	
05/15/37	1,075,000.00	1,035,000.00	43,012.35	1,078,012.35	1,121,024.70
11/15/37			21,913.88	21,913.88	
05/15/38	-	1,075,000.00	21,913.88	1,096,913.88	1,118,827.76
		15,590,000.00	6,410,810.71	22,000,810.71	22,000,810.71

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2019A
02-3184 AGGIE TRACK & FIELD STADIUM
STADIUM REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
01/29/19	9,560,000.00				
05/15/19	9,215,000.00	345,000.00	99,497.03	444,497.03	444,497.03
11/15/19			163,833.98	163,833.98	
05/15/20	8,855,000.00	360,000.00	163,833.98	523,833.98	687,667.96
11/15/20			158,957.78	158,957.78	
05/15/21	8,485,000.00	370,000.00	158,957.78	528,957.78	687,915.56
11/15/21			153,761.13	153,761.13	
05/15/22	8,105,000.00	380,000.00	153,761.13	533,761.13	687,522.26
11/15/22			148,277.73	148,277.73	
05/15/23	7,715,000.00	390,000.00	148,277.73	538,277.73	686,555.46
11/15/23			142,533.03	142,533.03	
05/15/24	7,315,000.00	400,000.00	142,533.03	542,533.03	685,066.06
11/15/24			136,441.03	136,441.03	
05/15/25	6,900,000.00	415,000.00	136,441.03	551,441.03	687,882.06
11/15/25			129,940.05	129,940.05	
05/15/26	6,475,000.00	425,000.00	129,940.05	554,940.05	684,880.10
11/15/26			123,027.43	123,027.43	
05/15/27	6,035,000.00	440,000.00	123,027.43	563,027.43	686,054.86
11/15/27			115,650.83	115,650.83	
05/15/28	5,580,000.00	455,000.00	115,650.83	570,650.83	686,301.66
11/15/28			107,863.50	107,863.50	
05/15/29	5,110,000.00	470,000.00	107,863.50	577,863.50	685,727.00
11/15/29			99,701.95	99,701.95	
05/15/30	4,625,000.00	485,000.00	99,701.95	584,701.95	684,403.90
11/15/30			91,037.43	91,037.43	
05/15/31	4,120,000.00	505,000.00	91,037.43	596,037.43	687,074.86
11/15/31			81,763.10	81,763.10	
05/15/32	3,595,000.00	525,000.00	81,763.10	606,763.10	688,526.20
11/15/32			71,911.48	71,911.48	
05/15/33	3,055,000.00	540,000.00	71,911.48	611,911.48	683,822.96
11/15/33			61,643.38	61,643.38	
05/15/34	2,490,000.00	565,000.00	61,643.38	626,643.38	688,286.76
11/15/34			50,758.65	50,758.65	
05/15/35	1,905,000.00	585,000.00	50,758.65	635,758.65	686,517.30
11/15/35			38,833.43	38,833.43	
05/15/36	1,295,000.00	610,000.00	38,833.43	648,833.43	687,666.86
11/15/36			26,398.58	26,398.58	
05/15/37	660,000.00	635,000.00	26,398.58	661,398.58	687,797.16
11/15/37			13,454.10	13,454.10	
05/15/38	-	660,000.00	13,454.10	673,454.10	686,908.20
		9,560,000.00	3,931,074.21	13,491,074.21	13,491,074.21

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2019B
REFUNDING OF SERIES 2013C
2-3111 TAMU KYLE FIELD STADIUM REDEVELOPMENT
STUDENT TICKET REVENUE

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
08/14/19	22,180,000.00				
11/15/19			175,428.03	175,428.03	
05/15/20	21,860,000.00	320,000.00	347,000.50	667,000.50	842,428.53
11/15/20			343,906.10	343,906.10	
05/15/21	21,704,000.00	156,000.00	343,906.10	499,906.10	843,812.20
11/15/21			342,374.18	342,374.18	
05/15/22	21,546,000.00	158,000.00	342,374.18	500,374.18	842,748.36
11/15/22			340,815.51	340,815.51	
05/15/23	21,384,000.00	162,000.00	340,815.51	502,815.51	843,631.02
11/15/23			339,138.81	339,138.81	
05/15/24	21,220,000.00	164,000.00	339,138.81	503,138.81	842,277.62
11/15/24			337,400.41	337,400.41	
05/15/25	21,052,000.00	168,000.00	337,400.41	505,400.41	842,800.82
11/15/25			335,505.37	335,505.37	
05/15/26	20,880,000.00	172,000.00	335,505.37	507,505.37	843,010.74
11/15/26			333,479.21	333,479.21	
05/15/27	20,704,000.00	176,000.00	333,479.21	509,479.21	842,958.42
11/15/27			331,304.73	331,304.73	
05/15/28	20,524,000.00	180,000.00	331,304.73	511,304.73	842,609.46
11/15/28			328,999.83	328,999.83	
05/15/29	19,422,000.00	1,102,000.00	328,999.83	1,430,999.83	1,759,999.66
11/15/29			314,558.12	314,558.12	
05/15/30	18,290,000.00	1,132,000.00	314,558.12	1,446,558.12	1,761,116.24
11/15/30			299,213.86	299,213.86	
05/15/31	17,128,000.00	1,162,000.00	299,213.86	1,461,213.86	1,760,427.72
11/15/31			282,940.05	282,940.05	
05/15/32	15,932,000.00	1,196,000.00	282,940.05	1,478,940.05	1,761,880.10
11/15/32			265,711.67	265,711.67	
05/15/33	14,702,000.00	1,230,000.00	265,711.67	1,495,711.67	1,761,423.34
11/15/33			247,563.02	247,563.02	
05/15/34	13,438,000.00	1,264,000.00	247,563.02	1,511,563.02	1,759,126.04
11/15/34			228,596.70	228,596.70	
05/15/35	12,134,000.00	1,304,000.00	228,596.70	1,532,596.70	1,761,193.40
11/15/35			206,885.10	206,885.10	
05/15/36	10,788,000.00	1,346,000.00	206,885.10	1,552,885.10	1,759,770.20
11/15/36			184,474.20	184,474.20	
05/15/37	9,396,000.00	1,392,000.00	184,474.20	1,576,474.20	1,760,948.40
11/15/37			161,297.40	161,297.40	
05/15/38	7,958,000.00	1,438,000.00	161,297.40	1,599,297.40	1,760,594.80
11/15/38			137,354.70	137,354.70	
05/15/39	6,472,000.00	1,486,000.00	137,354.70	1,623,354.70	1,760,709.40
11/15/39			112,612.80	112,612.80	
05/15/40	4,936,000.00	1,536,000.00	112,612.80	1,648,612.80	1,761,225.60
11/15/40			85,886.40	85,886.40	
05/15/41	3,346,000.00	1,590,000.00	85,886.40	1,675,886.40	1,761,772.80
11/15/41			58,220.40	58,220.40	
05/15/42	1,702,000.00	1,644,000.00	58,220.40	1,702,220.40	1,760,440.80
11/15/42			29,614.80	29,614.80	
05/15/43	-	1,702,000.00	29,614.80	1,731,614.80	1,761,229.60
		22,180,000.00	11,818,135.27	33,998,135.27	33,998,135.27

TEXAS A&M UNIVERSITY
REVENUE FINANCING SYSTEM BONDS, SERIES 2019B
REFUNDING OF SERIES 2013C
2-3111 TAMU KYLE FIELD STADIUM REDEVELOPMENT
SEAT LICENSE REVENUES

Dates	Outstanding Principal	Principal Amount	Interest Amount	Semi-Annual Total	Annual Total
08/14/19	191,015,000.00				
11/15/19			1,510,792.72	1,510,792.72	
05/15/20	188,250,000.00	2,765,000.00	2,988,381.20	5,753,381.20	7,264,173.92
11/15/20			2,961,643.65	2,961,643.65	
05/15/21	186,915,000.00	1,335,000.00	2,961,643.65	4,296,643.65	7,258,287.30
11/15/21			2,948,533.95	2,948,533.95	
05/15/22	185,555,000.00	1,360,000.00	2,948,533.95	4,308,533.95	7,257,067.90
11/15/22			2,935,117.55	2,935,117.55	
05/15/23	184,165,000.00	1,390,000.00	2,935,117.55	4,325,117.55	7,260,235.10
11/15/23			2,920,731.05	2,920,731.05	
05/15/24	182,745,000.00	1,420,000.00	2,920,731.05	4,340,731.05	7,261,462.10
11/15/24			2,905,679.05	2,905,679.05	
05/15/25	181,295,000.00	1,450,000.00	2,905,679.05	4,355,679.05	7,261,358.10
11/15/25			2,889,323.05	2,889,323.05	
05/15/26	179,815,000.00	1,480,000.00	2,889,323.05	4,369,323.05	7,258,646.10
11/15/26			2,871,888.65	2,871,888.65	
05/15/27	178,300,000.00	1,515,000.00	2,871,888.65	4,386,888.65	7,258,777.30
11/15/27			2,853,170.83	2,853,170.83	
05/15/28	176,750,000.00	1,550,000.00	2,853,170.83	4,403,170.83	7,256,341.66
11/15/28			2,833,323.08	2,833,323.08	
05/15/29	167,255,000.00	9,495,000.00	2,833,323.08	12,328,323.08	15,161,646.16
11/15/29			2,708,891.10	2,708,891.10	
05/15/30	157,510,000.00	9,745,000.00	2,708,891.10	12,453,891.10	15,162,782.20
11/15/30			2,576,797.63	2,576,797.63	
05/15/31	147,500,000.00	10,010,000.00	2,576,797.63	12,586,797.63	15,163,595.26
11/15/31			2,436,607.58	2,436,607.58	
05/15/32	137,210,000.00	10,290,000.00	2,436,607.58	12,726,607.58	15,163,215.16
11/15/32			2,288,380.13	2,288,380.13	
05/15/33	126,630,000.00	10,580,000.00	2,288,380.13	12,868,380.13	15,156,760.26
11/15/33			2,132,272.23	2,132,272.23	
05/15/34	115,735,000.00	10,895,000.00	2,132,272.23	13,027,272.23	15,159,544.46
11/15/34			1,968,792.75	1,968,792.75	
05/15/35	104,510,000.00	11,225,000.00	1,968,792.75	13,193,792.75	15,162,585.50
11/15/35			1,781,896.50	1,781,896.50	
05/15/36	92,910,000.00	11,600,000.00	1,781,896.50	13,381,896.50	15,163,793.00
11/15/36			1,588,756.50	1,588,756.50	
05/15/37	80,925,000.00	11,985,000.00	1,588,756.50	13,573,756.50	15,162,513.00
11/15/37			1,389,206.25	1,389,206.25	
05/15/38	68,540,000.00	12,385,000.00	1,389,206.25	13,774,206.25	15,163,412.50
11/15/38			1,182,996.00	1,182,996.00	
05/15/39	55,740,000.00	12,800,000.00	1,182,996.00	13,982,996.00	15,165,992.00
11/15/39			969,876.00	969,876.00	
05/15/40	42,510,000.00	13,230,000.00	969,876.00	14,199,876.00	15,169,752.00
11/15/40			739,674.00	739,674.00	
05/15/41	28,825,000.00	13,685,000.00	739,674.00	14,424,674.00	15,164,348.00
11/15/41			501,555.00	501,555.00	
05/15/42	14,660,000.00	14,165,000.00	501,555.00	14,666,555.00	15,168,110.00
11/15/42			255,084.00	255,084.00	
05/15/43	-	14,660,000.00	255,084.00	14,915,084.00	15,170,168.00
		191,015,000.00	101,779,566.98	292,794,566.98	292,794,566.98